



2015 D.C. Institutional Investor Conference

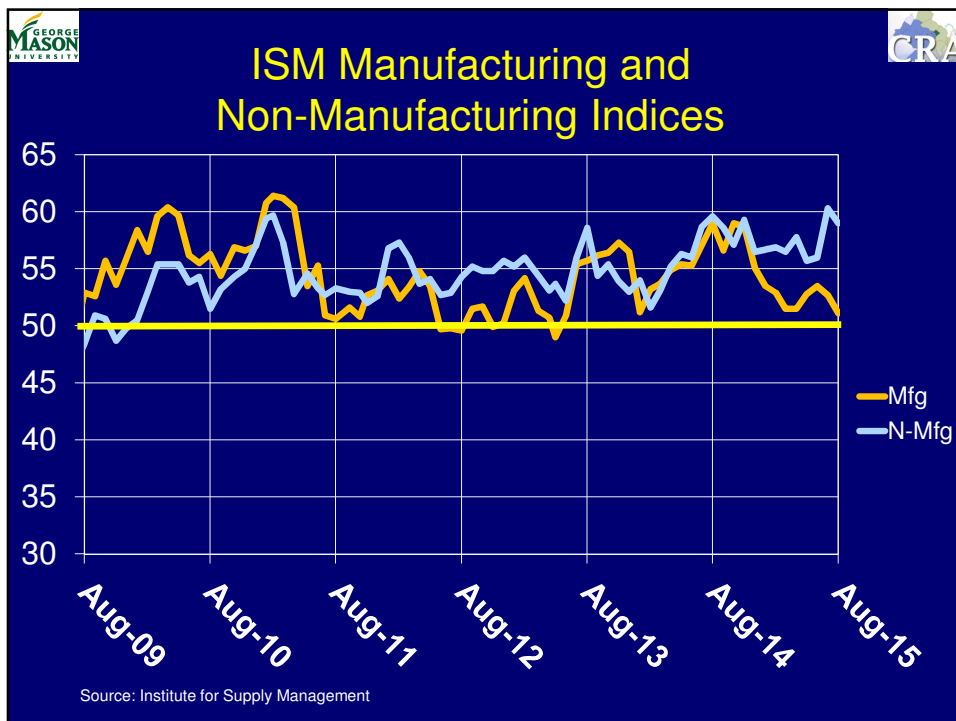
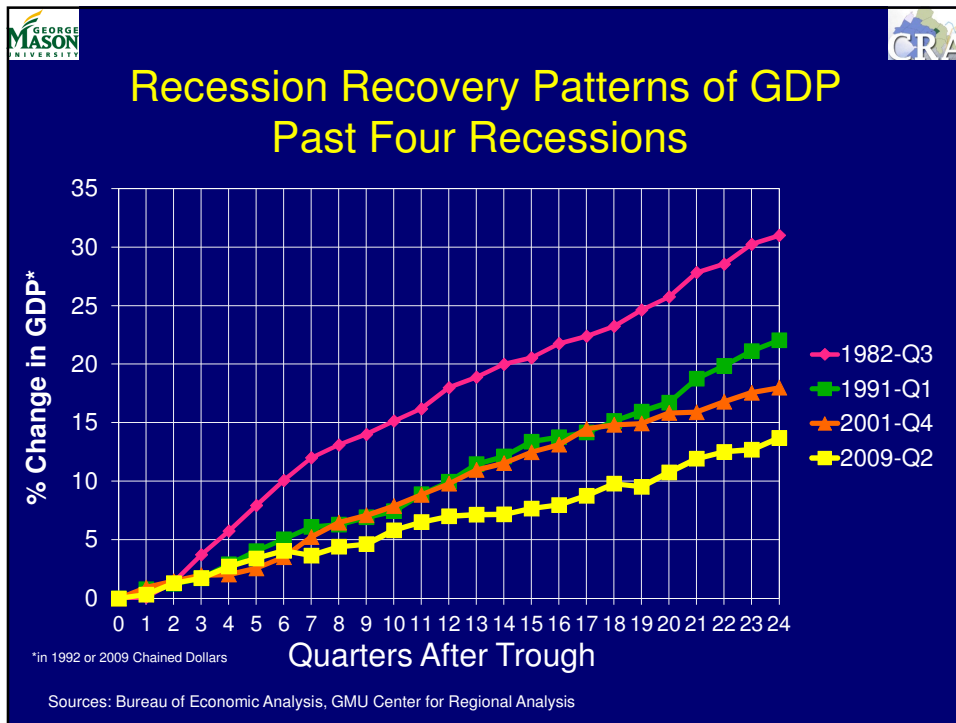
***The Outlook for the U.S., Washington
Area and District of Columbia
Economies***

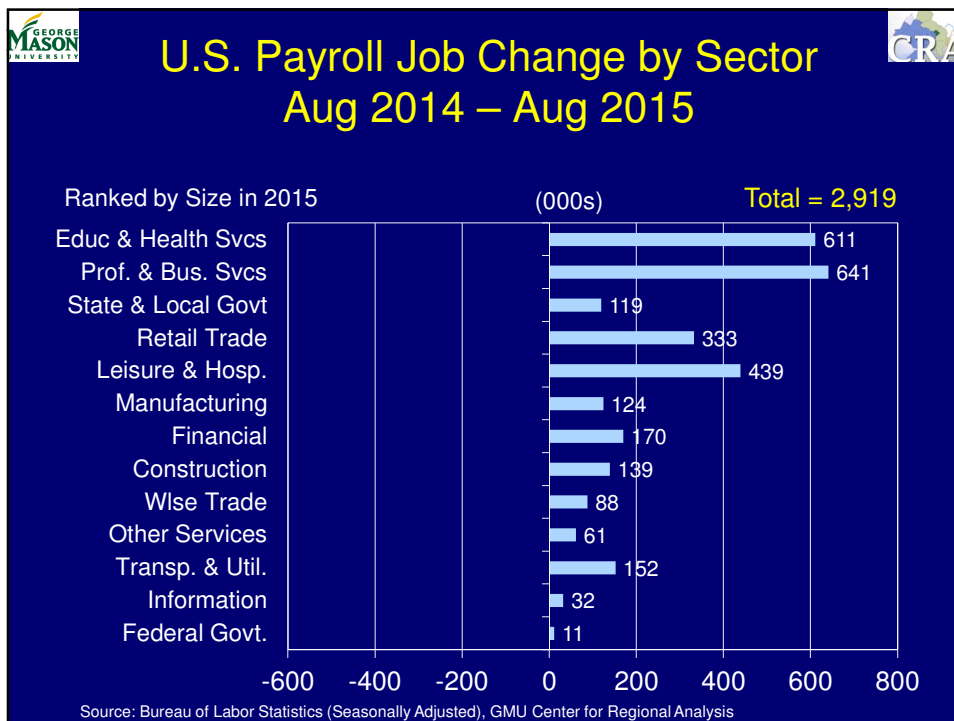
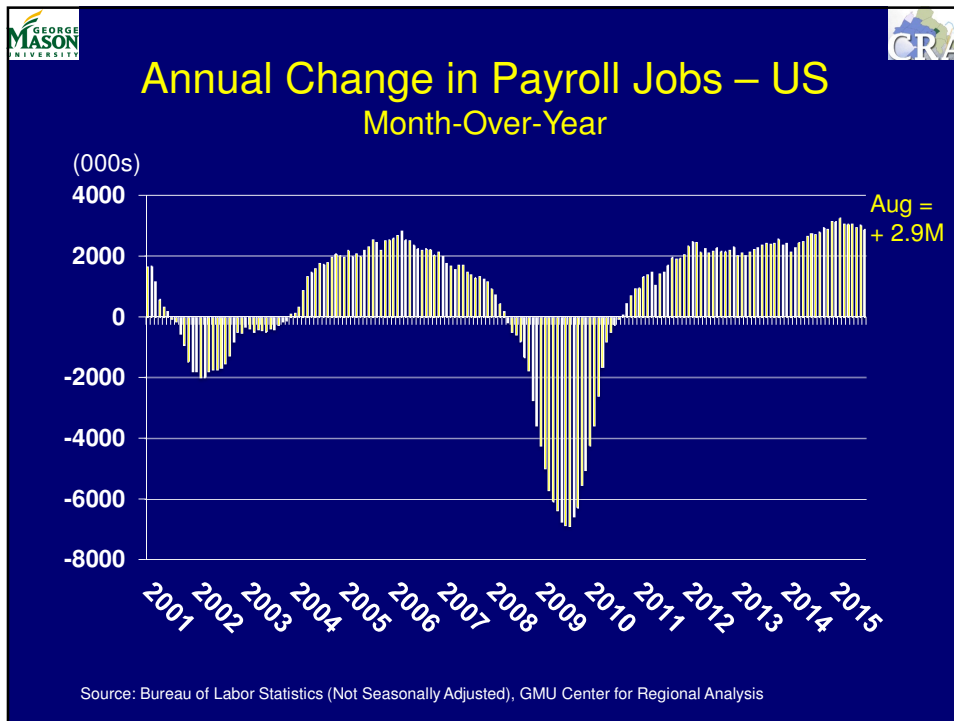
Stephen S. Fuller, Ph.D.
Dwight Schar Faculty Chair
and University Professor
George Mason University

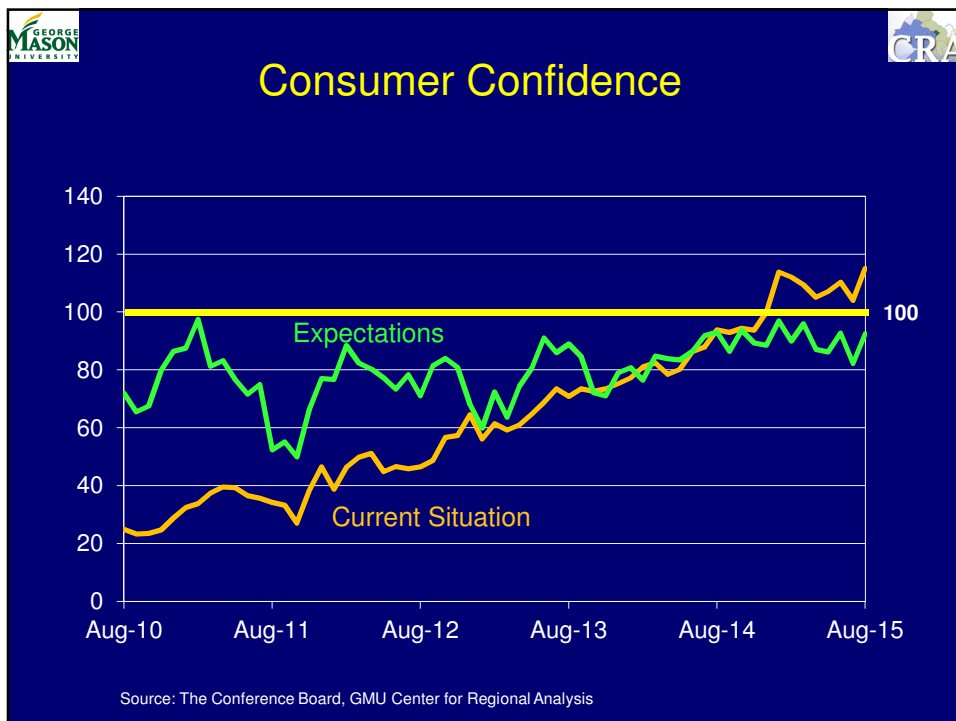
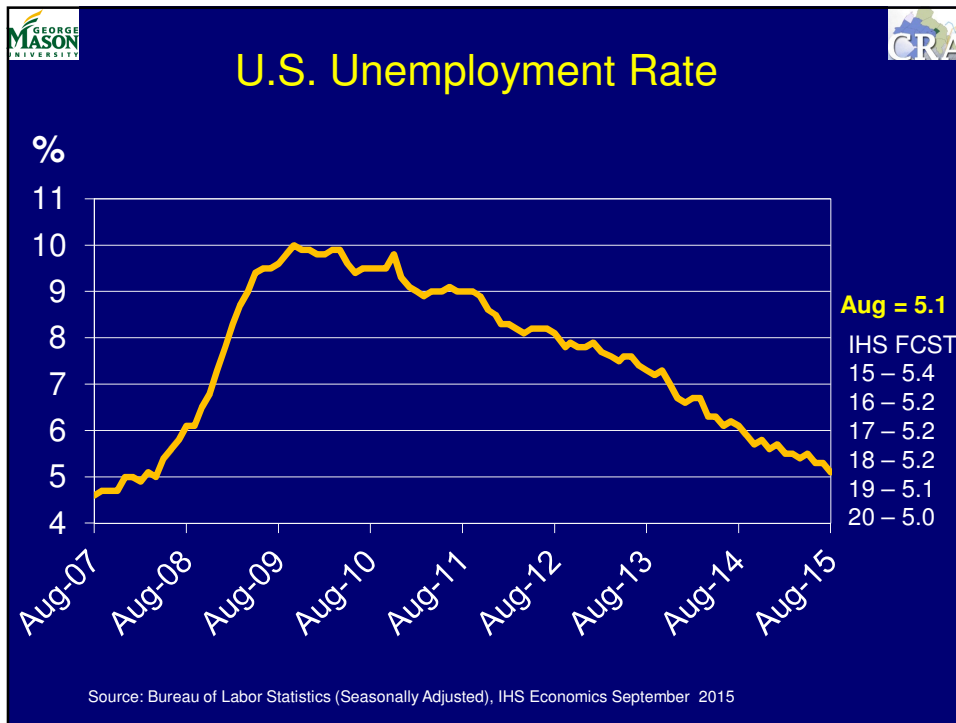
September 24, 2015

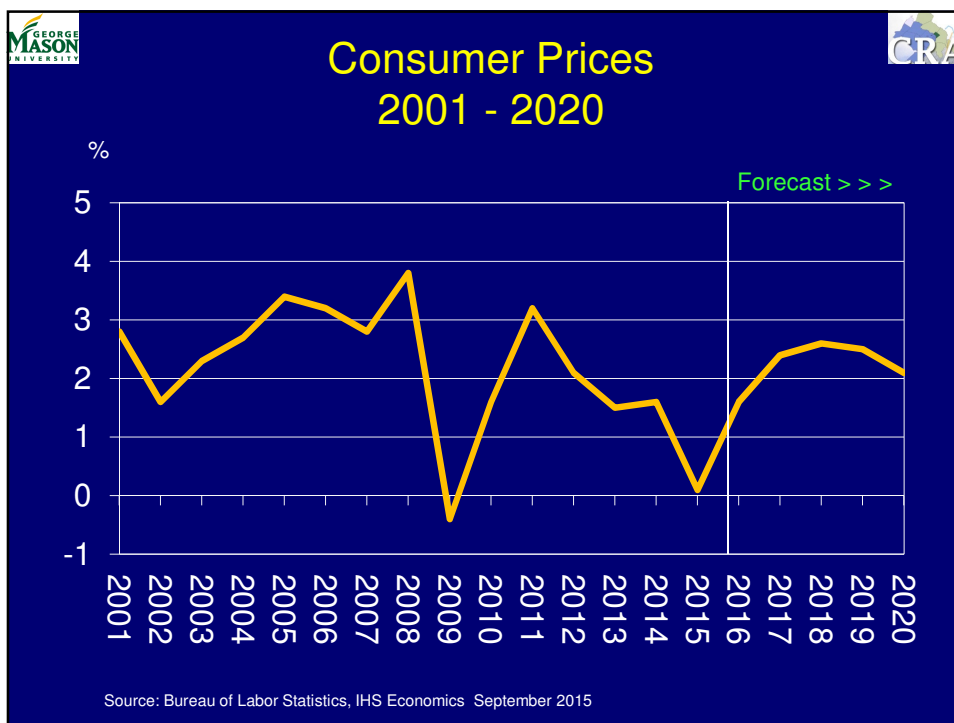
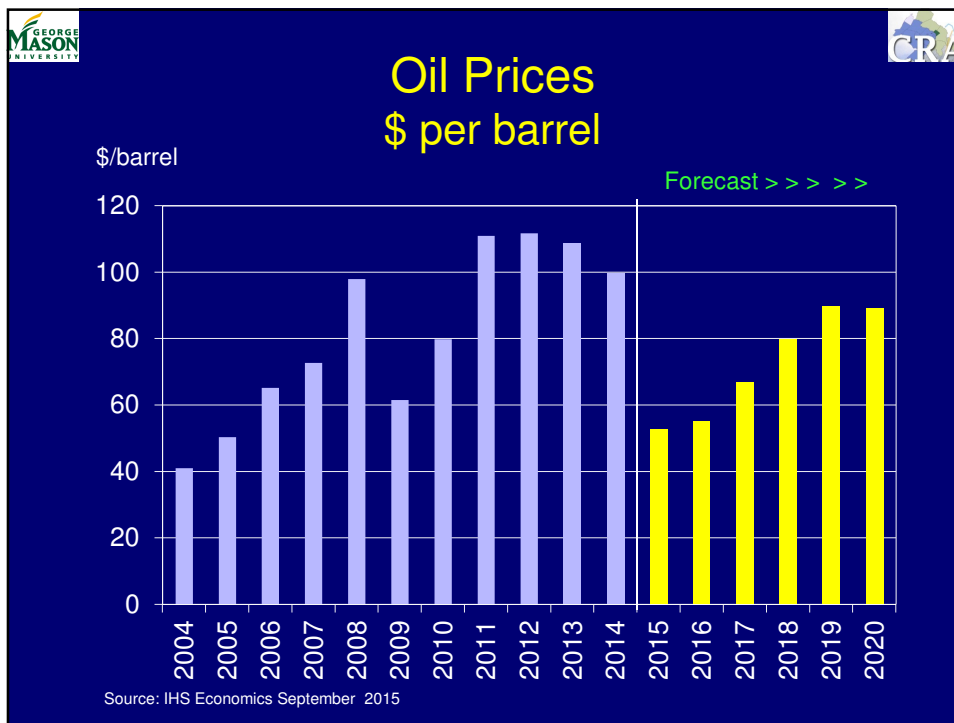


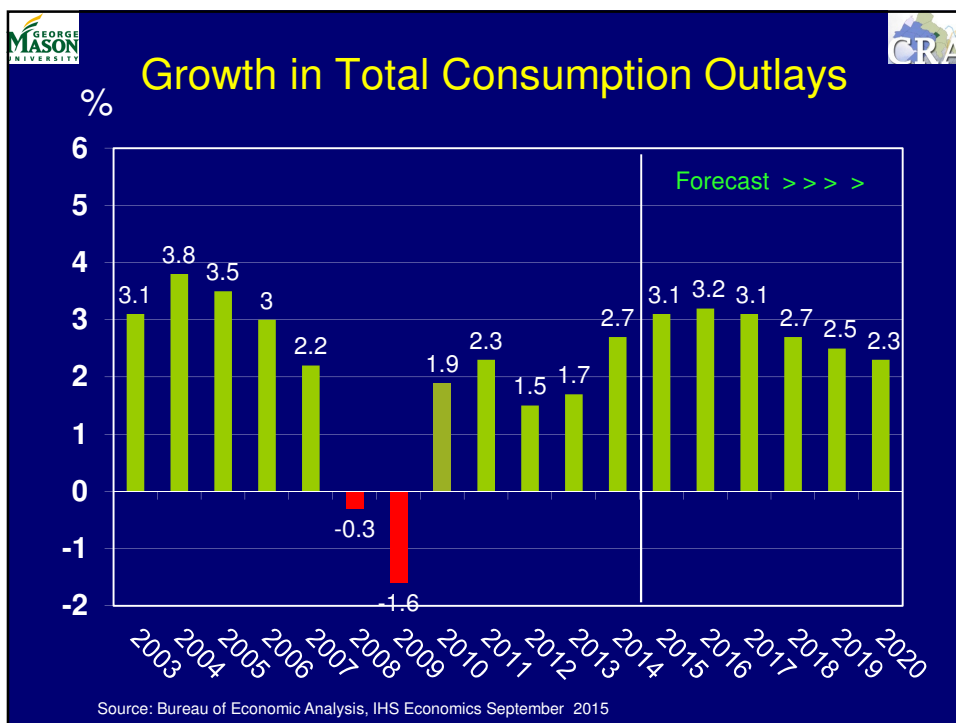
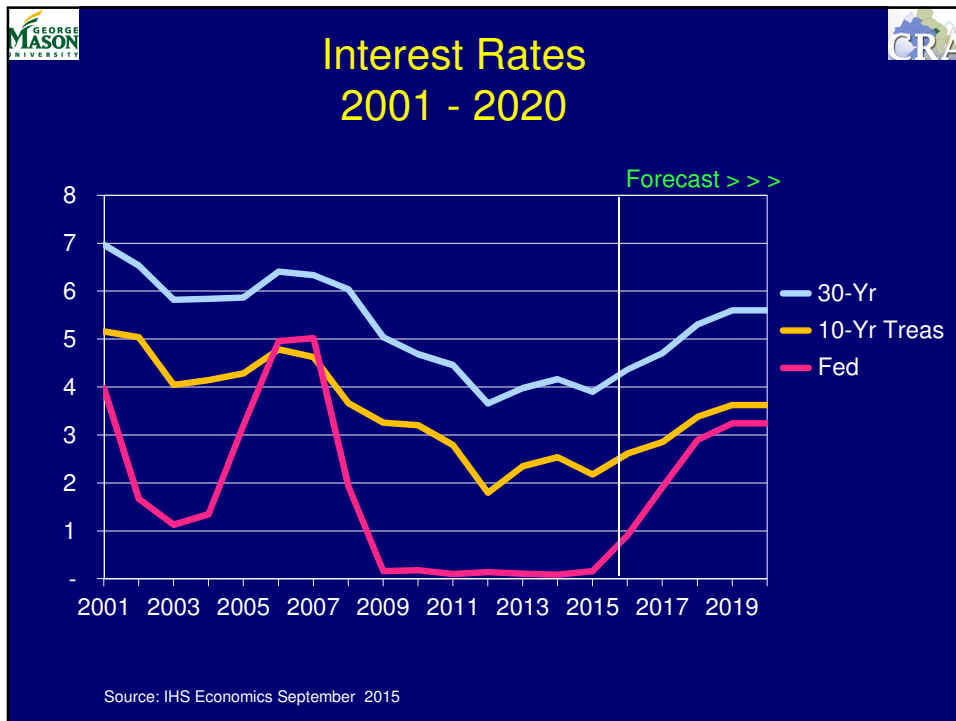
**The U. S. Economy:
Current Performance and Outlook**

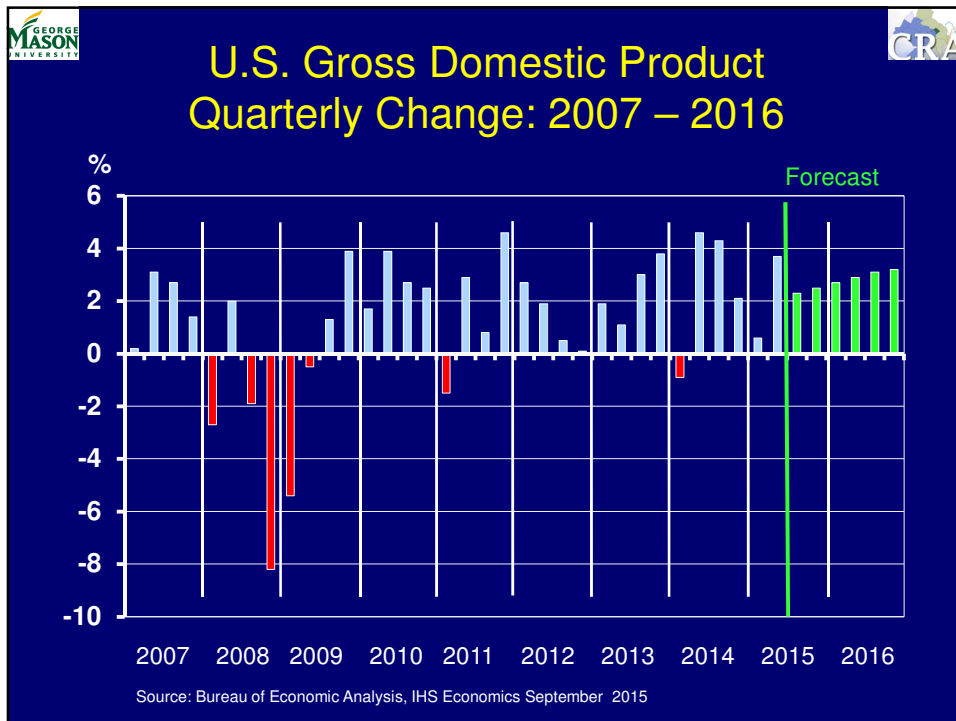




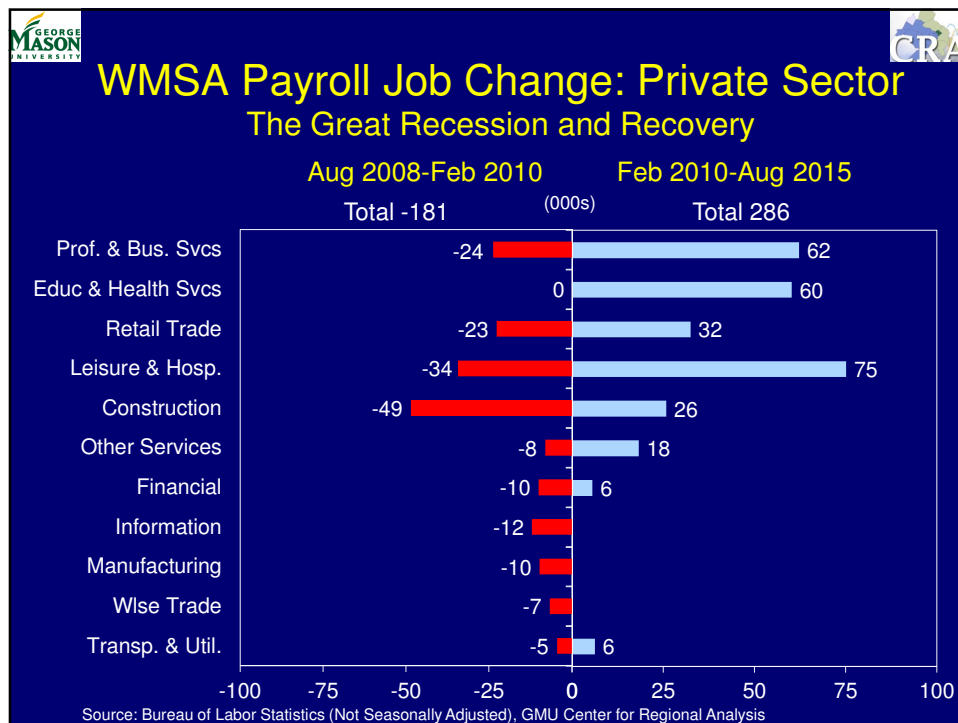
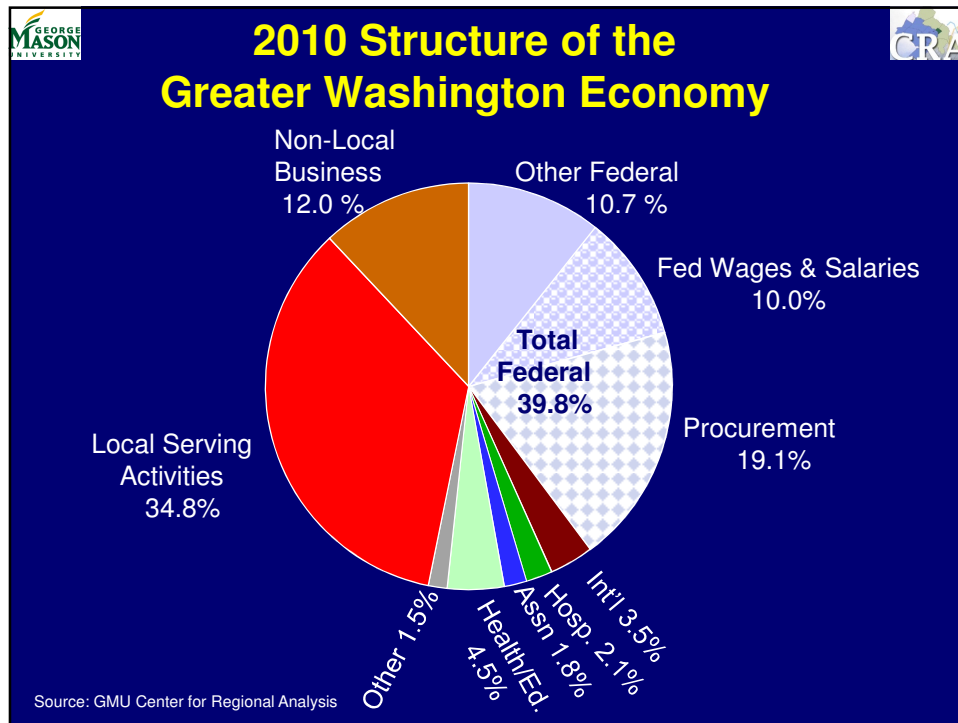


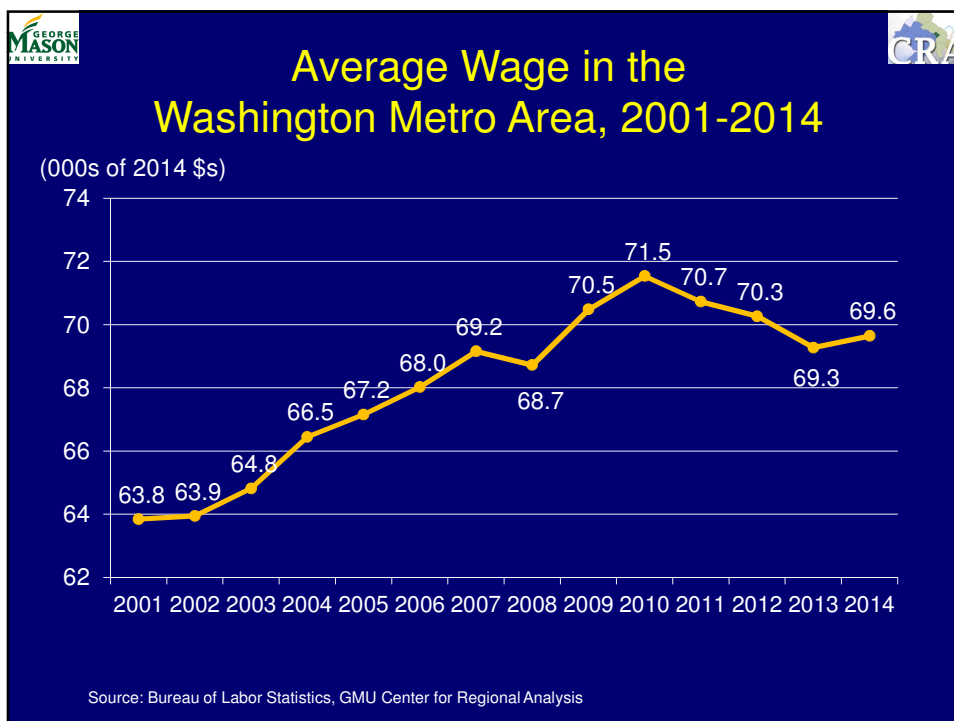
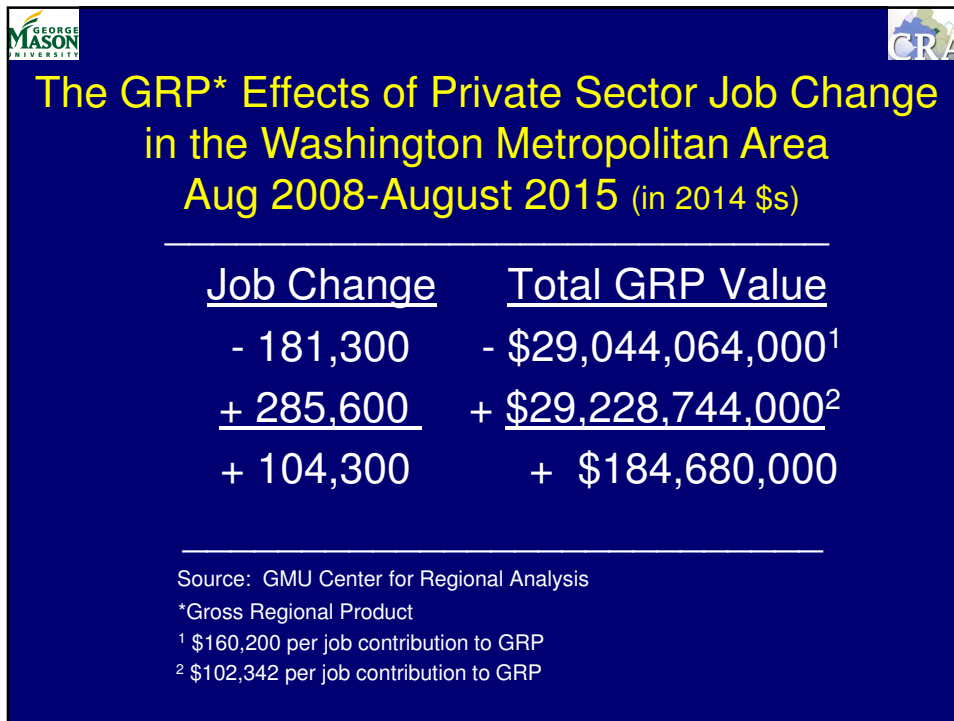


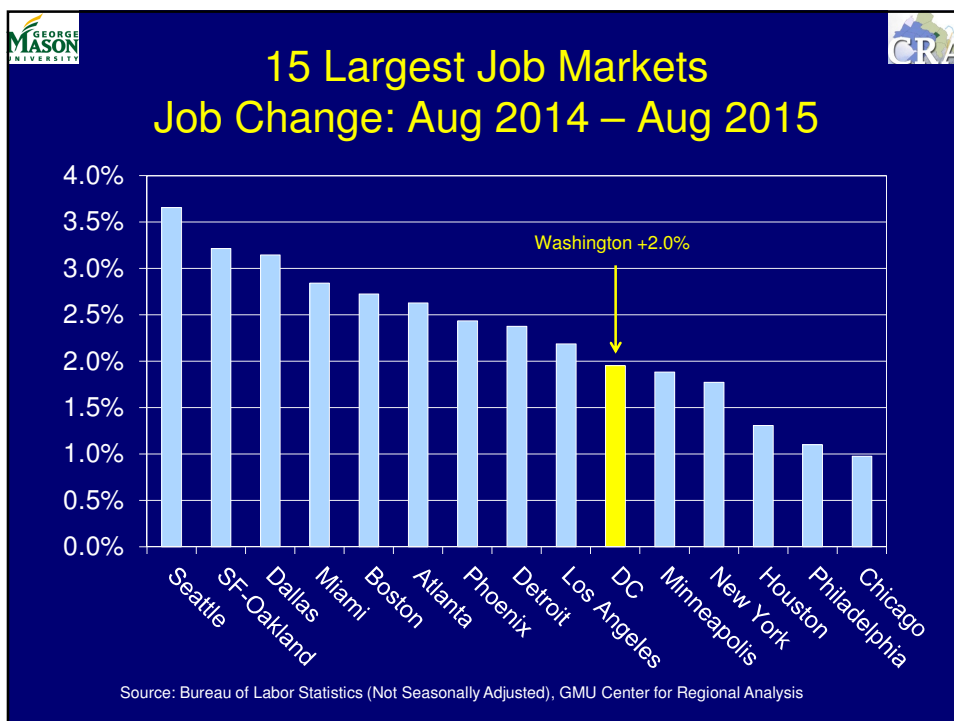
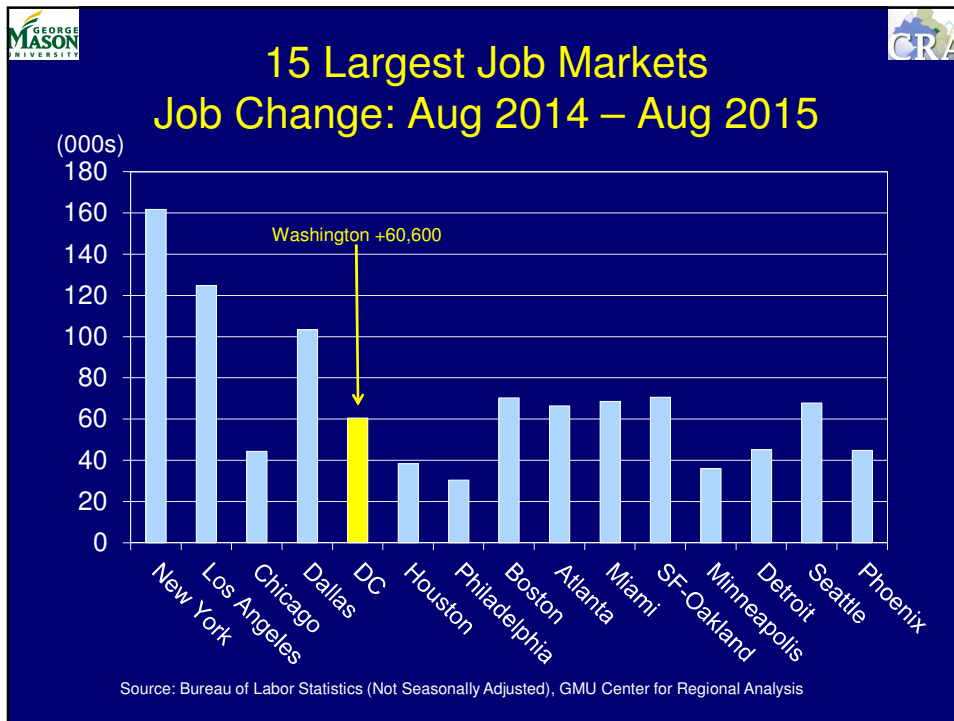


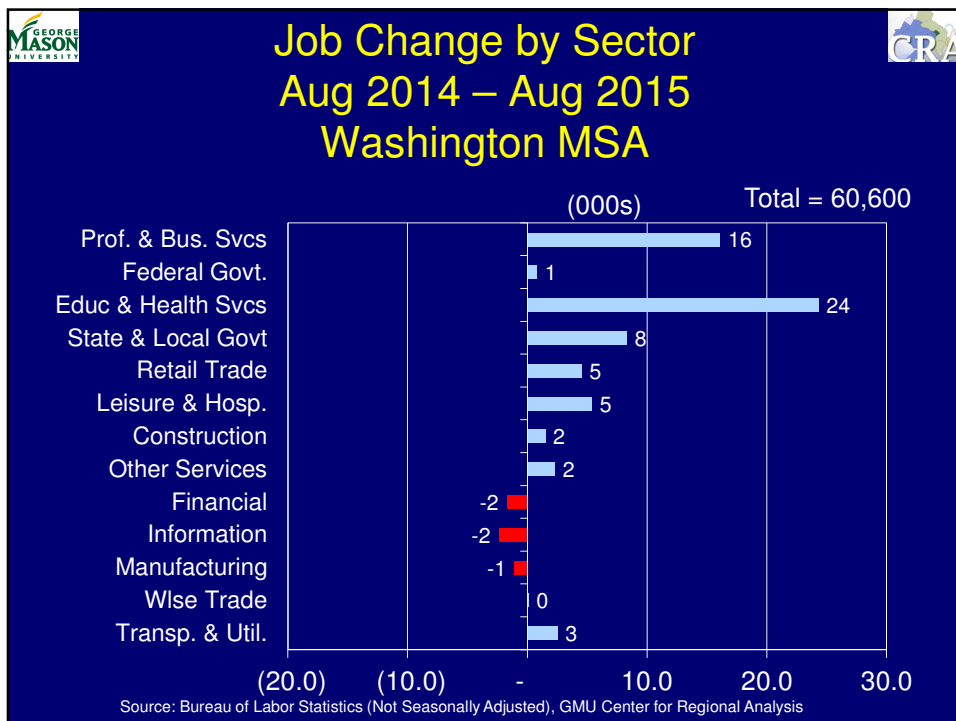
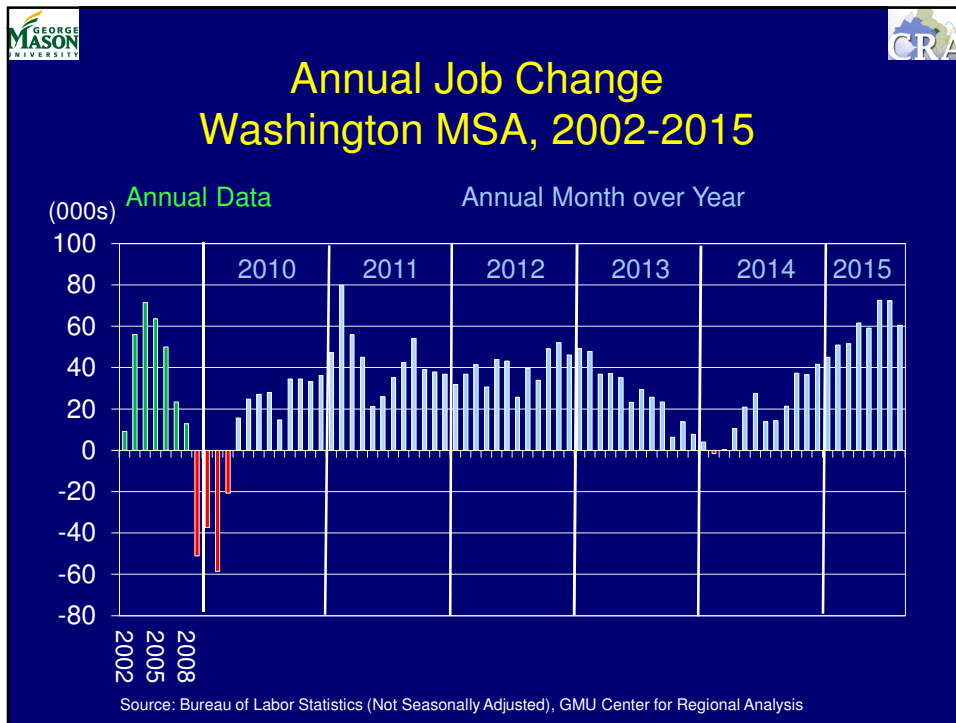


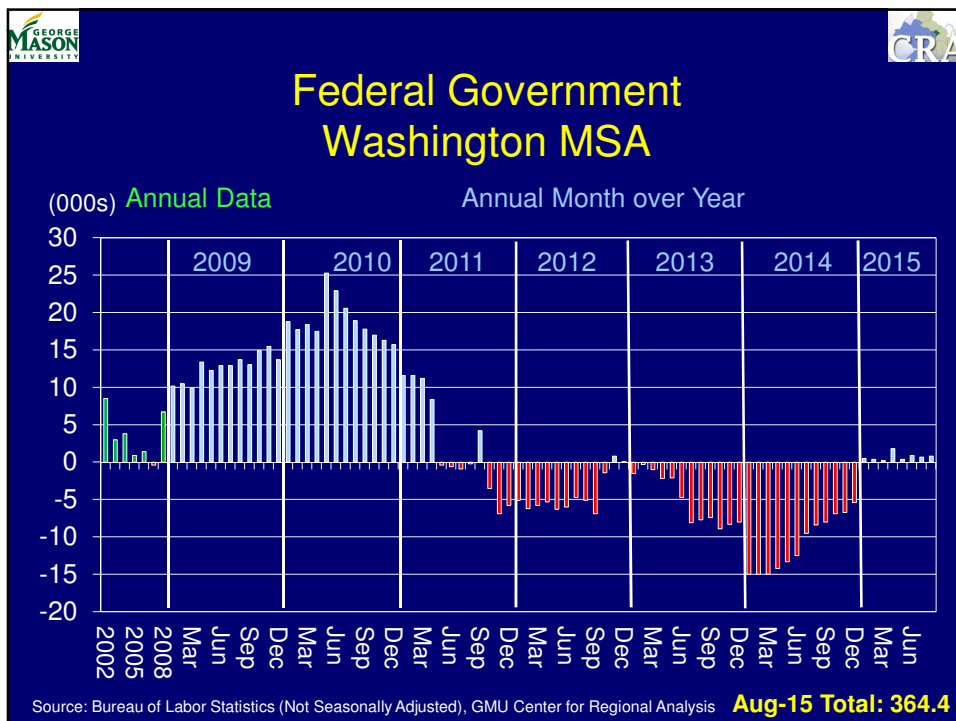
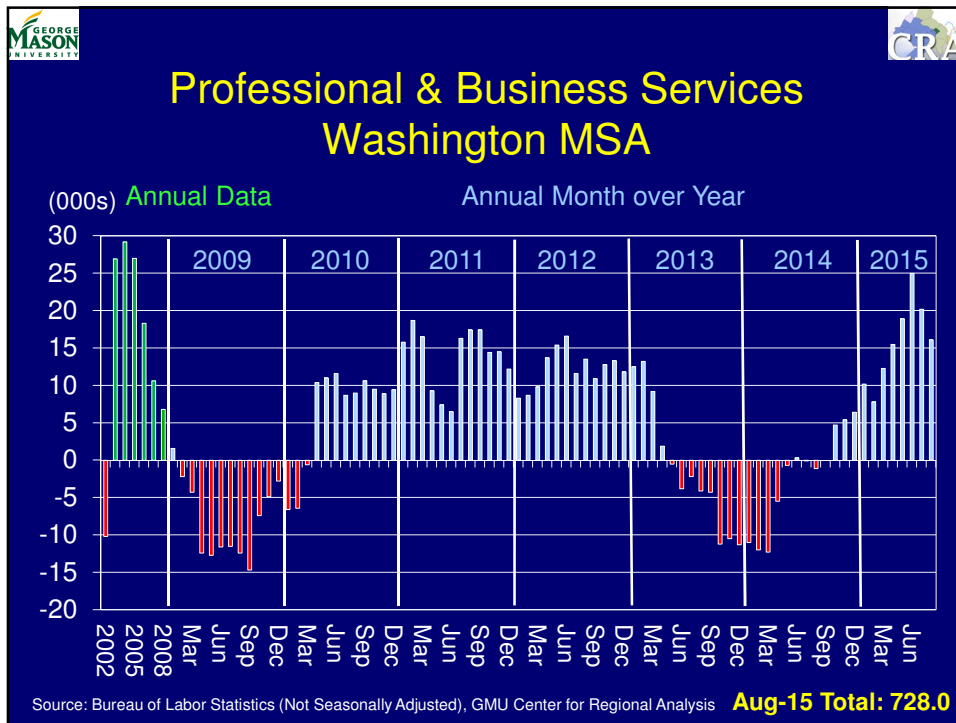
The Washington Economy: Recession, Sequester, Repositioning and Expansion

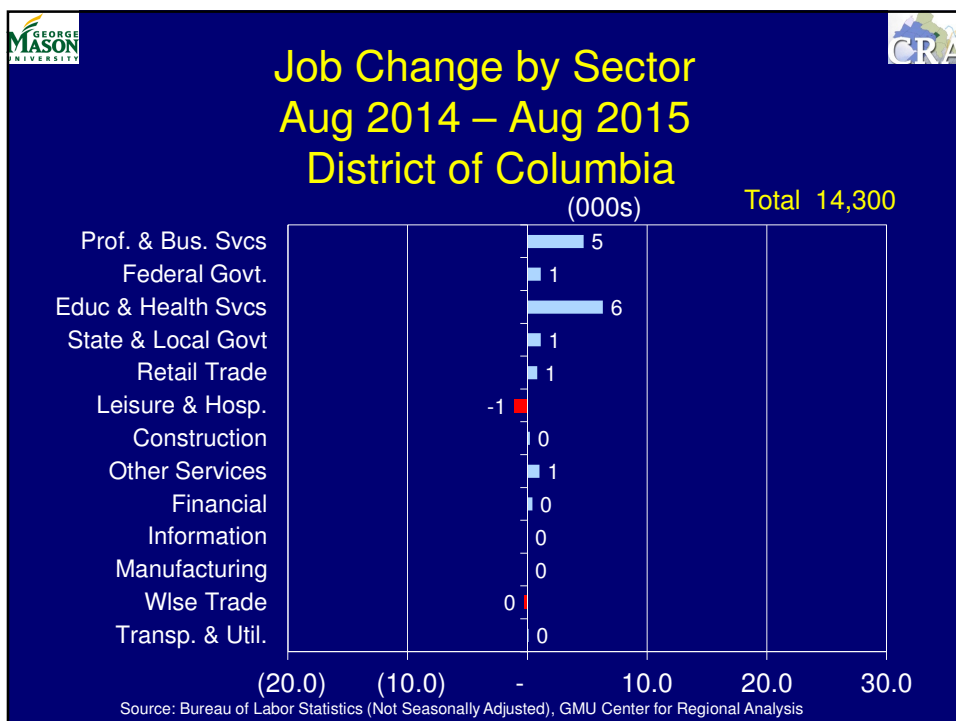
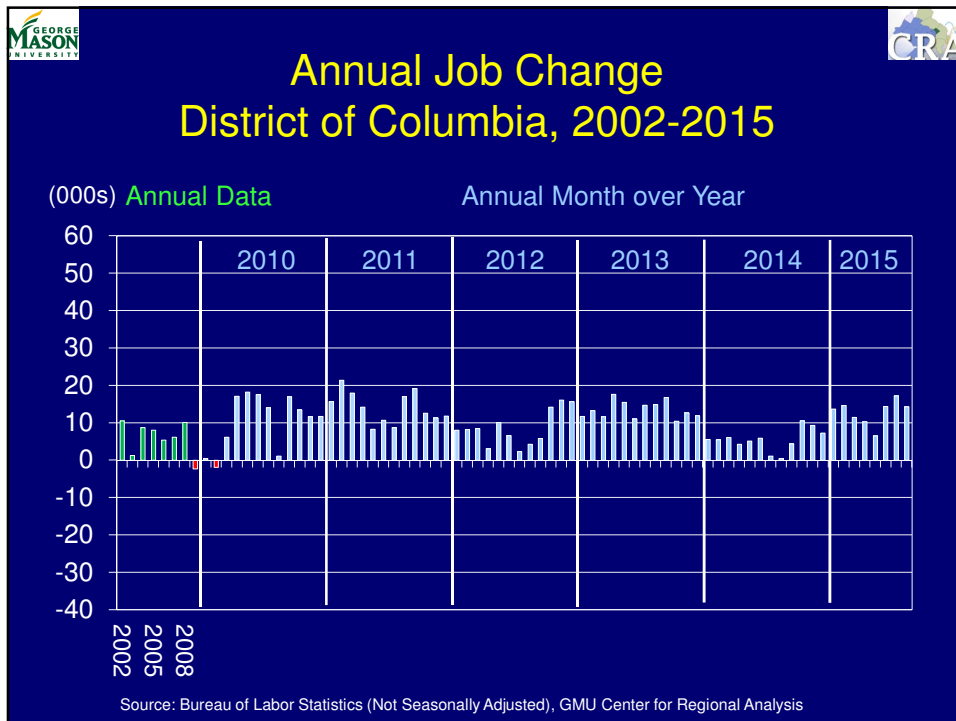


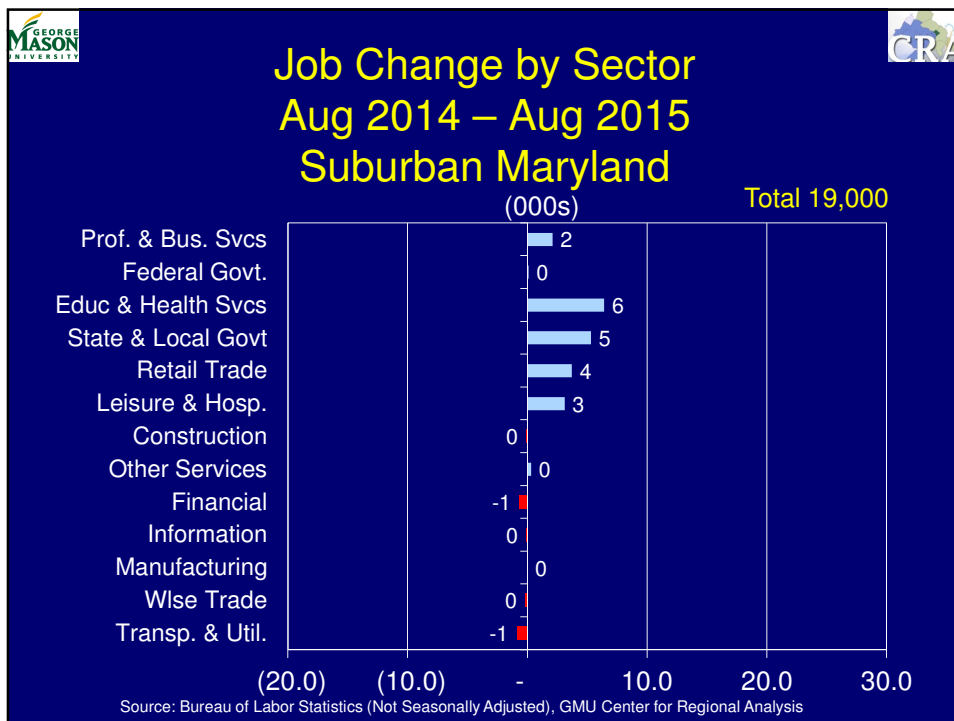
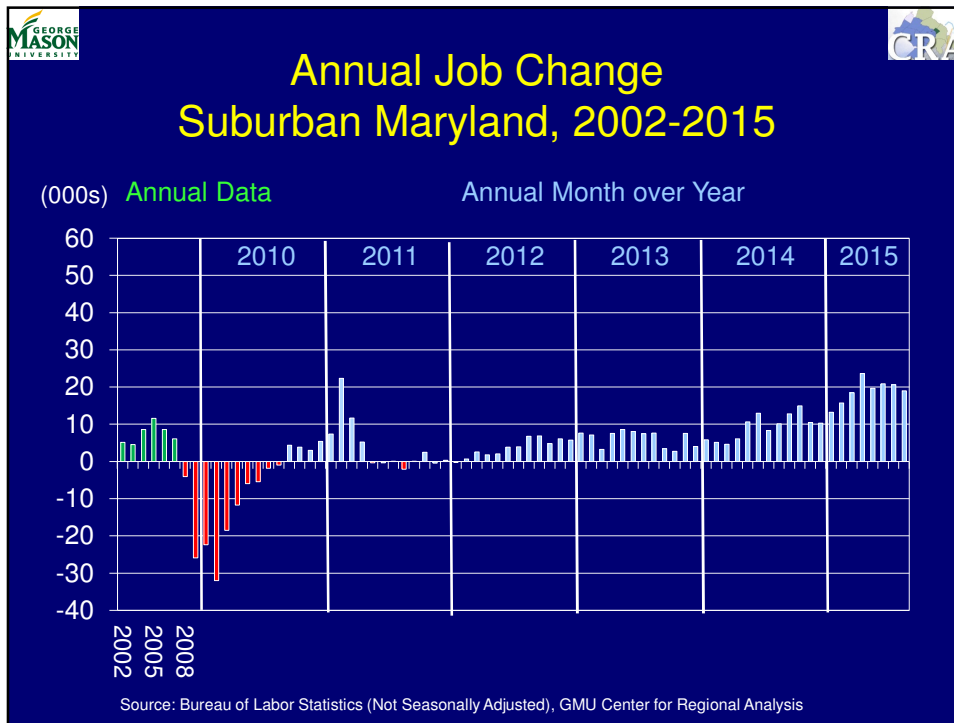


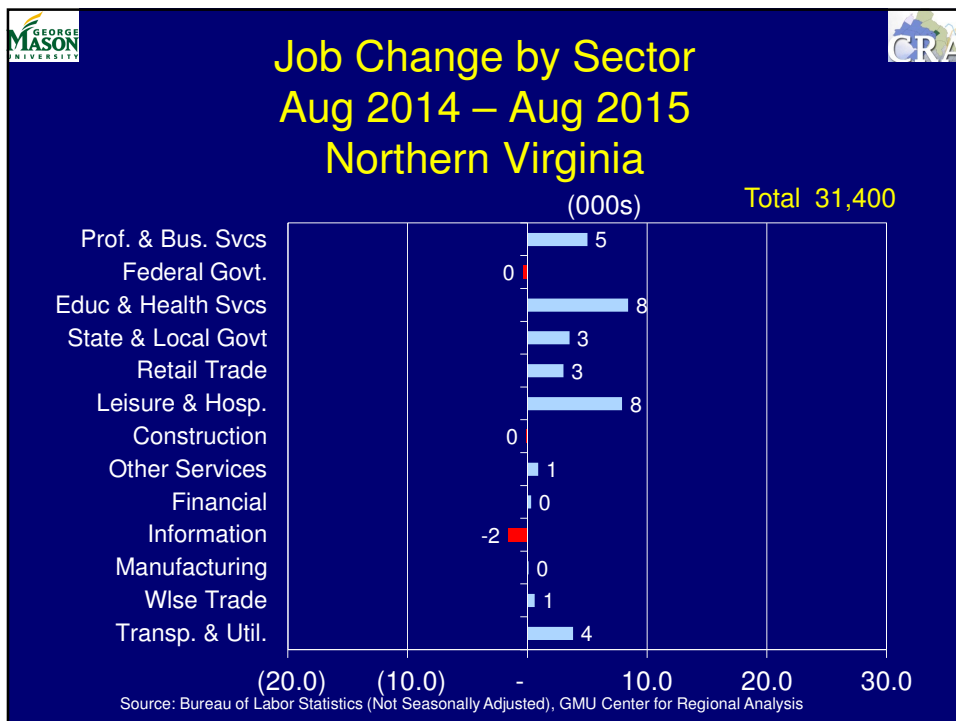
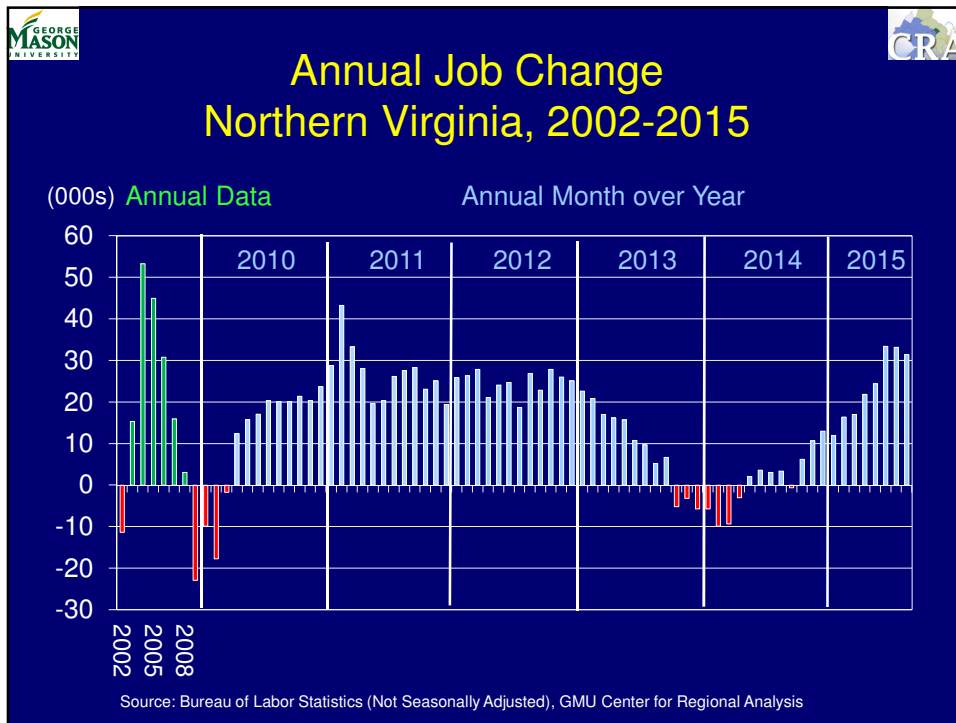


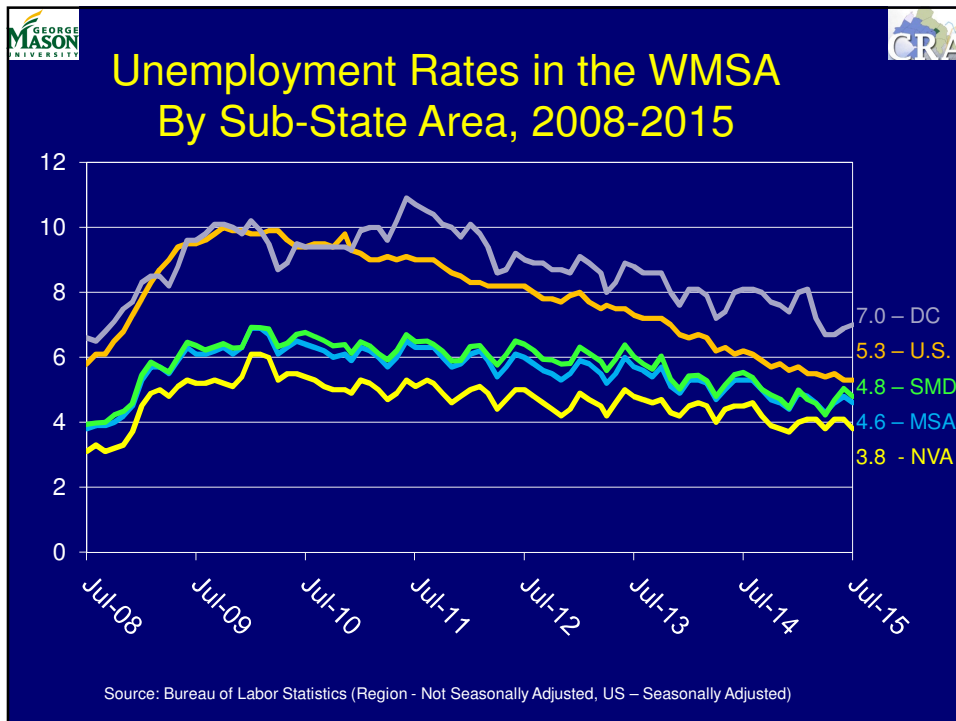




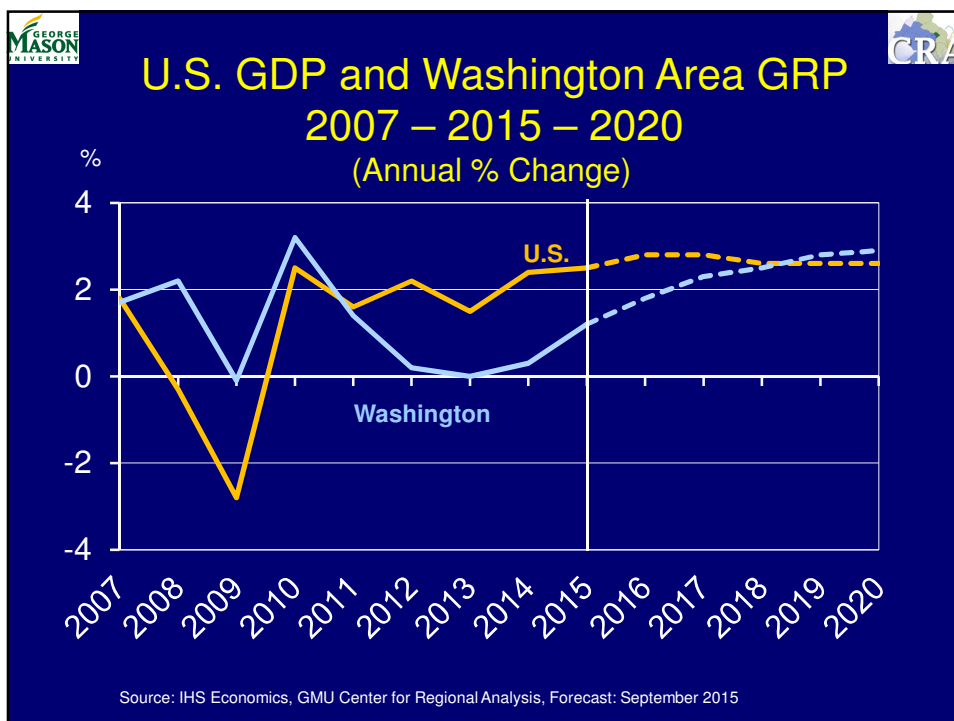
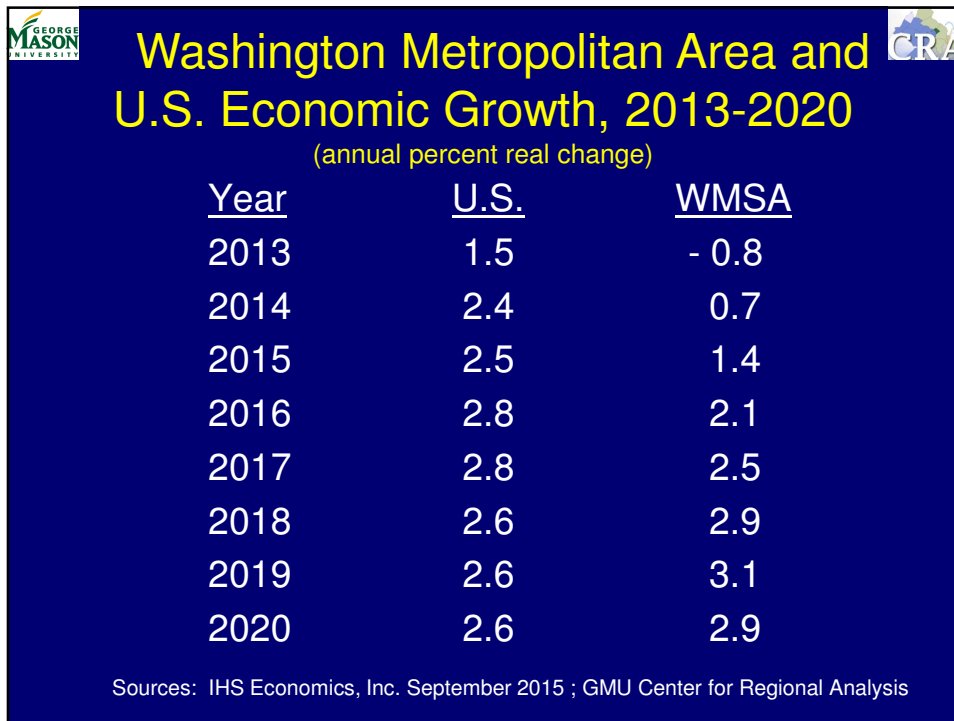


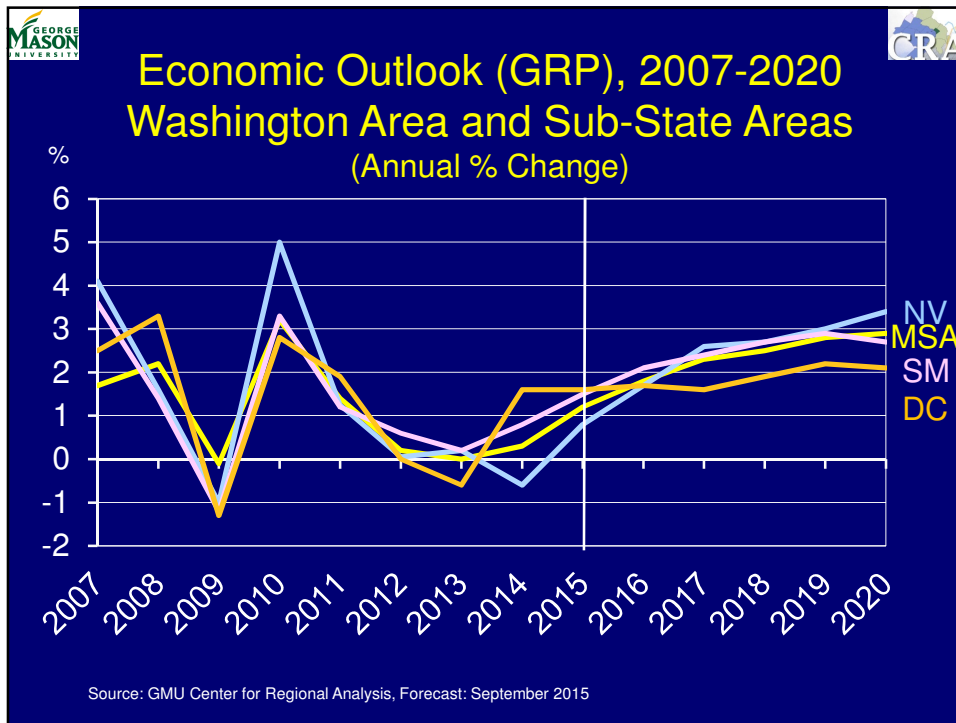






Economic Outlook for the Washington Metropolitan Area: 2013-2020



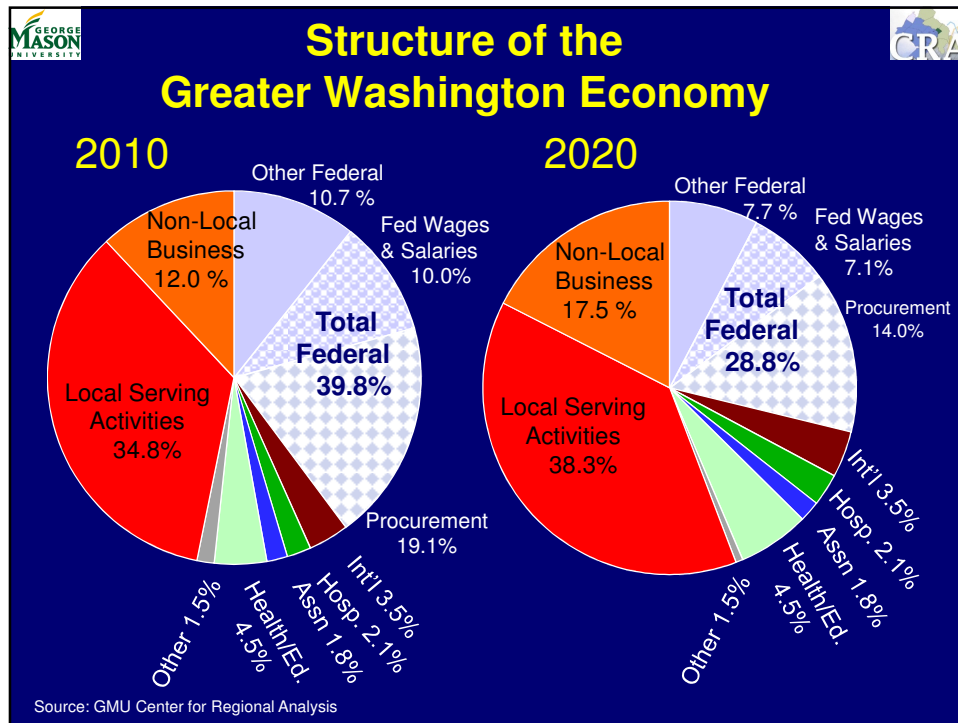


**Employment Change in the WMSA
by Sub-State Area (000s)**

	2013	2014	2015*	2016	2017	2018	2019	2020
D.C.	13.0	6.5	14.3	15.7	11.0	12.7	11.7	11.0
Sub. MD	6.1	11.1	20.0	22.4	20.1	16.9	15.8	14.8
No. VA	8.9	1.3	24.6	28.3	26.7	19.0	17.9	16.8
REGION	28.0	18.9	58.9	66.4	57.8	48.6	45.4	42.6

Average Annual Change 1990-2010 = 36,000

Source: BLS, IHS Economics, GMU Center for Regional Analysis (August 2015); *estimated based on first half-year performance.
NOTE: The regional totals do not include Jefferson, WV.



Thank You Questions

cra.gmu.edu