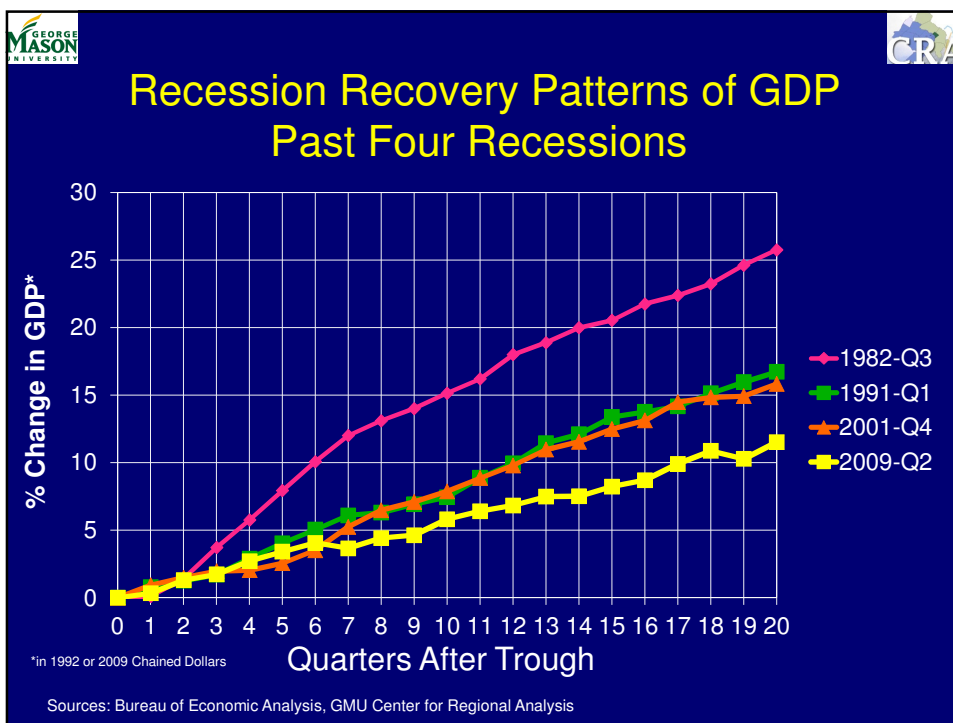


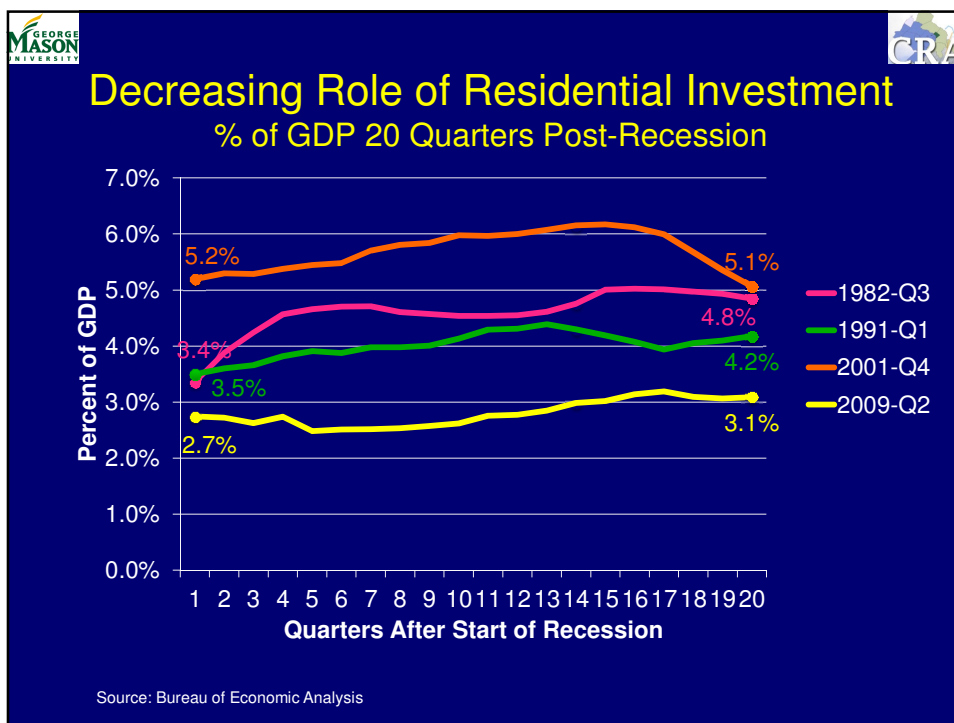
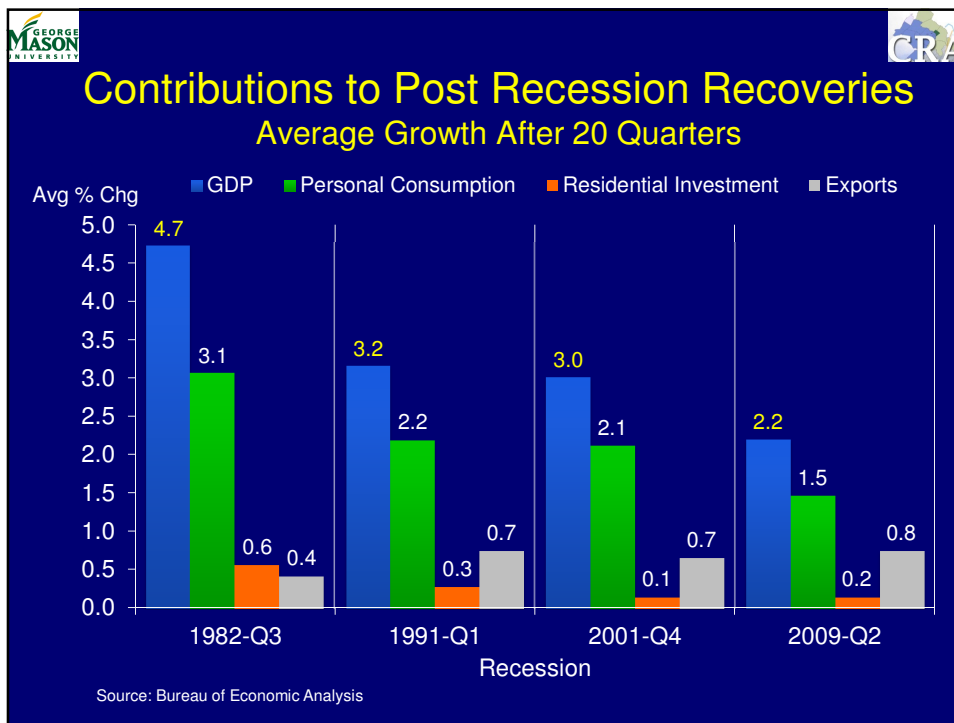
West Financial Services, Inc.

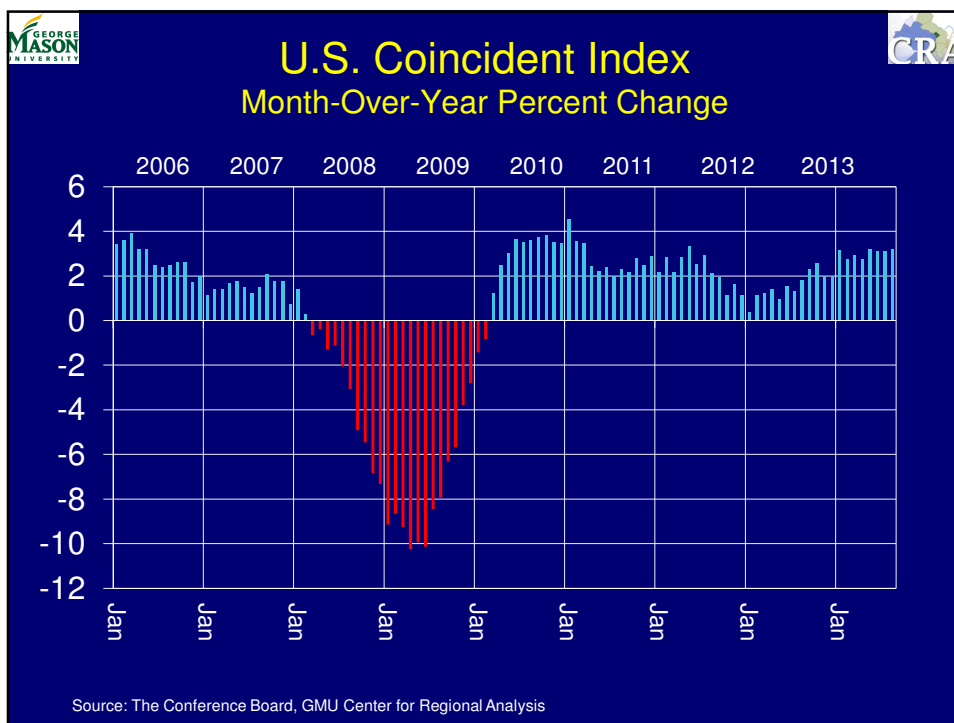
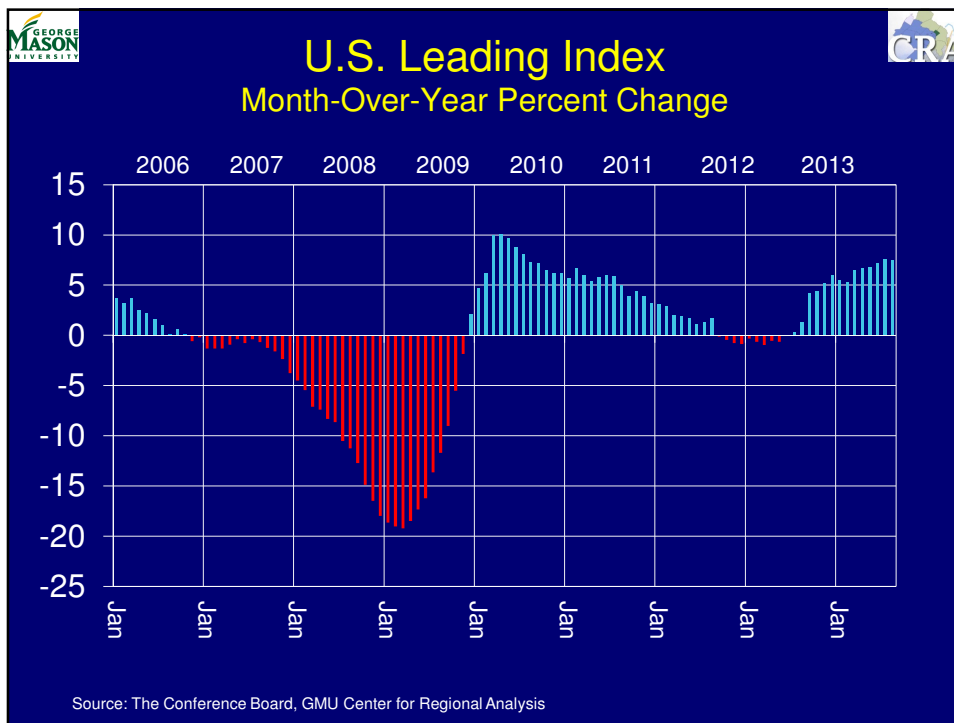
The Current Performance and Near-Term Outlook for the U.S. and Washington Area Economies

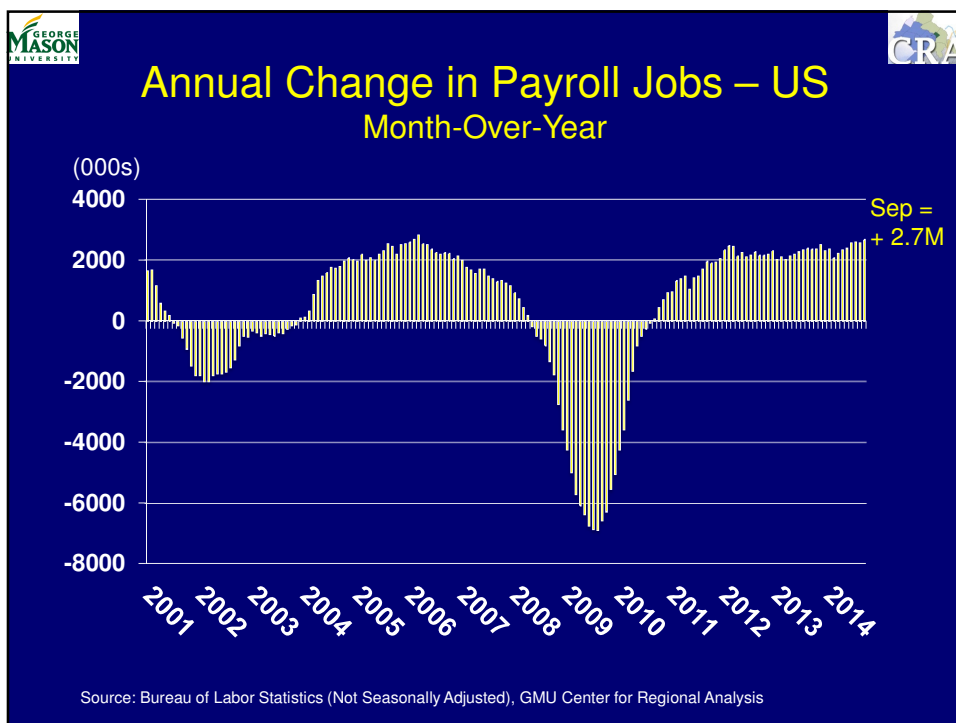
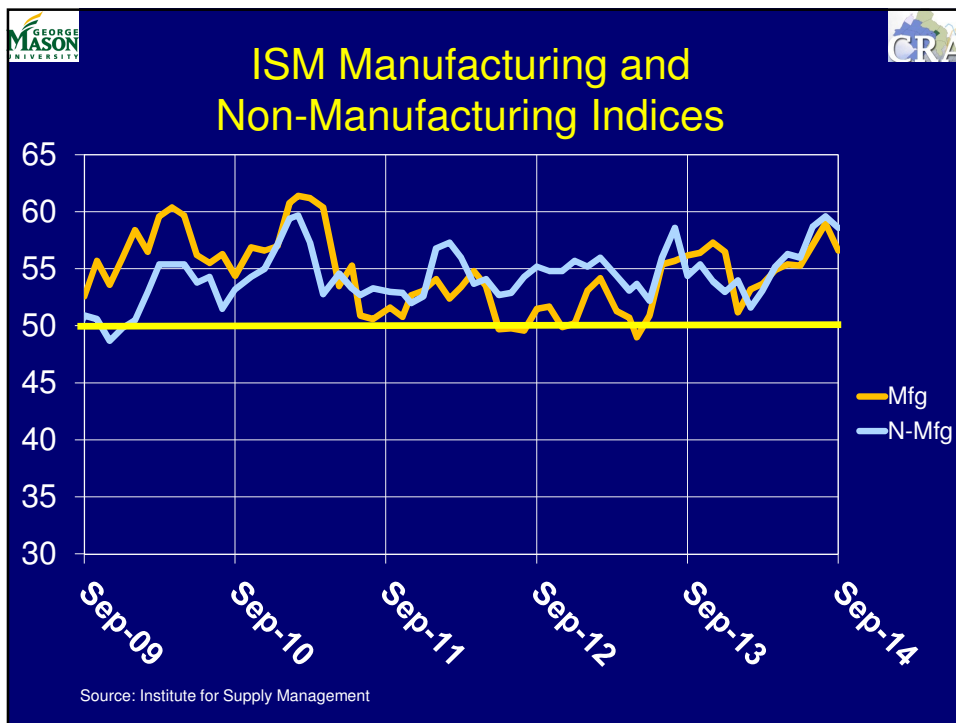
Stephen S. Fuller, Ph.D.
 Dwight Schar Faculty Chair and University Professor
 Director, Center for Regional Analysis
 George Mason University

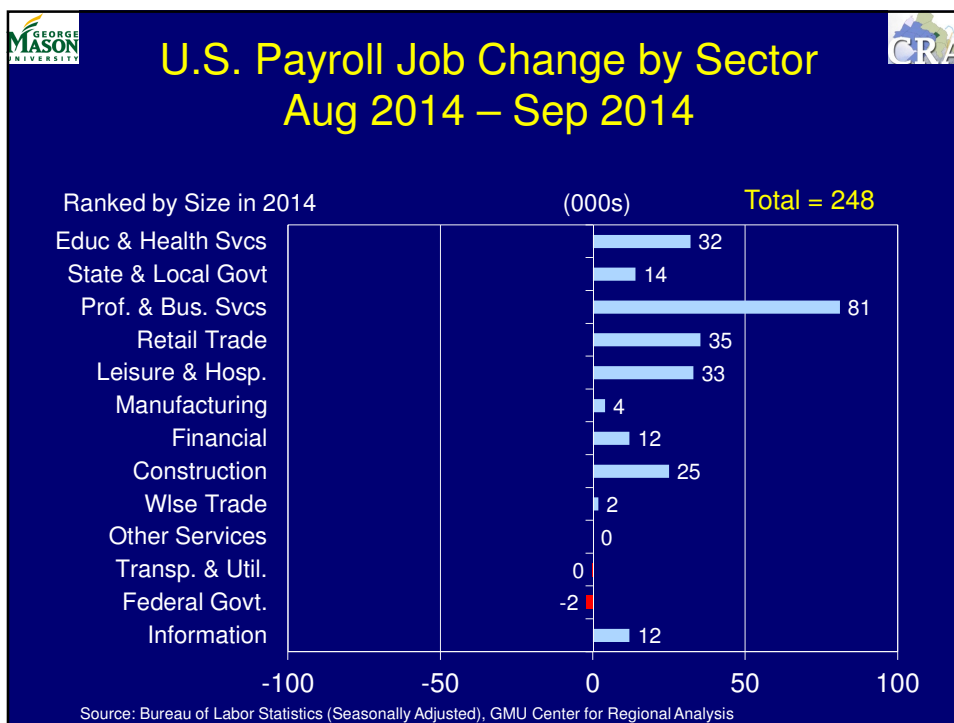
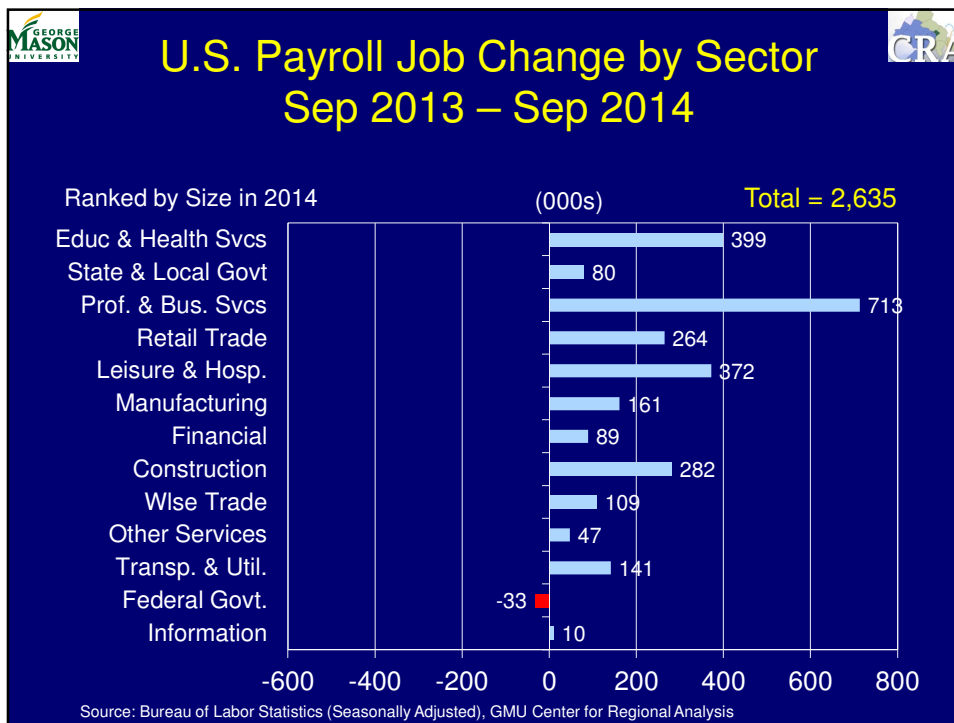
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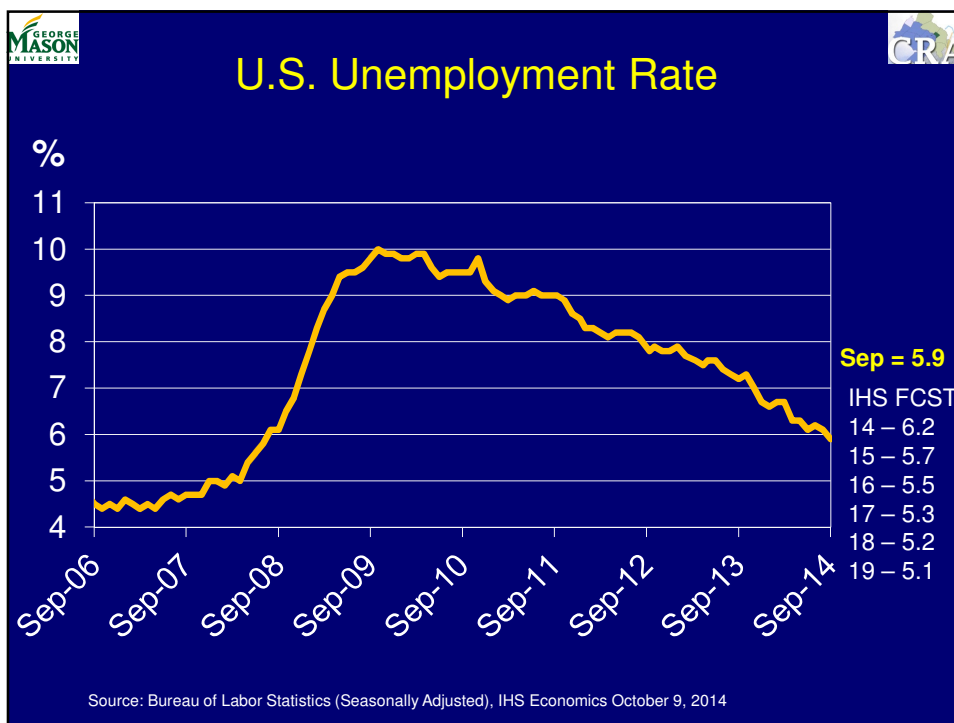


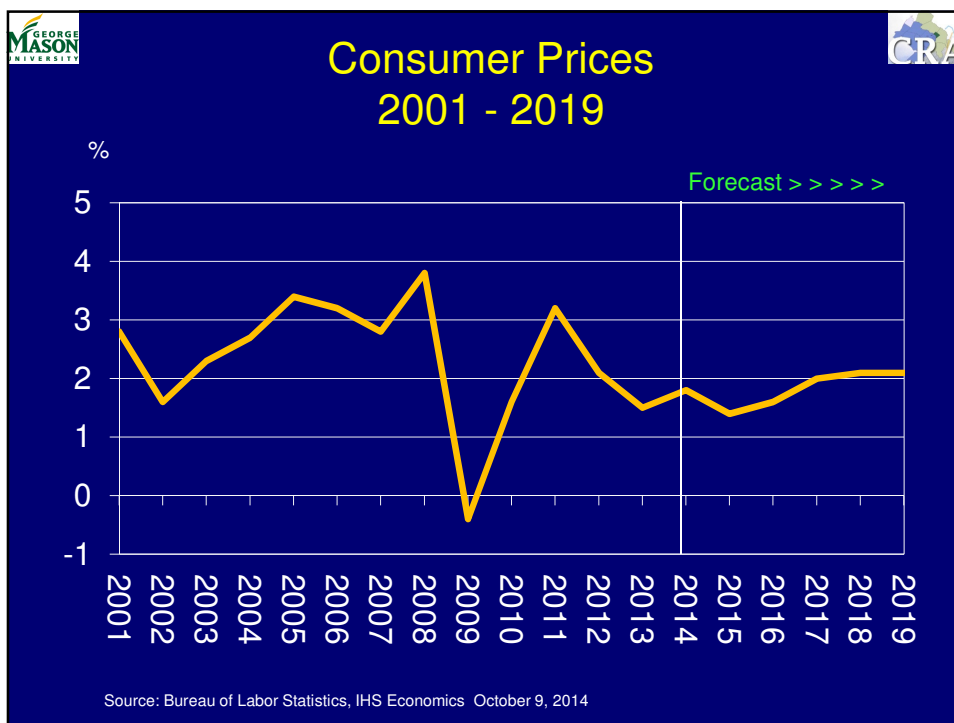
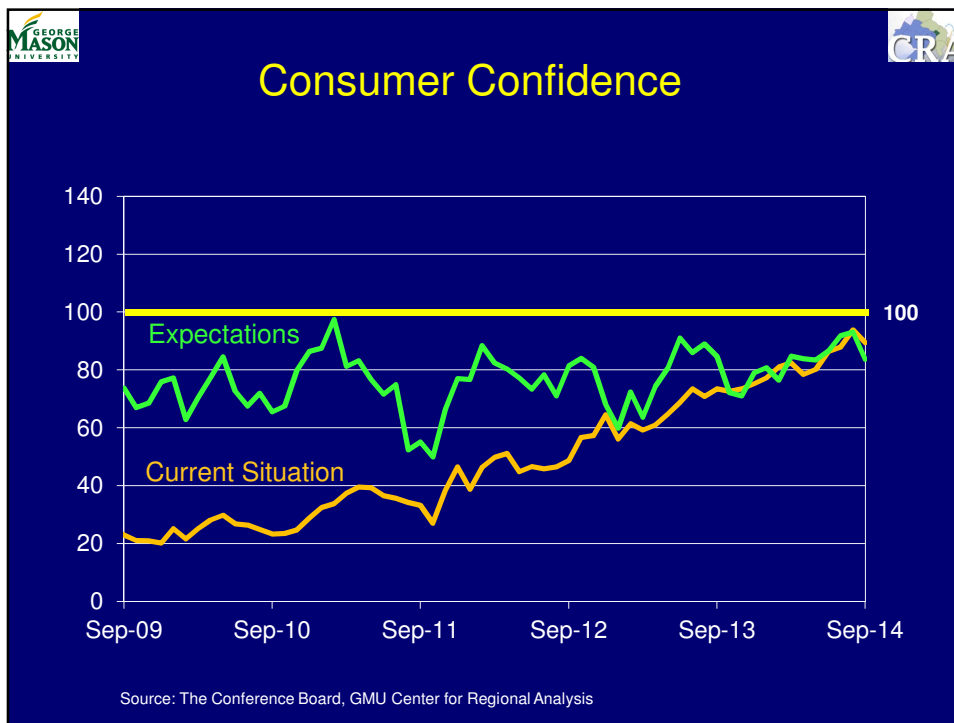


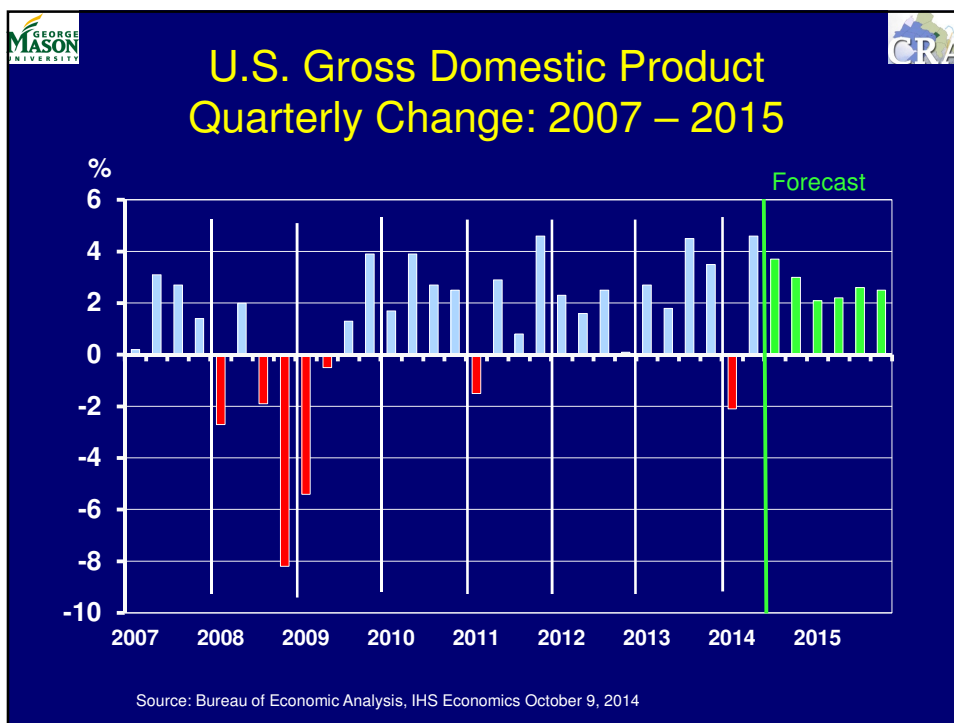
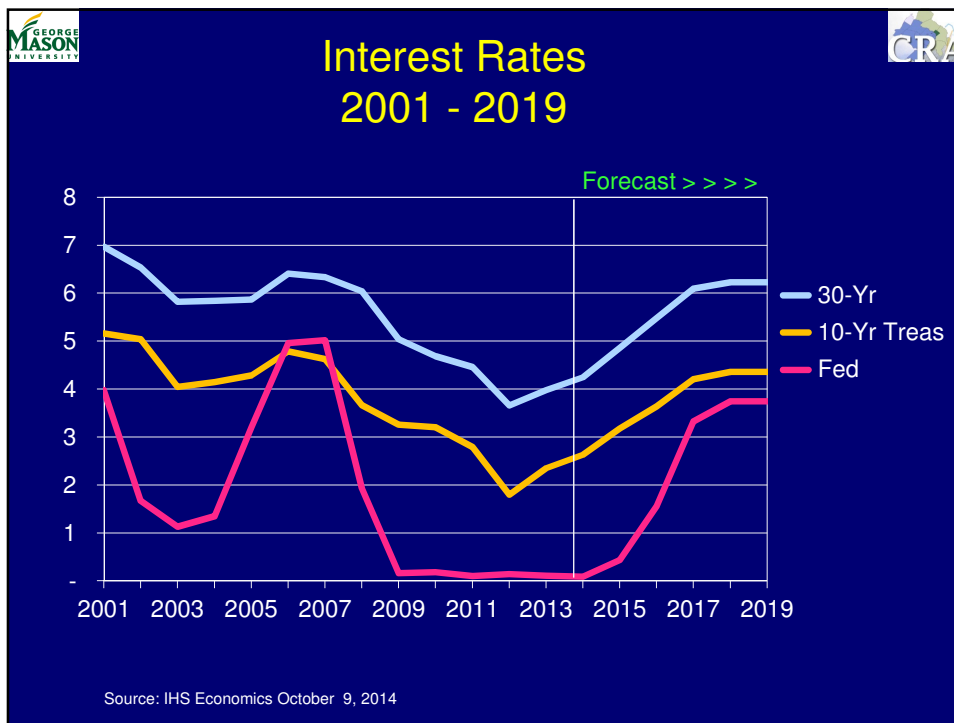






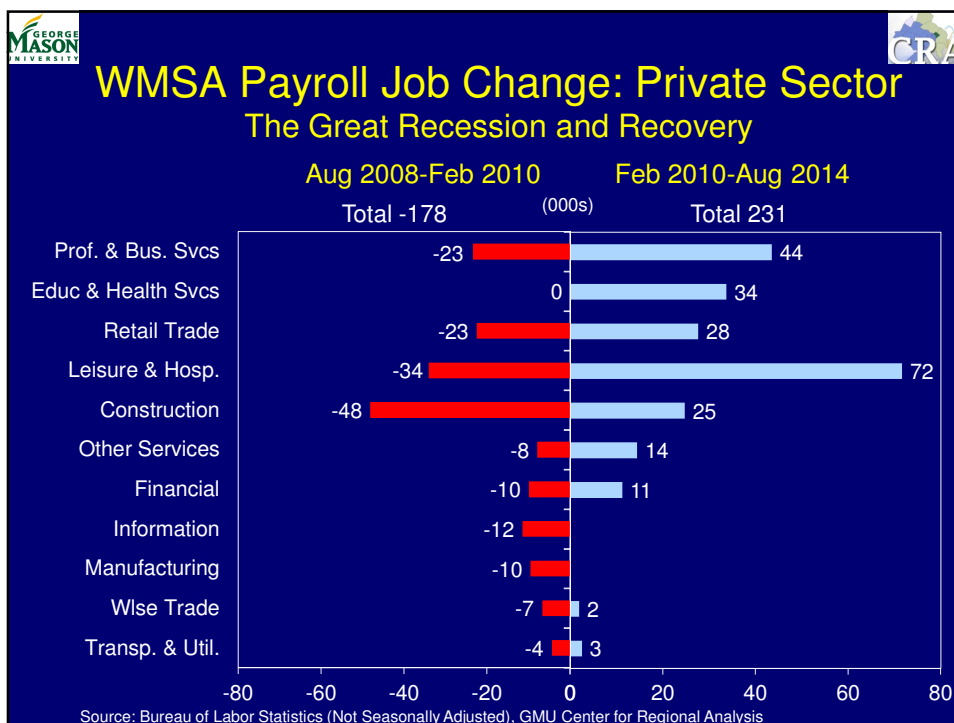


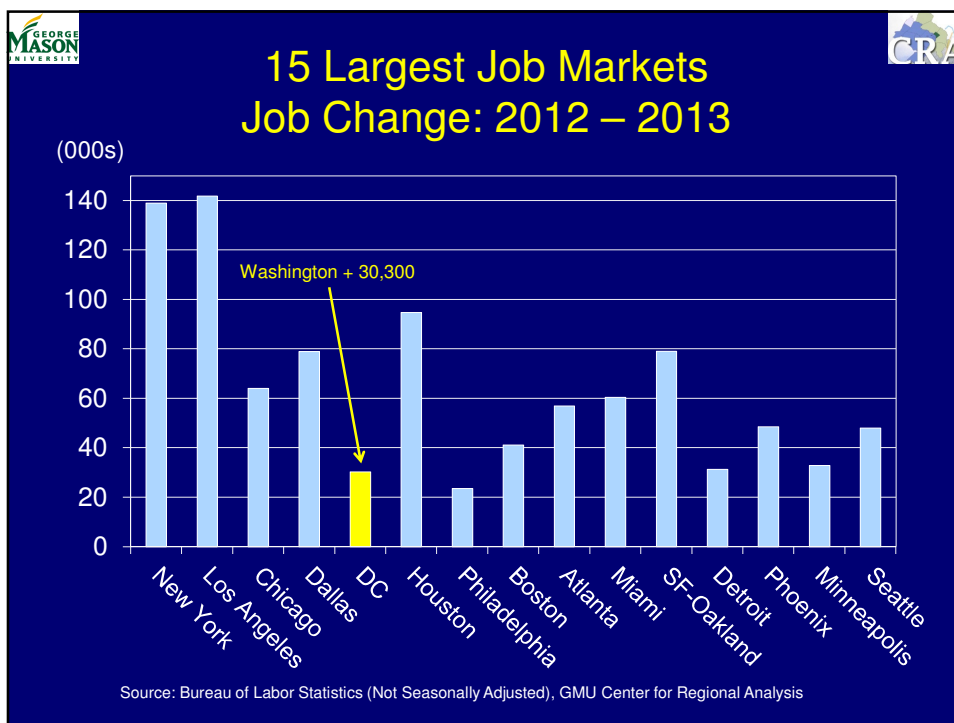
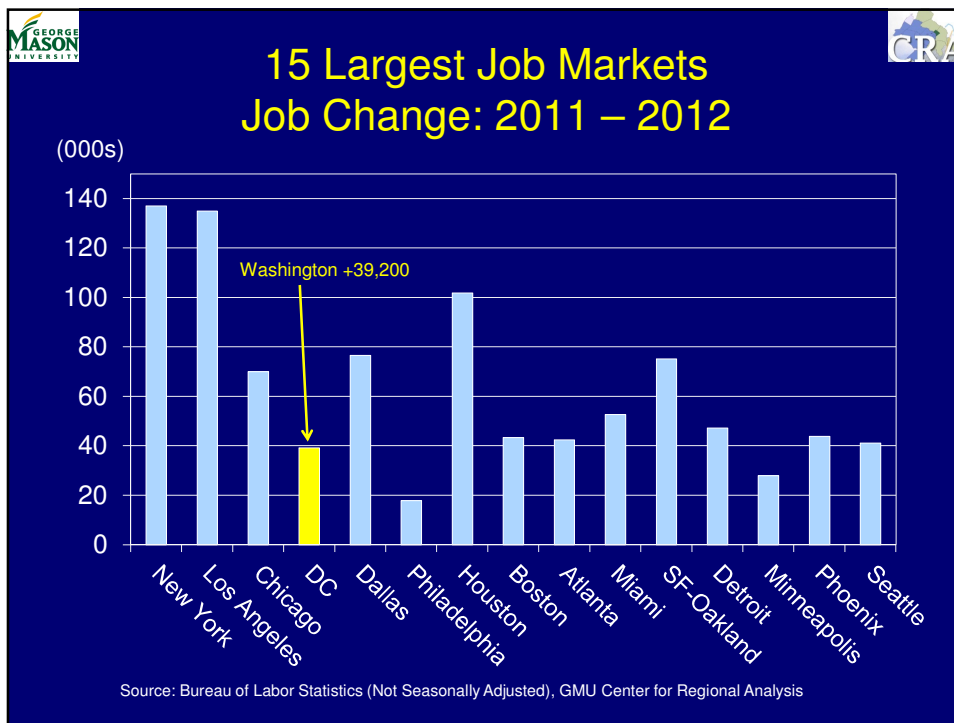


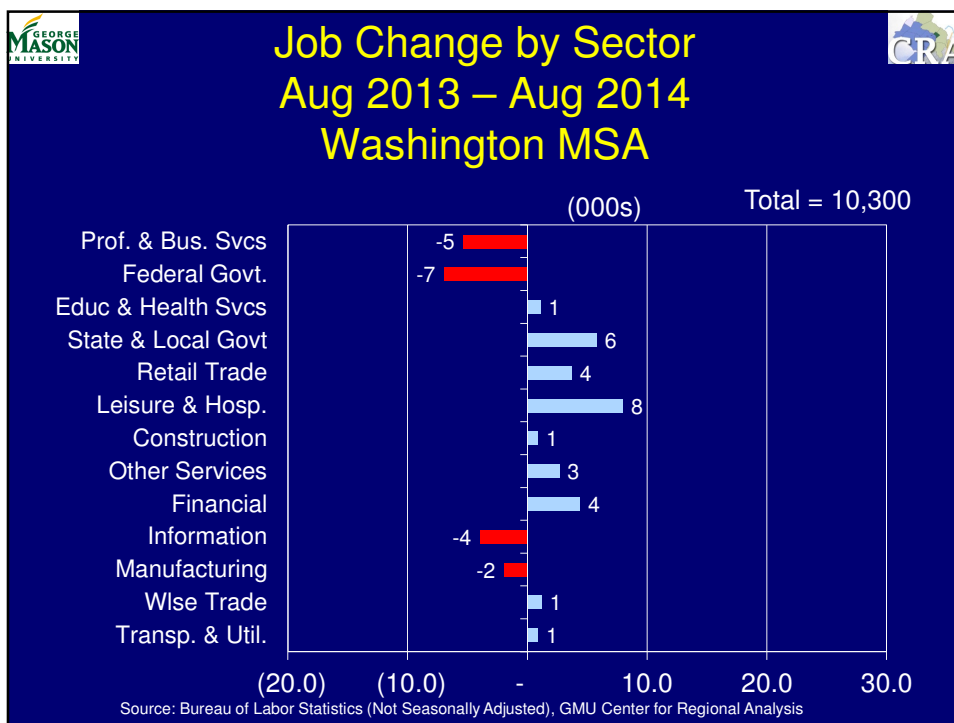


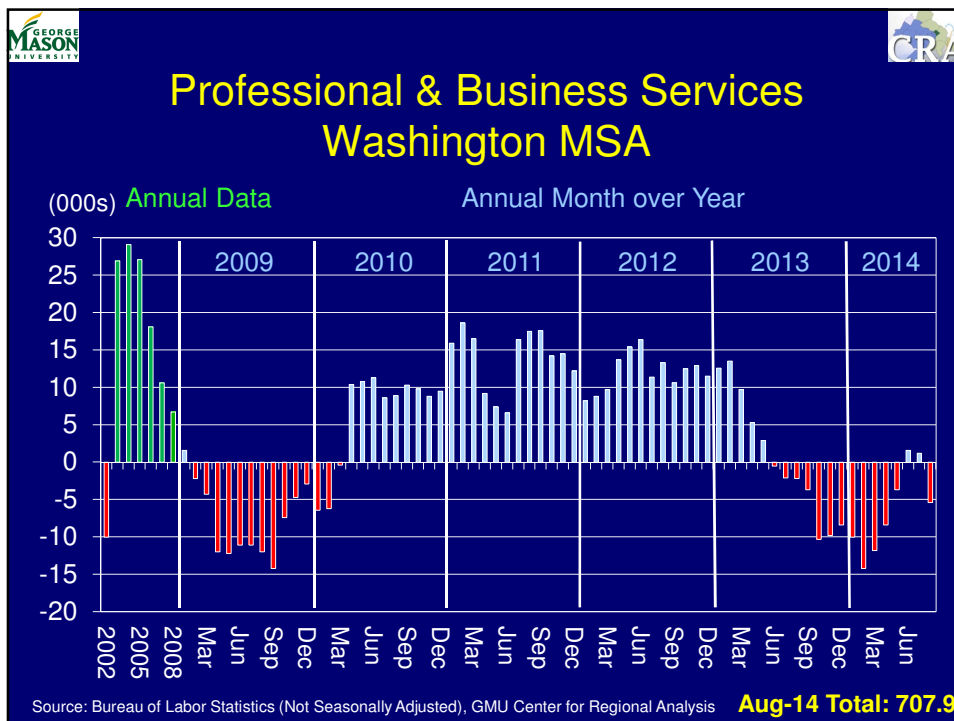
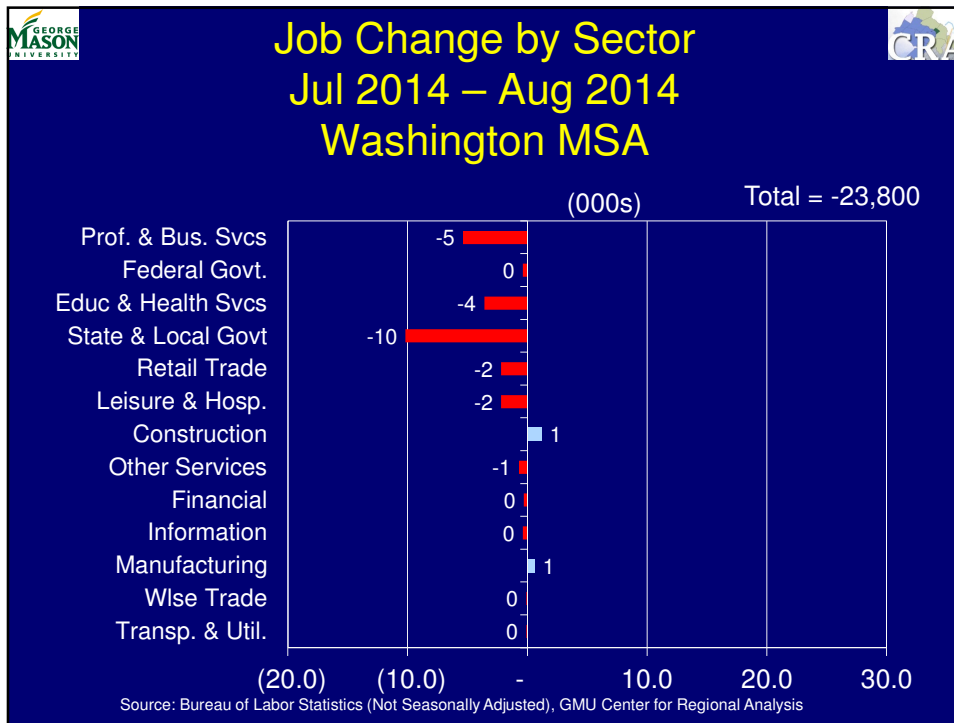
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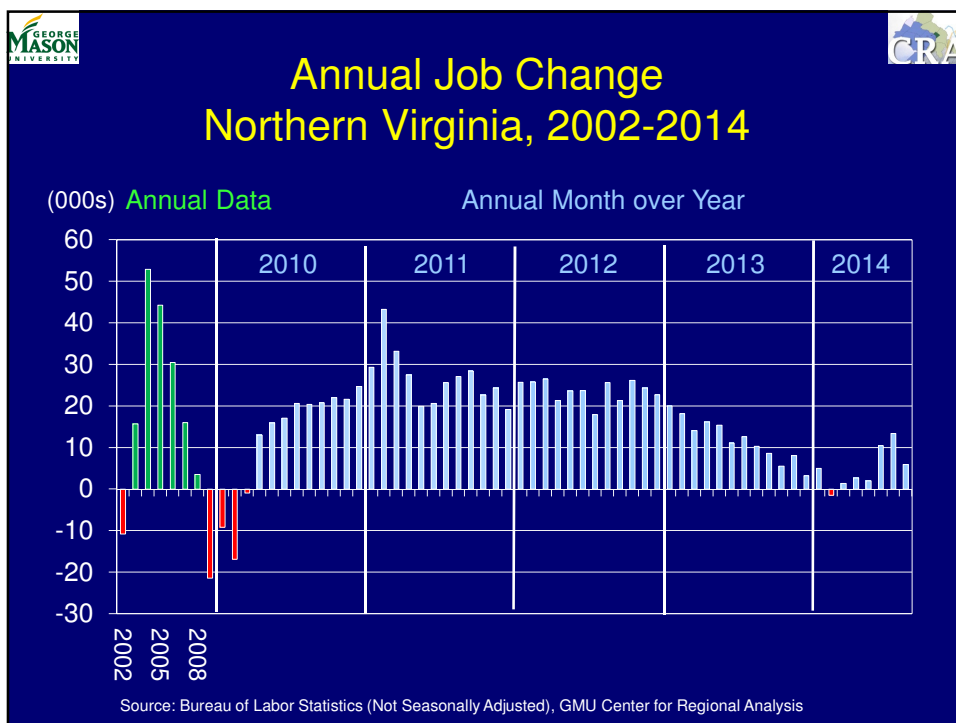
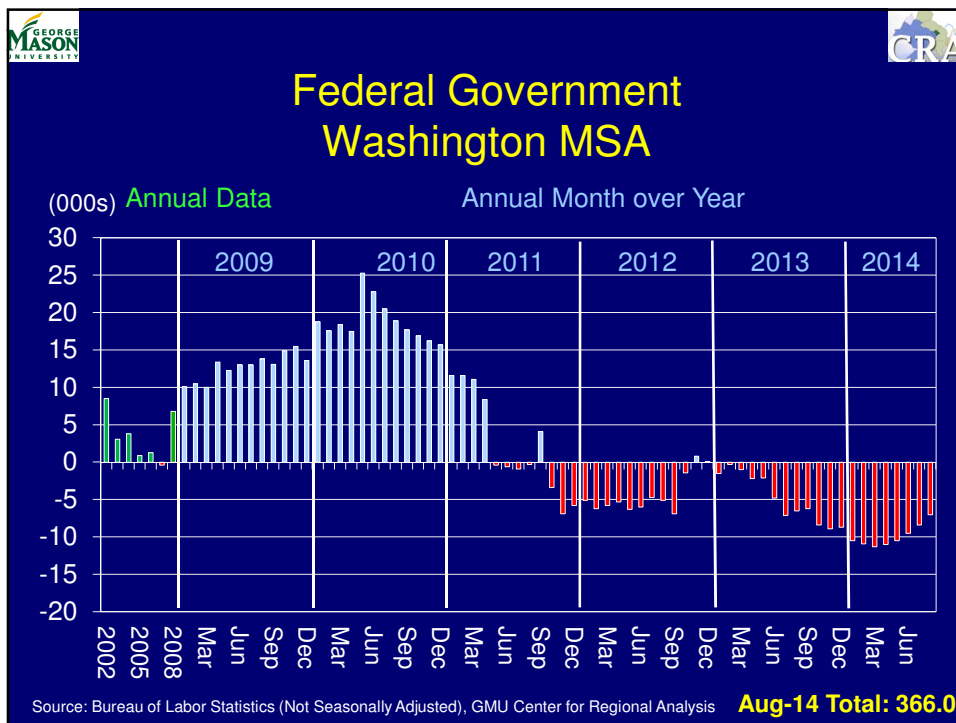
The Washington Metropolitan Area Economy

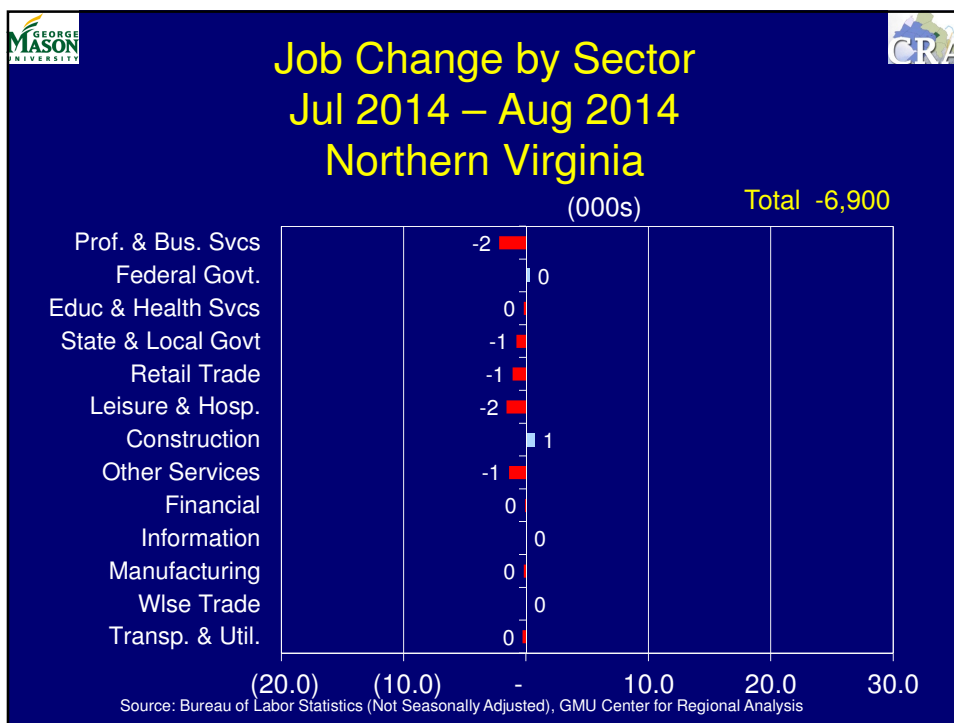
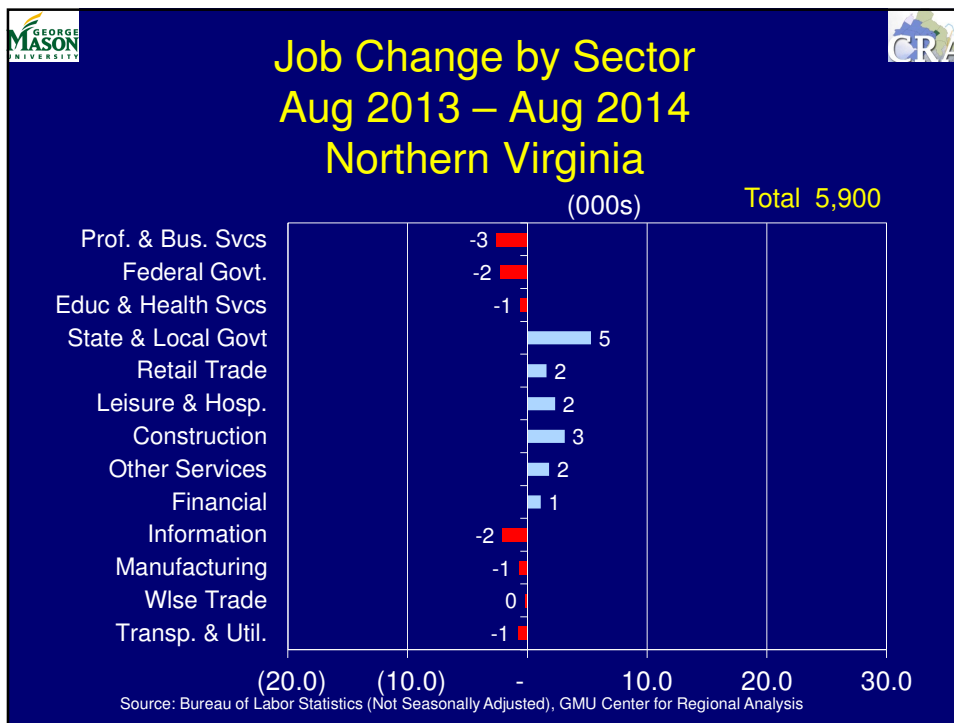


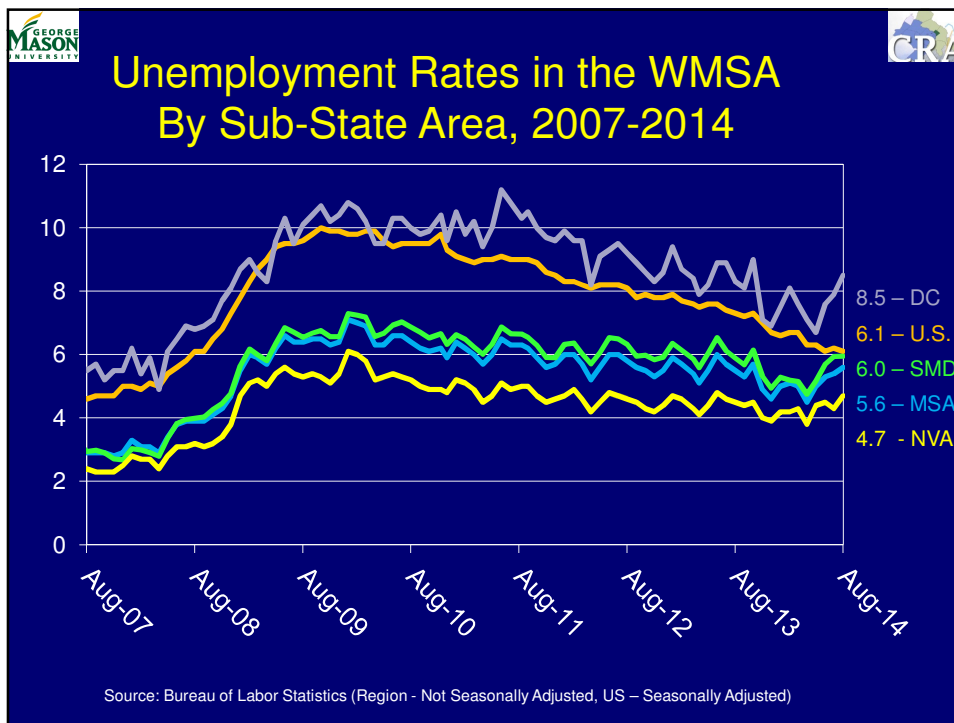




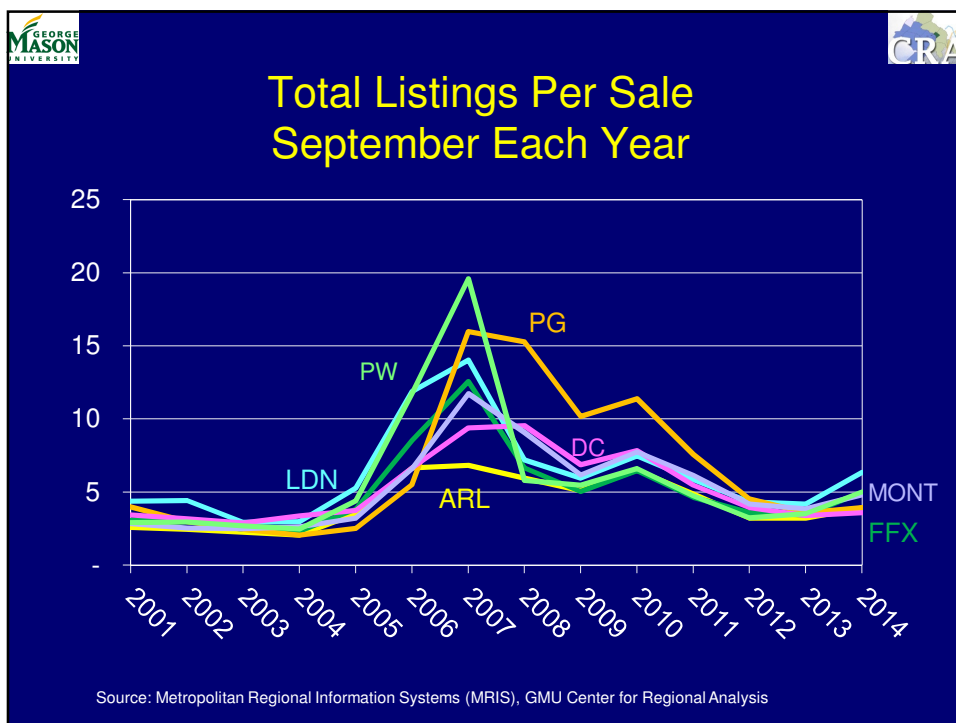
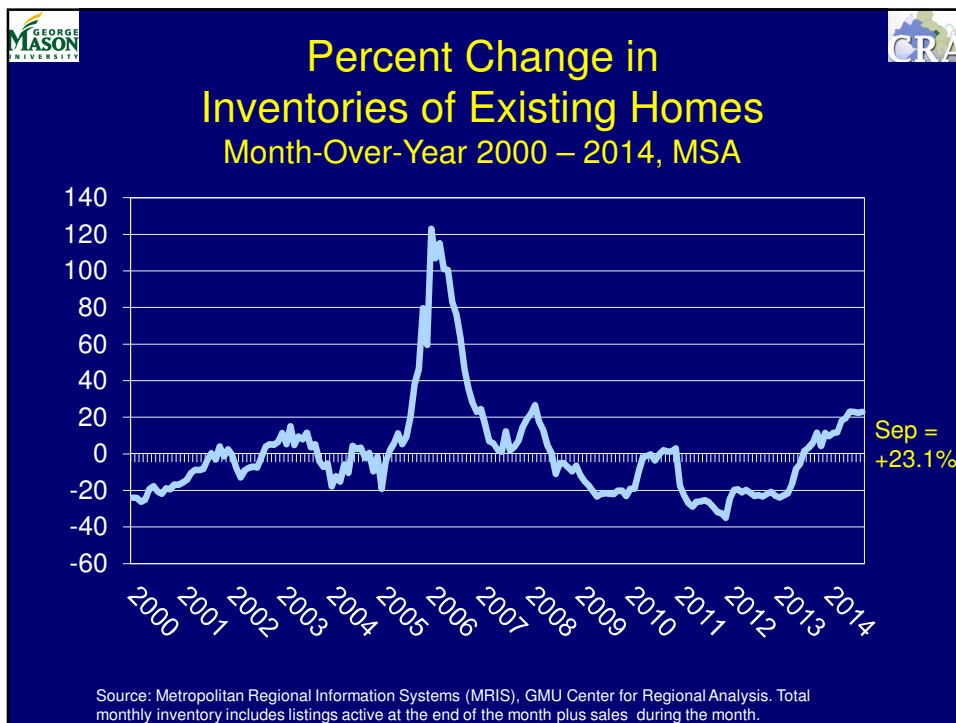


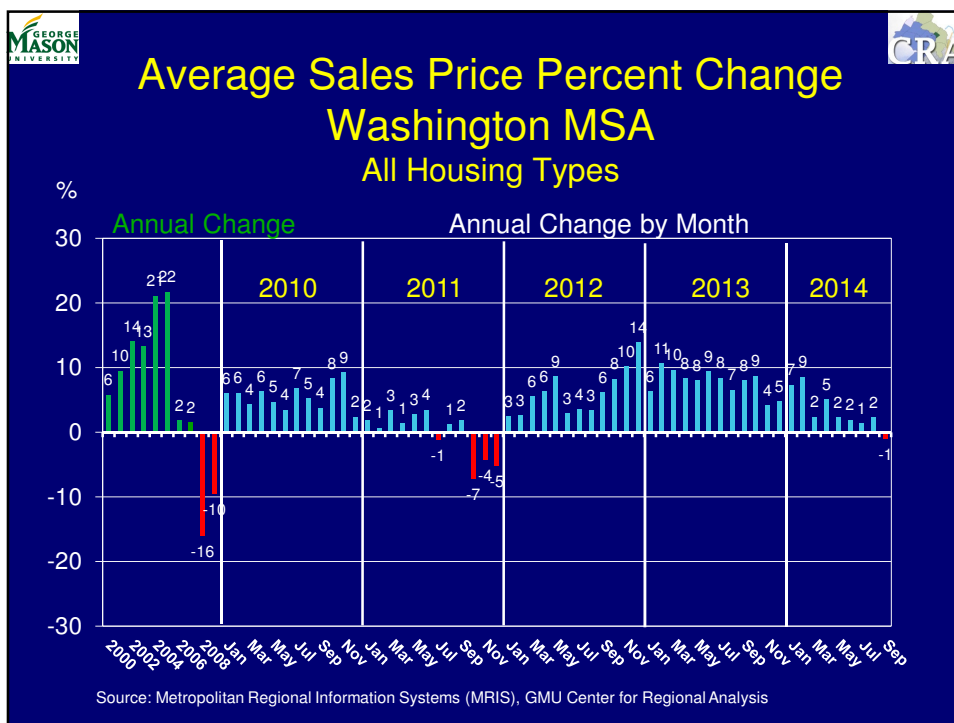
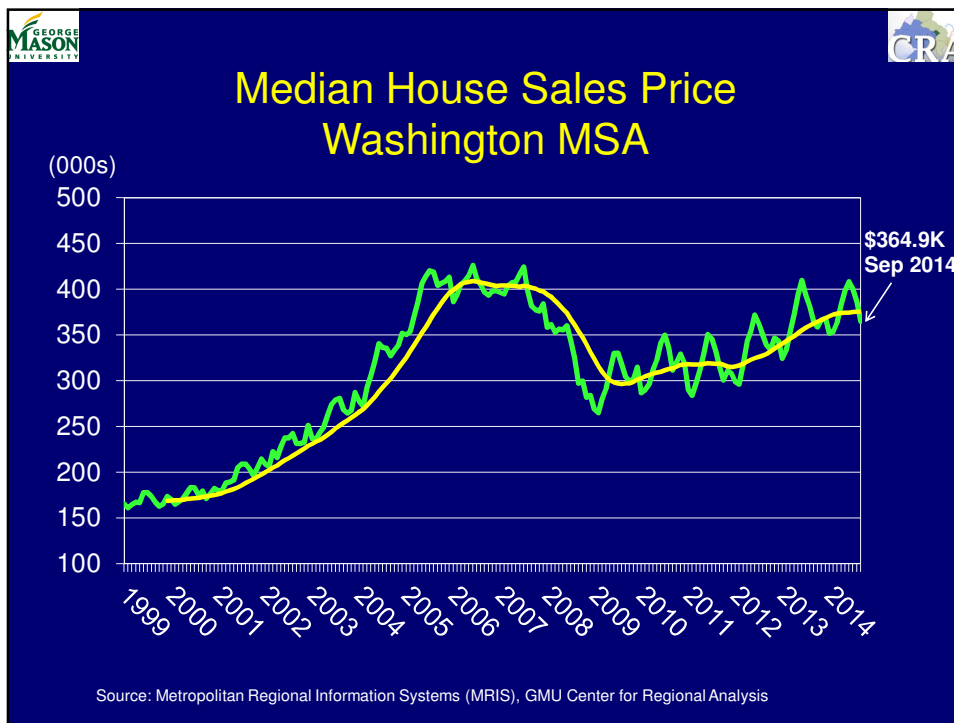


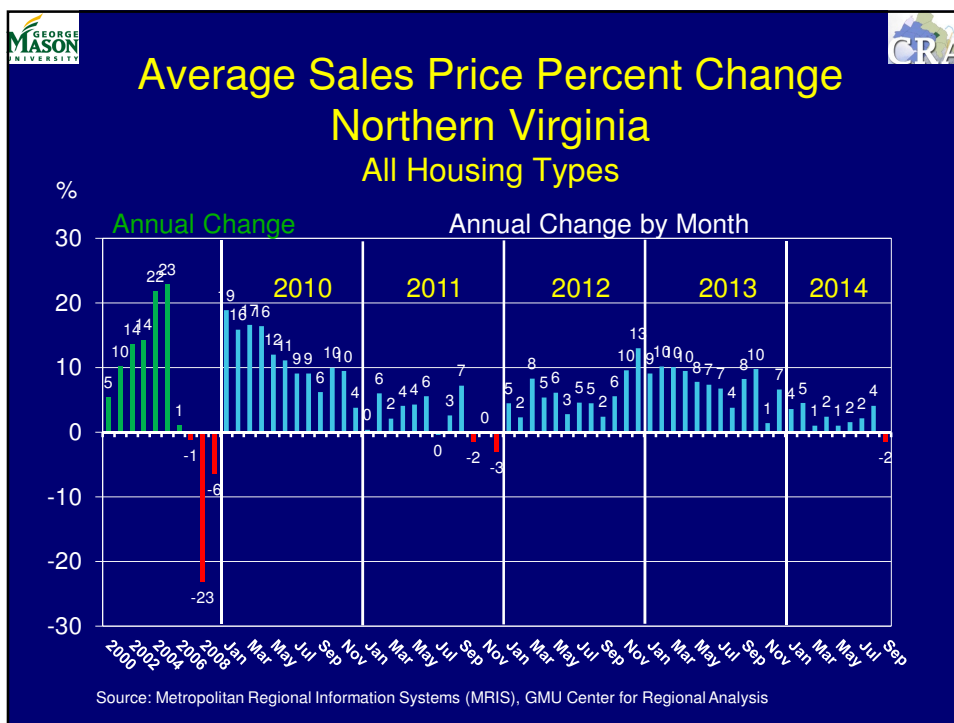
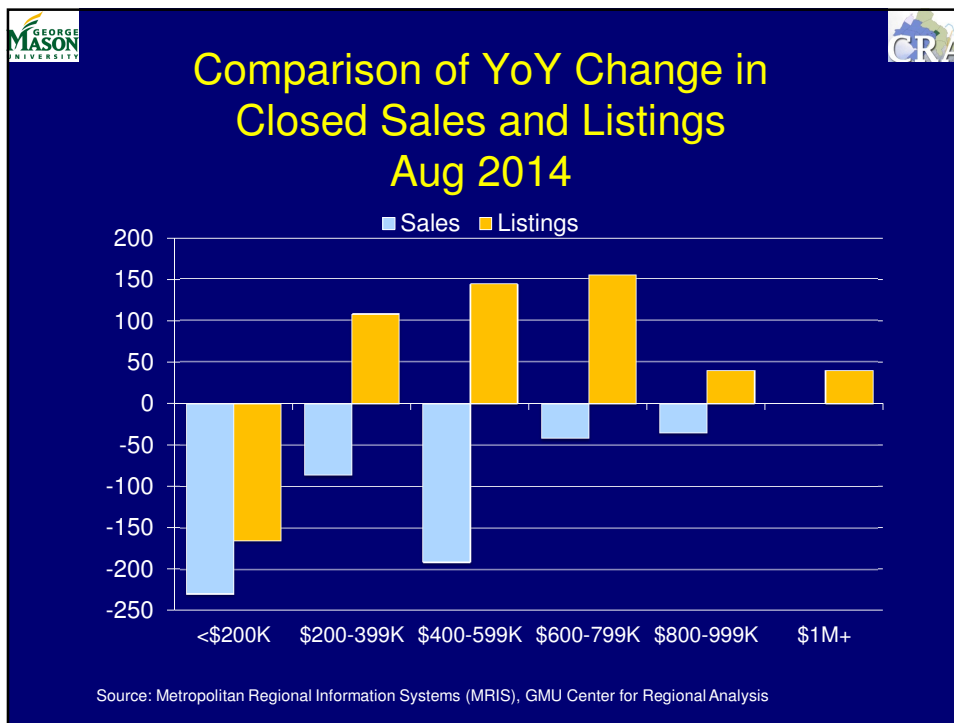


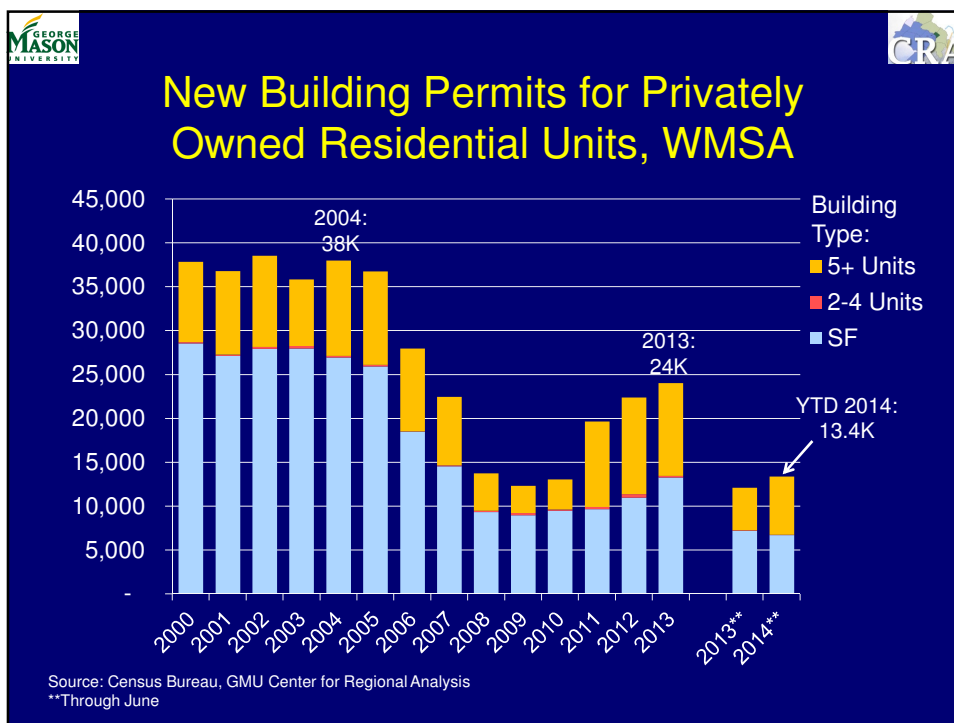
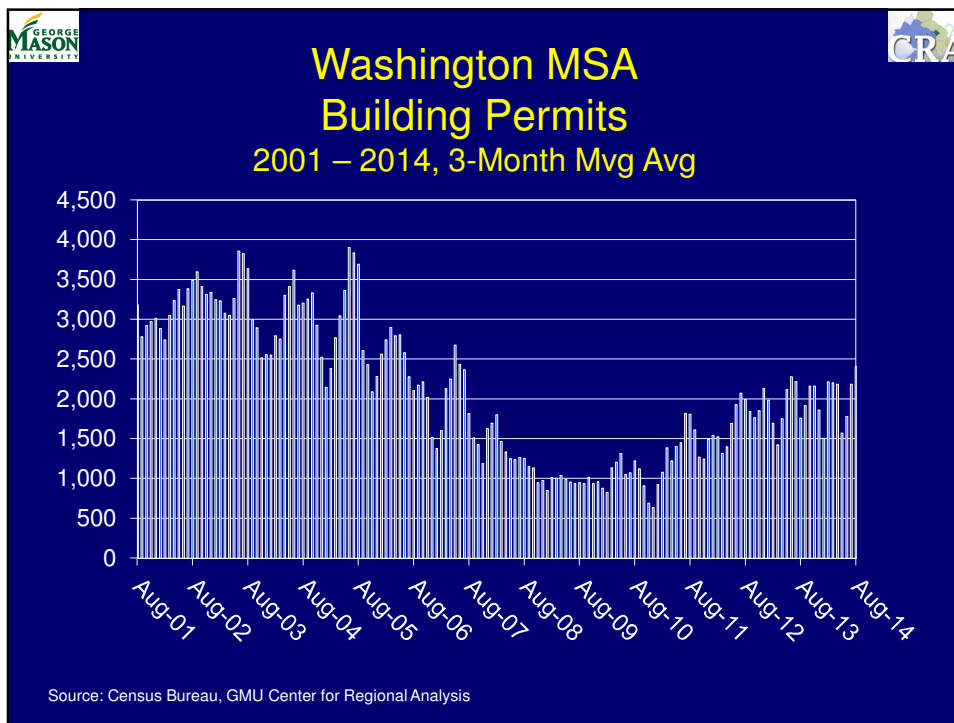


Housing Market Trends in the Washington Metropolitan Area



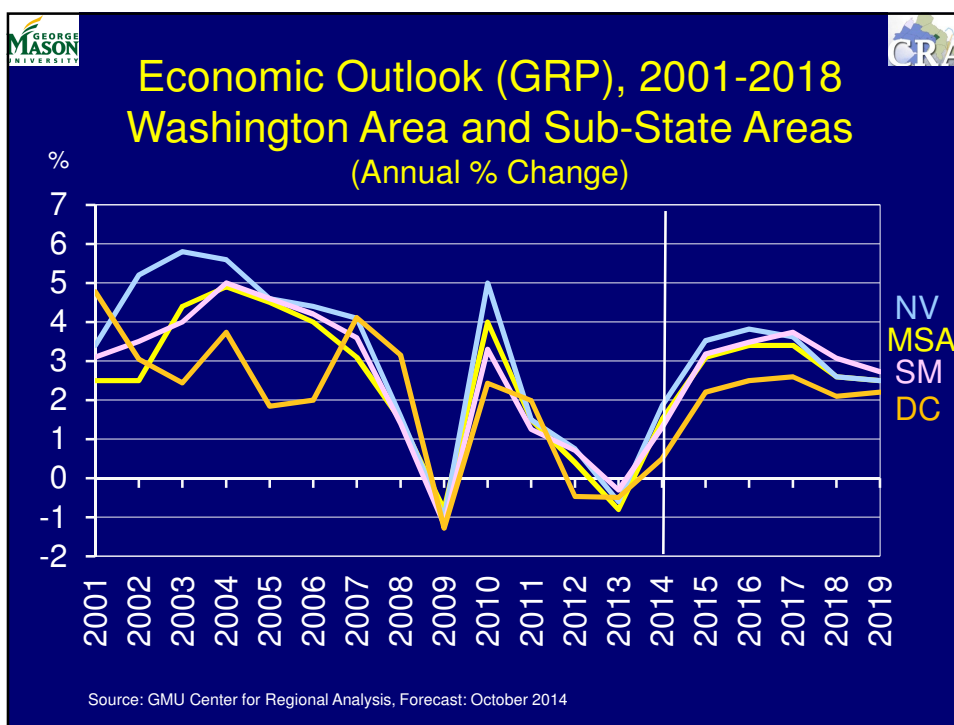






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Economic Outlook for the Washington Metropolitan Area: 2014-2018

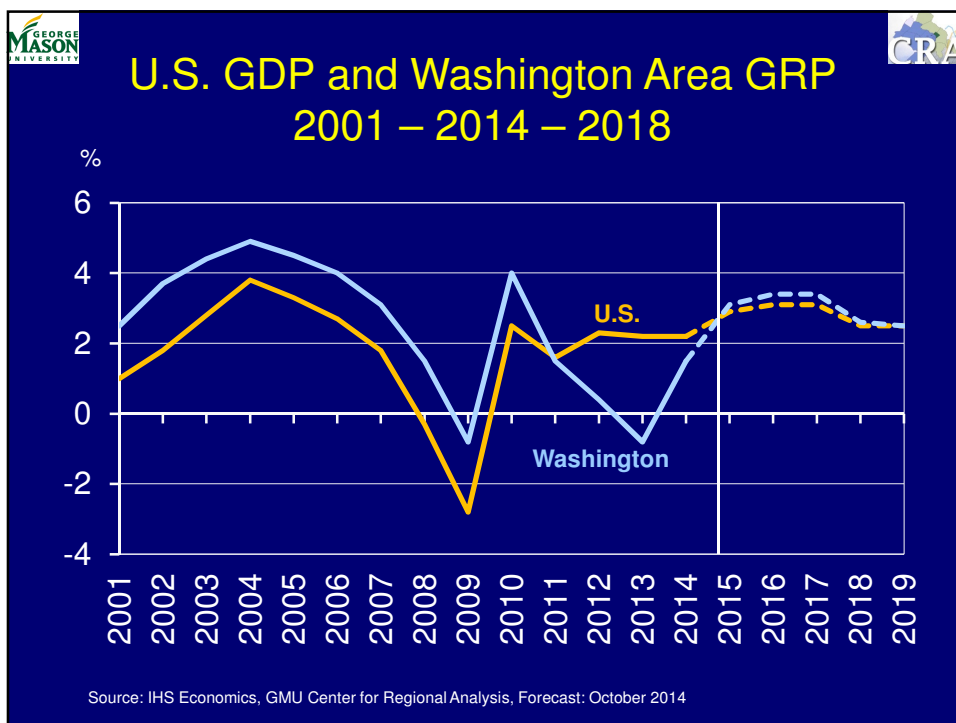


Employment Change in the WMSA by Sub-State Area (000s)

	2011	2012	2013	2014	2015	2016	2017	2018
D.C.	14.1	5.6	11.0	7.5	8.5	7.5	8.0	5.6
Sub. MD	4.4	4.8	6.7	12.1	17.0	20.5	22.6	18.0
No. VA	26.4	23.5	12.6	15.6	25.8	31.1	34.5	32.7
REGION	42.6	32.2	30.3	35.2	51.3	59.1	65.1	56.3

Average Annual Change 1990-2010 = 35,800

Source: BLS, IHS Economics, GMU Center for Regional Analysis
 NOTE: The regional totals include Jefferson, WV.





Thank You & Questions
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Save The Date:
Center for Regional Analysis
Economic Conference
January 15, 2015