

Economic Signals: February 29, 2016

GDP	Annual 2009	-2.8%	Productivity	Annual 2009	3.2%
	Annual 2010	2.5%		Annual 2010	3.3%
	Annual 2011	1.6%		Annual 2011	0.2%
	Annual 2012	2.2%		Annual 2012	0.9%
	1st Quarter 2013	1.9%		1st Quarter 2013	-0.1%
	2nd Quarter 2013	1.1%		2nd Quarter 2013	0.1%
	3rd Quarter 2013	3.0%		3rd Quarter 2013	1.4%
	4th Quarter 2013	3.8%		4th Quarter 2013	3.5%
	1st Quarter 2014	-0.9%		1st Quarter 2014	-3.5%
	2nd Quarter 2014	4.6%		2nd Quarter 2014	2.8%
	3rd Quarter 2014	4.3%		3rd Quarter 2014	3.1%
	4th Quarter 2014	2.1%		4th Quarter 2014	-2.2%
	1st Quarter 2015	0.6%		1st Quarter 2015	-1.1%
	2nd Quarter 2015	3.9%		2nd Quarter 2015	3.5%
	3rd Quarter 2015	2.0%		3rd Quarter 2015	2.1%
	4th Quarter 2015	1.0%		4th Quarter 2015	-3.0%
Leading Indicators (January)			-0.2 from December		
ISM Manufacturing Index (January)			48.2 (up 0.2 from December)		
ISM Non-Manufacturing Index (January)			53.5 (down 2.3 from December)		
Consumer Price Index (January)			0.03% from December; 2.2% core annual		
Job Growth, payroll (January, SA)			+151 (p) from December		
Job Growth, household (January, SA)			+615 (p) from December		
Unemployment (January, SA)			4.9% (down 0.1 pct pts from December)		
New Claims for Jobless Benefits (2/20)			272K (increased 10K from 2/13)		
Consumer Confidence					
Present Situation (January)			116.4 (no change from December)		
Expectations (January)			83.0 (decreased 2.9 points from December)		
Consumer Sentiment (February)			91.7 (decreased 0.3 from 92 in January)		
Personal Income (January)			+0.5% from December		
Retail Sales (January)			+0.2% from December (+3.4% January 15)		
New Home Sales (January)			-9.2% from December (-5.2% January 15)		
Existing Home Sales (January)			+0.4% from December (+11.0% January 15)		
Housing Starts (January)			-3.8% from December (+1.8% January 15)		

Source: GMU Center for Regional Analysis