





U.S. Economic Signals: First Monday of the Year

| Indicator | 2009 | 2010 | 2011 |
|--|----------|----------|----------|
| GDP – 3 rd Quarter of Previous Year | - 0.5% | + 2.2% | + 2.6% |
| ISM Manufacturing Index | 32.4 [-] | 55.9 [+] | 57.0 [+] |
| ISM Non-Manufacturing Index | 37.3 [-] | 48.7 [-] | 57.0 [+] |



U.S. Economic Signals: First Monday of the Year

| Indicator | 2009 | 2010 | 2011 |
|------------------------------------|----------|----------|----------|
| Personal Income | - 0.2% | + 0.4% | + 0.3% |
| Consumer Confidence – Present | 29.4 [-] | 18.8 [-] | 23.5 [+] |
| Consumer Confidence – Expectations | 43.8 [-] | 75.6 [+] | 71.9 [-] |
| Retail Sales | - 1.8% | 1.3% | 0.8% |

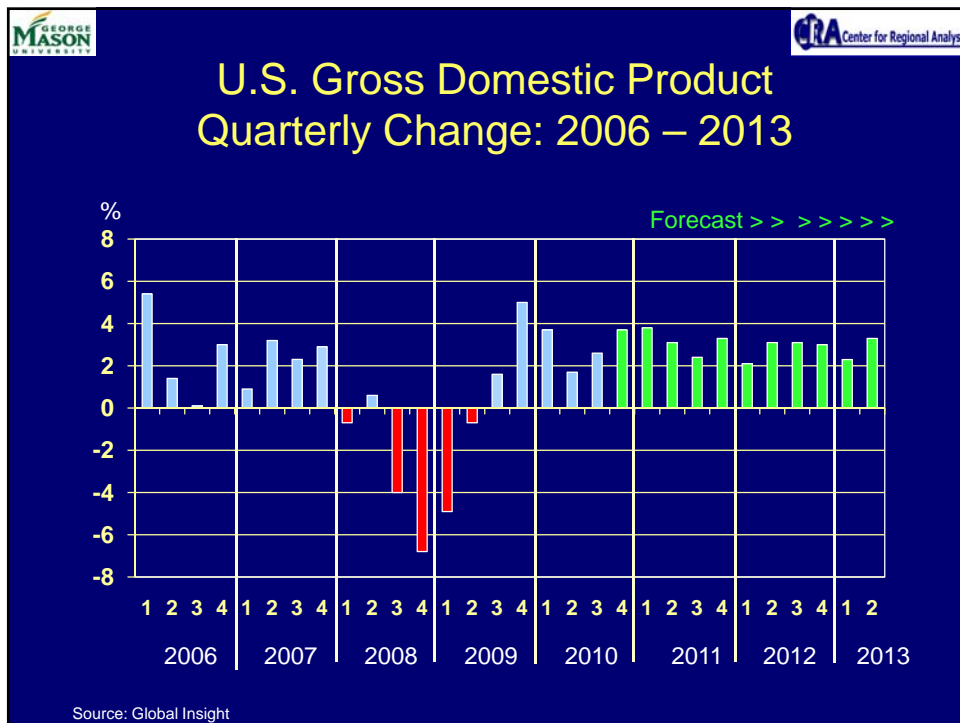
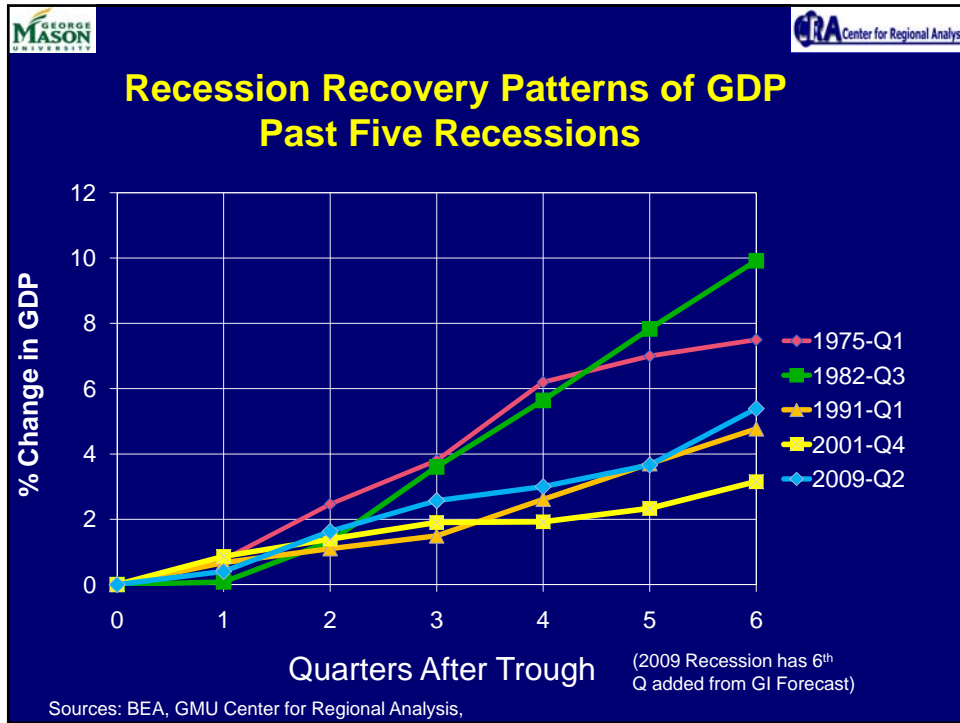
U.S. Economic Signals: First Monday of the Year

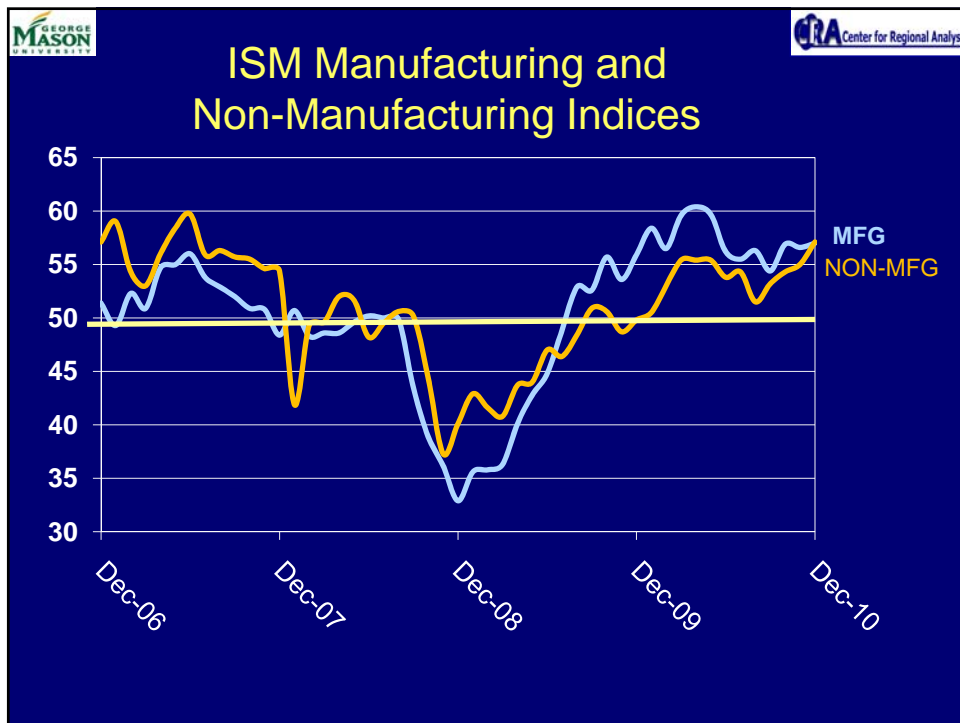
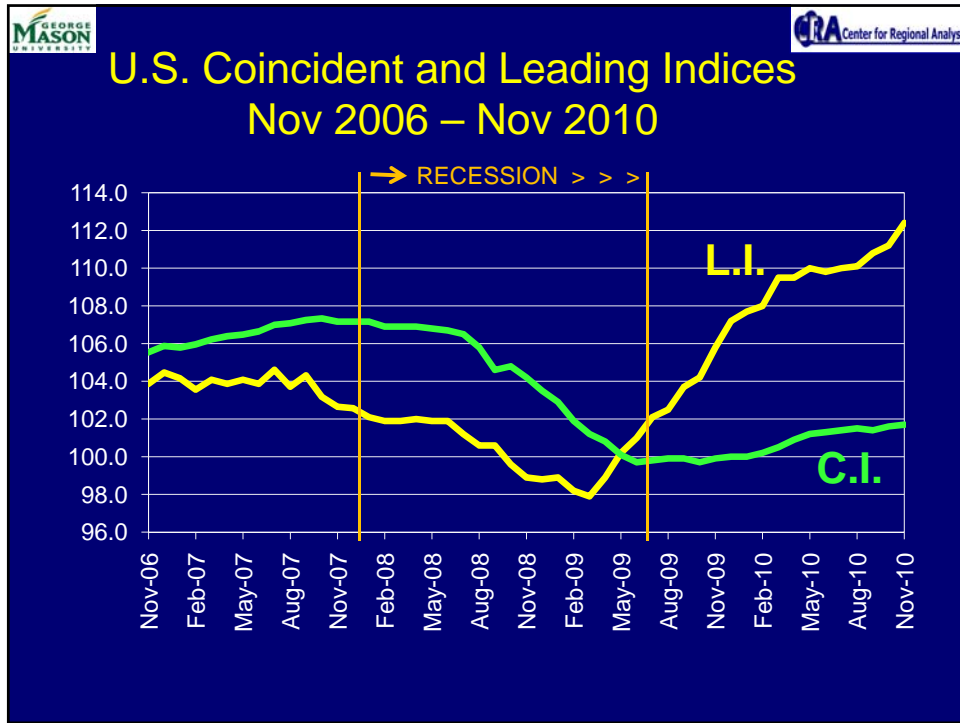
| Indicator | 2009 | 2010 | 2011 |
|-------------------------|--------|-------|------|
| Job Growth (Nov-Dec) | - 533K | - 11K | 103K |
| Unemployment | 6.7% | 10.0% | 9.4% |
| New Unemployment Claims | 492K | 432K | 388K |

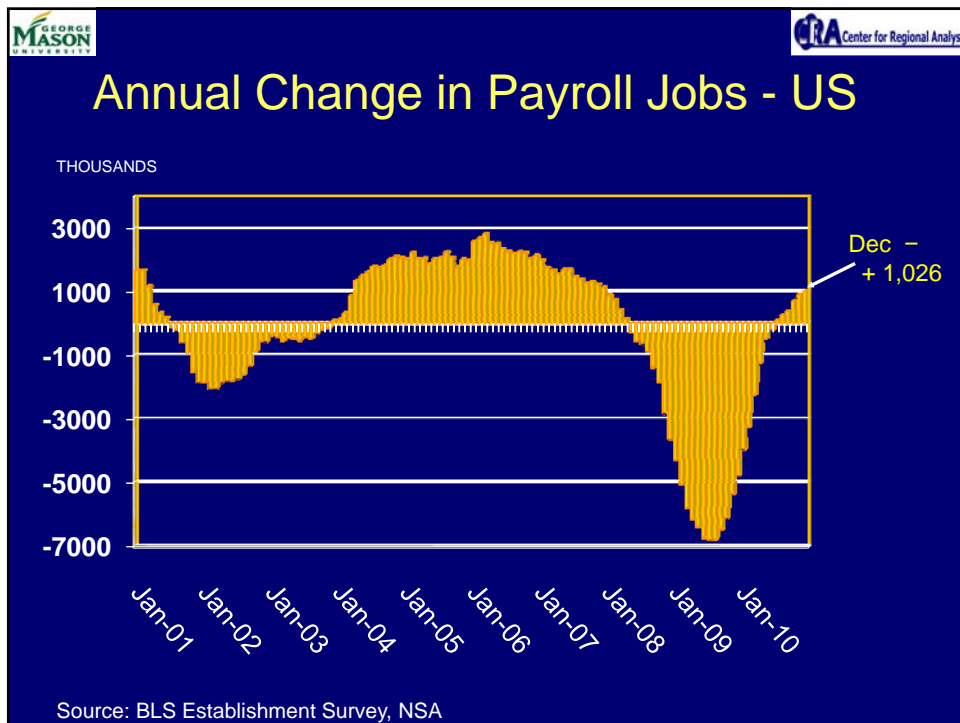
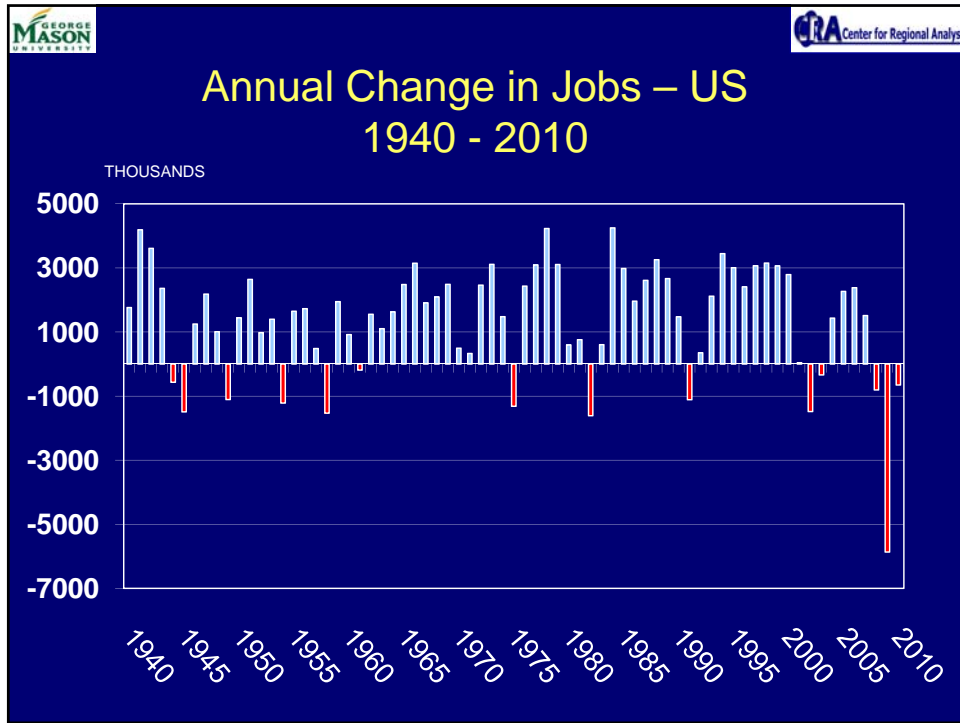



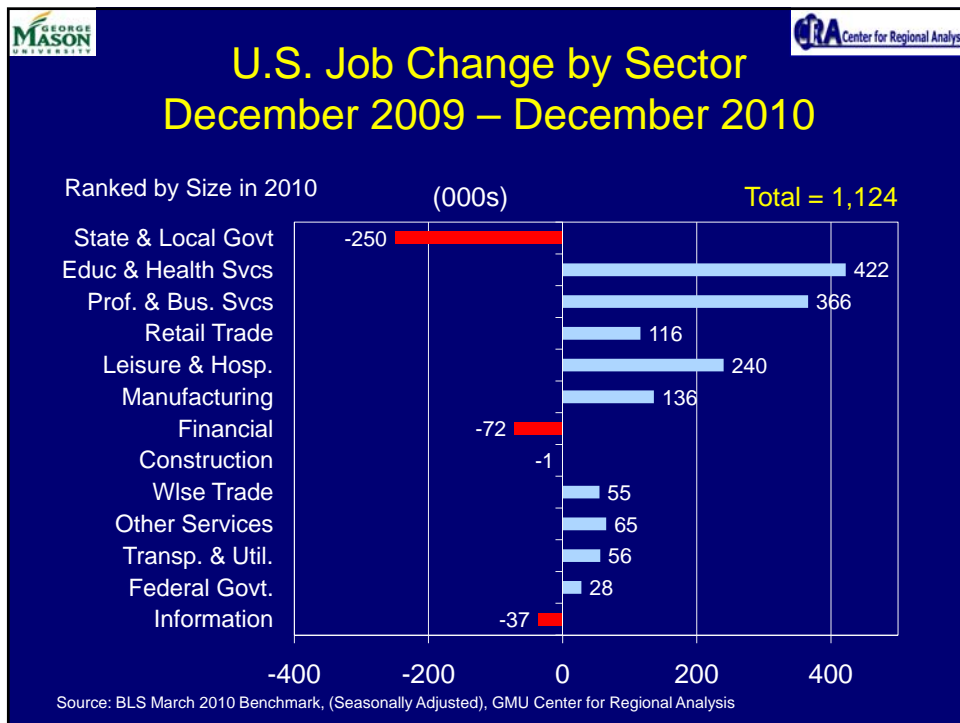
U.S. Economic Signals: First Monday of the Year

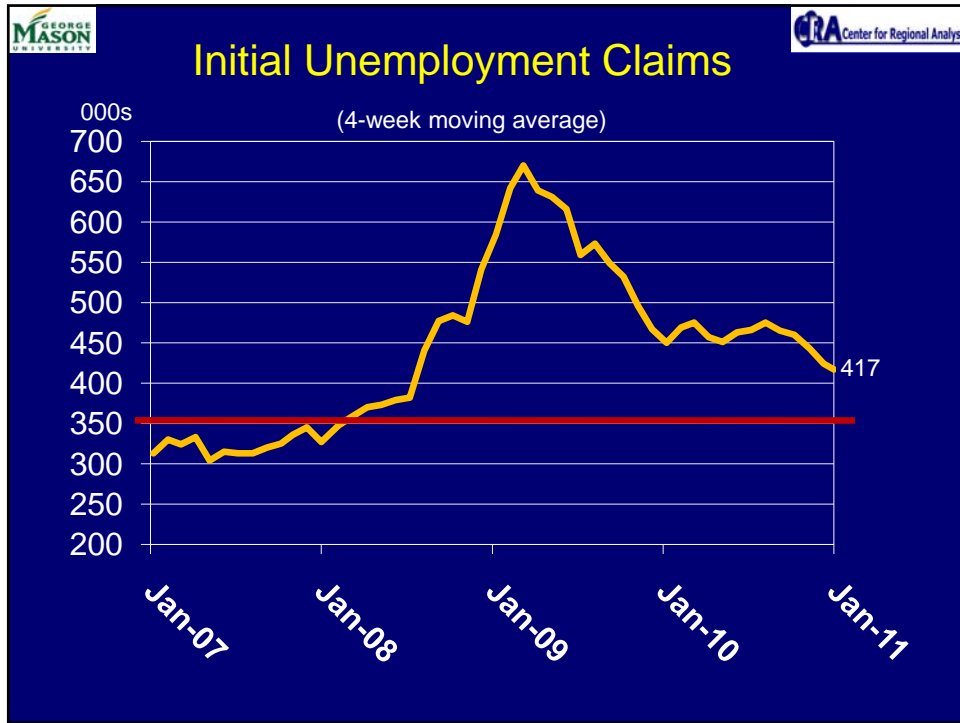
| Indicator | 2009 | 2010 | 2011 |
|---------------------------|--------|-------|-------|
| New Home Sales | - 2.9% | 11.3% | 5.5% |
| Existing Home Sales | - 8.6% | 7.4% | 5.6% |
| 30-Yr Fixed Rate Mortgage | 5.01% | 5.08% | 4.86% |

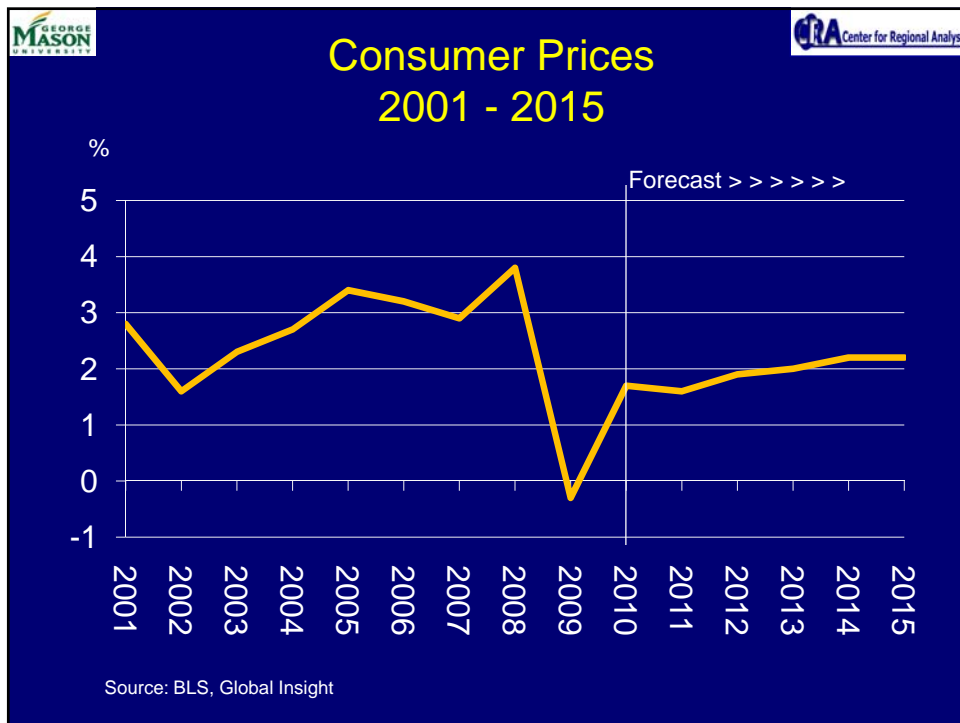
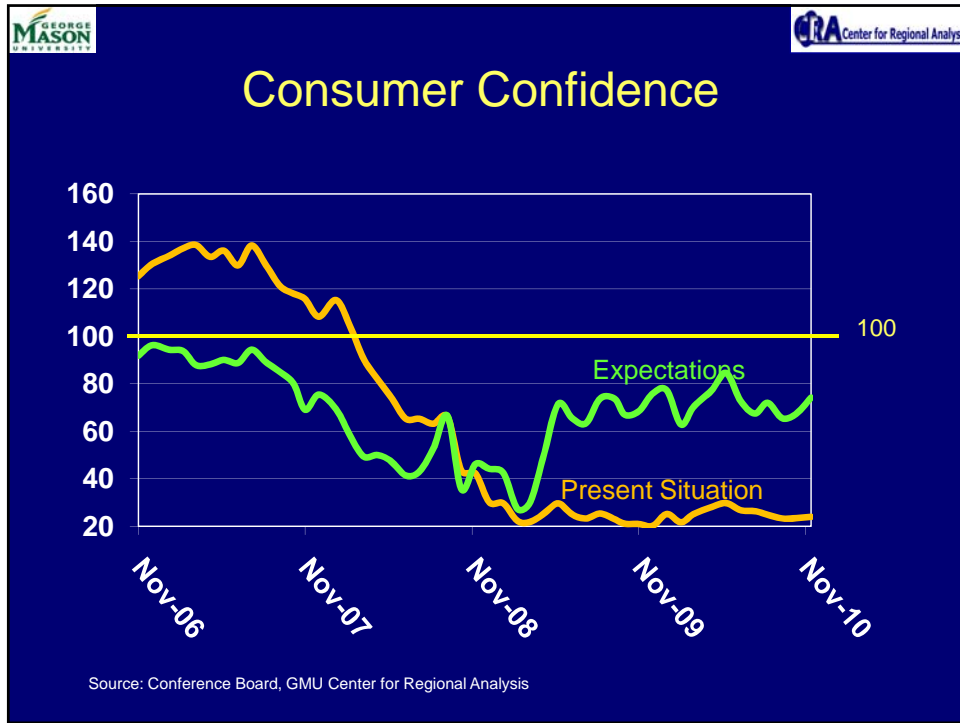


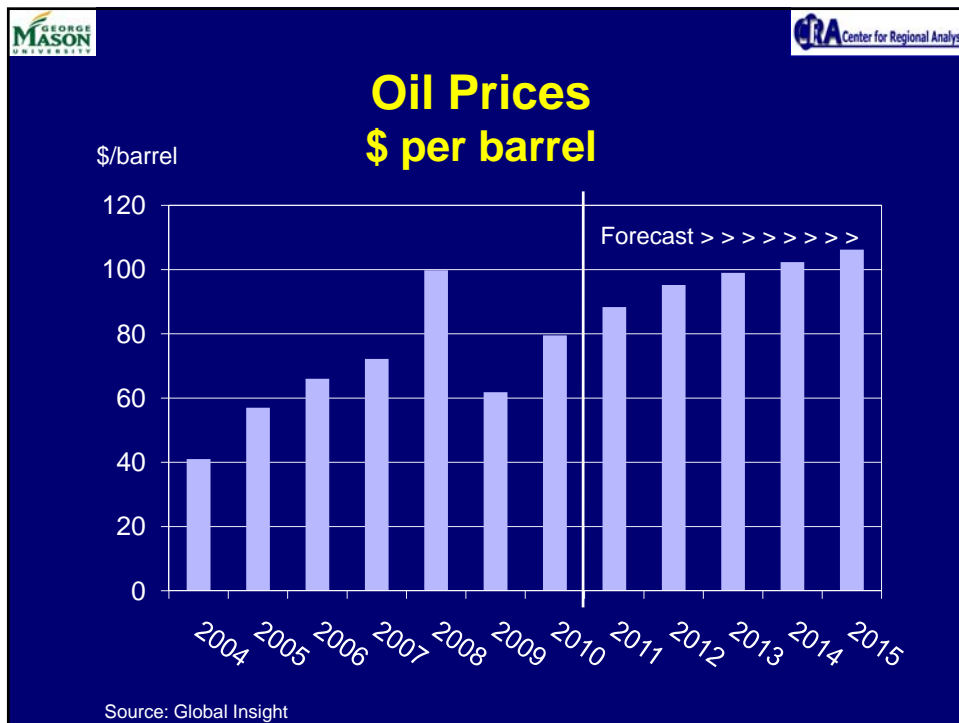
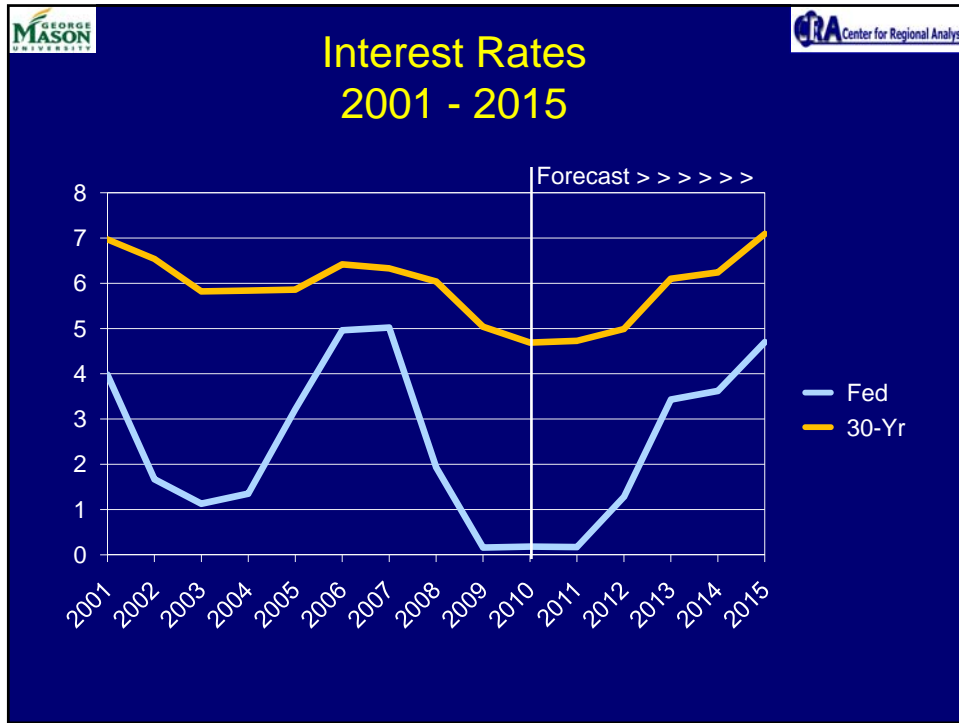


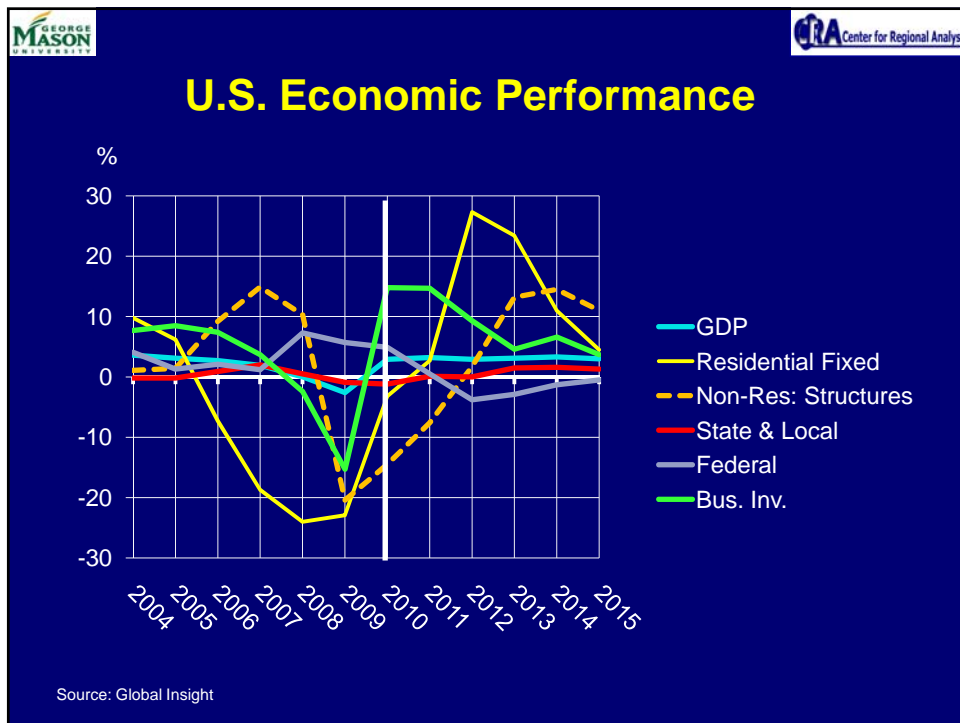
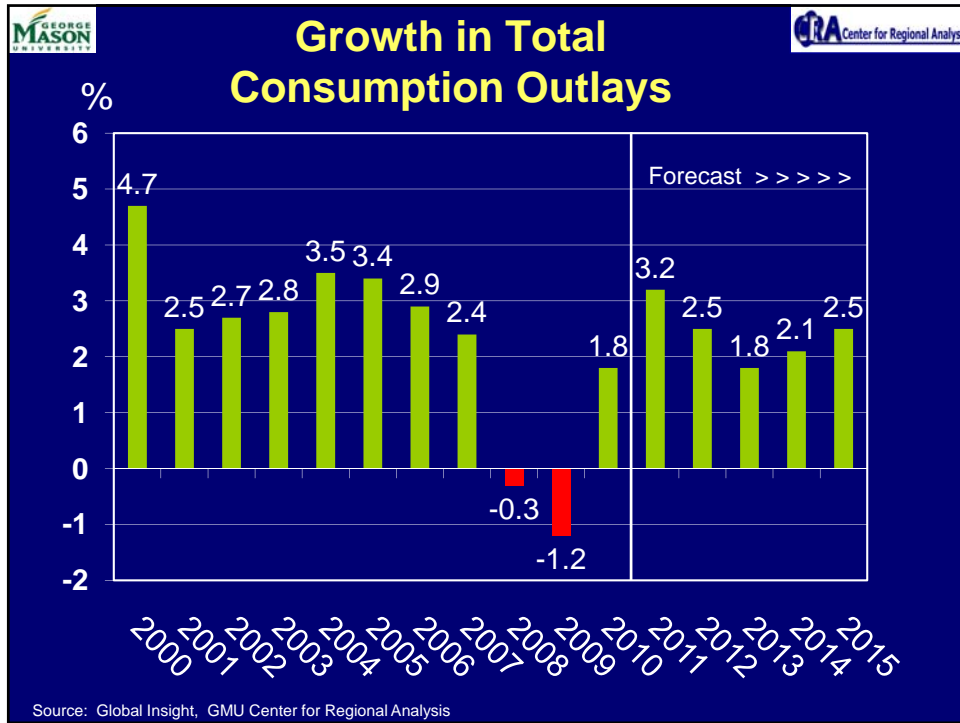








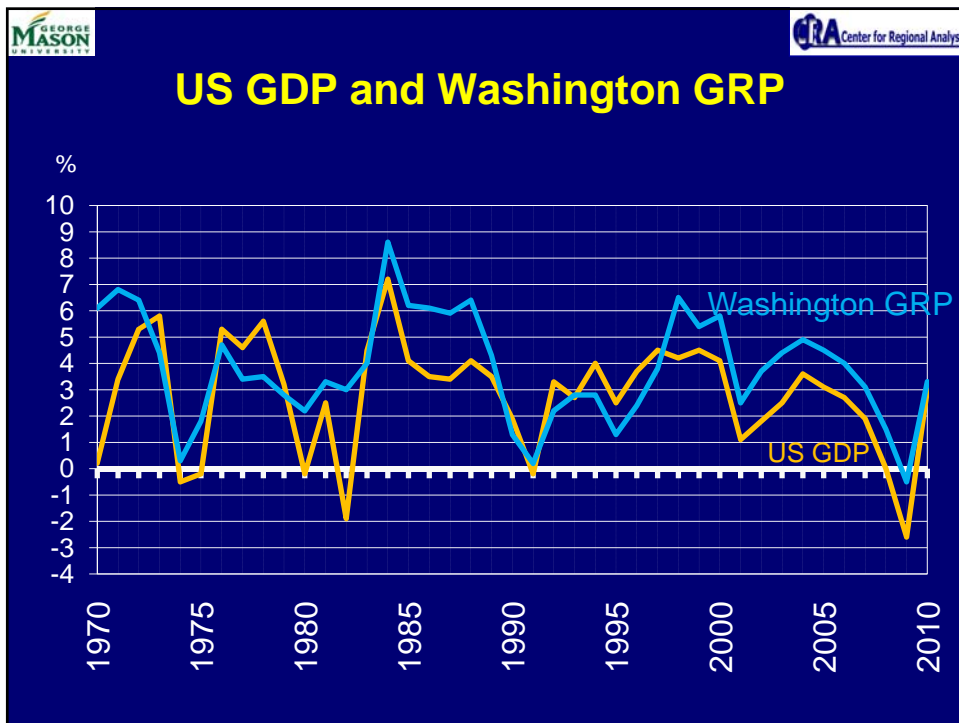


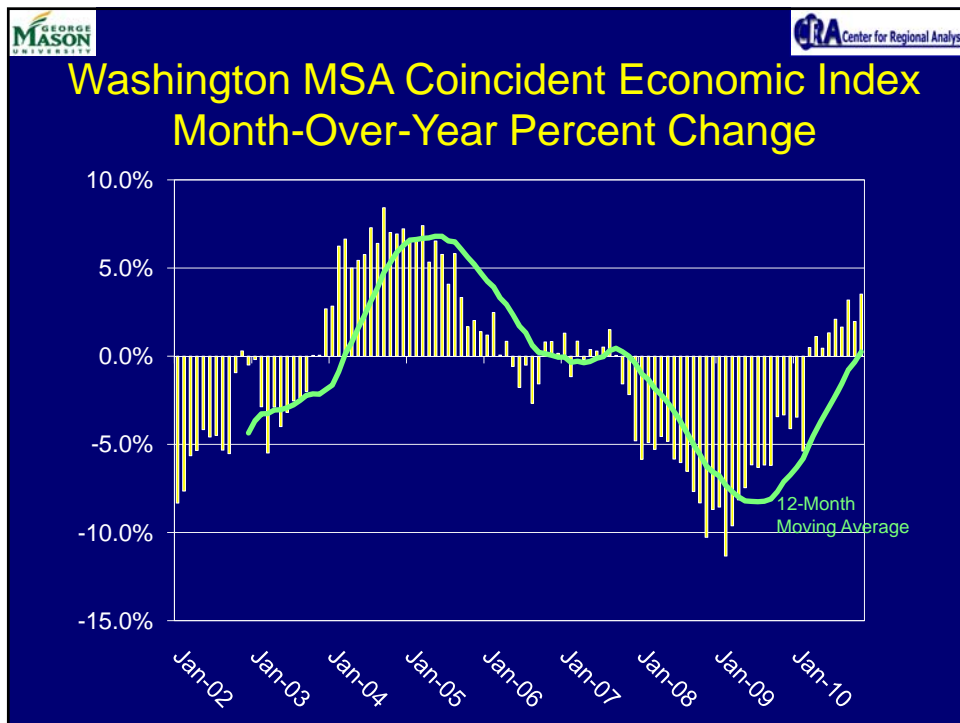
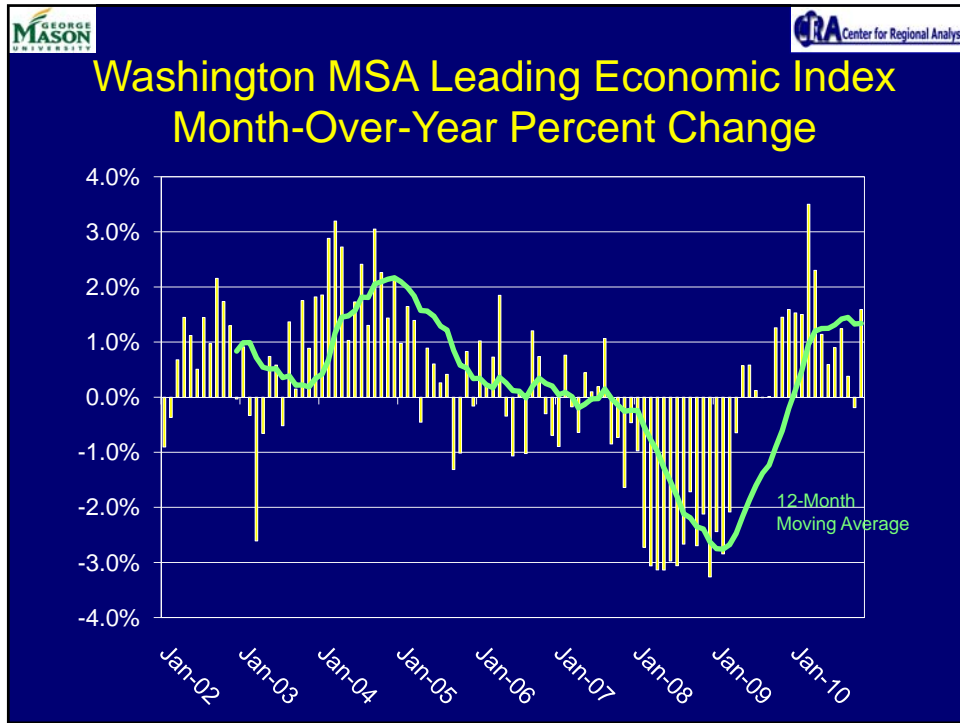


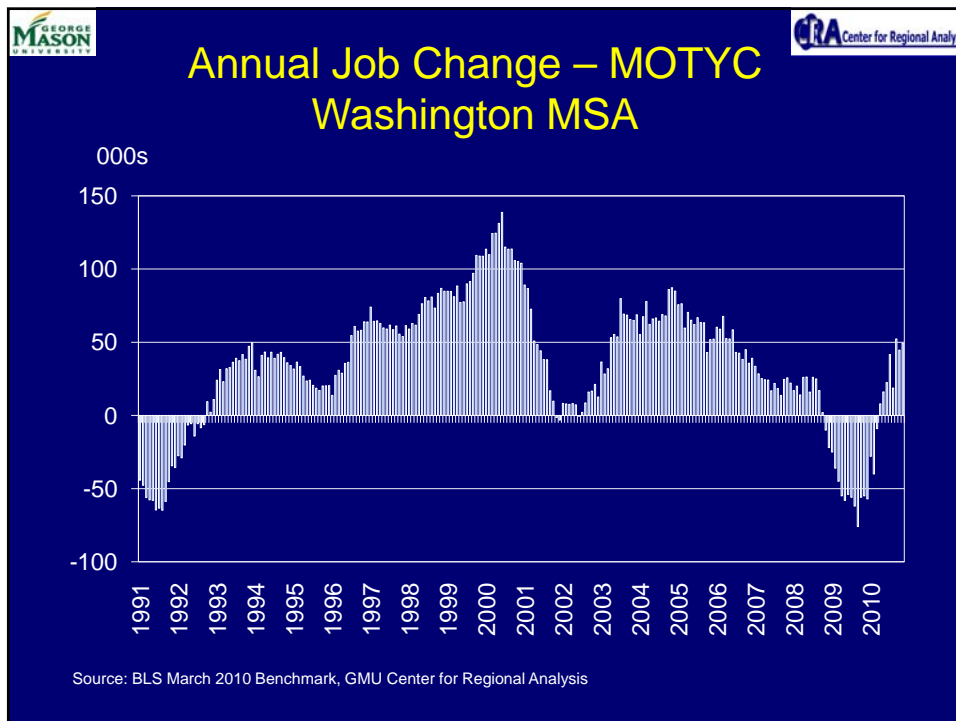
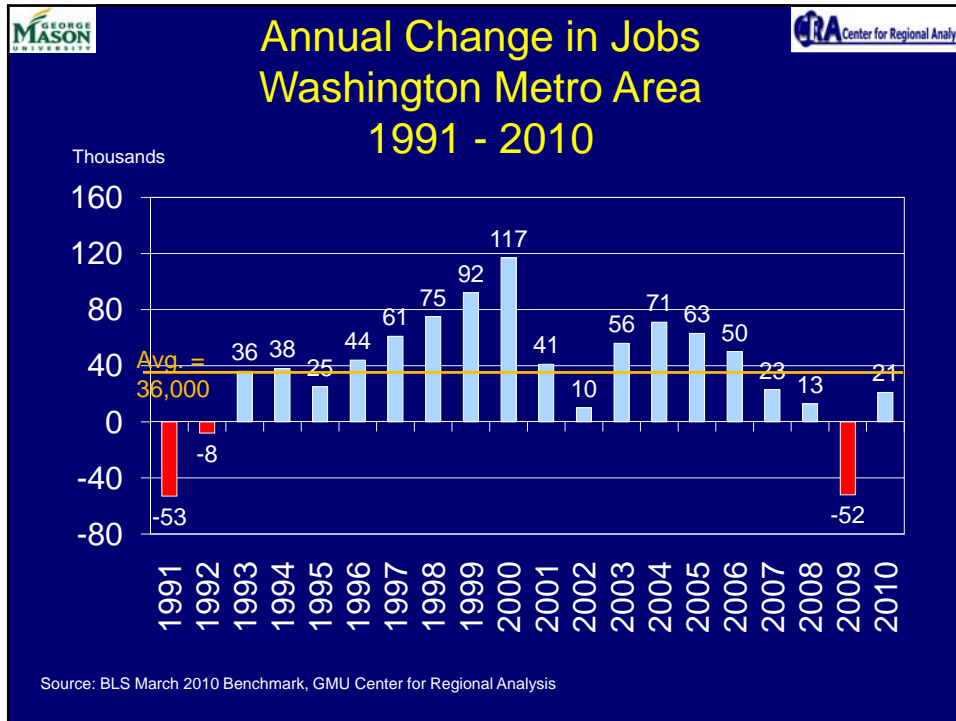
GEORGE MASON UNIVERSITY

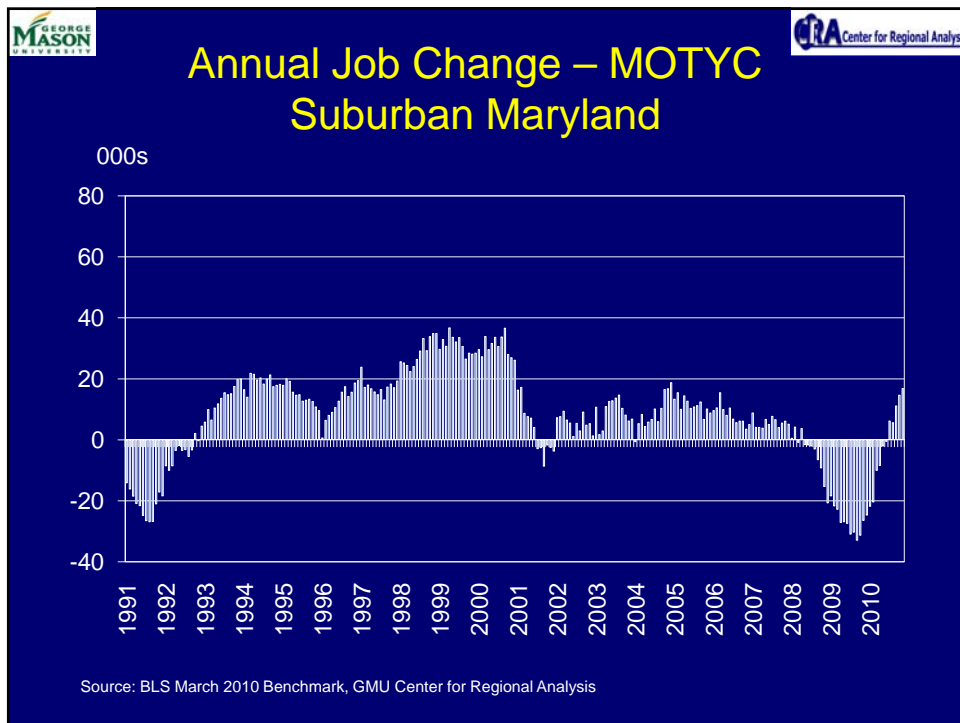
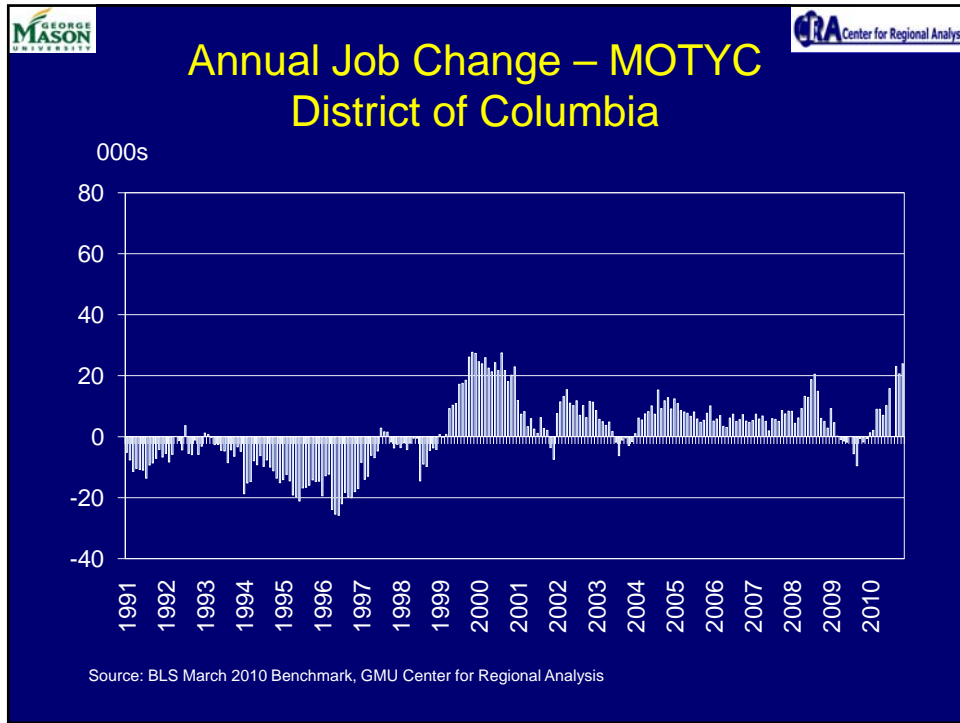
CRA Center for Regional Analysis

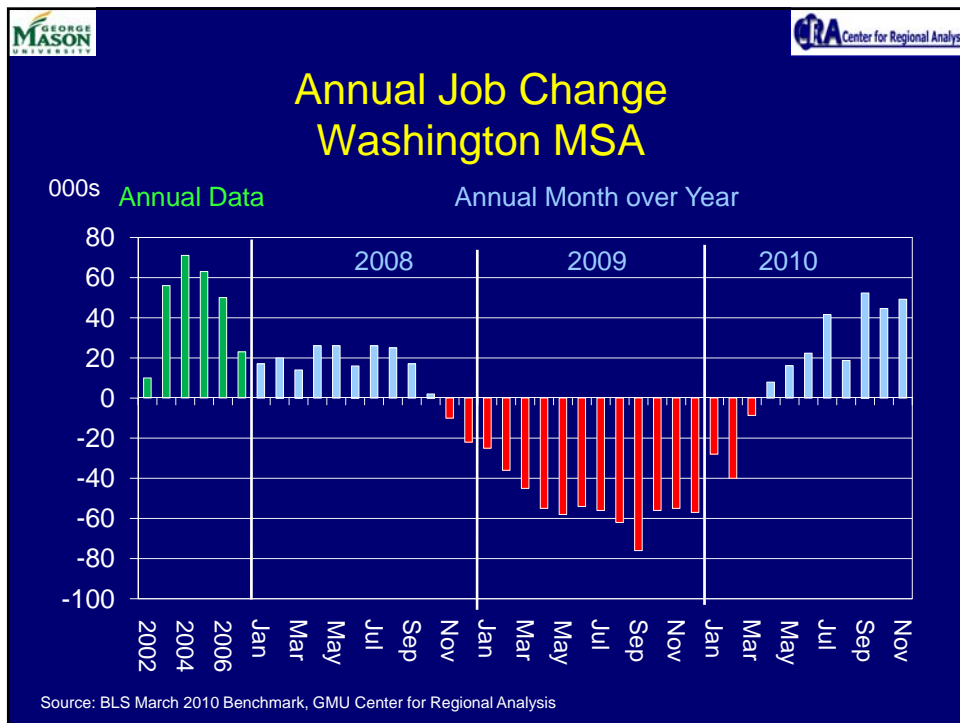
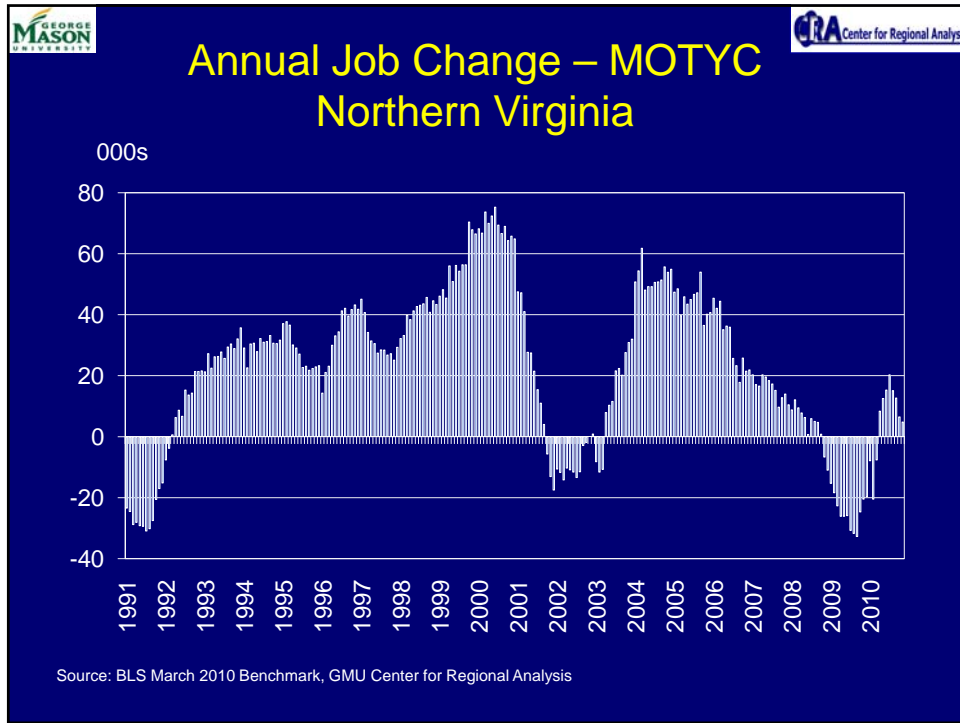
The Washington Economy

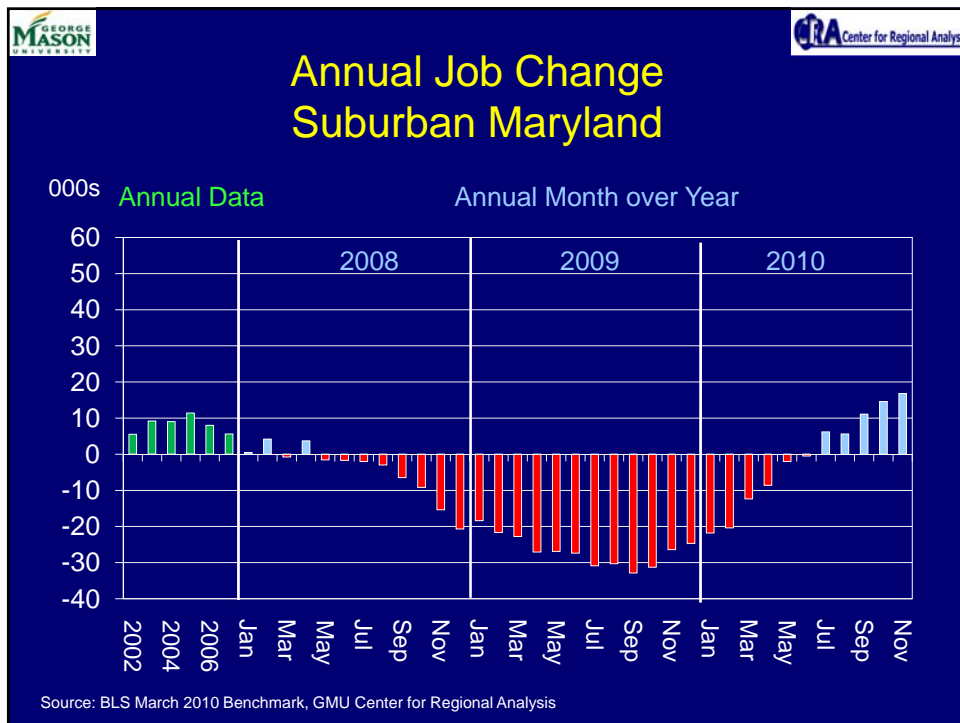
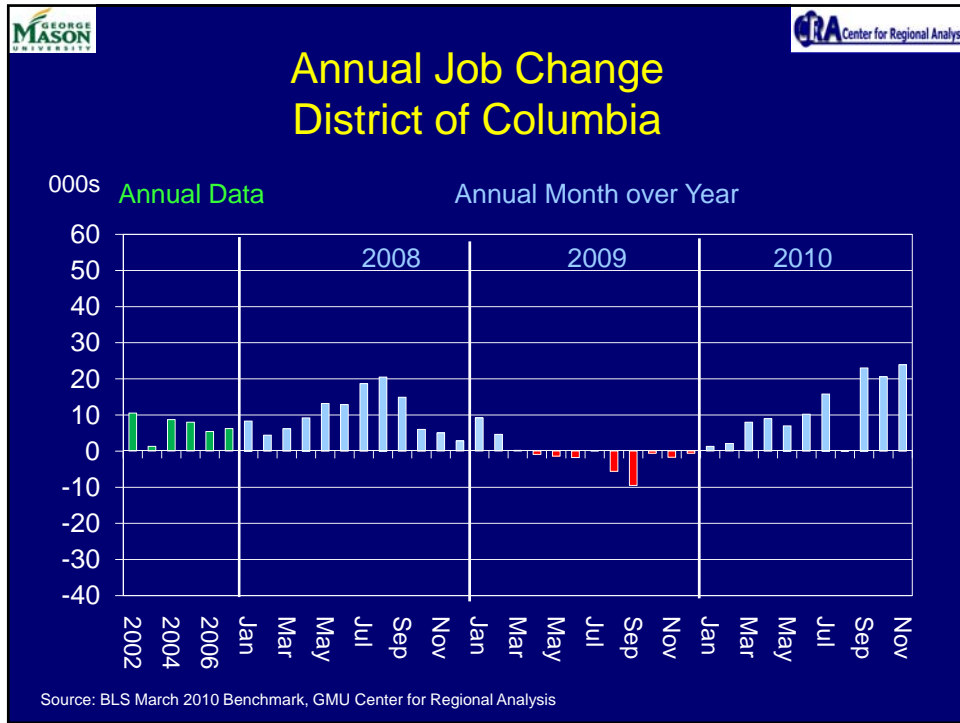


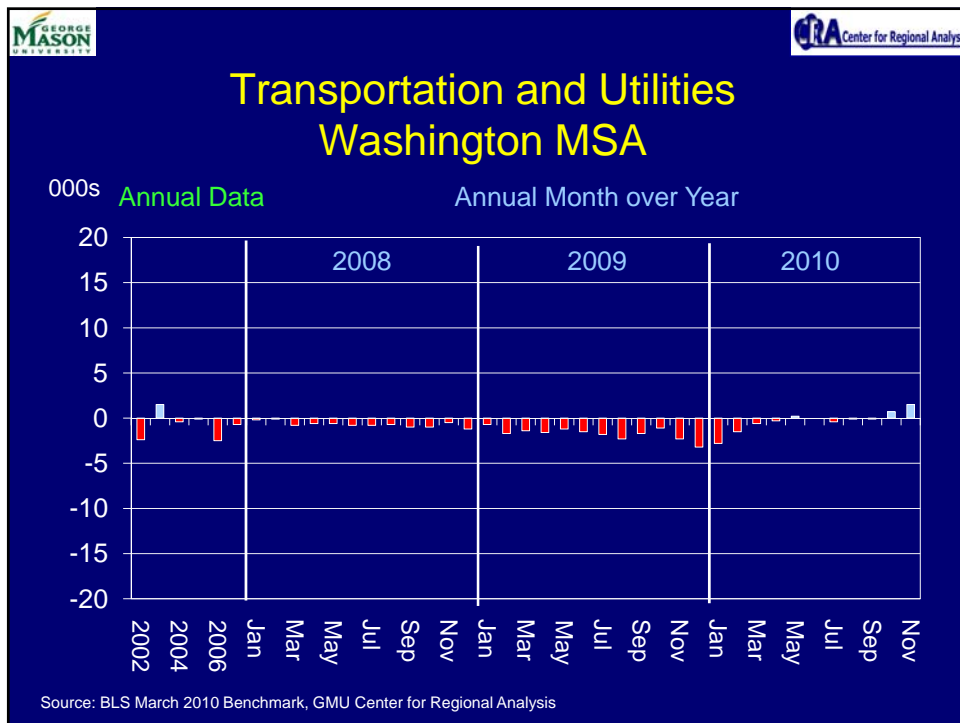
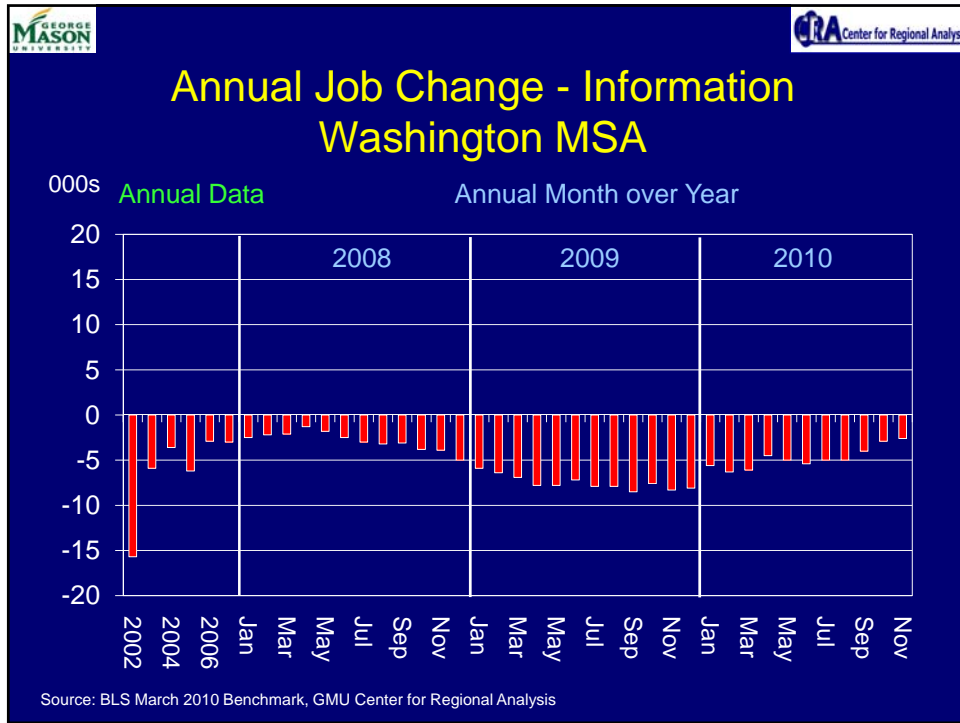


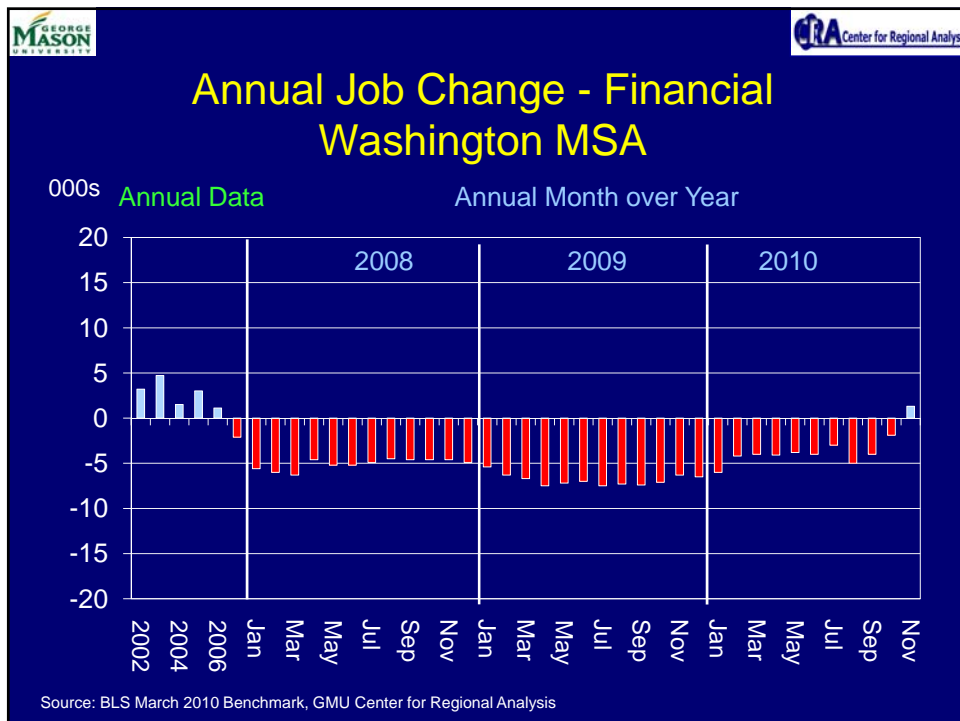
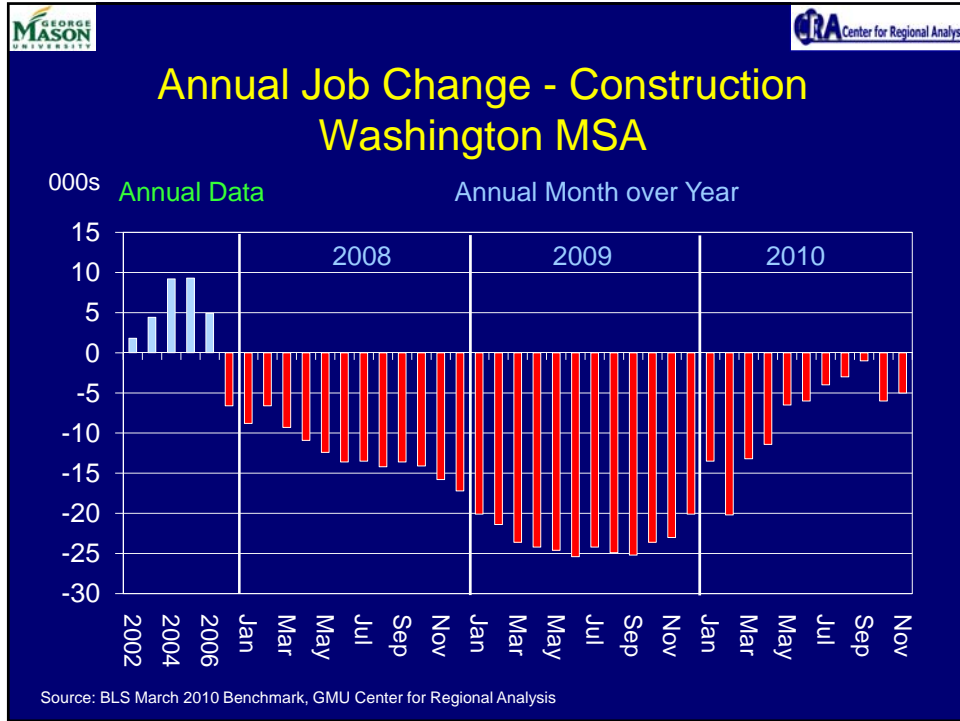




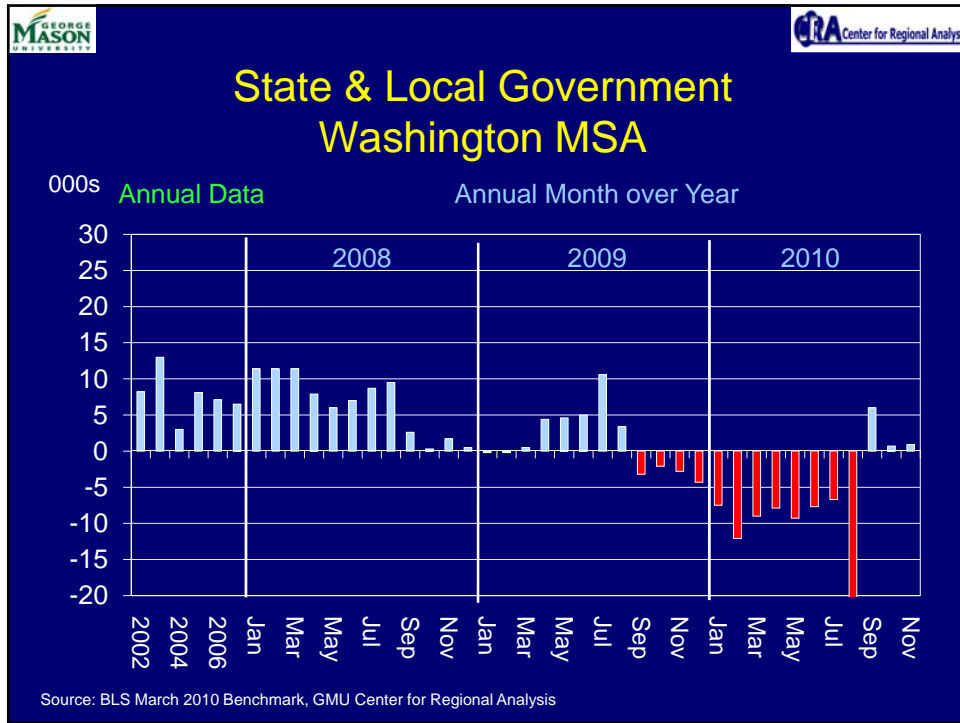


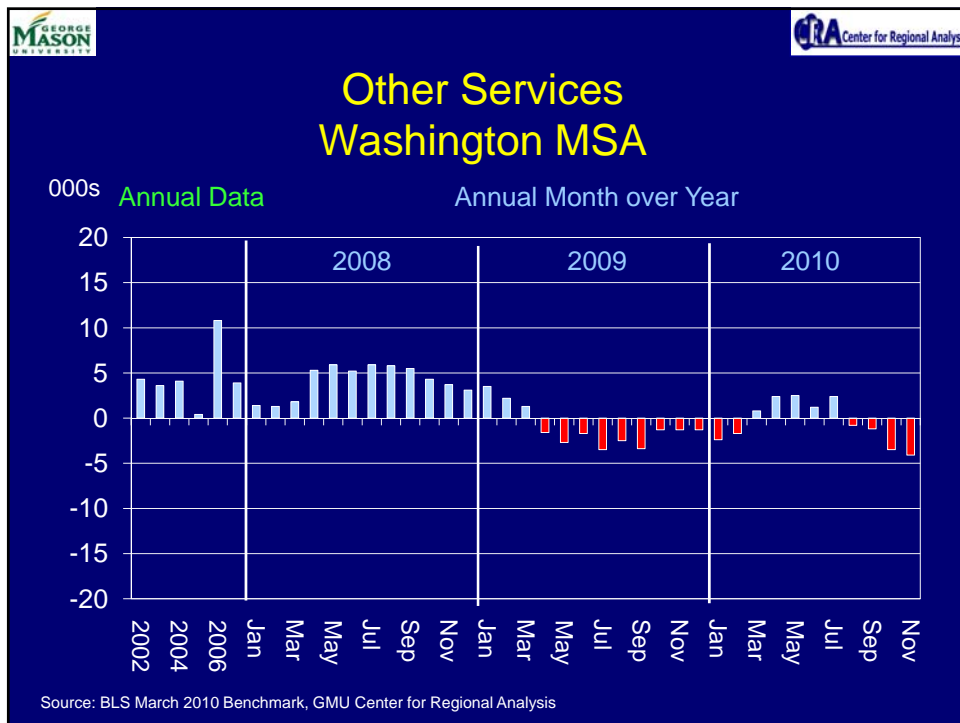
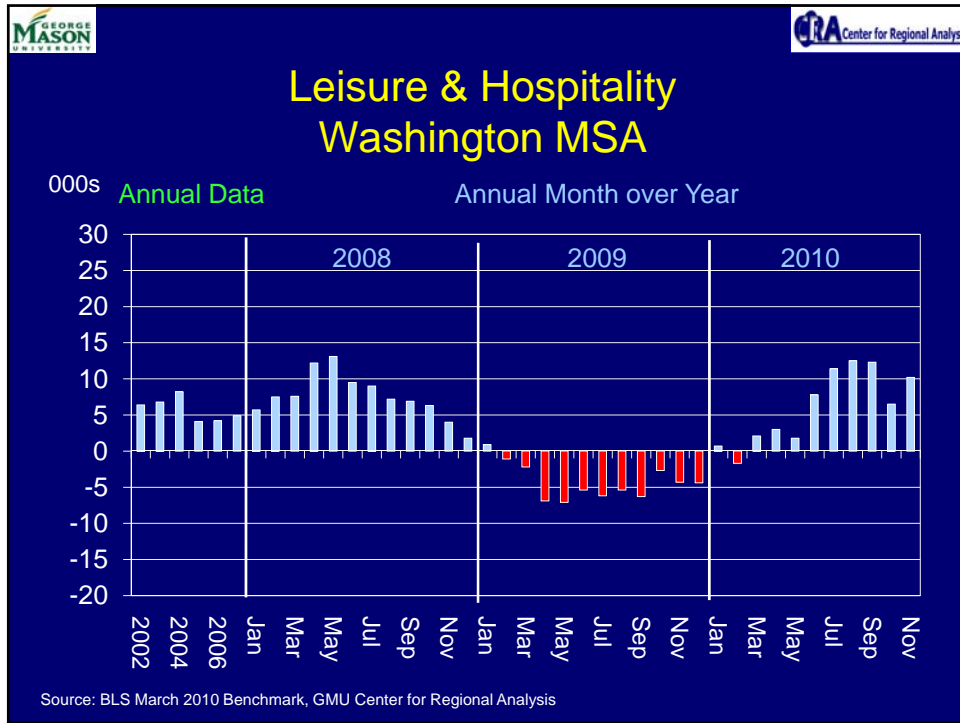


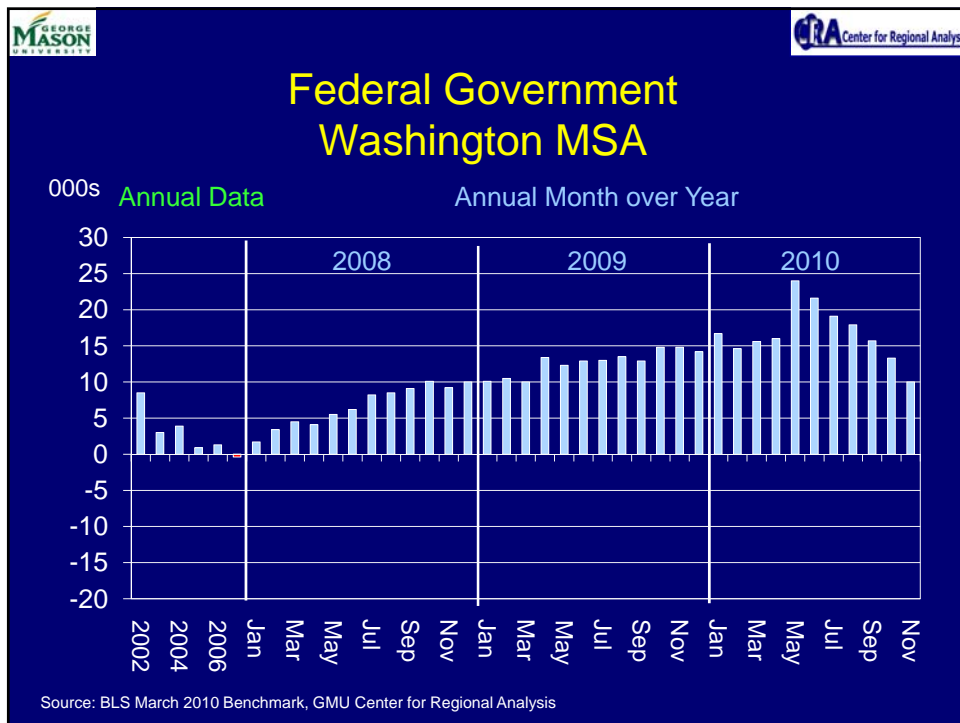
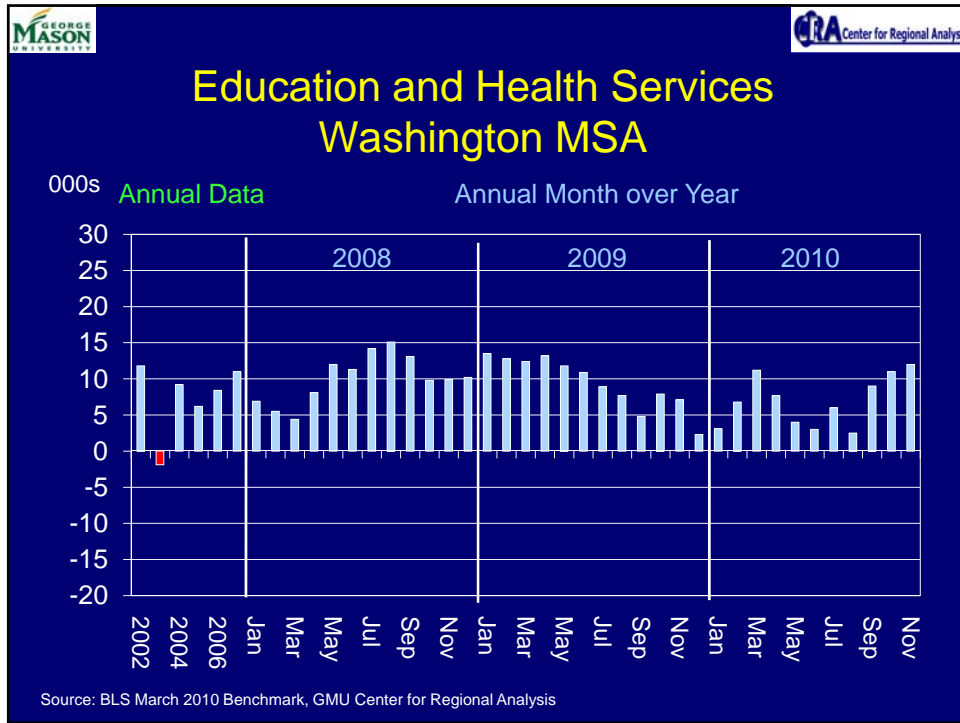


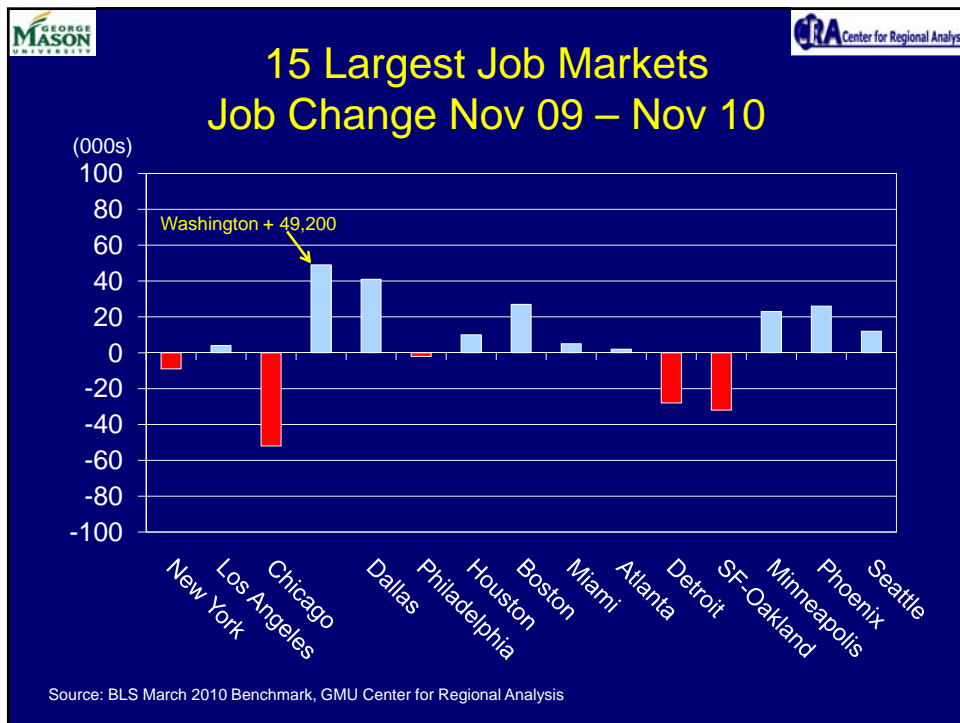
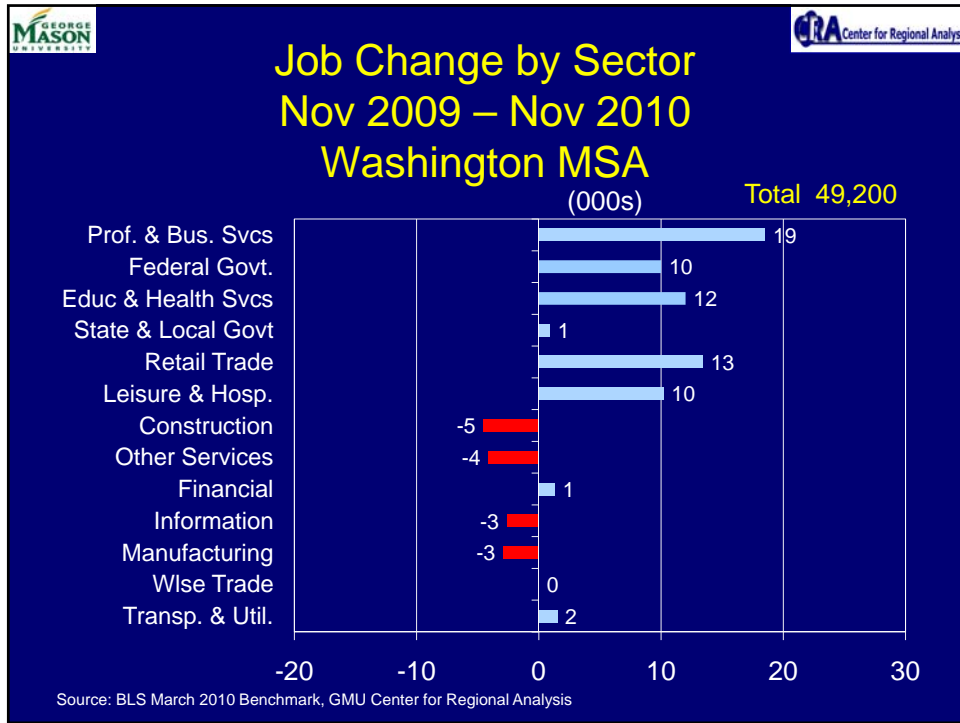


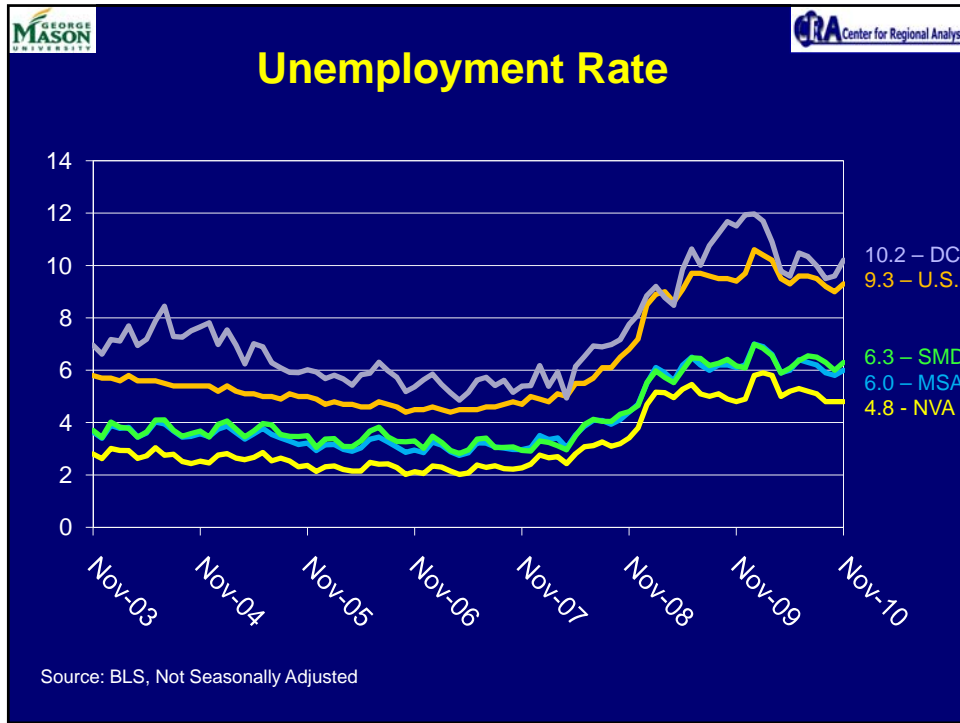








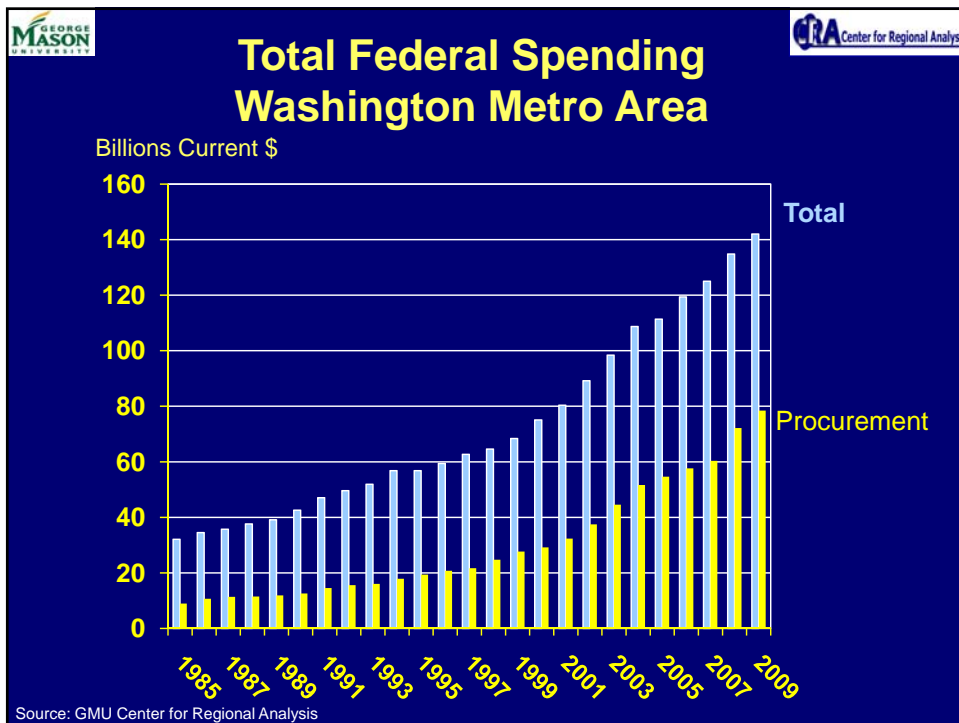


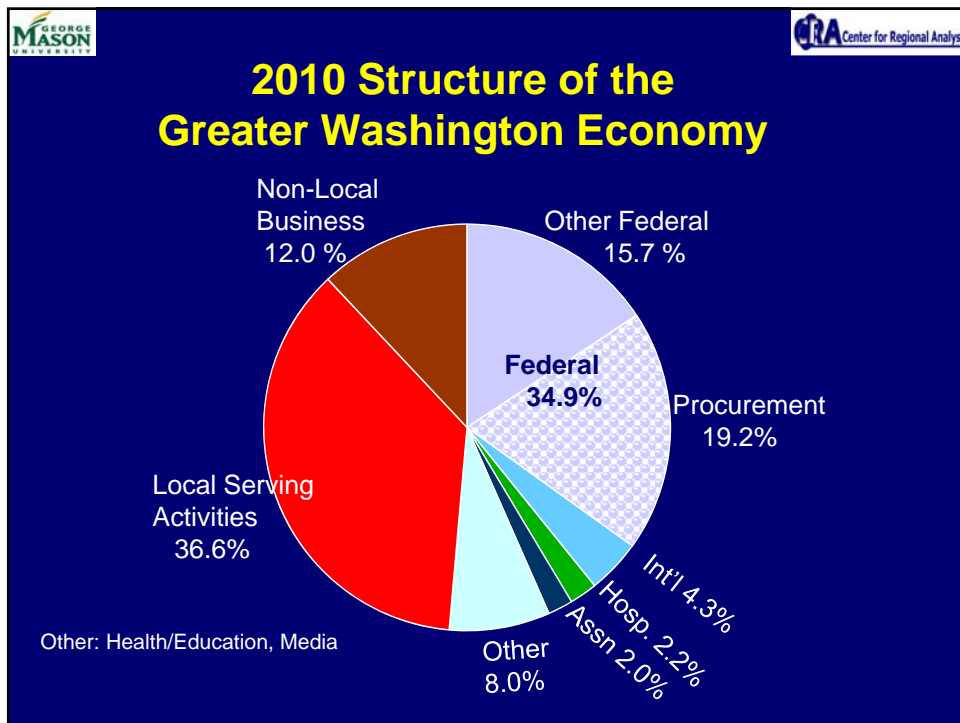
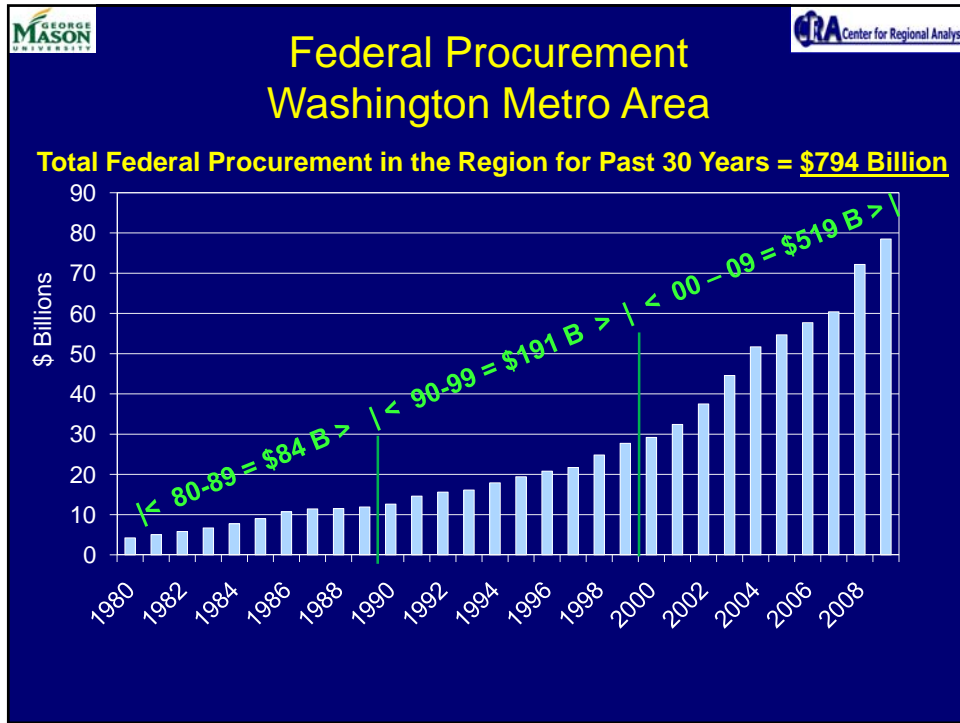


GEORGE MASON UNIVERSITY

CRA Center for Regional Analysis

Economic Forecast

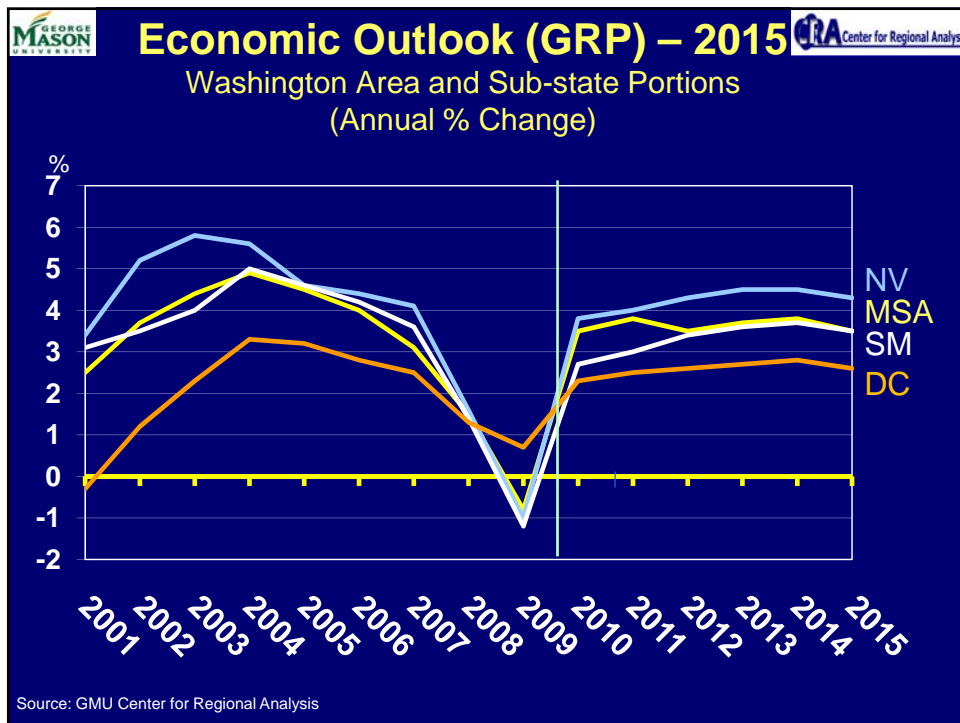


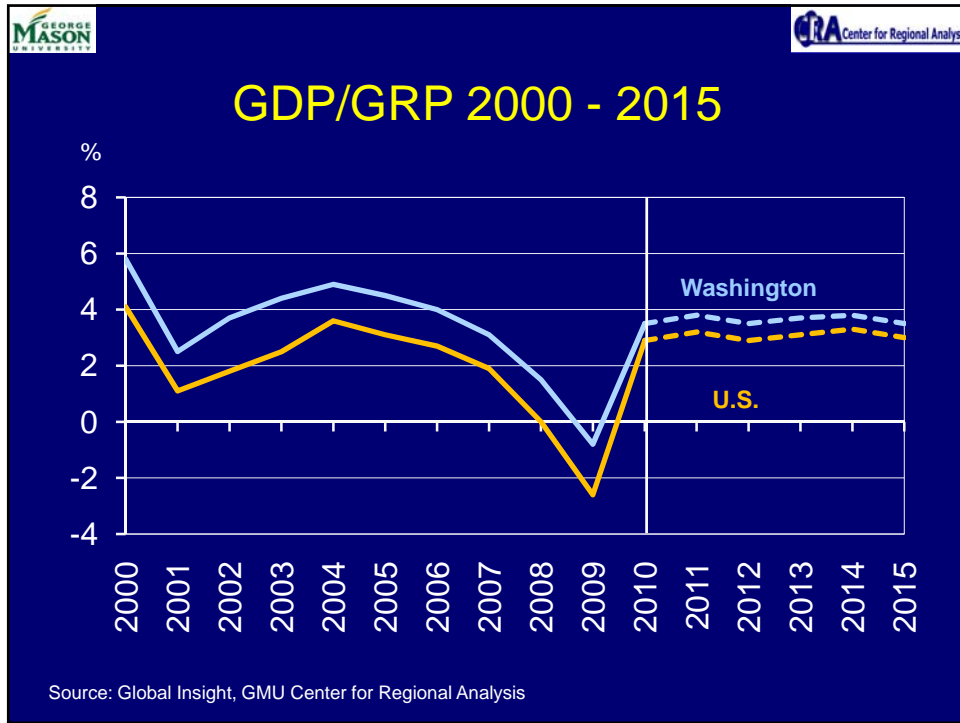


| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------|------|-------|------|------|------|------|------|------|
| D.C. | 10.1 | -0.6 | 10.5 | 10.5 | 9.7 | 9.3 | 9.6 | 9.4 |
| Sub. MD | -4.3 | -26.8 | 1.5 | 15.5 | 13.6 | 14.9 | 15.6 | 14.6 |
| No. VA | 3.6 | -24.5 | 9.5 | 22.1 | 20.7 | 22.3 | 22.6 | 20.3 |
| REGION | 9.5 | -51.9 | 21.5 | 48.1 | 44.0 | 46.5 | 47.8 | 44.2 |

Average Annual Change 1990-2010 = 36,000

Source: BLS, GMU Center for Regional Analysis, 2009-2014 based on 2010 Benchmark data from BLS





policy-cra.gmu.org