

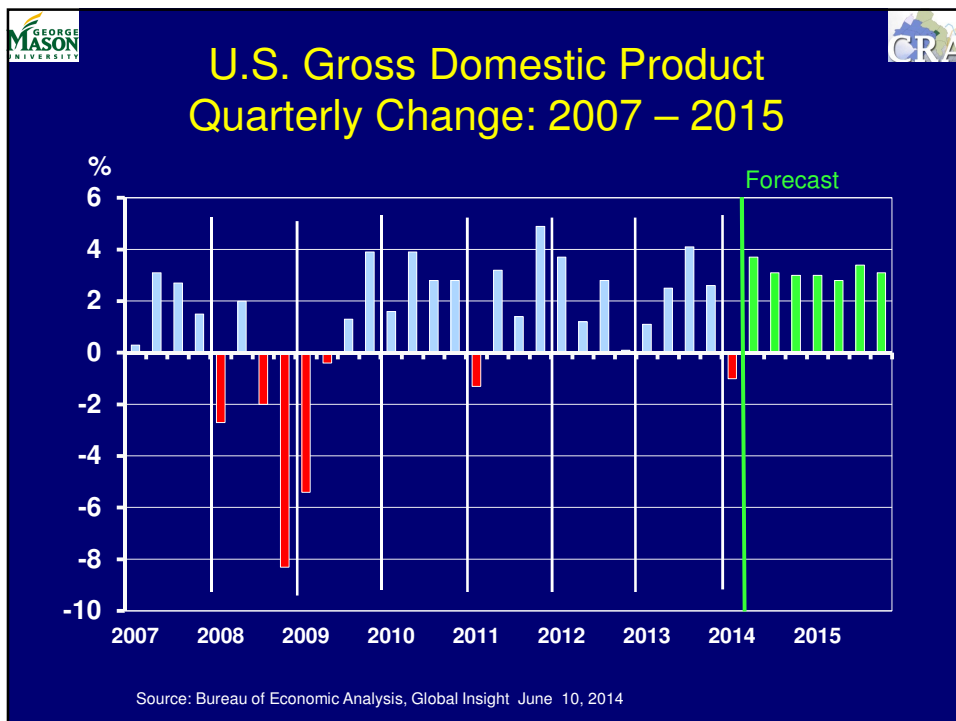
 

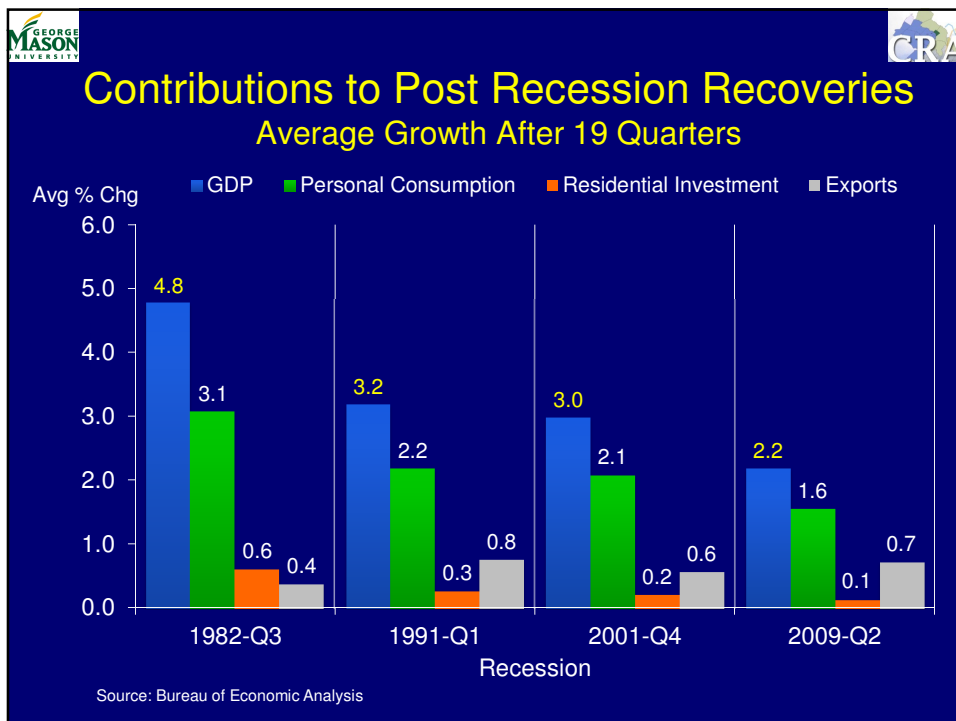
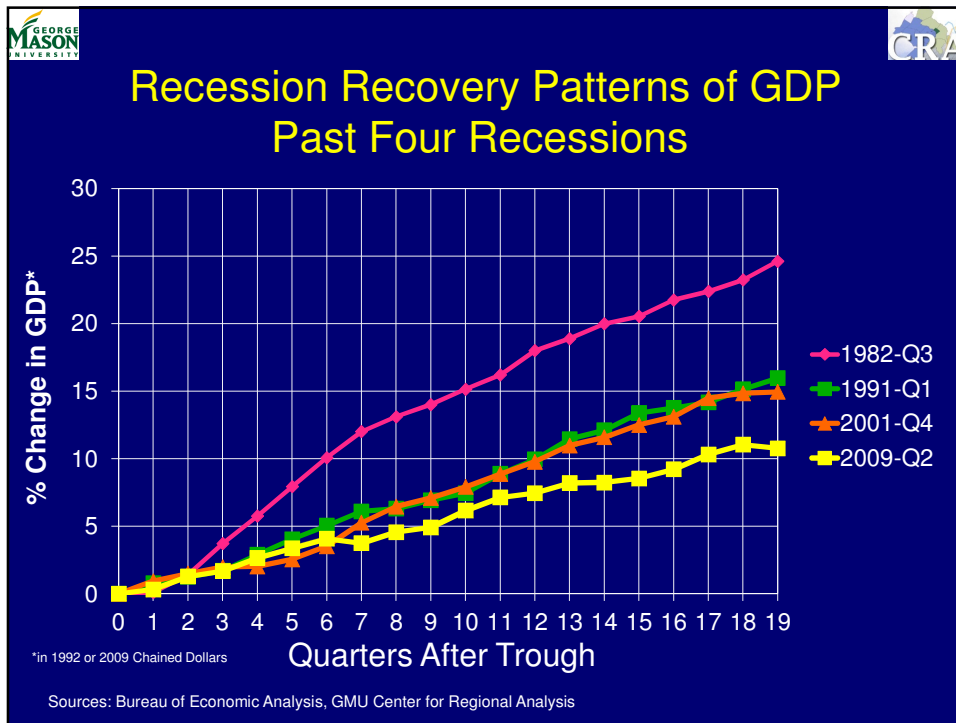
Delta Associates  
June 2014 Quarterly Review

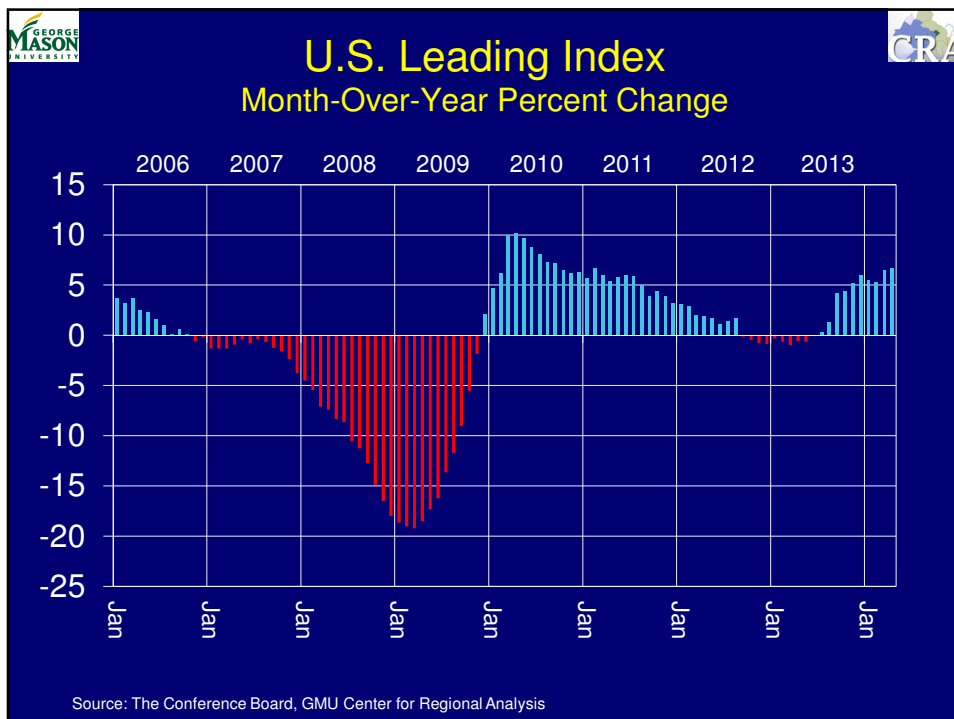
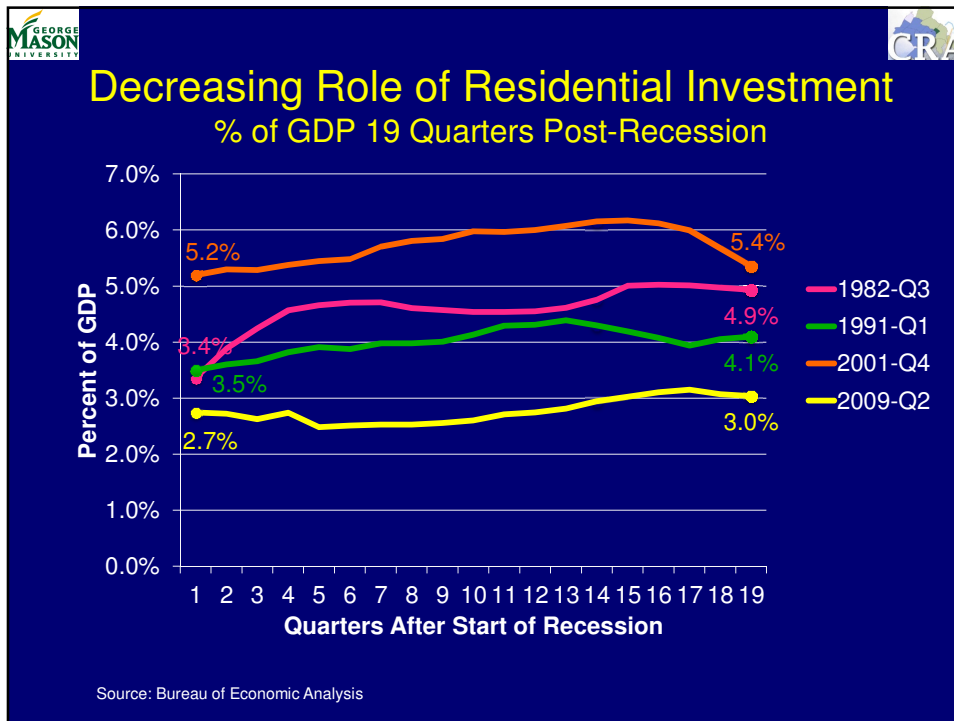
# The Economy At Mid-Year: U.S. and Washington Area Outlook

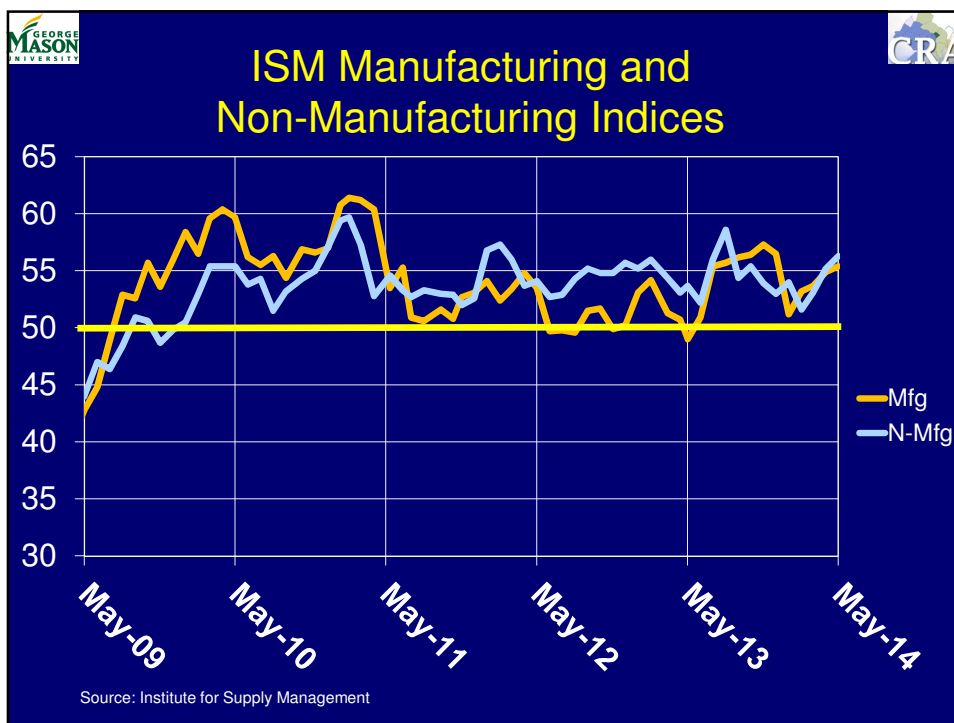
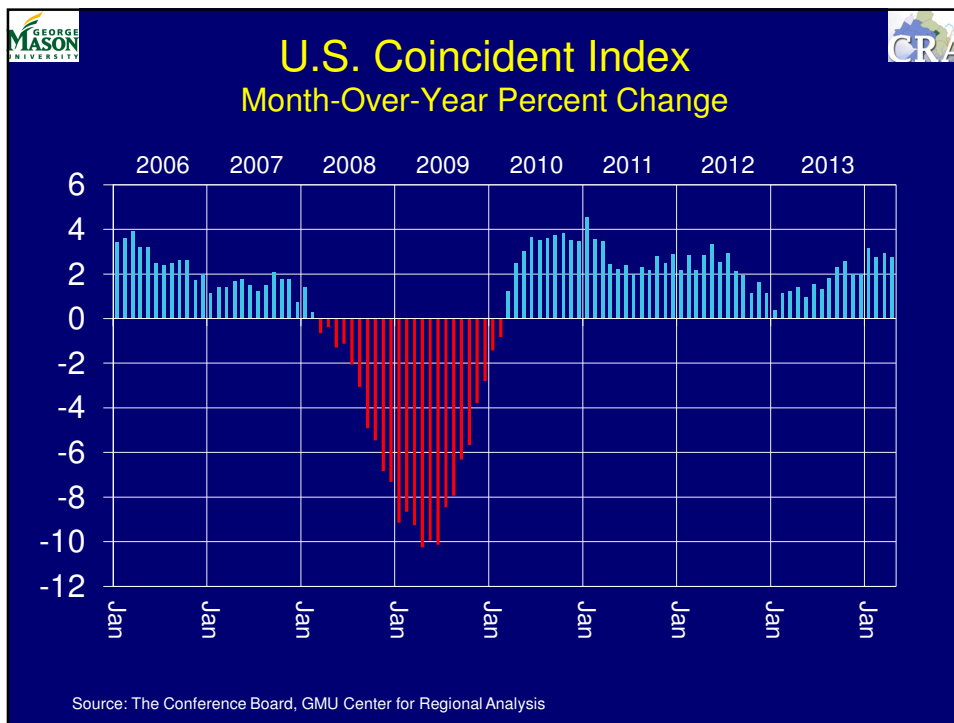
Stephen S. Fuller, PhD  
Dwight Schar Faculty Chair and University Professor  
Director, Center for Regional Analysis  
School of Public Policy  
George Mason University

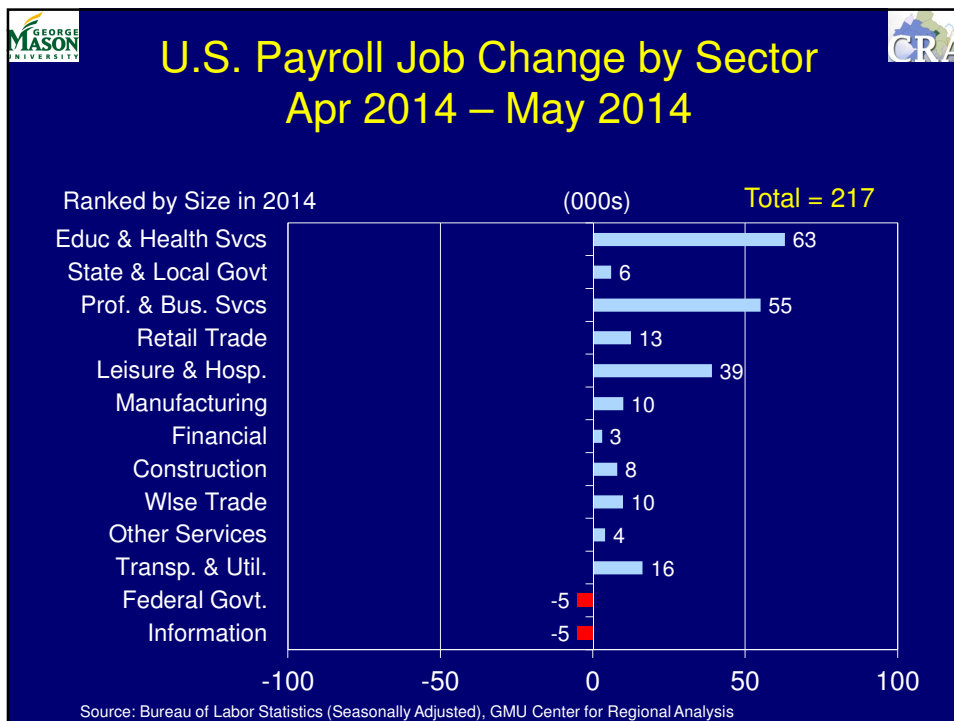
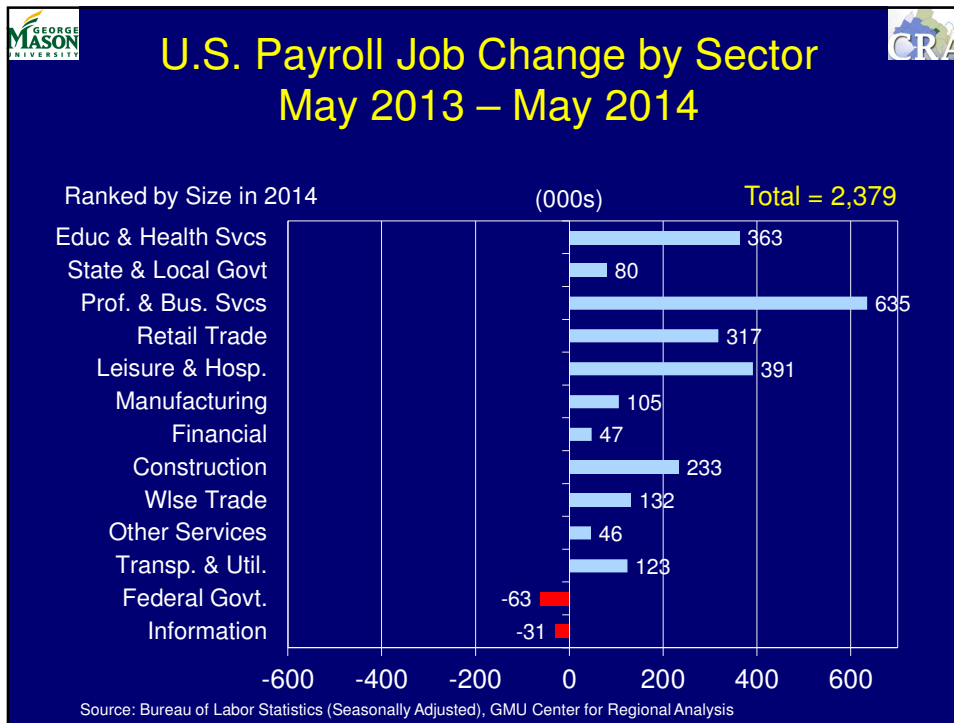
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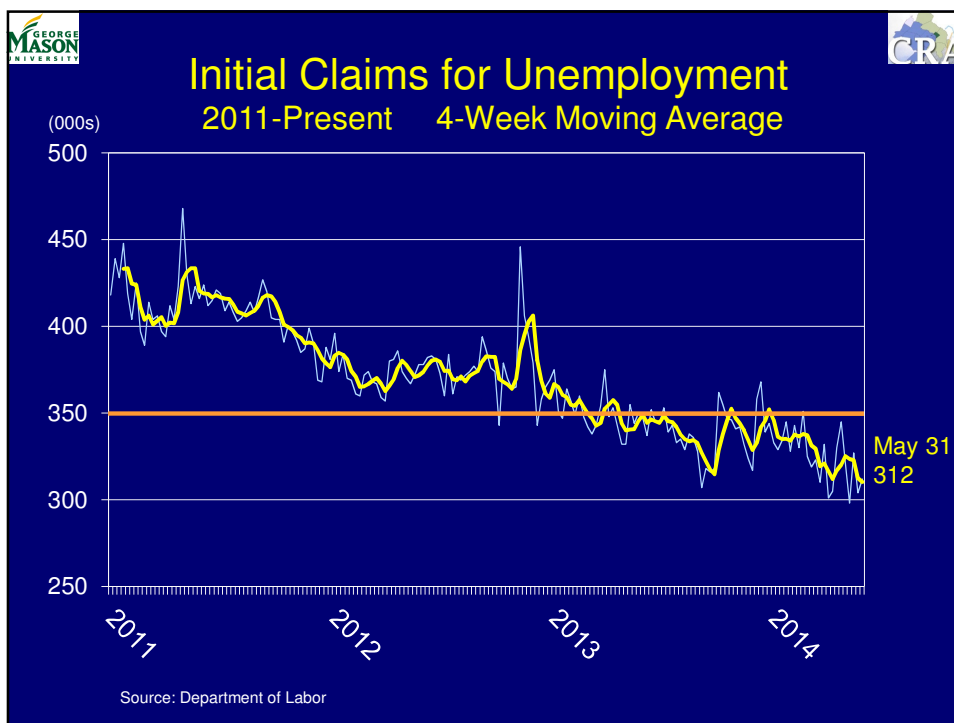


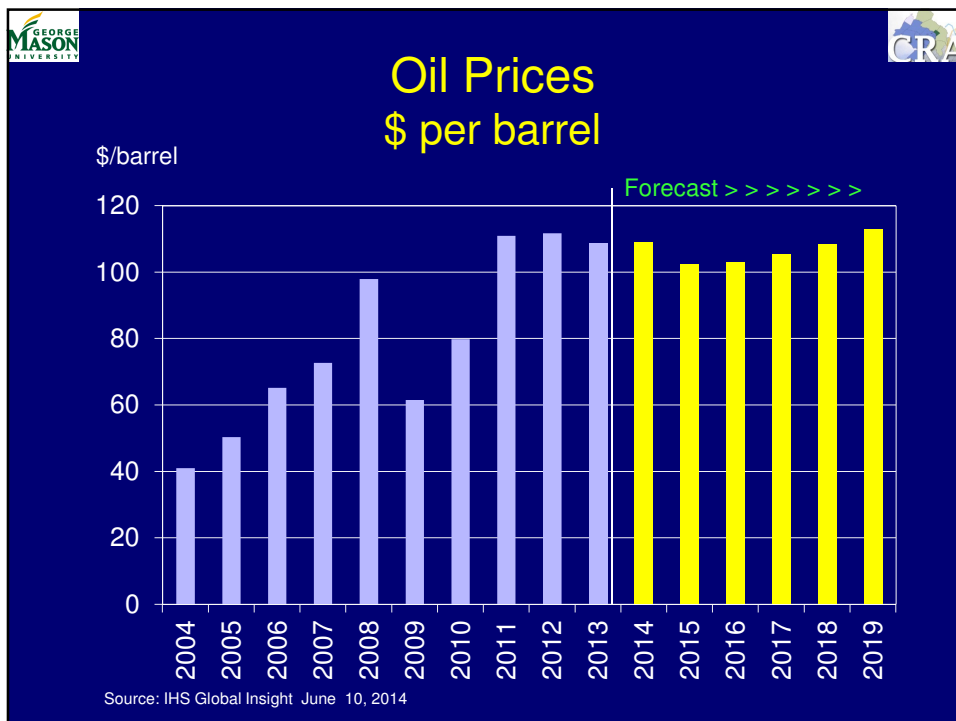


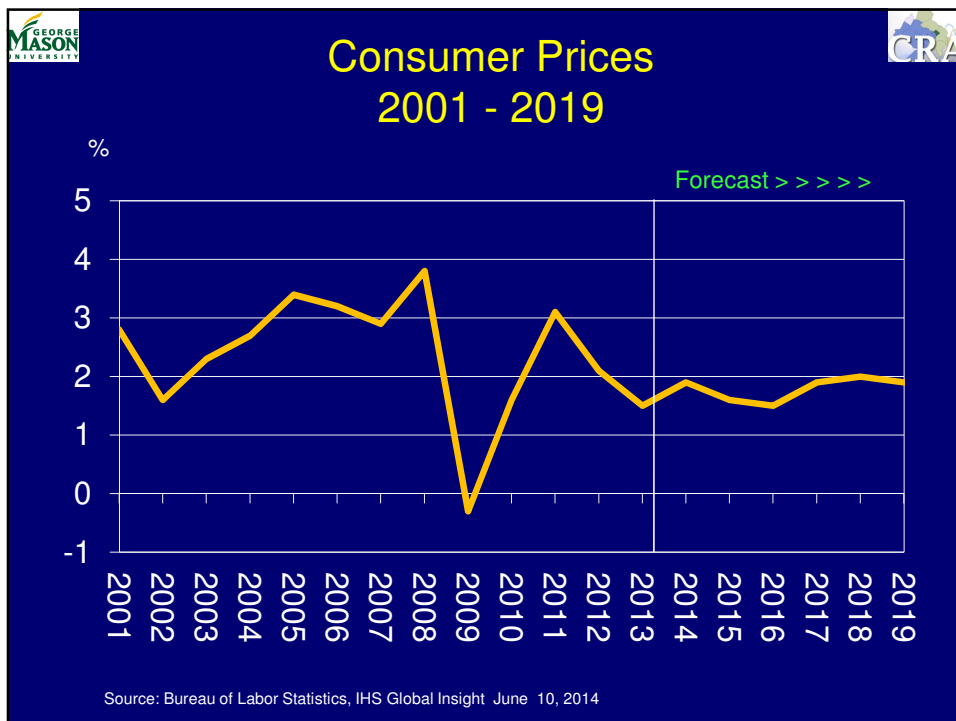
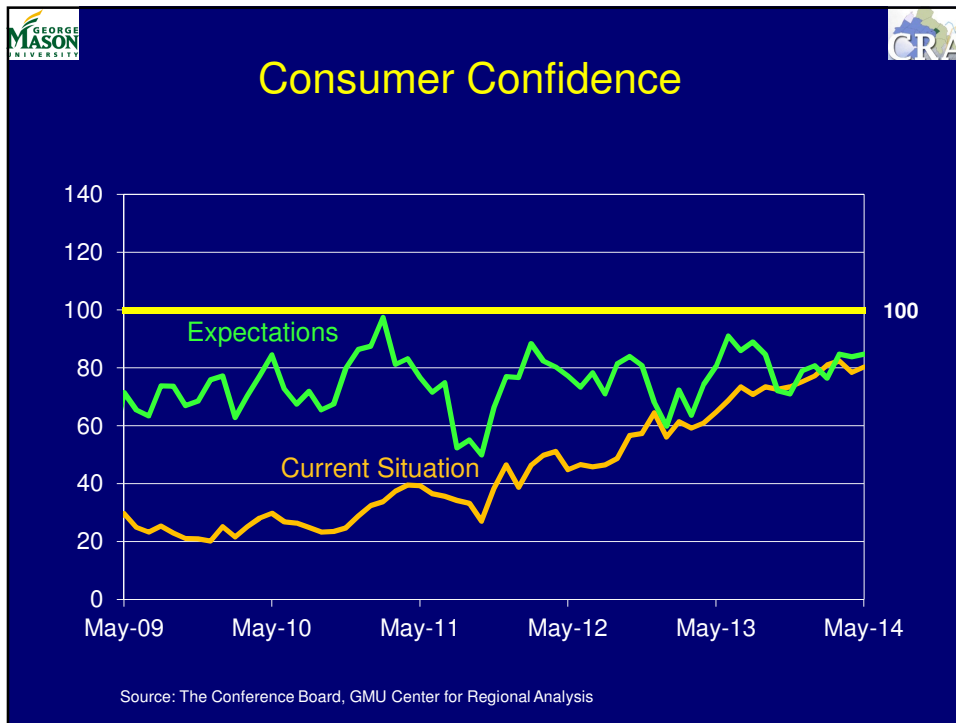




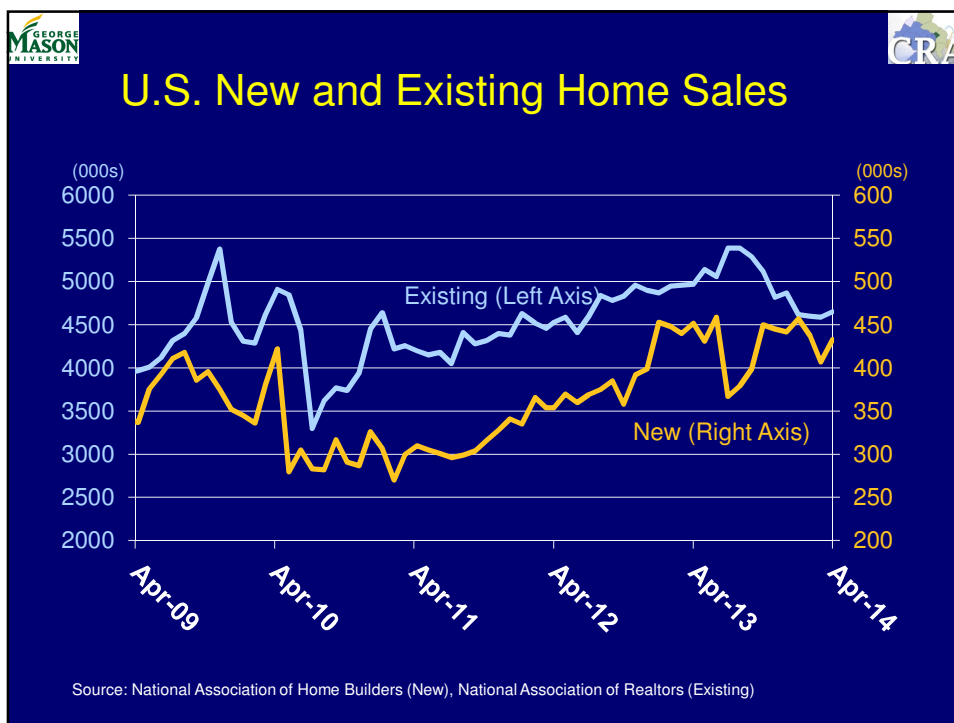
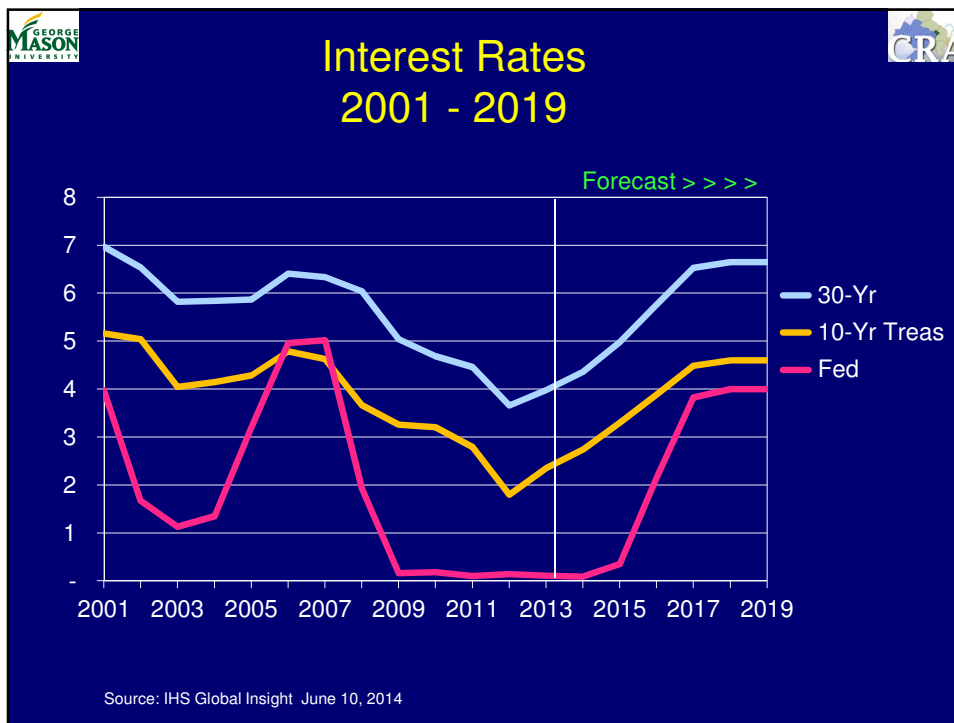


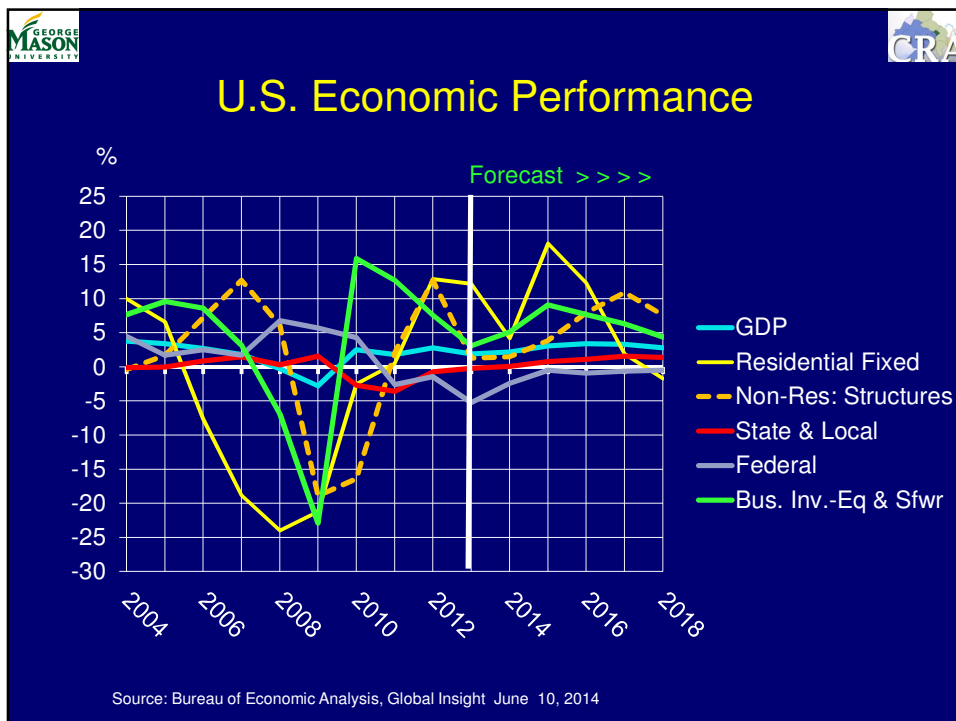
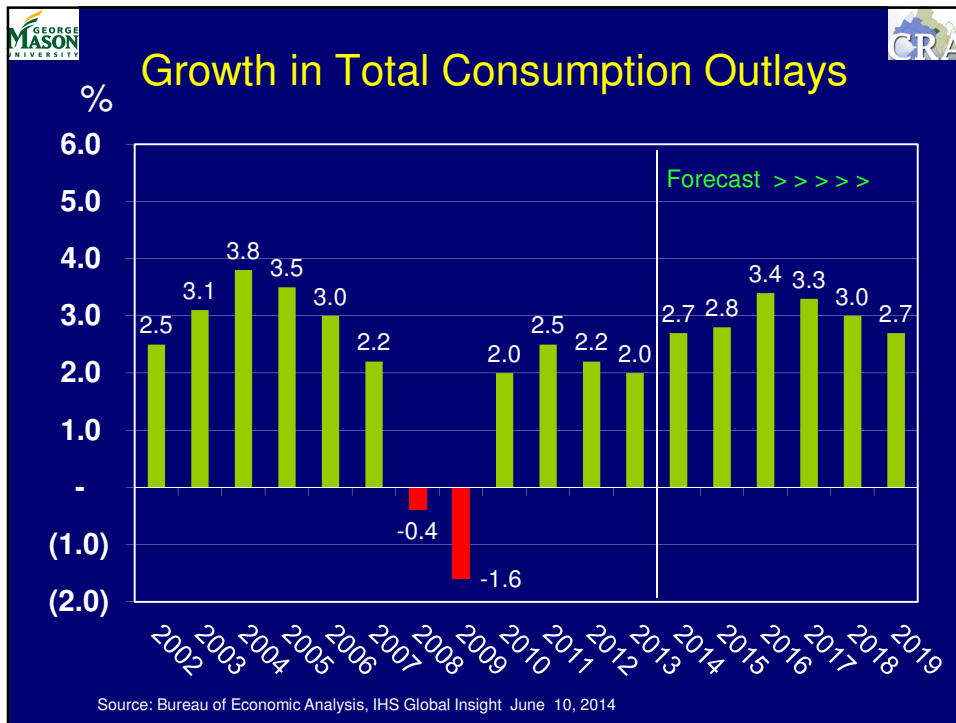







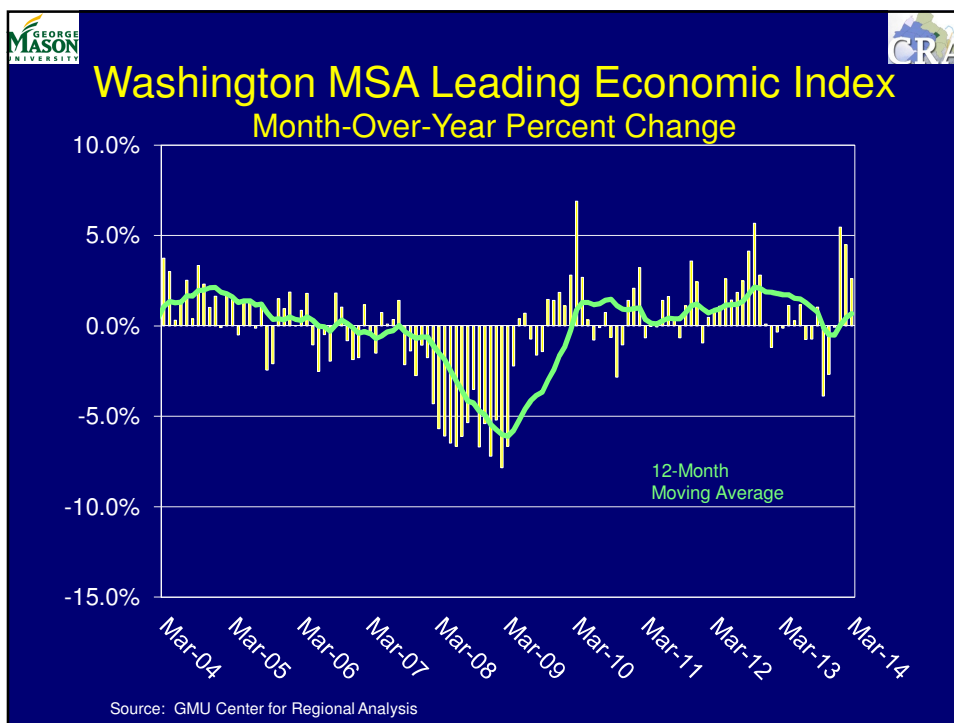


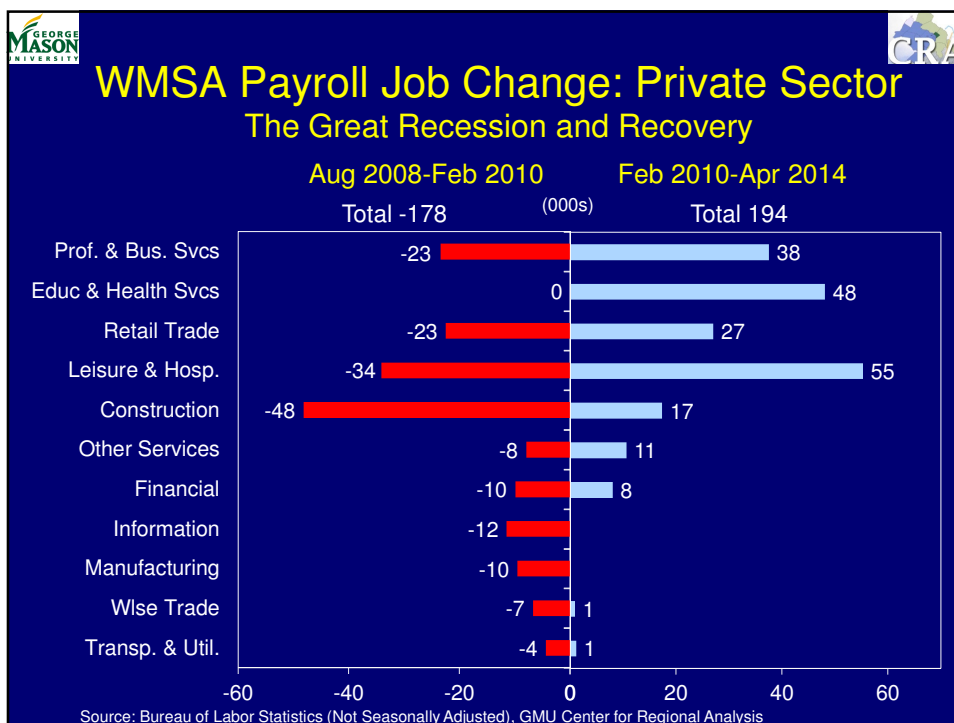
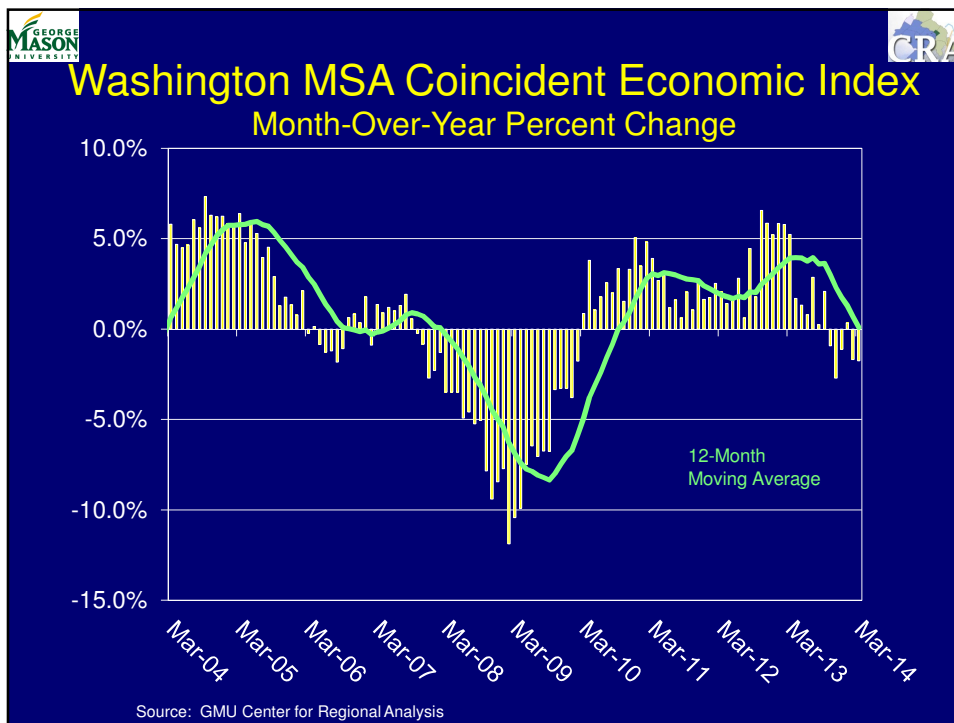


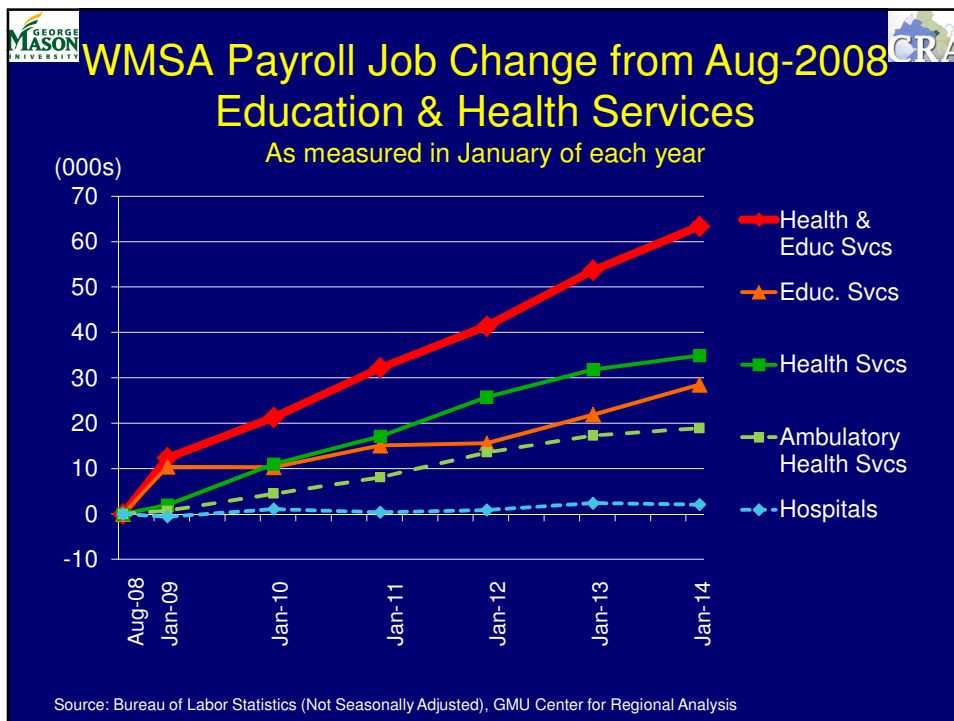
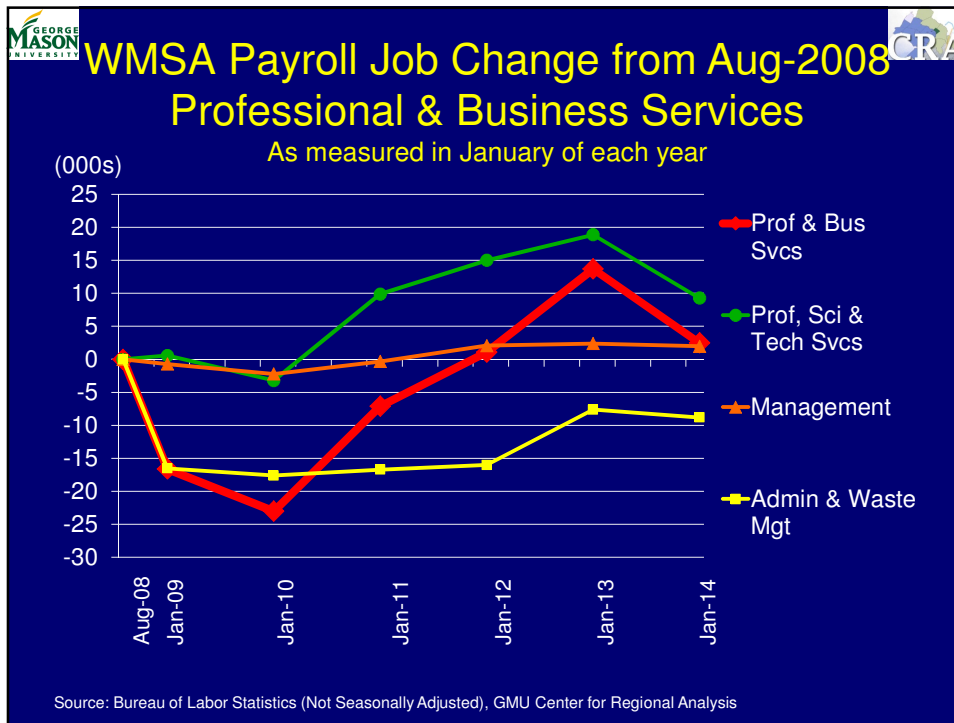


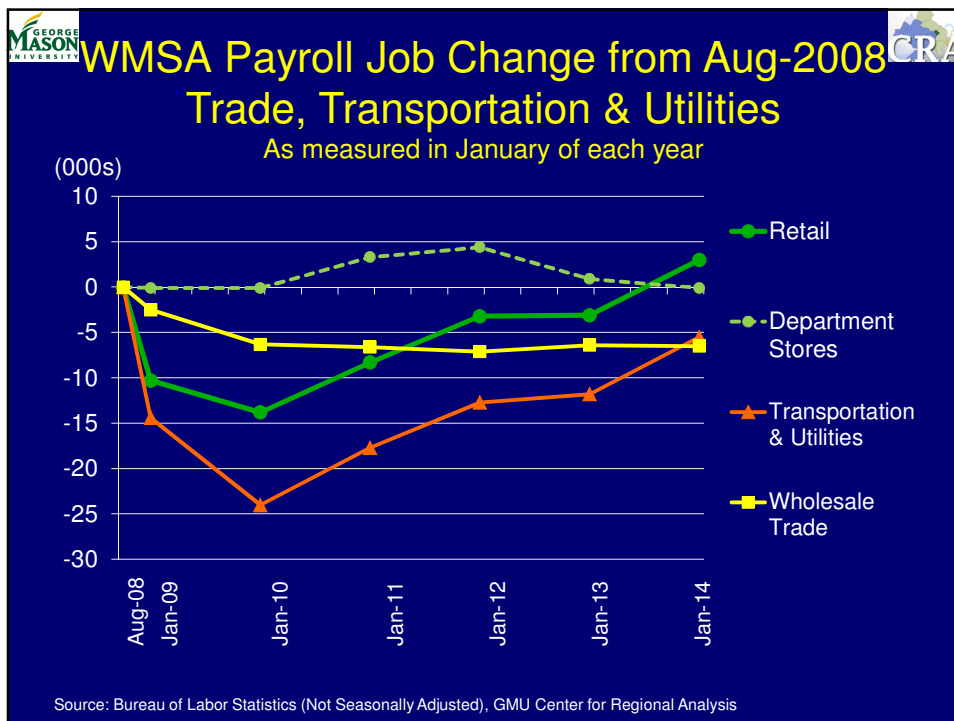
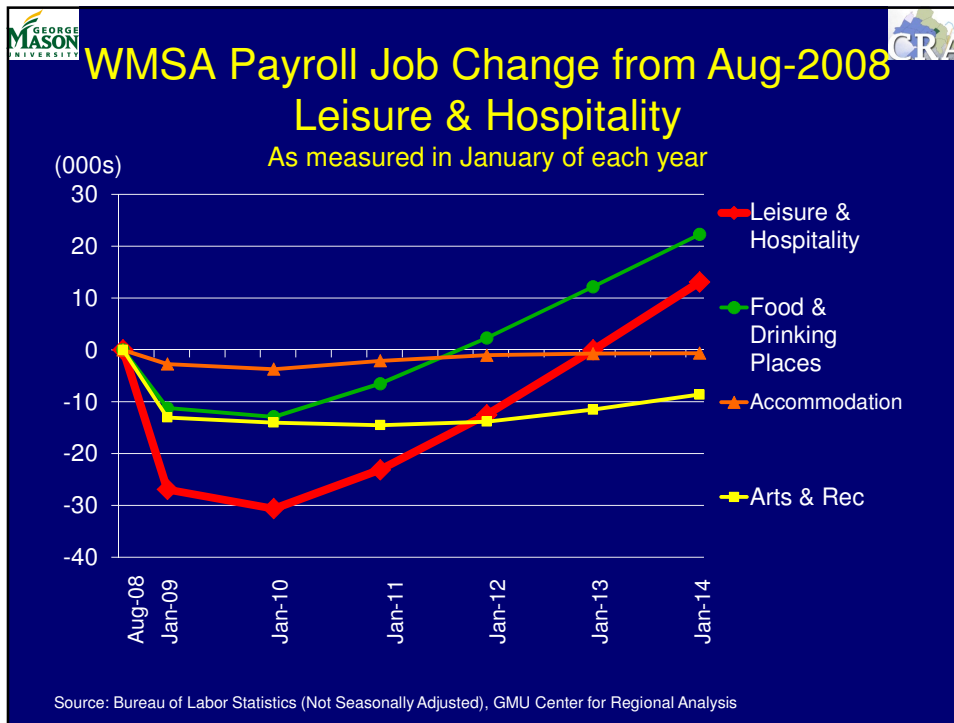
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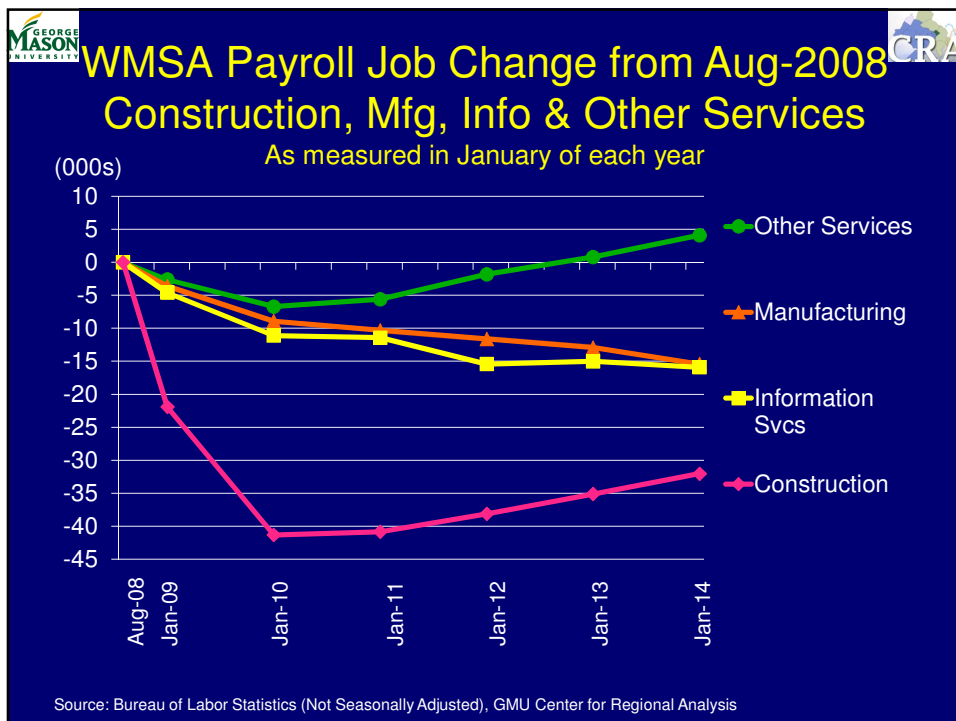
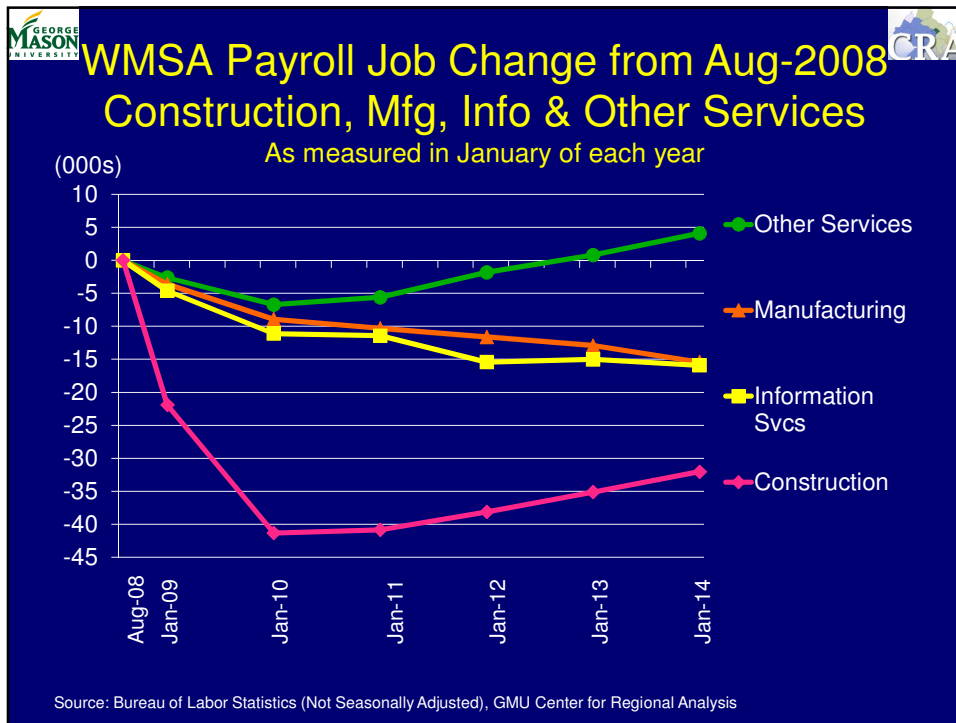
# The Washington Economy: The Recession and Recovery









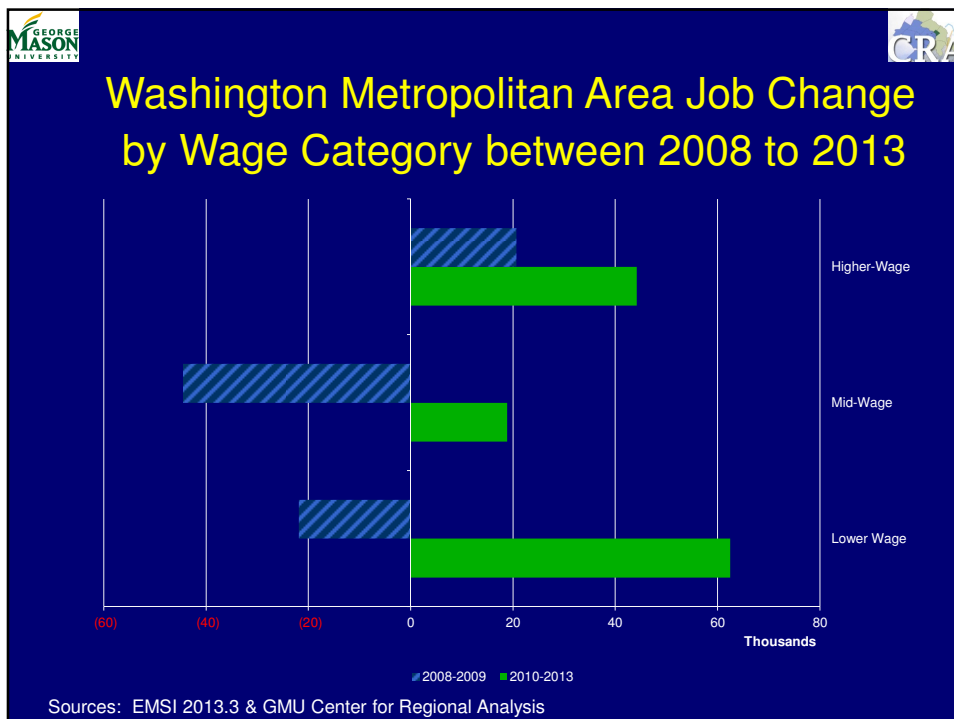


**Gross Regional Product Per Job  
By Sector: Washington MSA, 2013**

(in 2013 dollars)

Sectors (largest 1 <sup>st</sup> )	GSP per Job
Professional & Business Services	\$158,211
Federal Government	\$141,894
Education/Health Services	\$59,938
State and Local Government	\$60,099
Retail Trade	\$60,981
Hospitality Services	\$43,036
Construction	\$91,482
Other Services	\$102,734
Financial Services	\$591,253
Information Services	\$549,993
Manufacturing	\$103,723
Wholesale Trade	\$220,696
Transport & Utilities	\$133,796
All Jobs in the Washington MSA	\$135,544

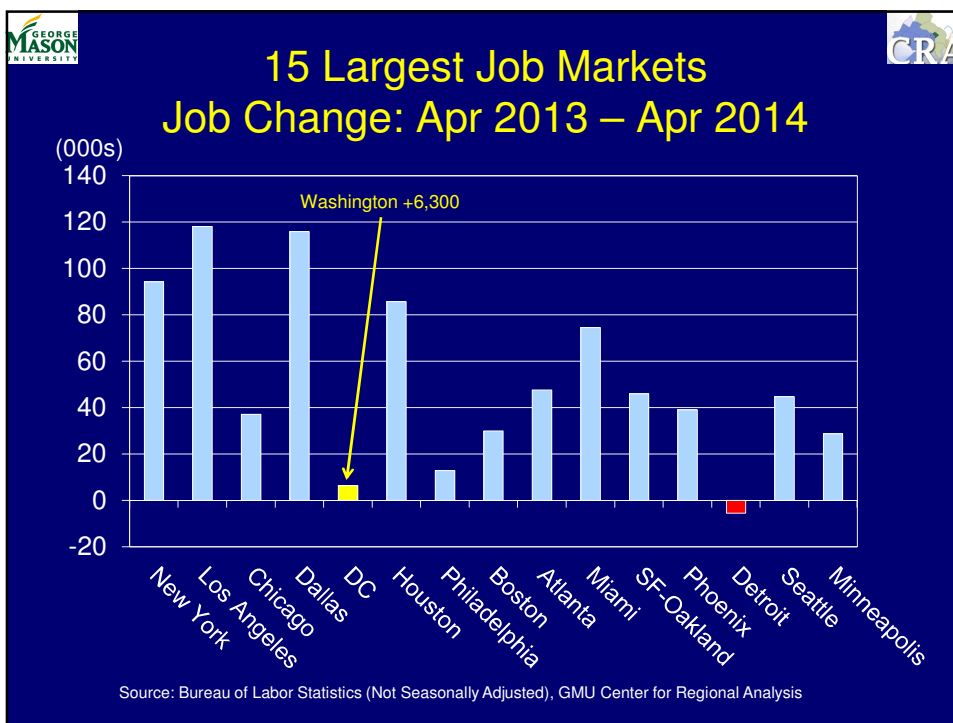
Sources: IHS Global Insight; GMU Center for Regional Analysis

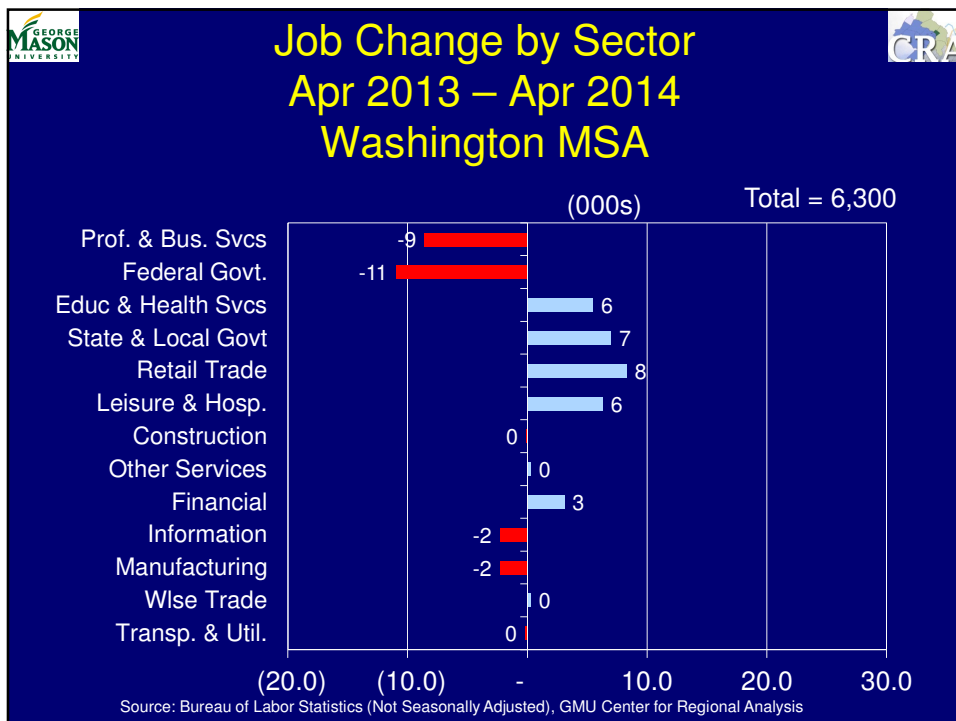
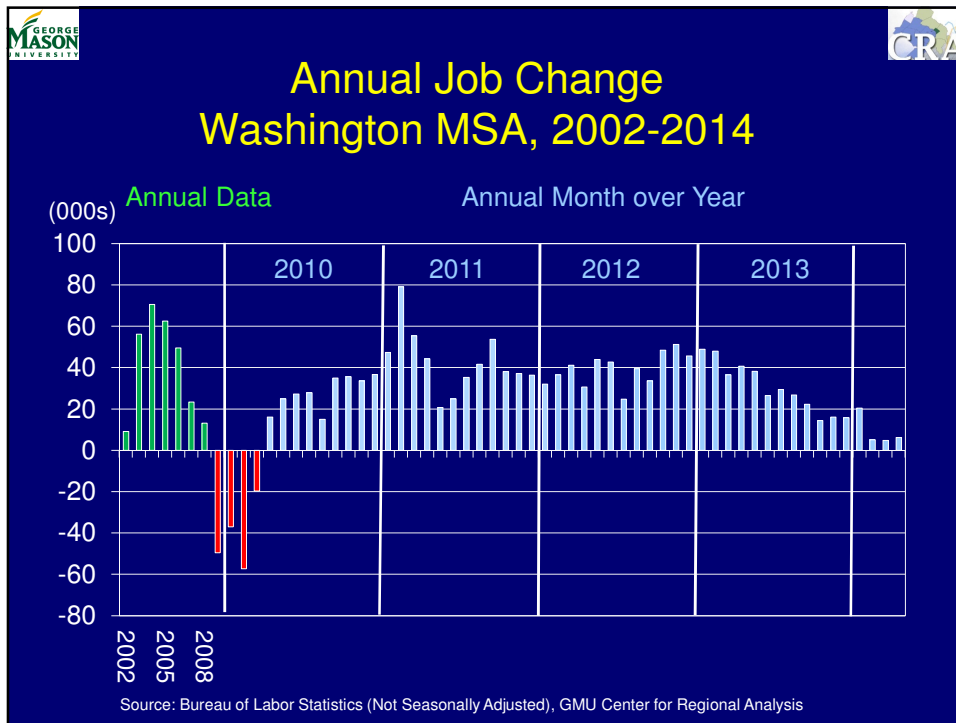


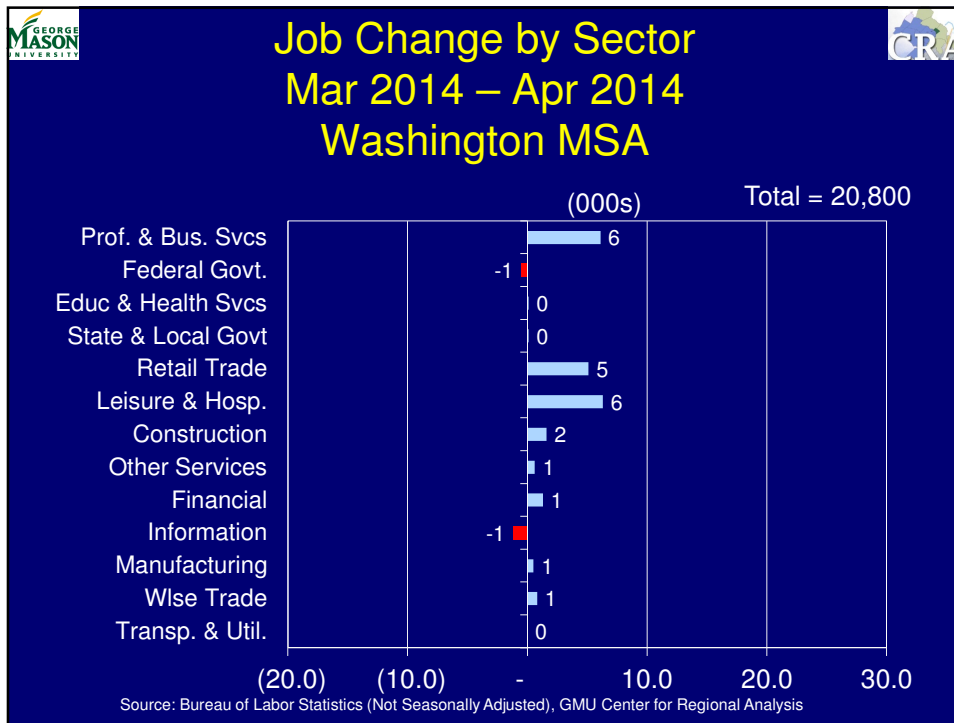


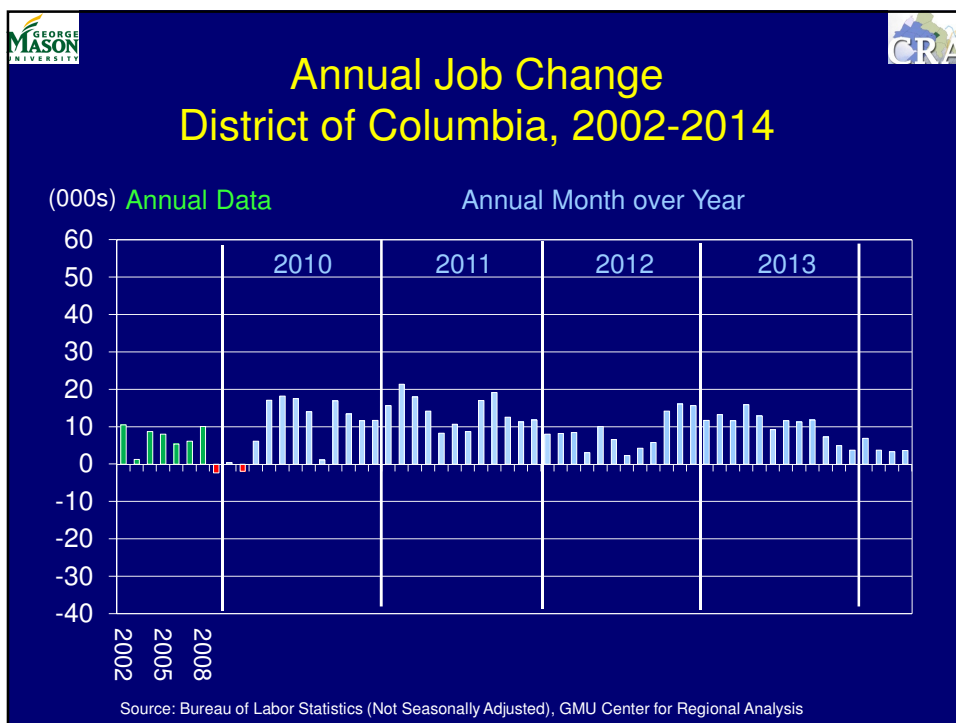
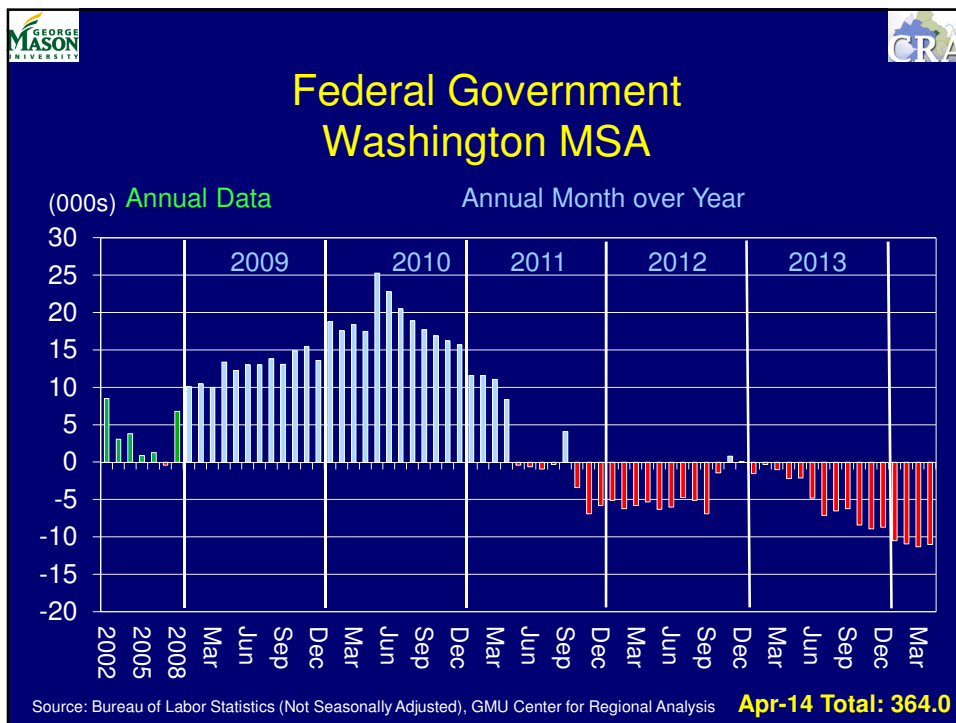
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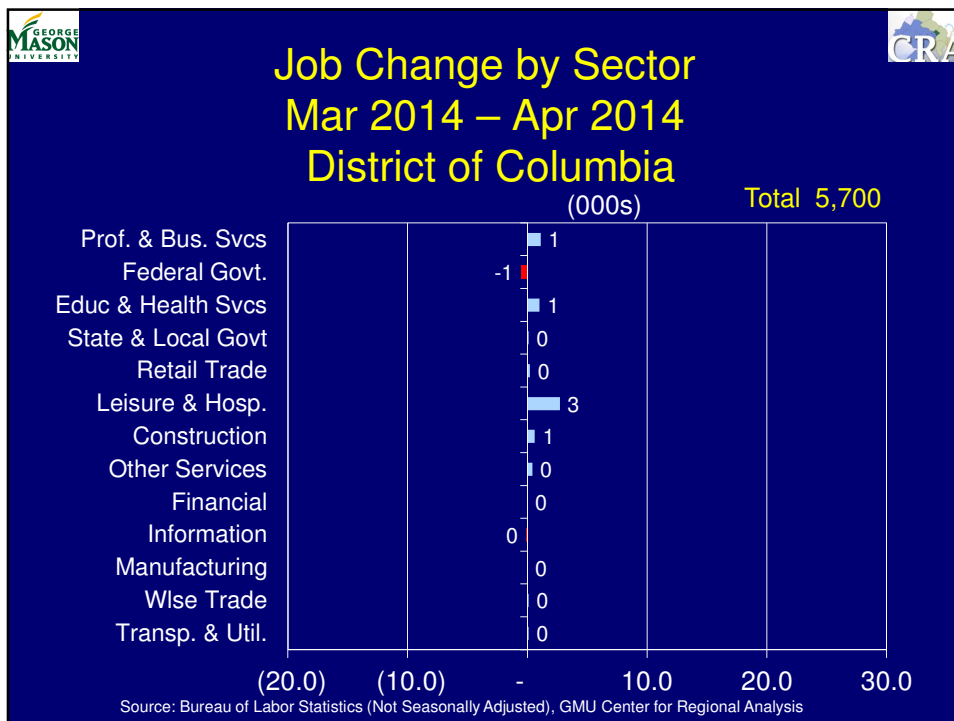
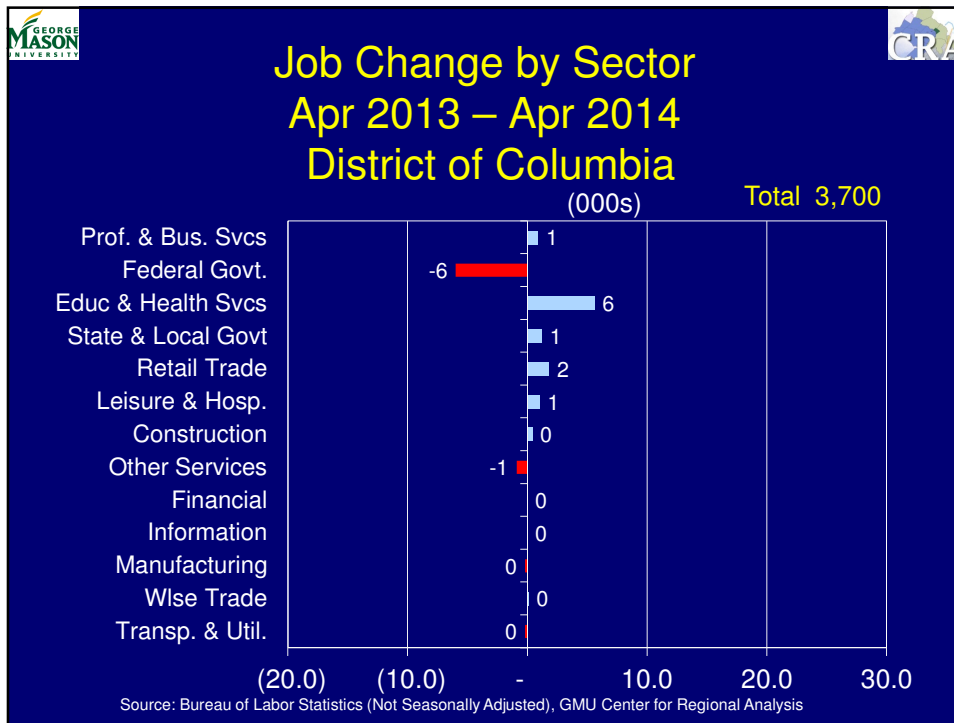
# The Washington Economy: Current Performance

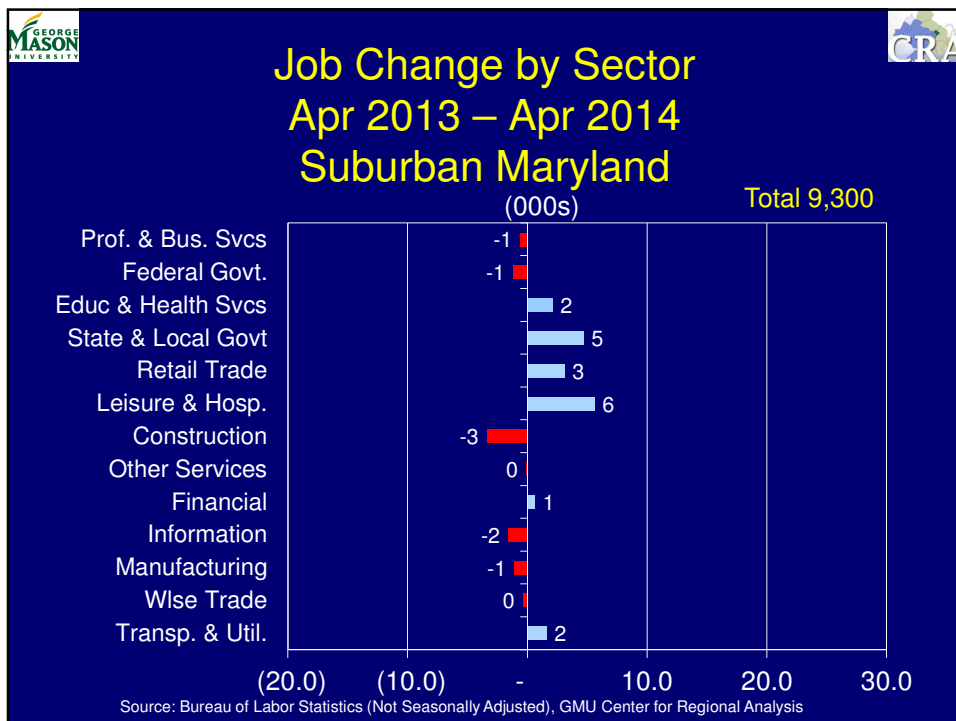
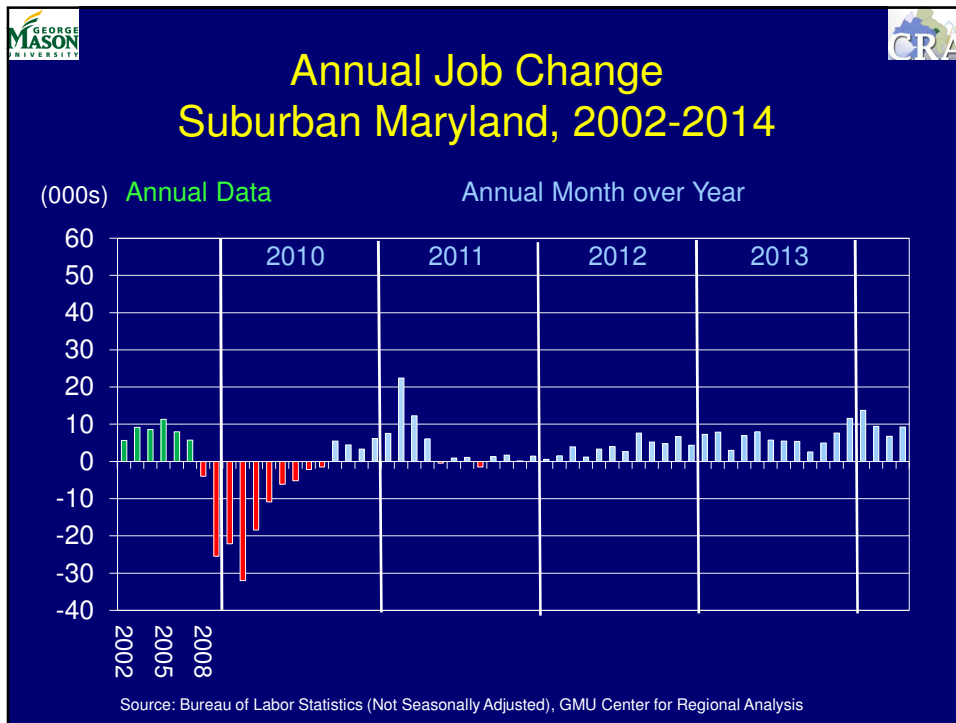


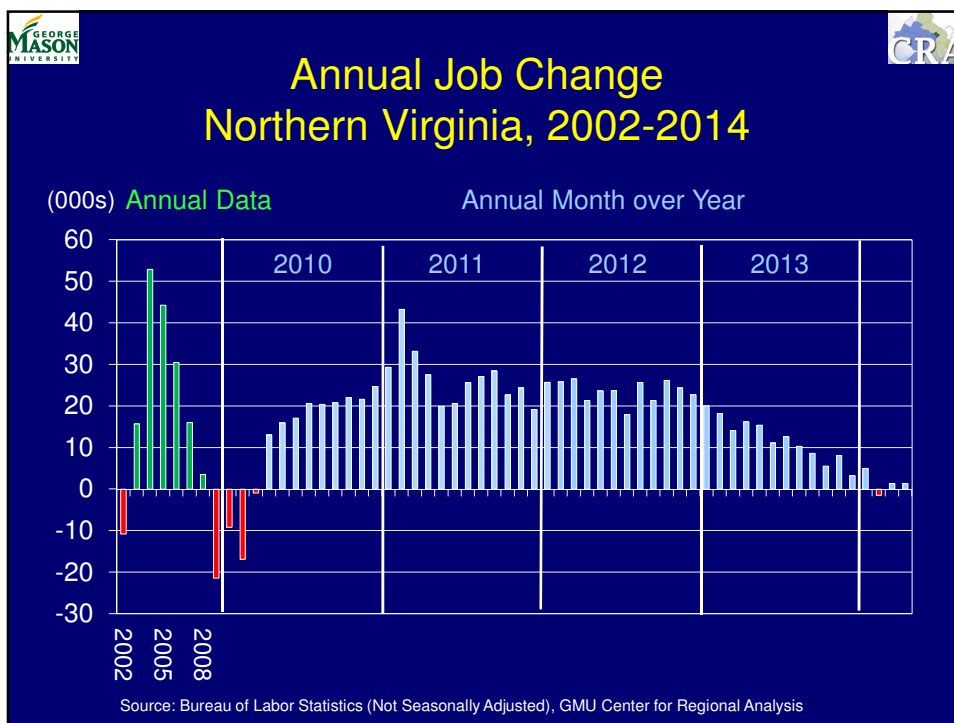
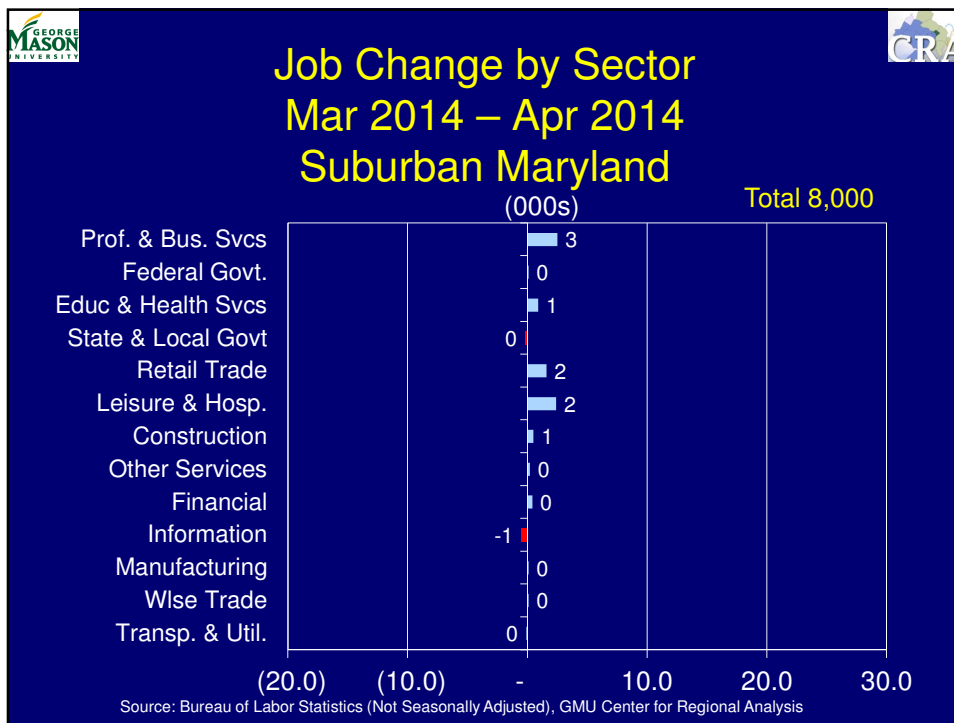


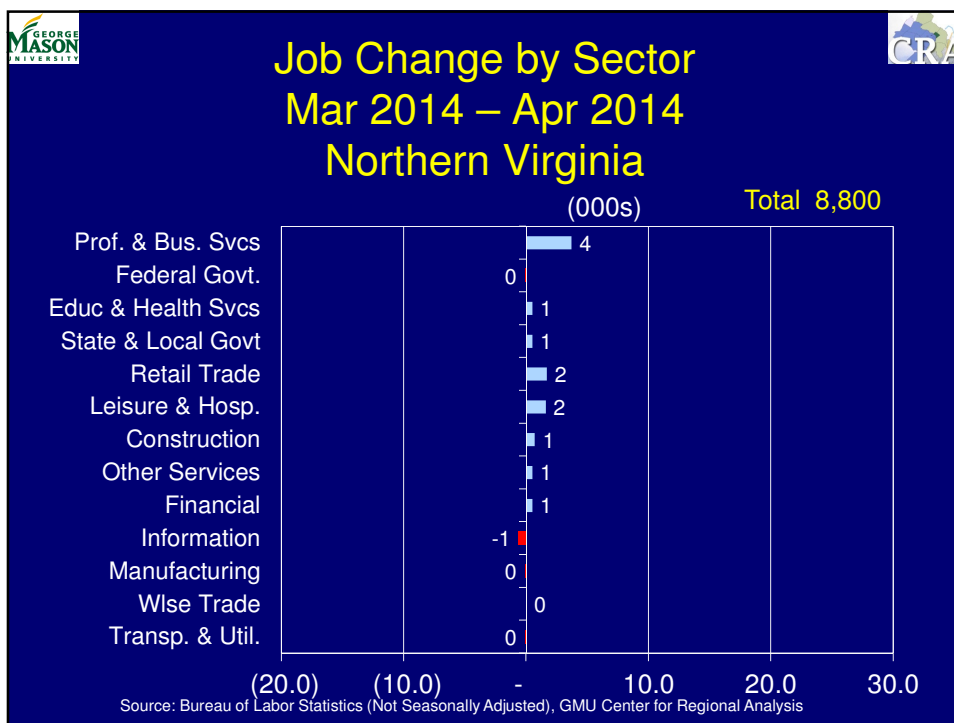
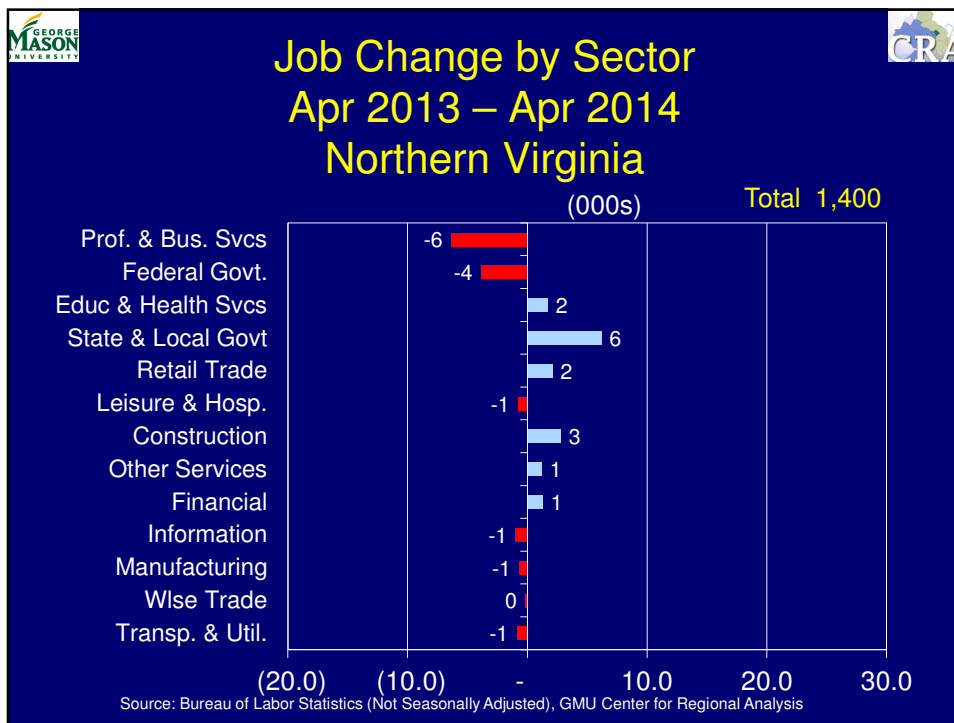




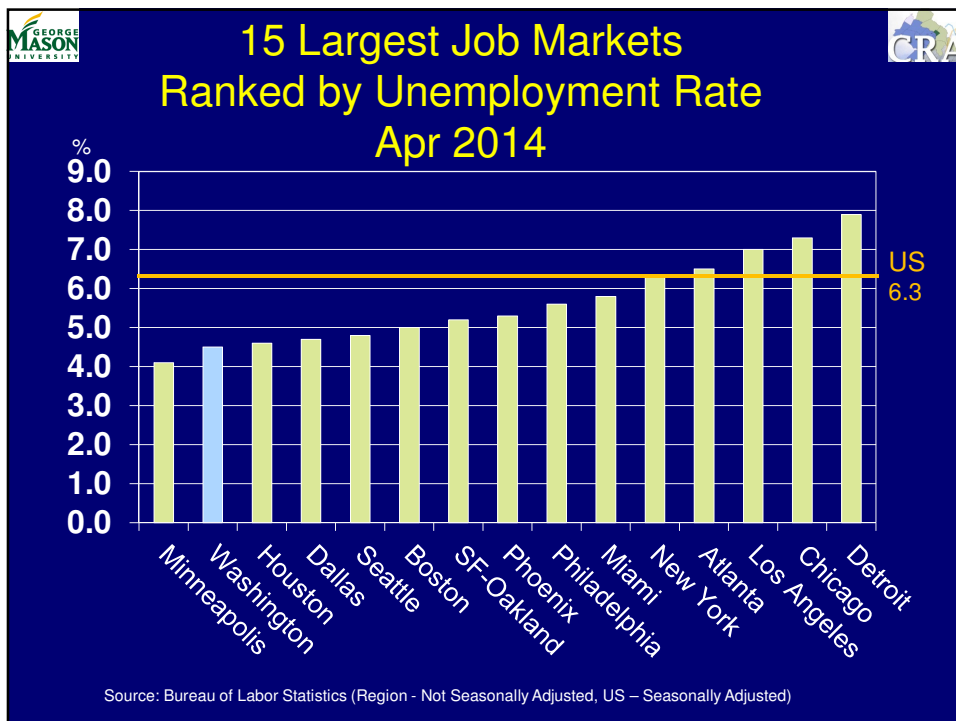
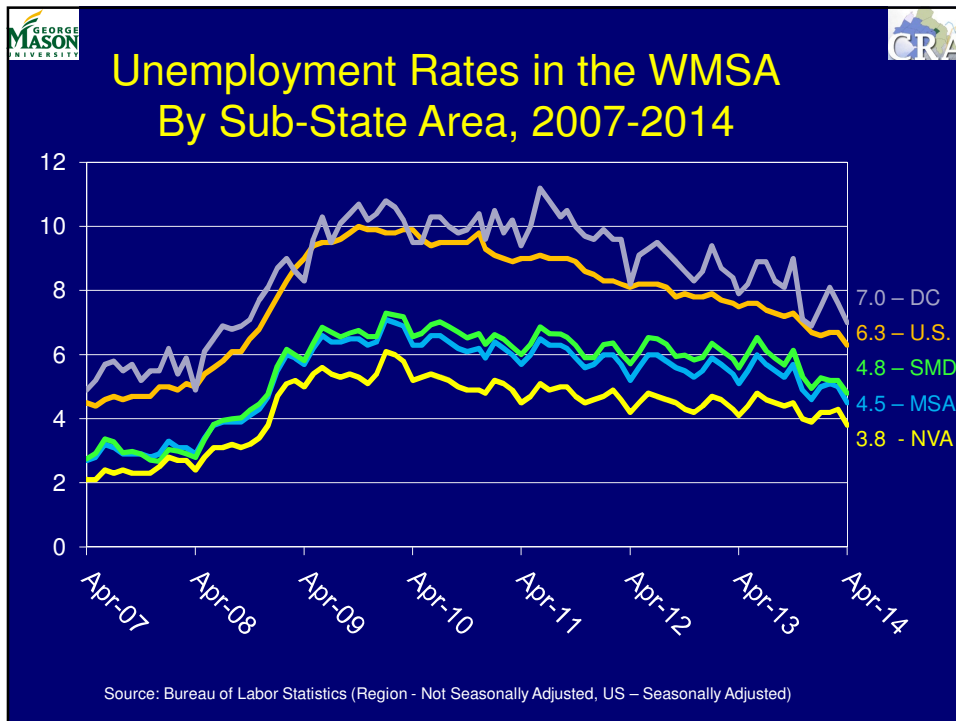






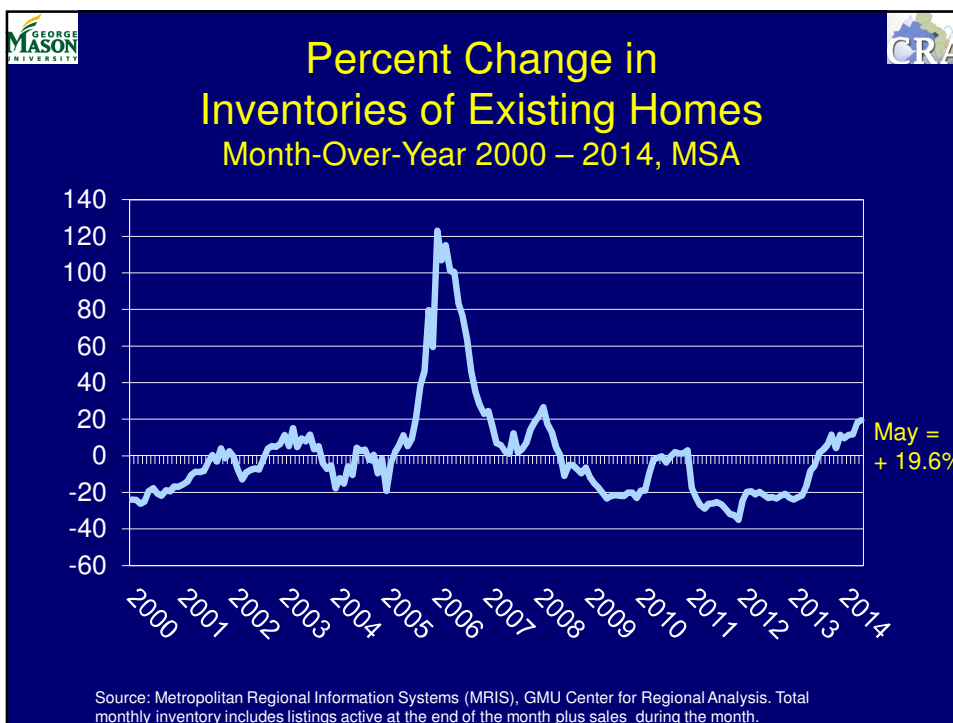


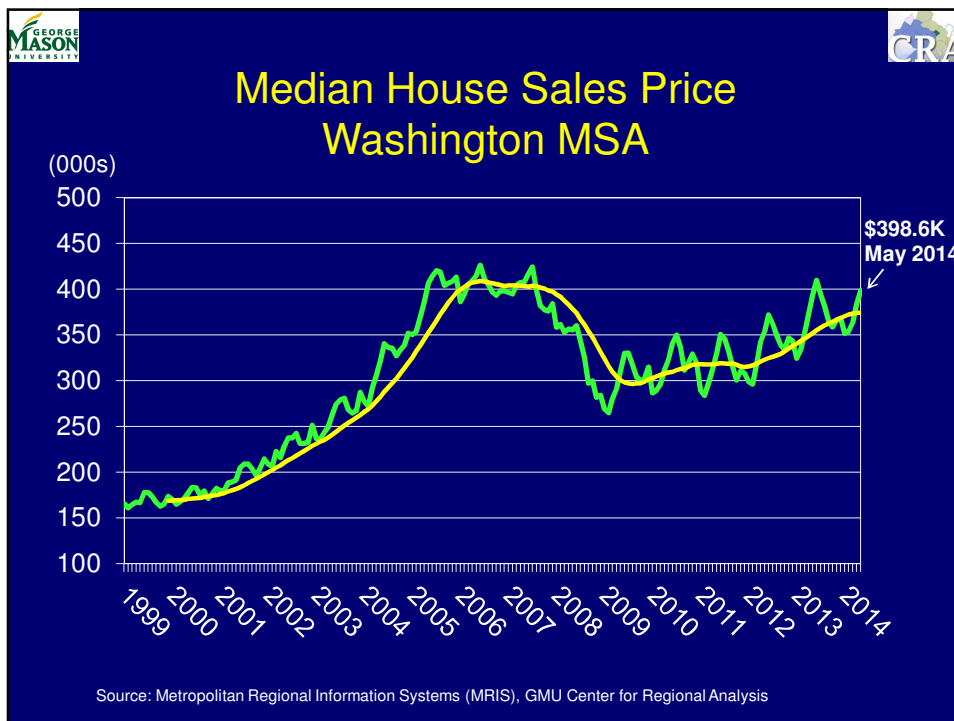
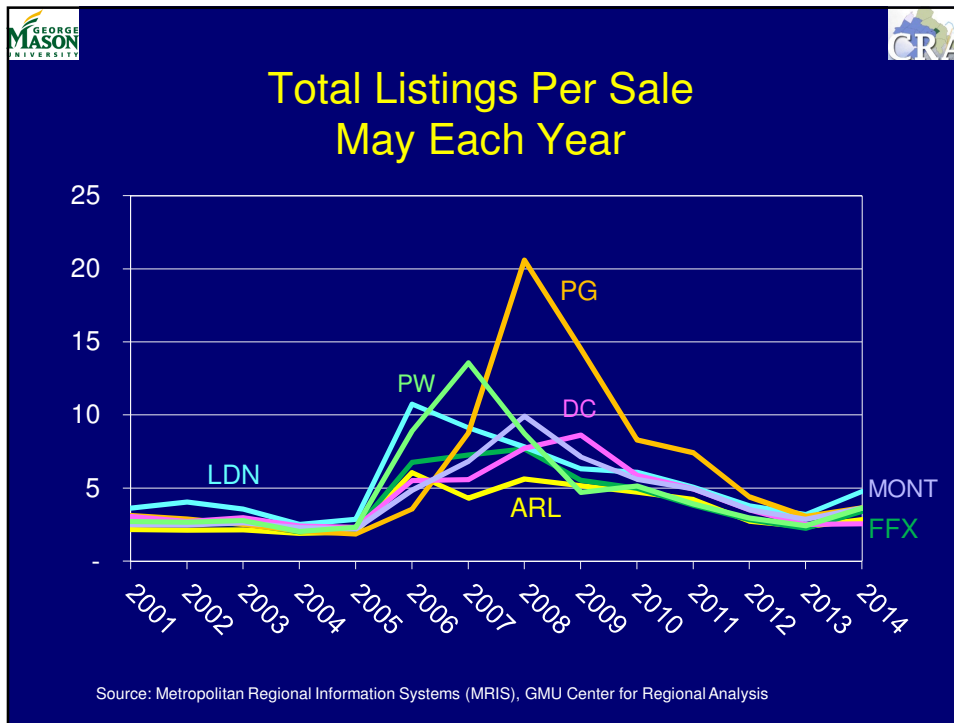


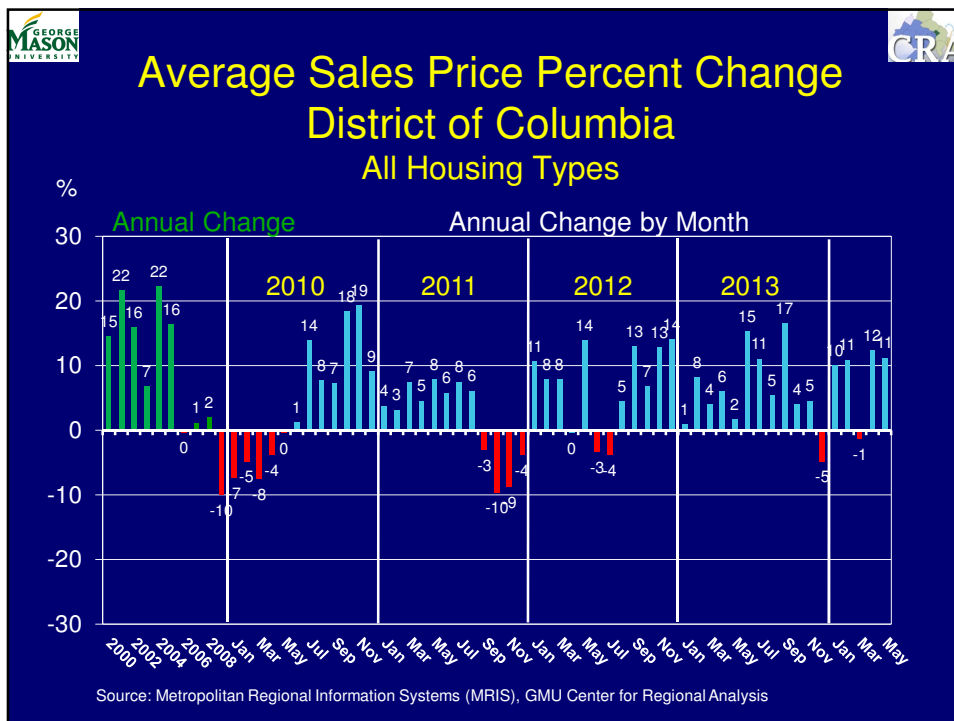
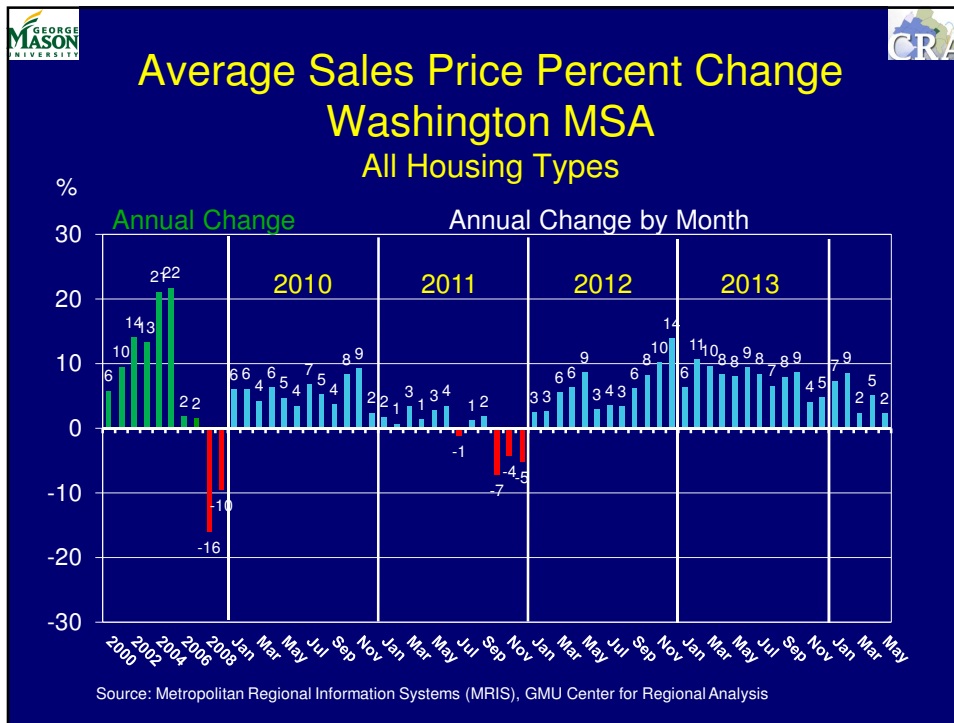


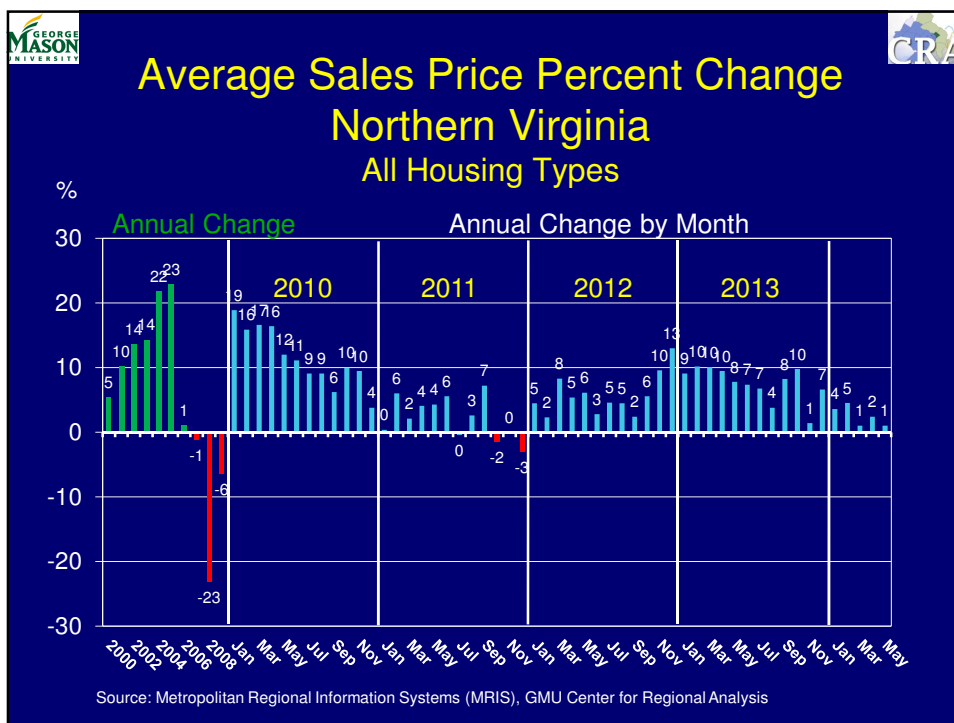
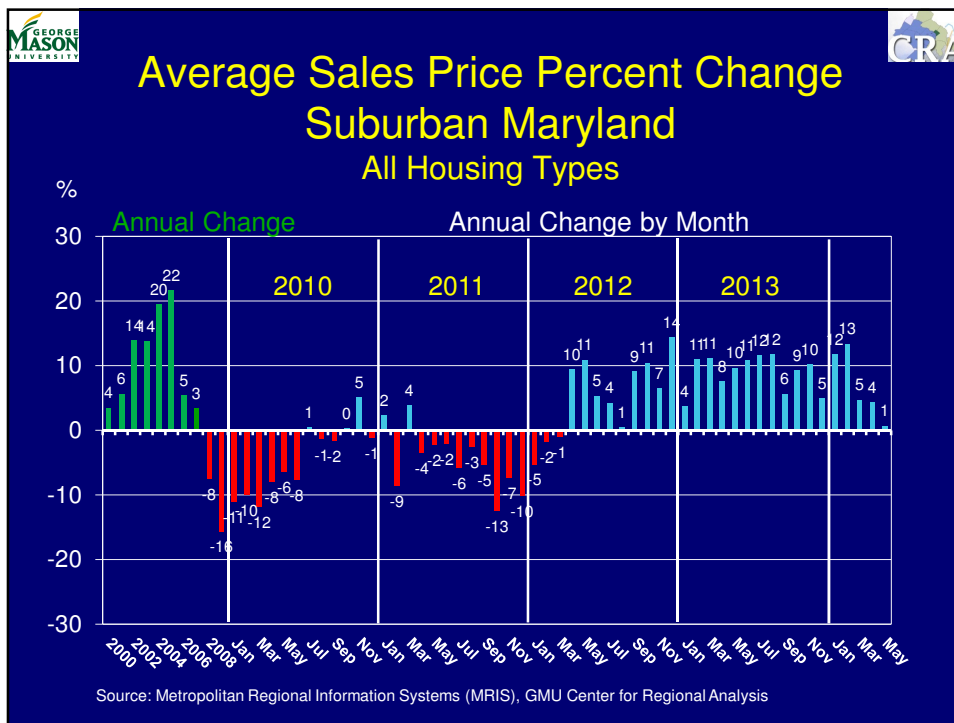
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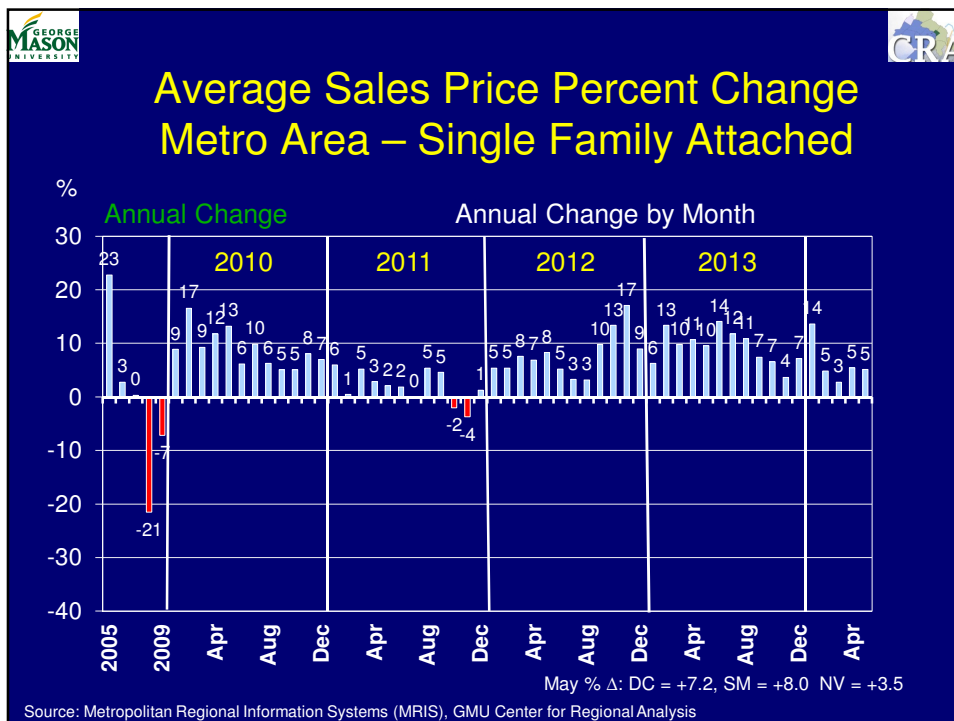
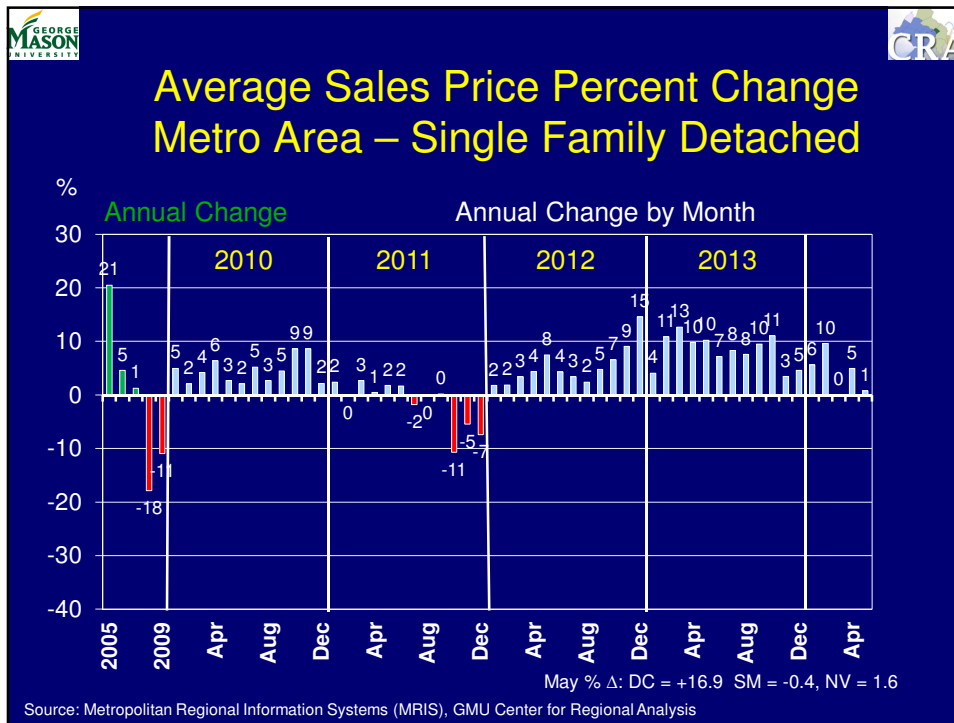
# Housing Market Trends in the Washington Metro Area

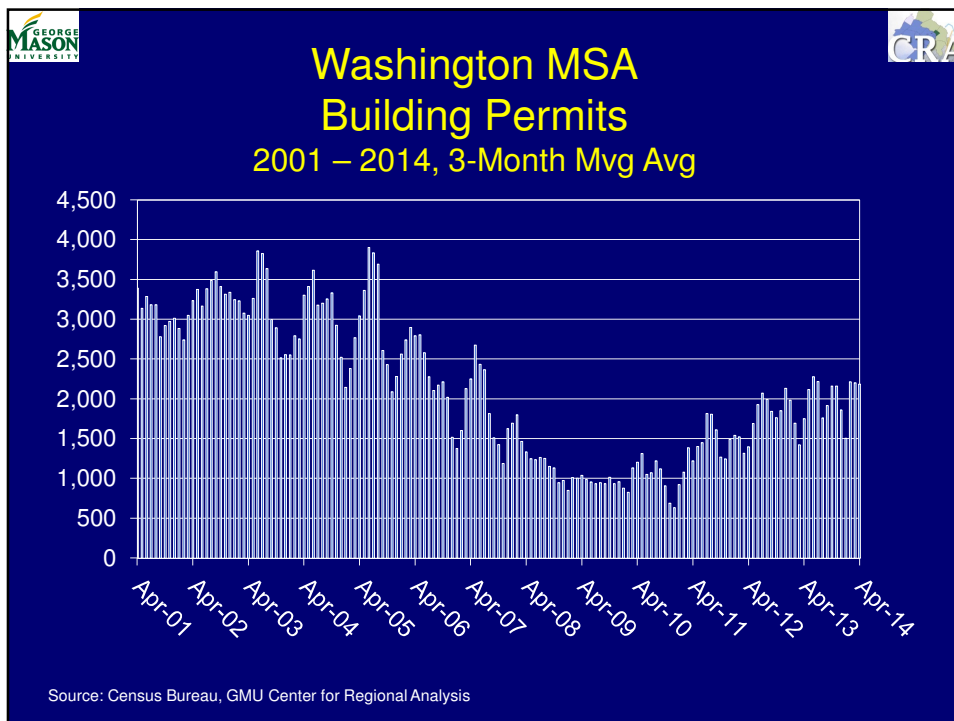
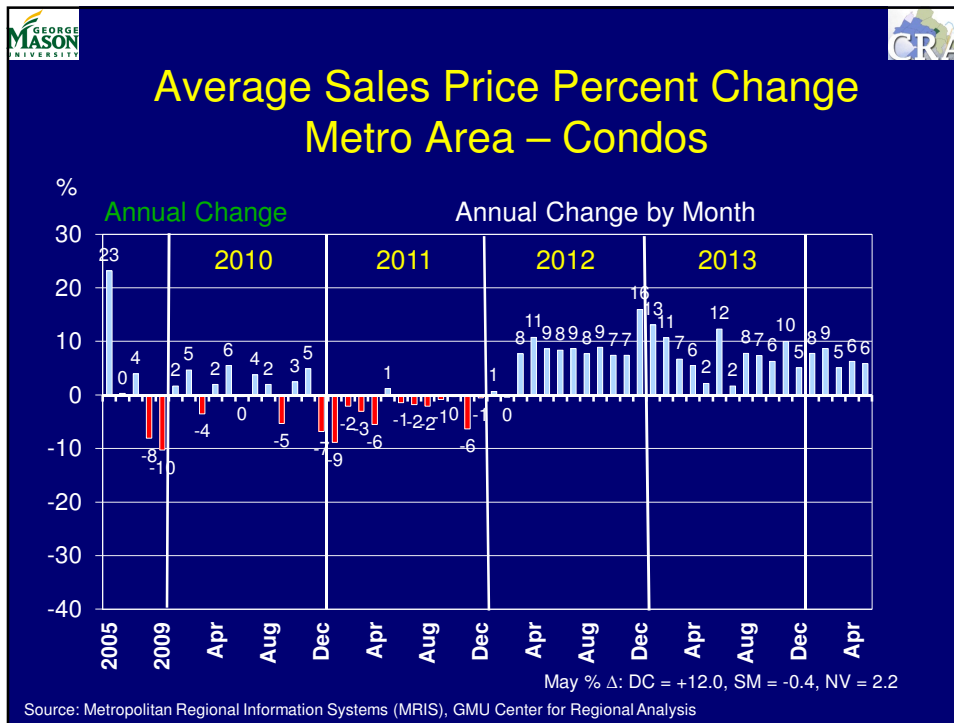






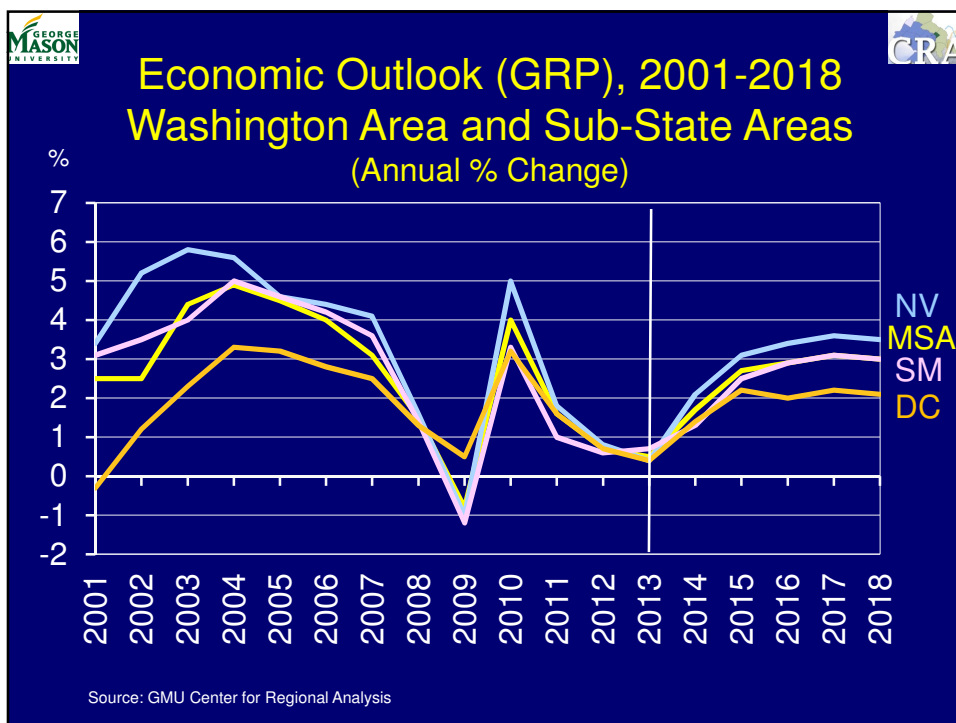






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## Economic Outlook for the Washington Metro Area



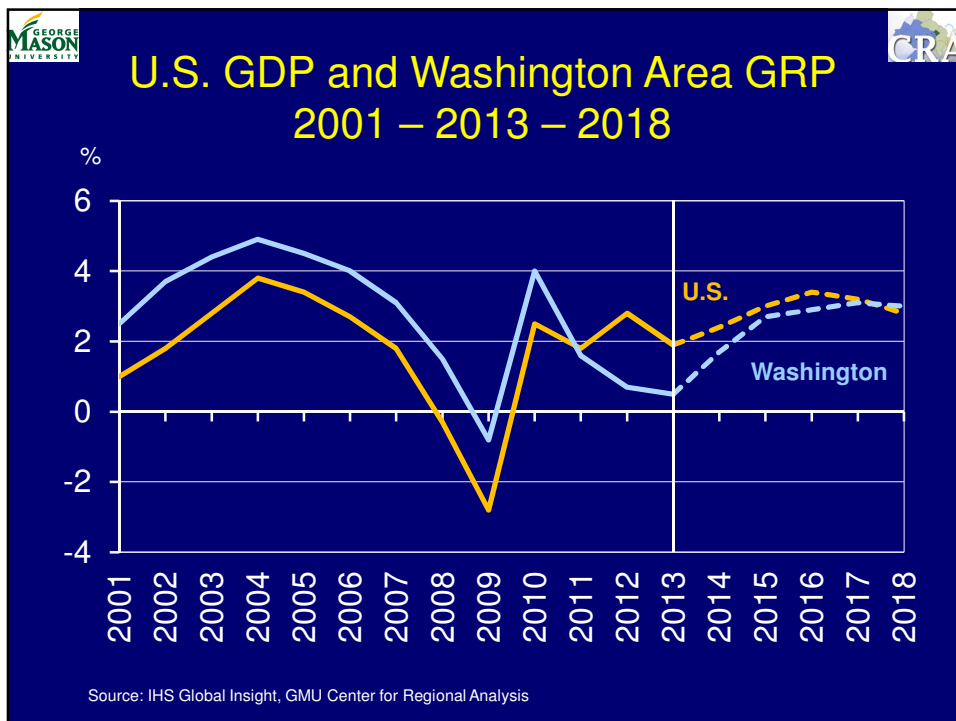


**Employment Change in the WMSA by Sub-State Area (000s)**

	2011	2012	2013	2014	2015	2016	2017	2018
<b>D.C.</b>	14.1	5.6	11.0	6.5	8.5	7.5	8.0	5.6
<b>Sub. MD</b>	4.4	4.8	6.7	12.1	17.0	20.5	22.6	18.0
<b>No. VA</b>	26.4	23.5	12.6	21.6	25.8	31.1	34.5	32.7
<b>REGION</b>	42.6	32.2	30.3	40.2	51.3	59.1	65.1	56.3

Average Annual Change 1990-2010 = 35,800

Source: BLS, IHS Global Insight, GMU Center for Regional Analysis  
NOTE: The regional totals include Jefferson, WV.





Thank You  
Questions

[cra.gmu.edu](http://cra.gmu.edu)