

## Economic Signals: April 9, 2012

<b>GDP</b>	<b>Annual 2008</b>	<b>-0.3%</b>
	<b>Annual 2009</b>	<b>-3.5%</b>
	<b>Annual 2010</b>	<b>3.0%</b>
	<b>Annual 2011</b>	<b>1.7%</b>
	<b>1<sup>st</sup> Quarter 2011</b>	<b>0.4%</b>
	<b>2<sup>nd</sup> Quarter 2011</b>	<b>1.3%</b>
	<b>3<sup>rd</sup> Quarter 2011</b>	<b>1.8%</b>
	<b>4<sup>th</sup> Quarter 2011</b>	<b>3.0%</b>
<b>Productivity</b>	<b>Annual 2008</b>	<b>1.0%</b>
	<b>Annual 2009</b>	<b>3.7%</b>
	<b>Annual 2010</b>	<b>3.9%</b>
	<b>Annual 2011</b>	<b>0.4%</b>
	<b>1<sup>st</sup> Quarter 2011</b>	<b>1.8%</b>
	<b>2<sup>nd</sup> Quarter 2011</b>	<b>-0.7%</b>
	<b>3<sup>rd</sup> Quarter 2011</b>	<b>2.3%</b>
	<b>4<sup>th</sup> Quarter 2011</b>	<b>0.9%</b>
<b>Leading Indicators (February)</b>	<b>+0.7 % from January</b>	
<b>ISM Manufacturing Index (March)</b>	<b>53.4 (up 1.0 from February)</b>	
<b>ISM Non-Manufacturing Index (March)</b>	<b>56.0 (down 1.3 from February)</b>	
<b>Consumer Price Index (February)</b>	<b>increased 0.4% from January; 2.2% core annual</b>	
<b>Job Growth, payroll (March, SA)</b>	<b>+120,000 (p) from February</b>	
<b>Job Growth, household (March, SA)</b>	<b>-164,000 (p) from February</b>	
<b>Unemployment (March, SA)</b>	<b>8.2 % (8.3% in February)</b>	
<b>New Claims for Jobless Benefits (03/31)</b>	<b>357K (decreased 6K from 03/24)</b>	
<b>Consumer Confidence</b>		
<b>Present Situation (March)</b>	<b>51.0 (increased 4.6 points from February)</b>	
<b>Expectations (March)</b>	<b>83.0 (decreased 5.4 points from February)</b>	
<b>Consumer Sentiment (March)</b>	<b>76.2 (increased from 75.3 in February)</b>	
<b>Personal Income (February)</b>	<b>+0.2% from January</b>	
<b>Retail Sales (February)</b>	<b>+1.1% from January (+6.5% February 11)</b>	
<b>New Home Sales (February)</b>	<b>-1.6% from January (+11.4% February 11)</b>	
<b>Existing Home Sales (February)</b>	<b>-0.9% from January (+8.8% February 11)</b>	
<b>Housing Starts (February)</b>	<b>+5.1% from January (+34.3% February 11)</b>	

Source: GMU Center for Regional Analysis