

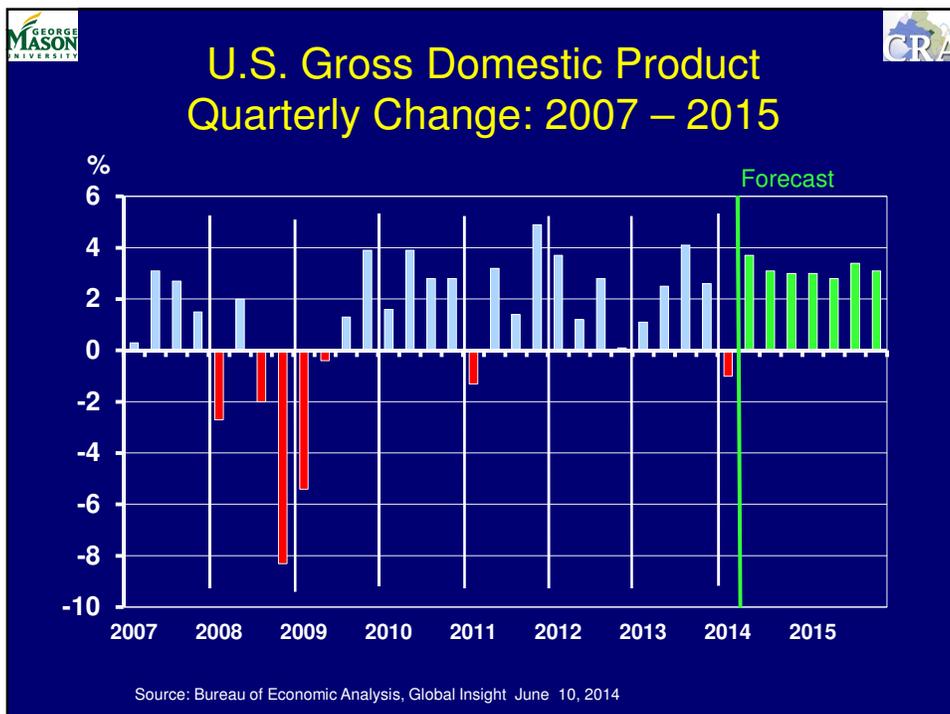
 

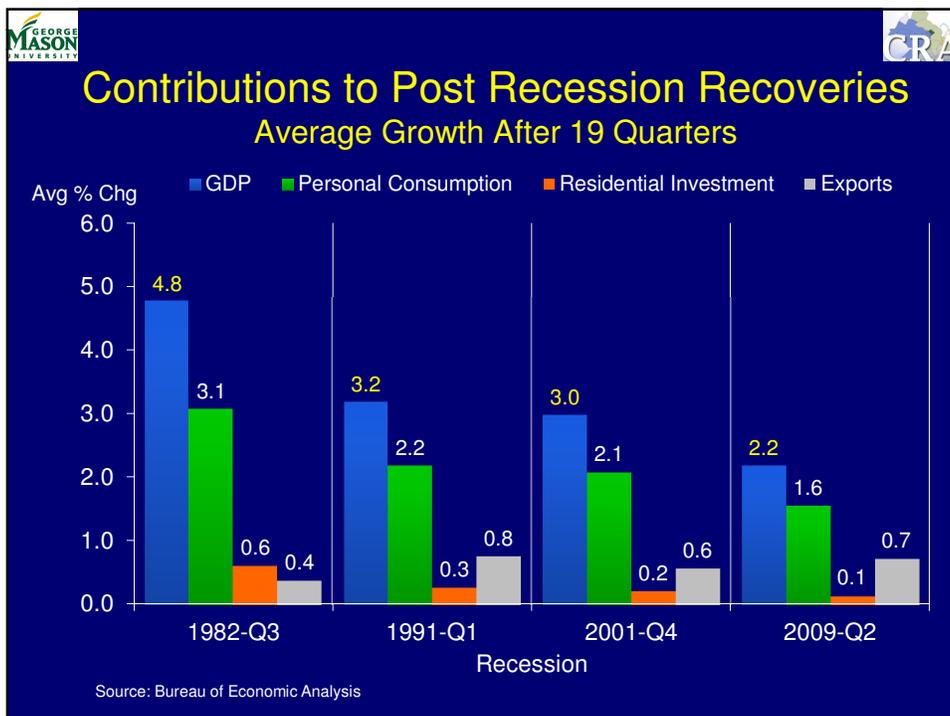
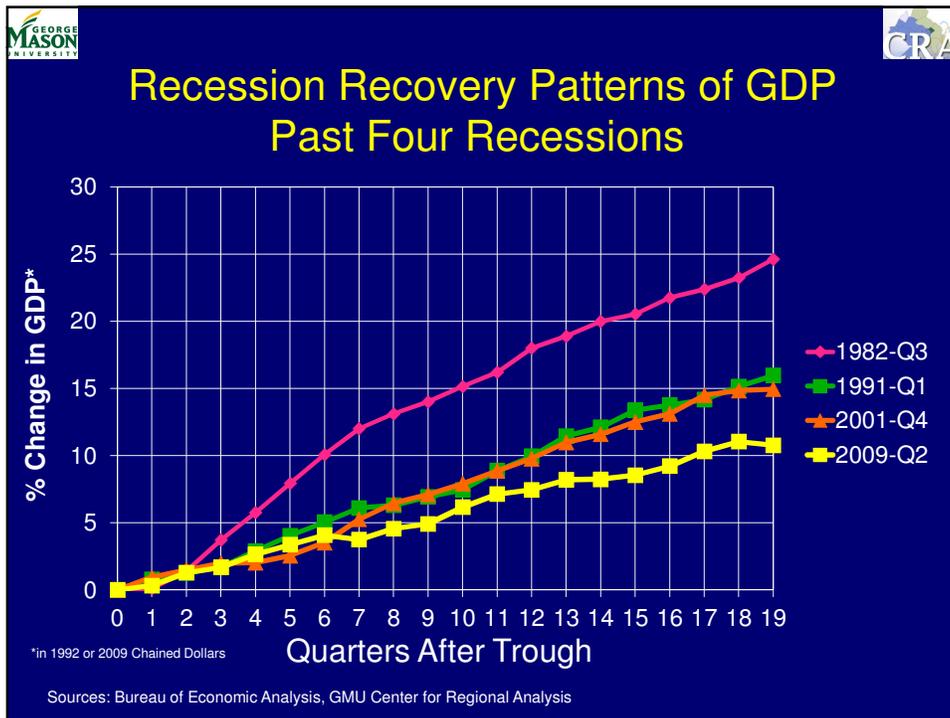
Delta Associates
June 2014 Quarterly Review

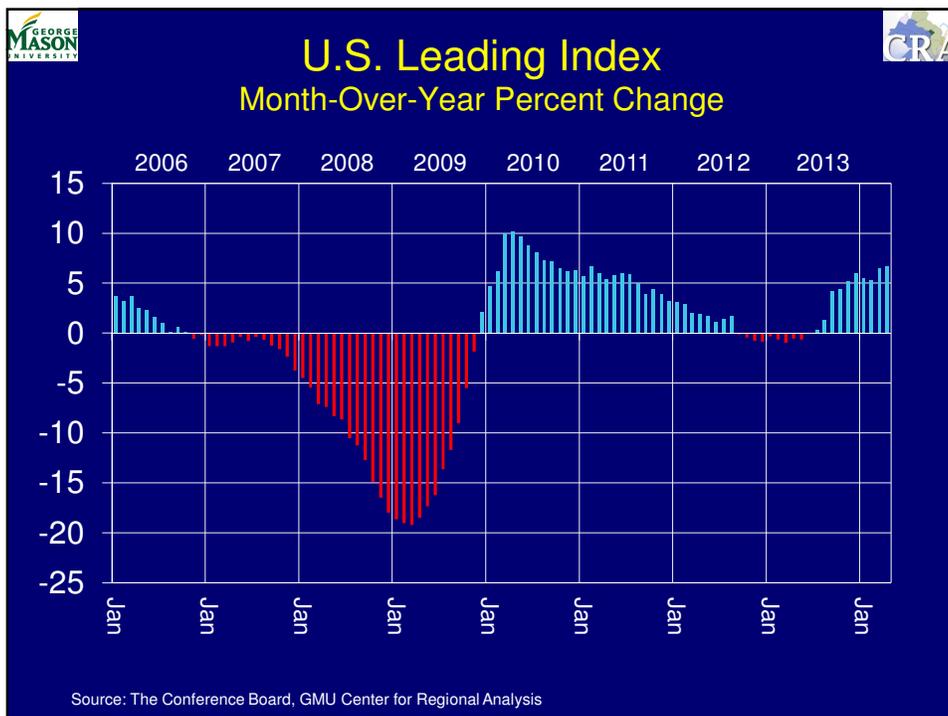
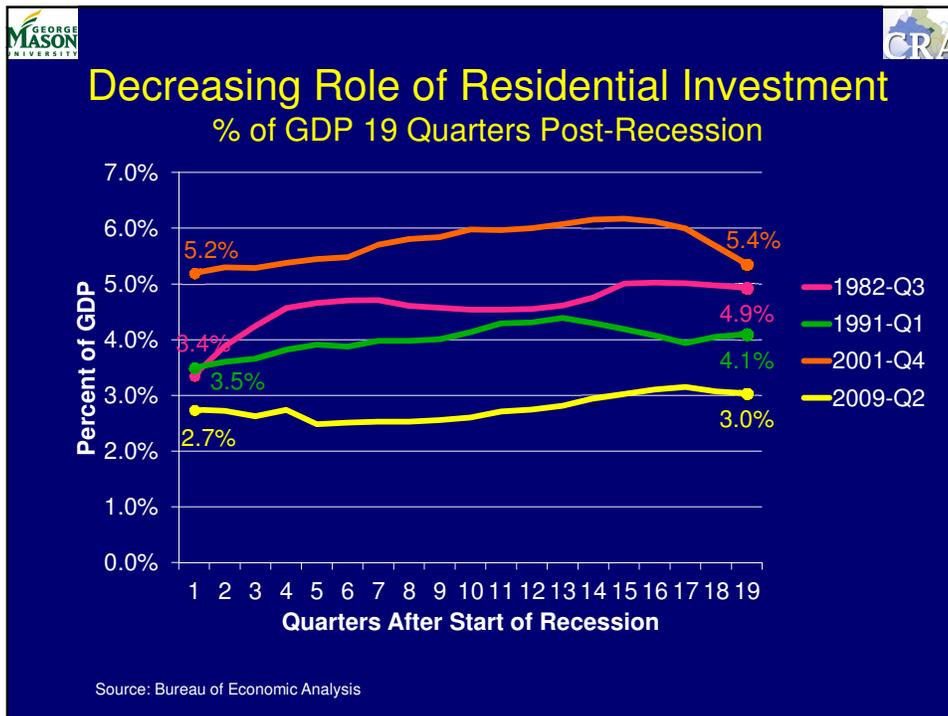
The Economy At Mid-Year: U.S. and Washington Area Outlook

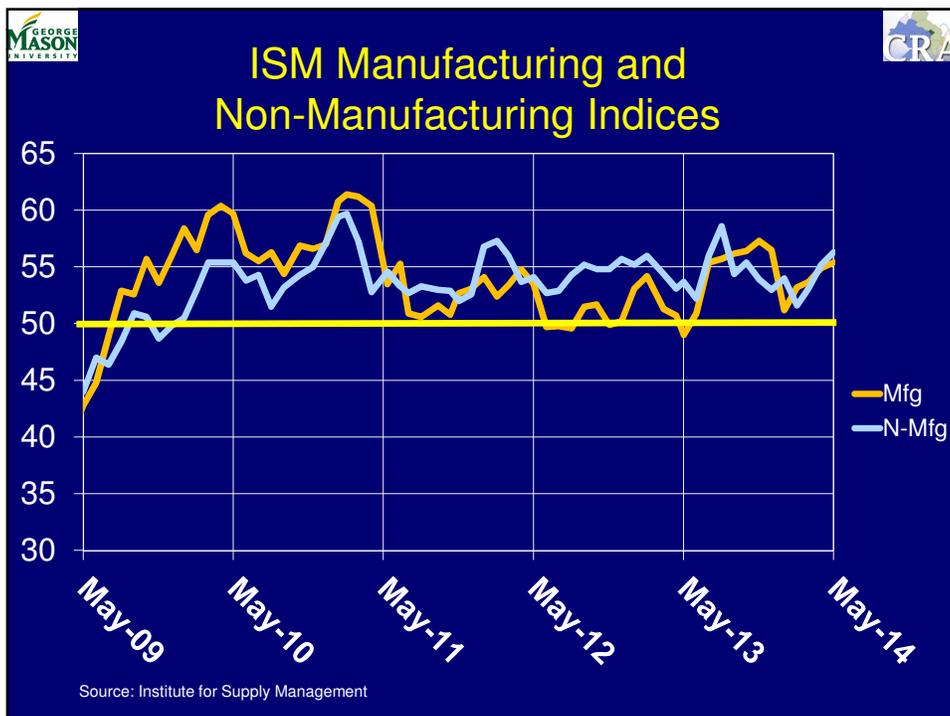
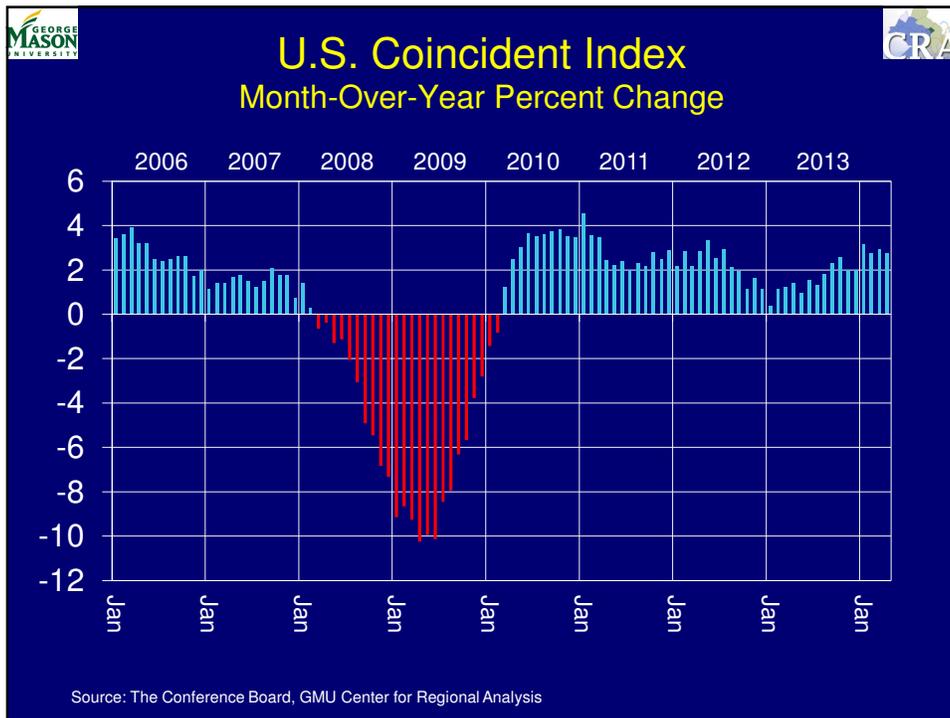
Stephen S. Fuller, PhD
Dwight Schar Faculty Chair and University Professor
Director, Center for Regional Analysis
School of Public Policy
George Mason University

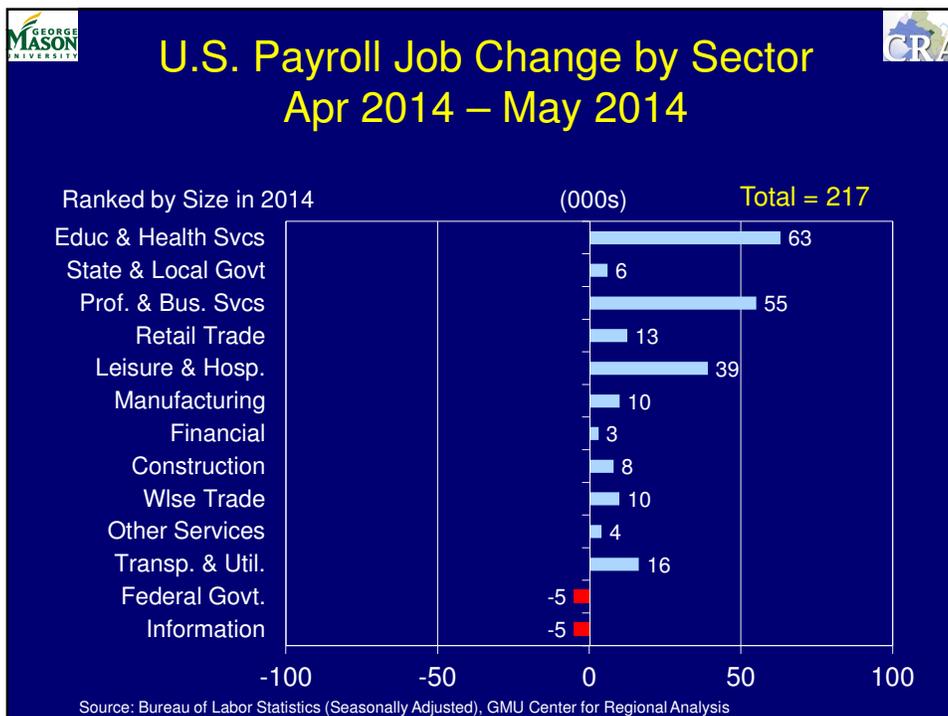
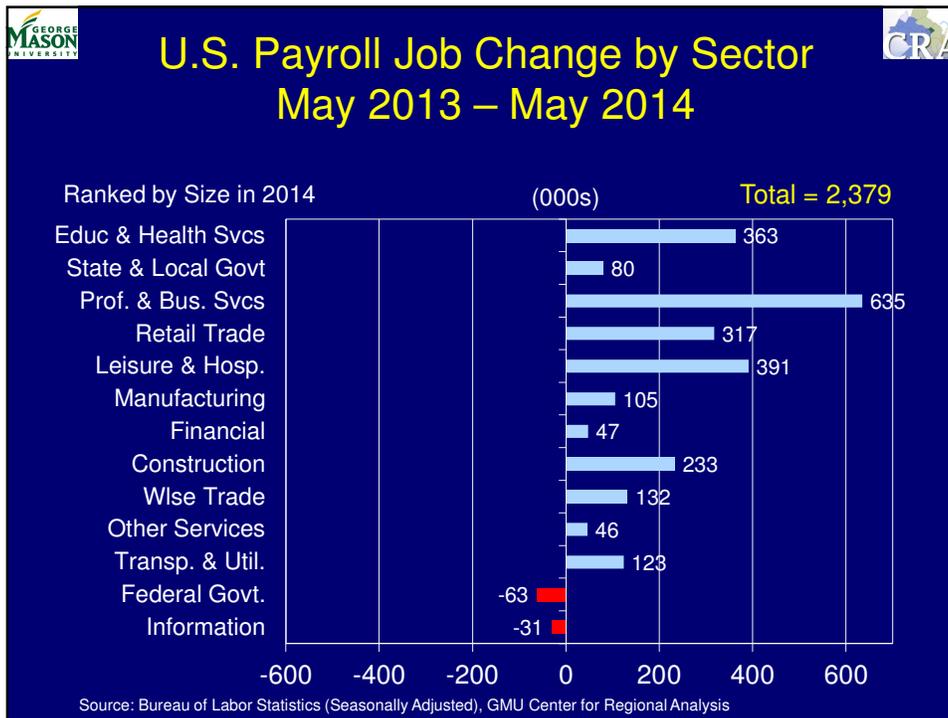
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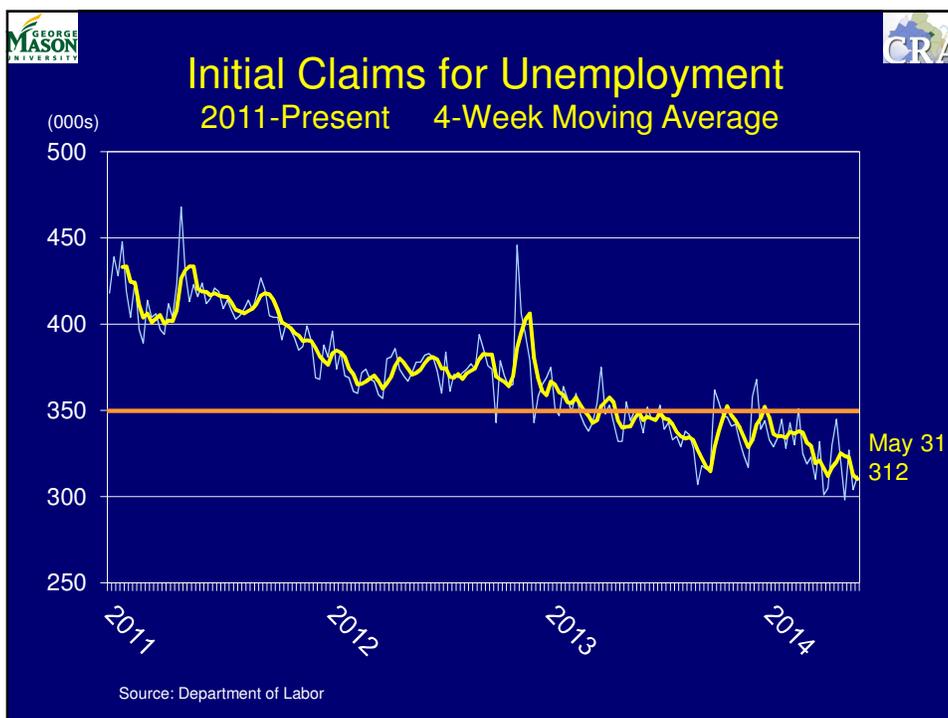
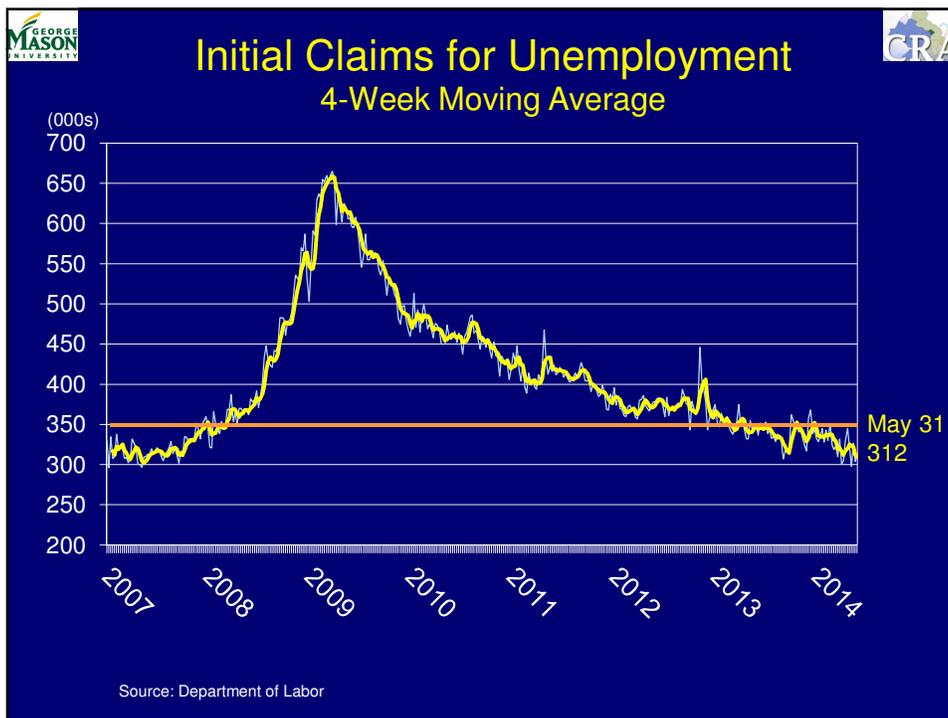


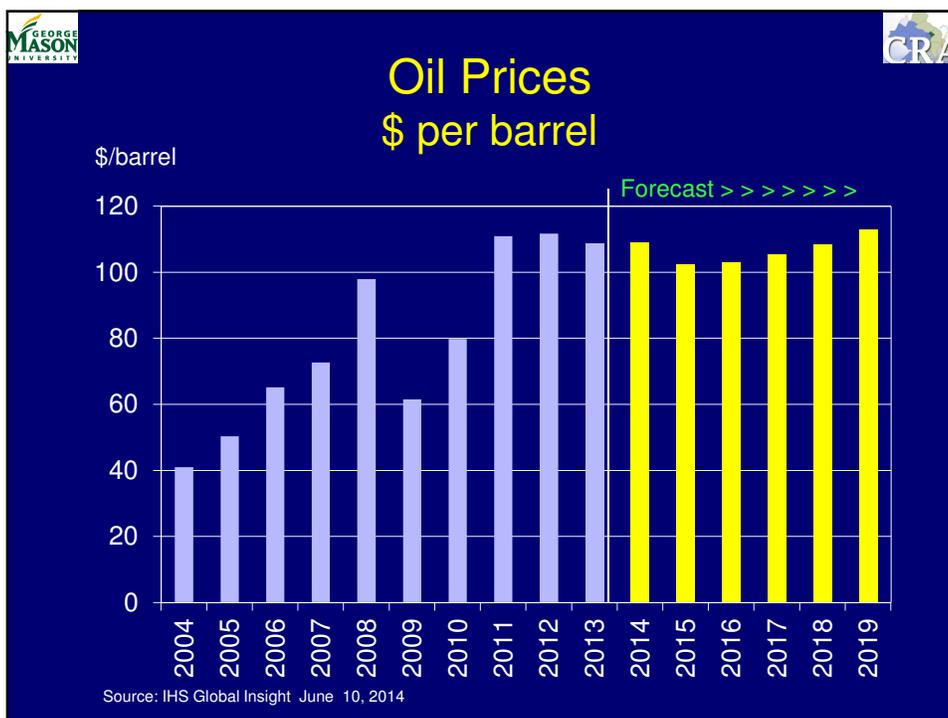
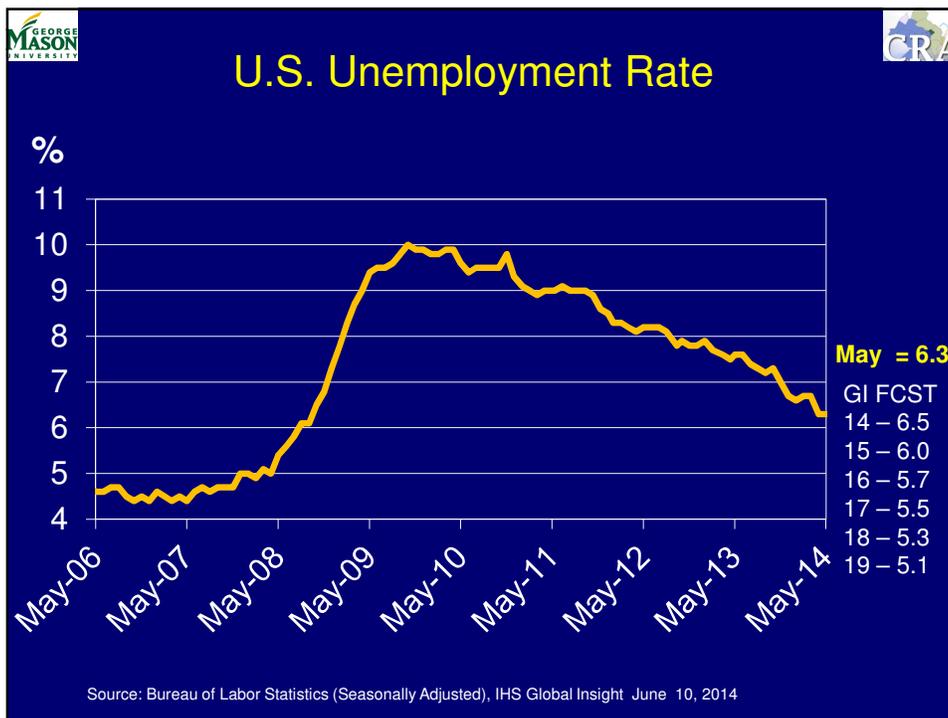


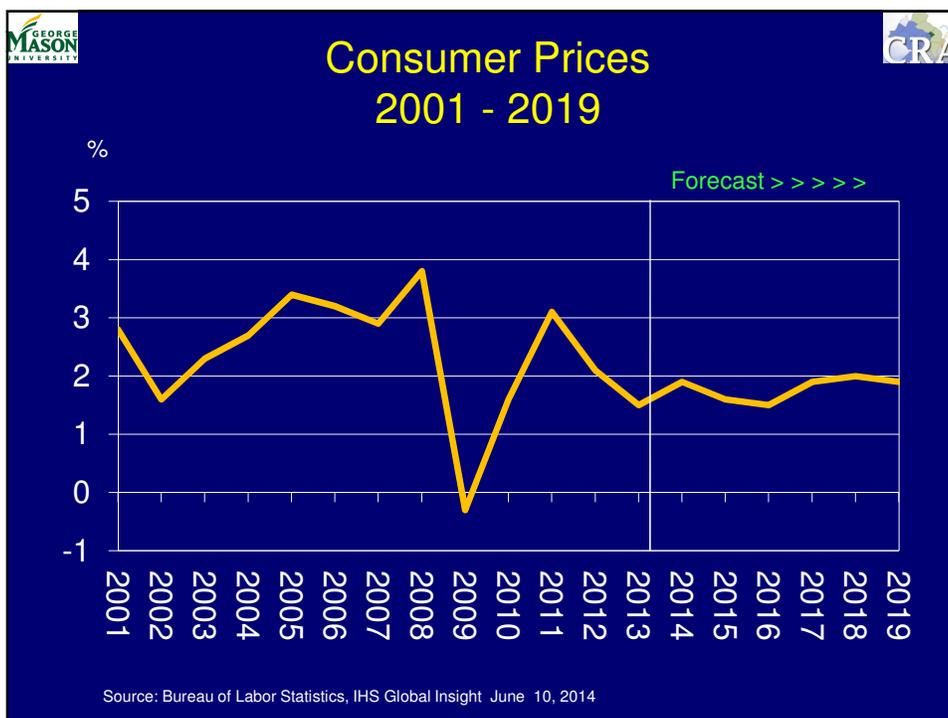


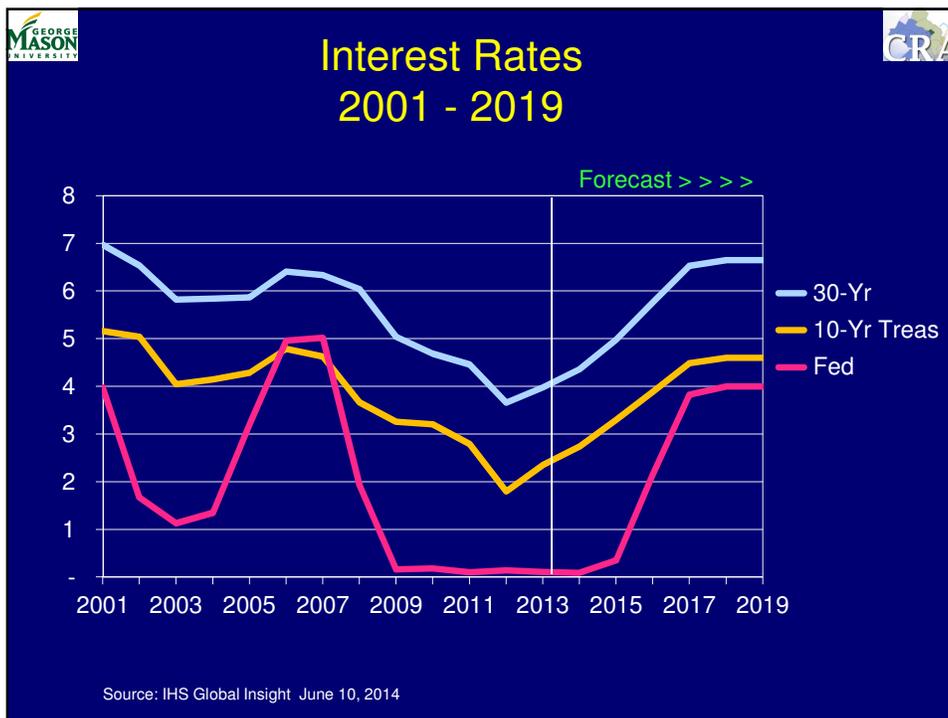


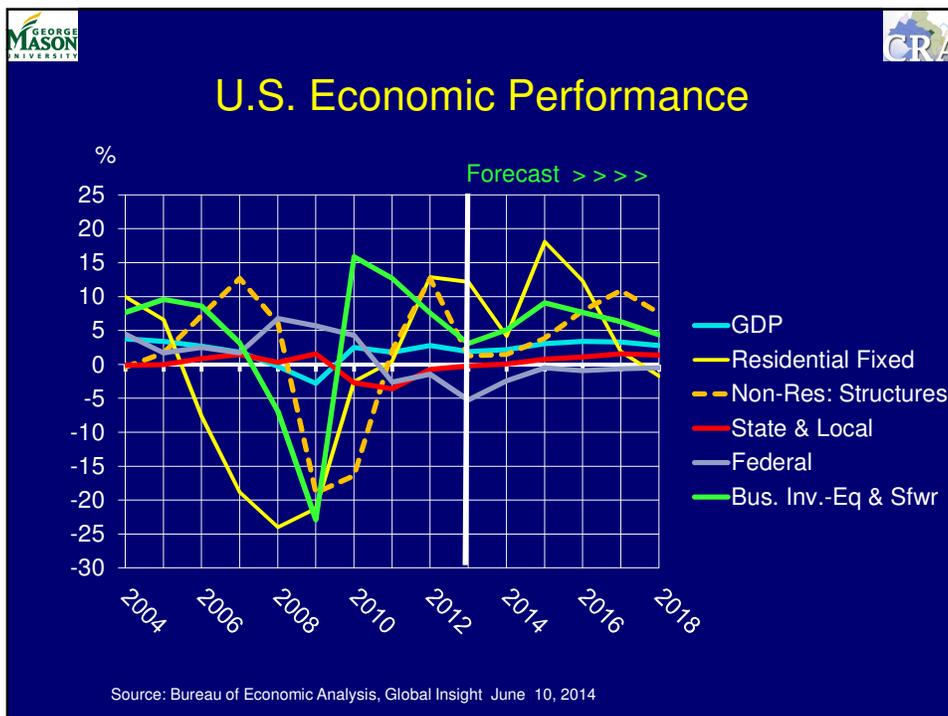
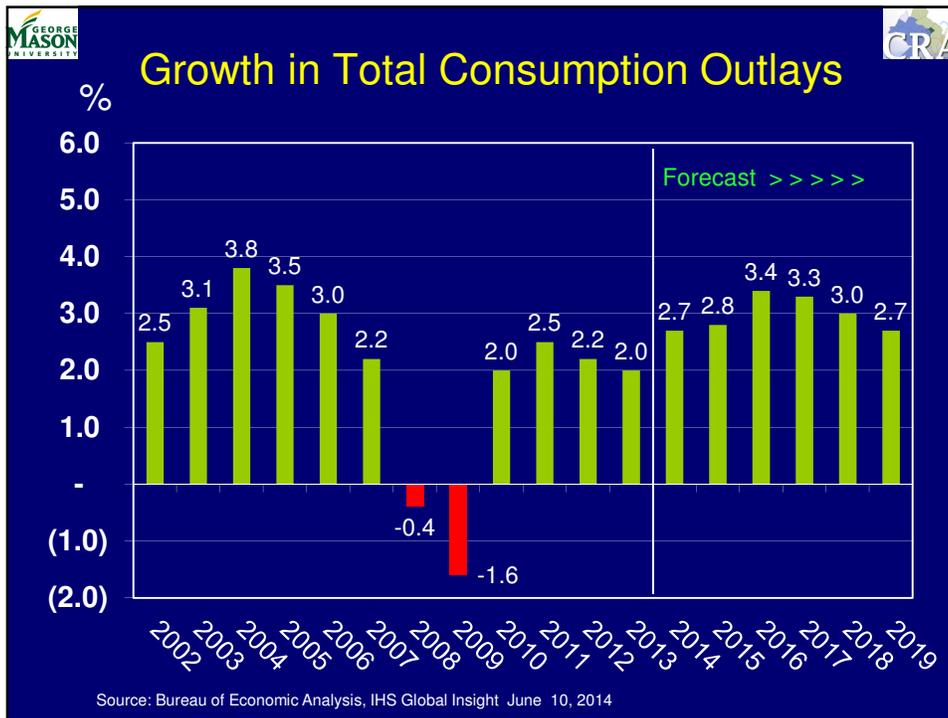






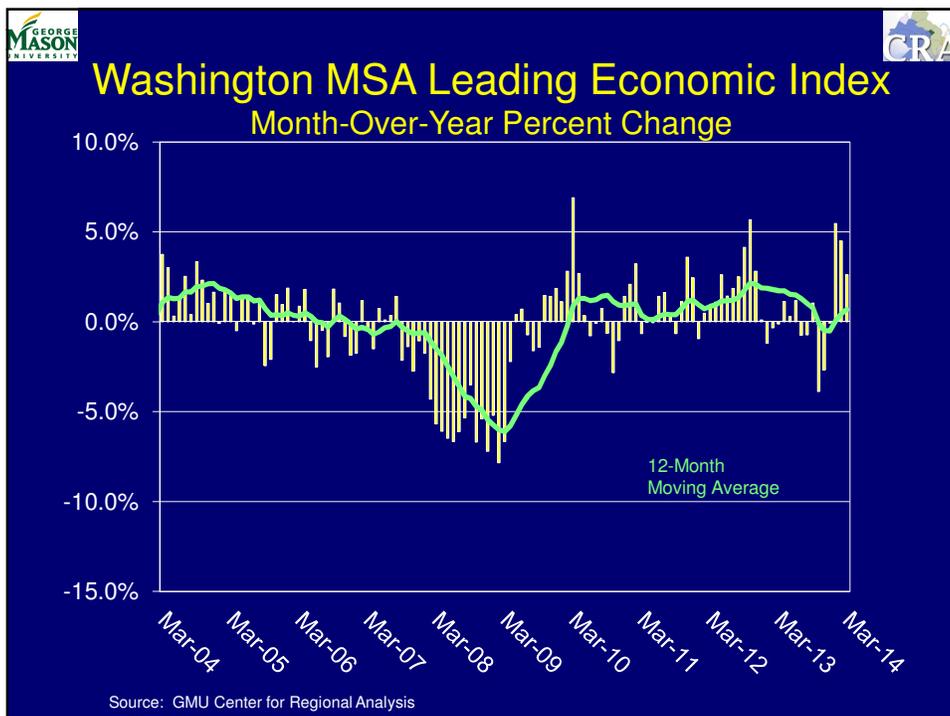


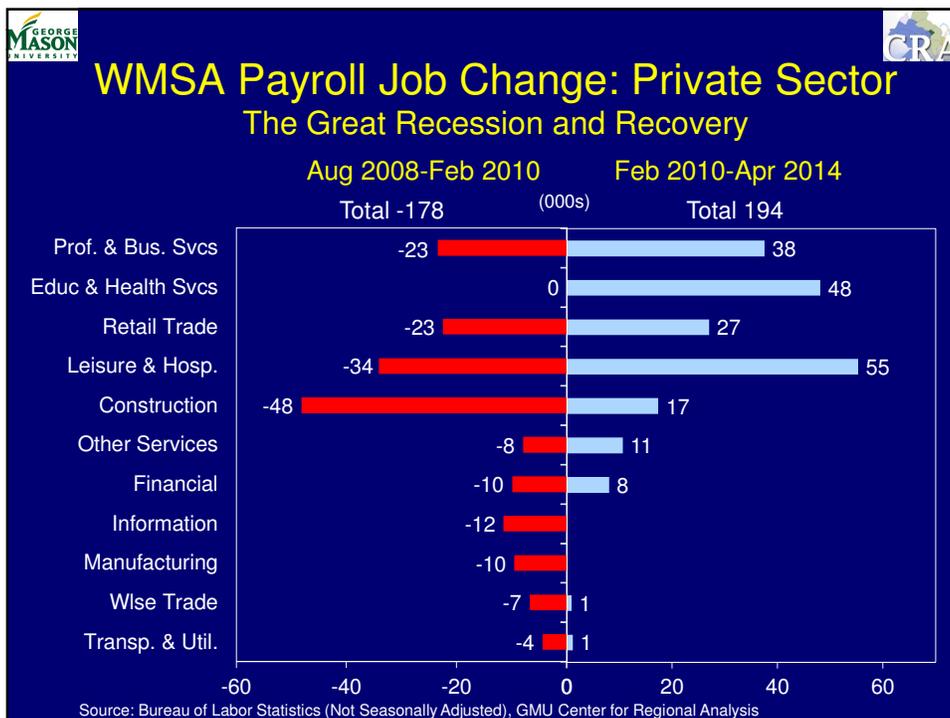
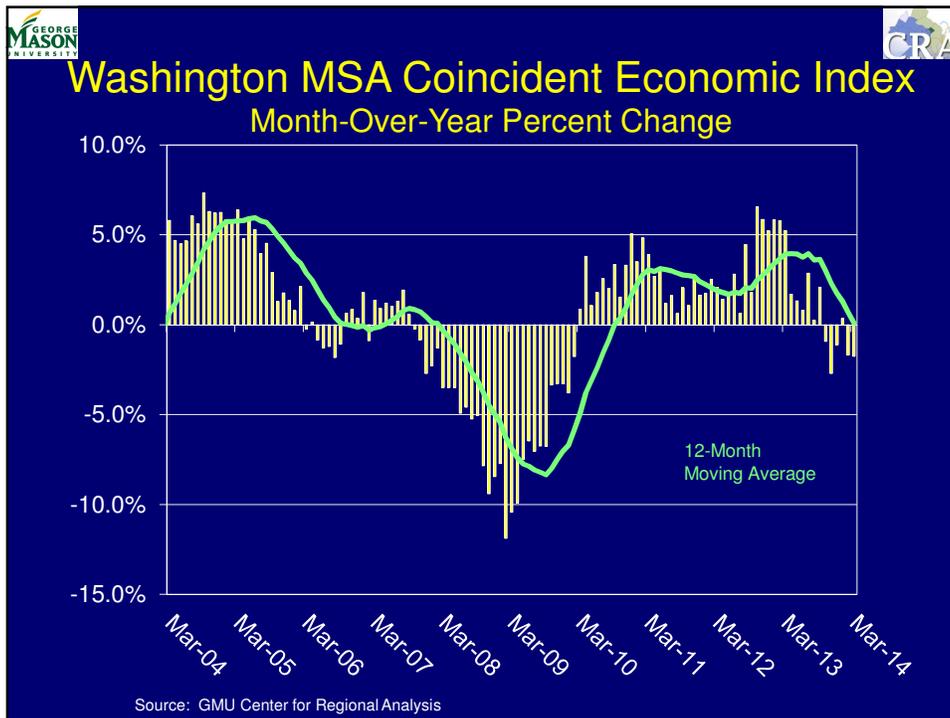


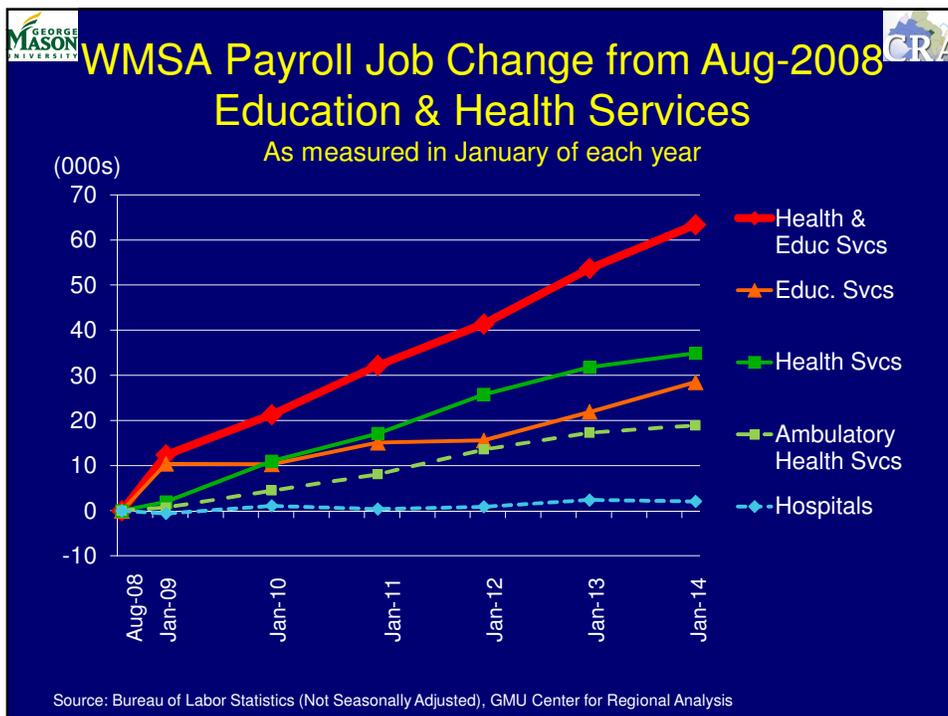
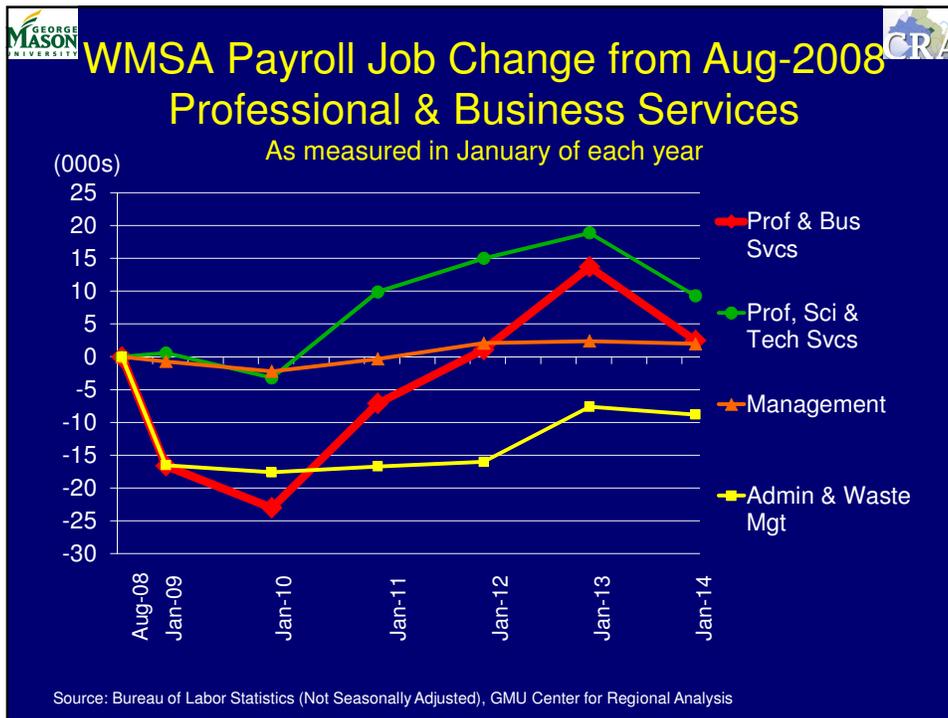


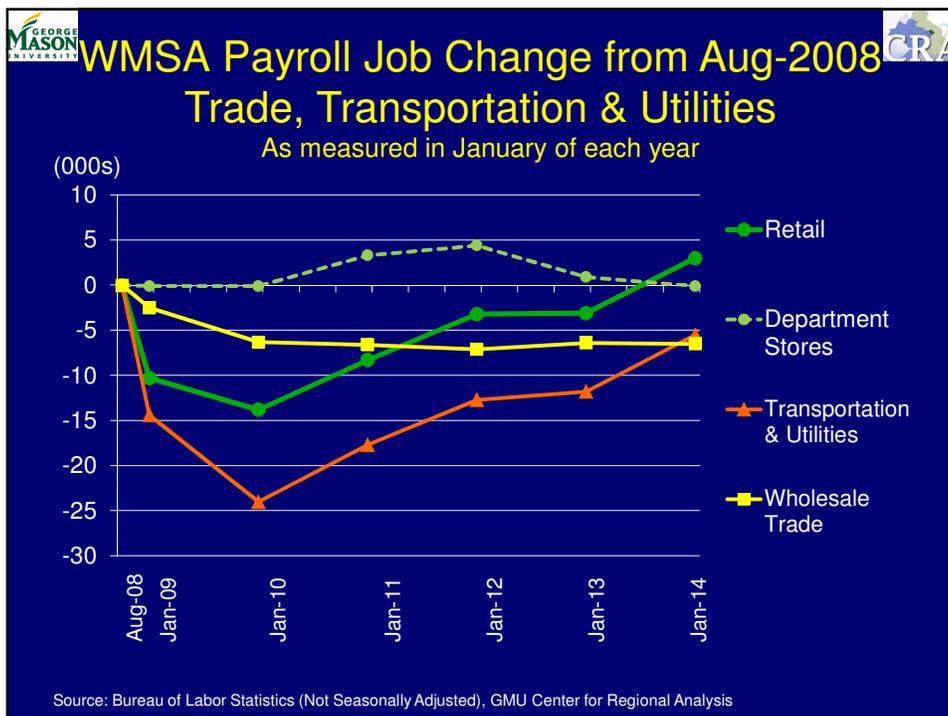
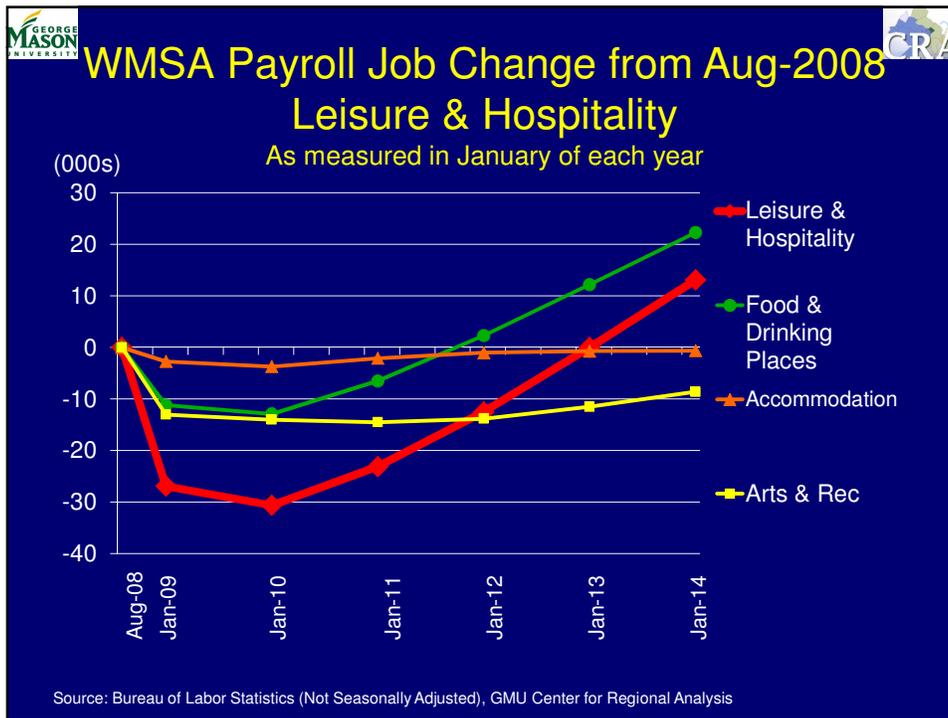
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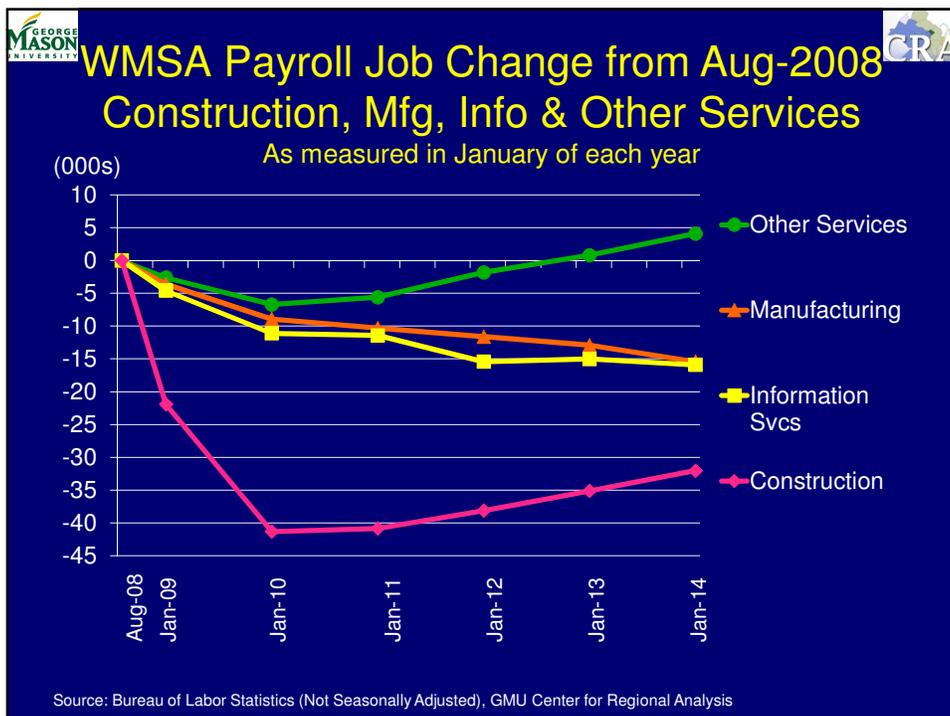
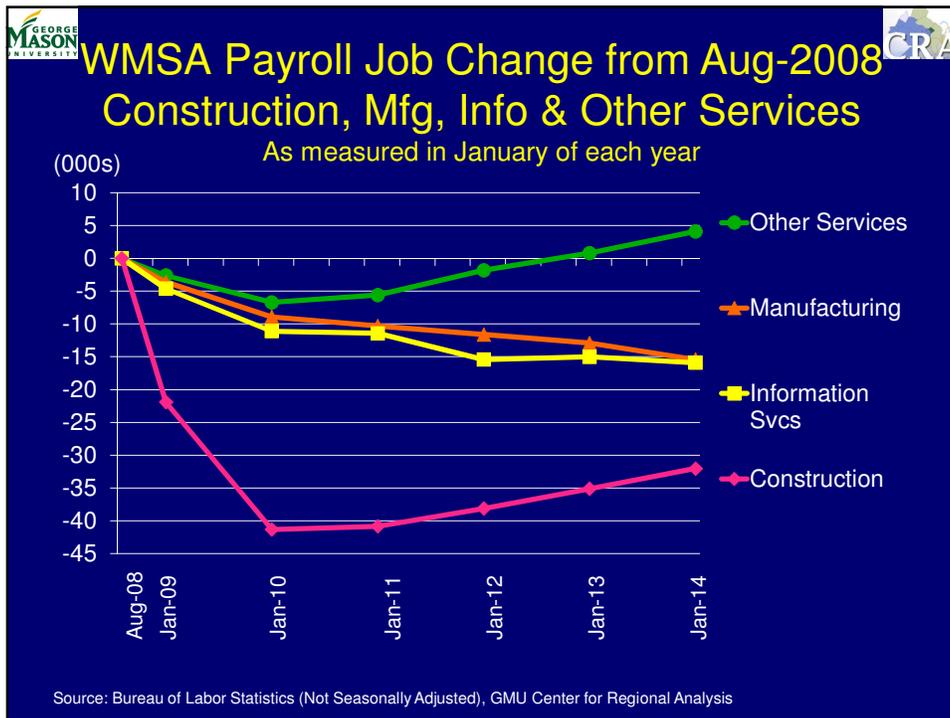
The Washington Economy: The Recession and Recovery









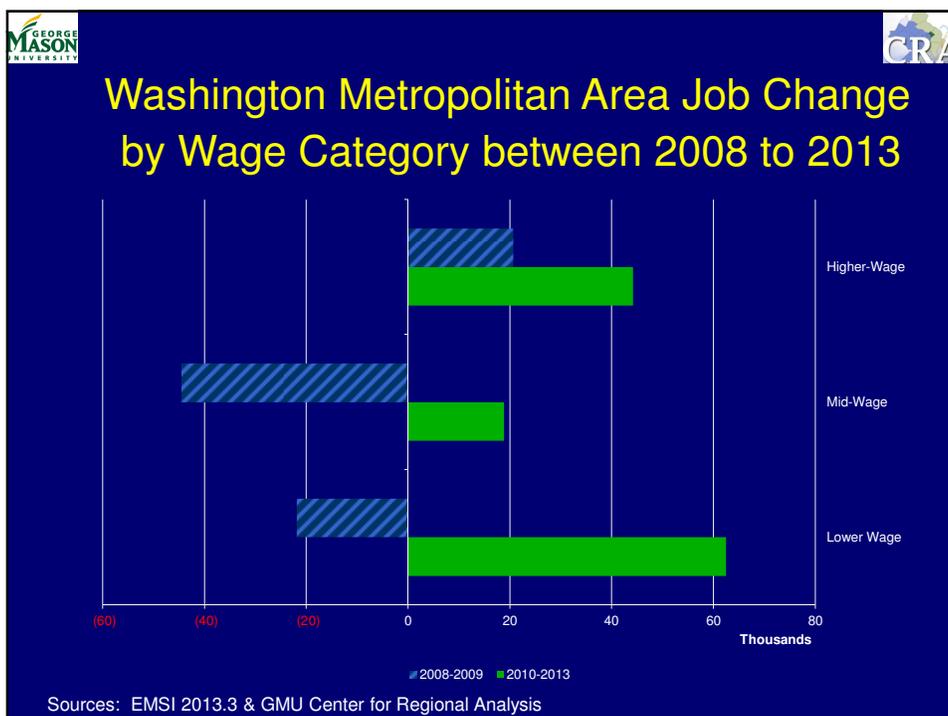


**Gross Regional Product Per Job
By Sector: Washington MSA, 2013**

(in 2013 dollars)

Sectors (largest 1 st)	GSP per Job
Professional & Business Services	\$158,211
Federal Government	\$141,894
Education/Health Services	\$59,938
State and Local Government	\$60,099
Retail Trade	\$60,981
Hospitality Services	\$43,036
Construction	\$91,482
Other Services	\$102,734
Financial Services	\$591,253
Information Services	\$549,993
Manufacturing	\$103,723
Wholesale Trade	\$220,696
Transport & Utilities	\$133,796
All Jobs in the Washington MSA	\$135,544

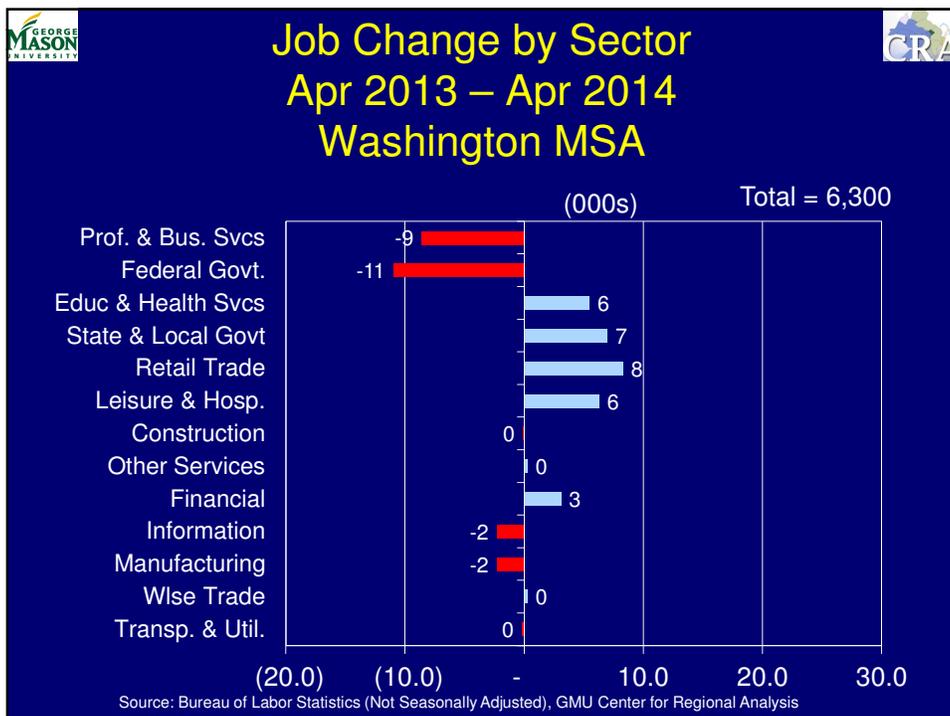
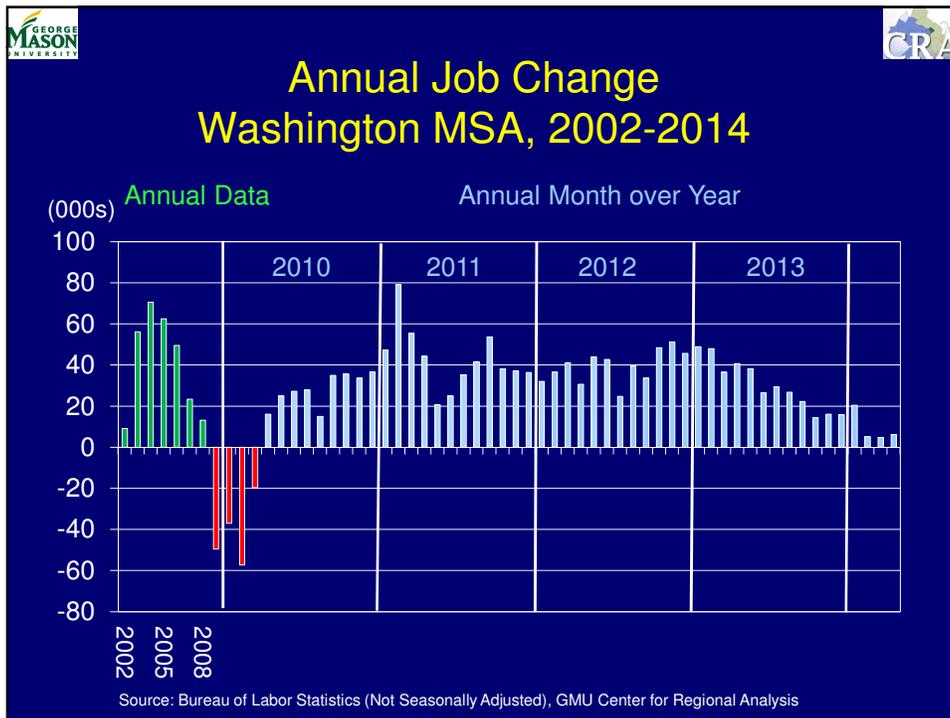
Sources: IHS Global Insight; GMU Center for Regional Analysis

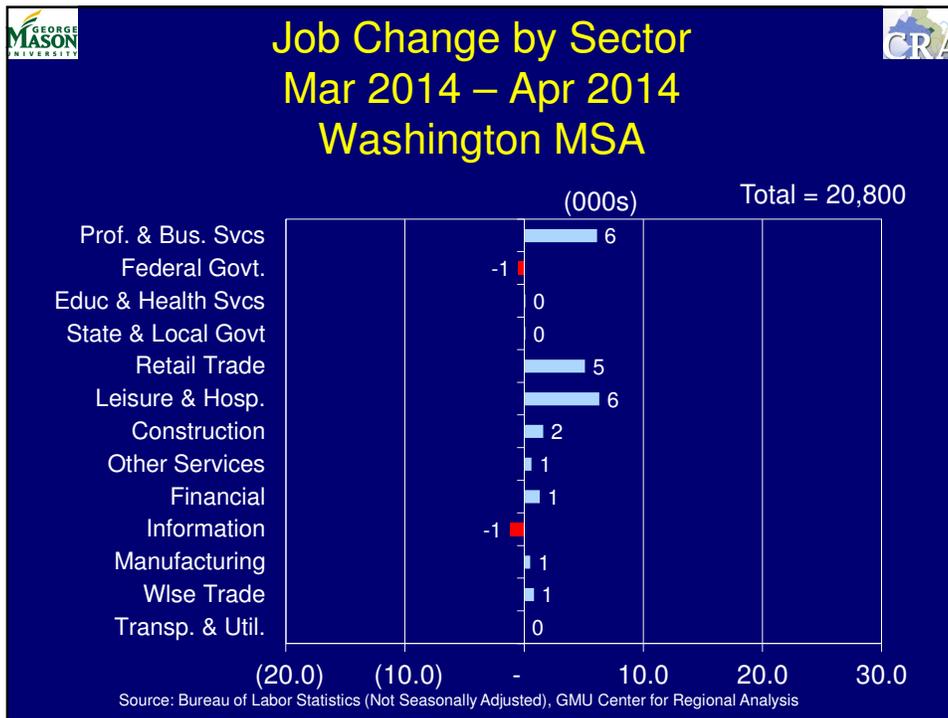


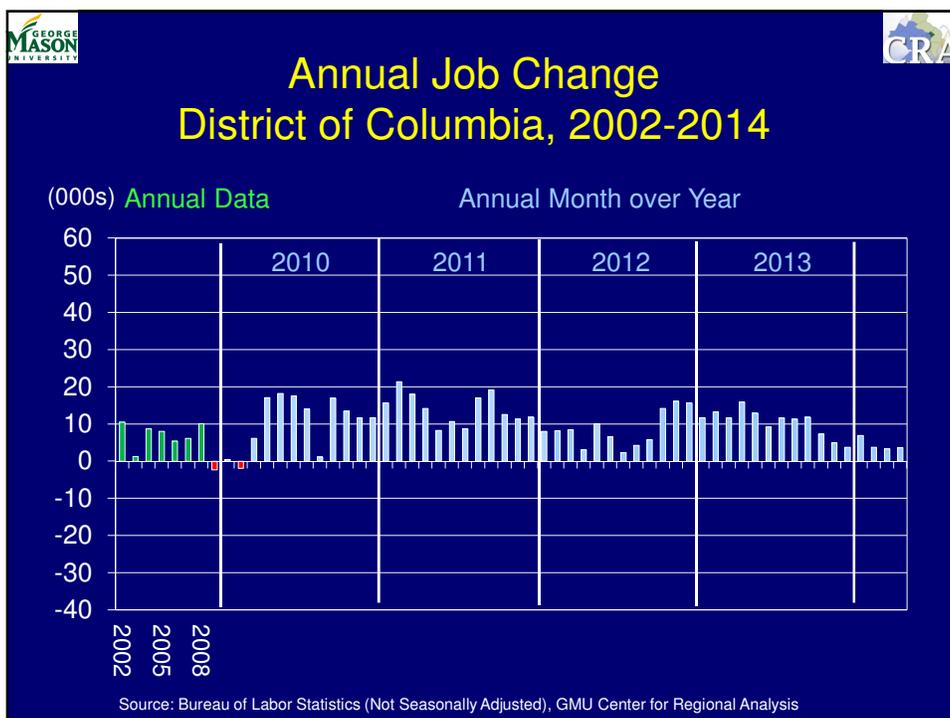
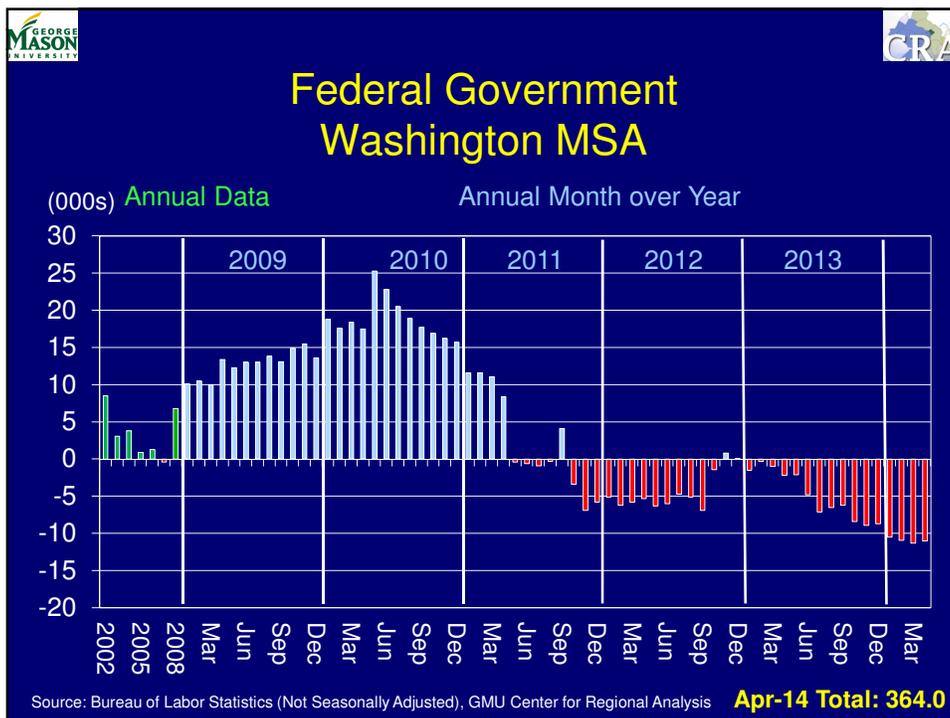
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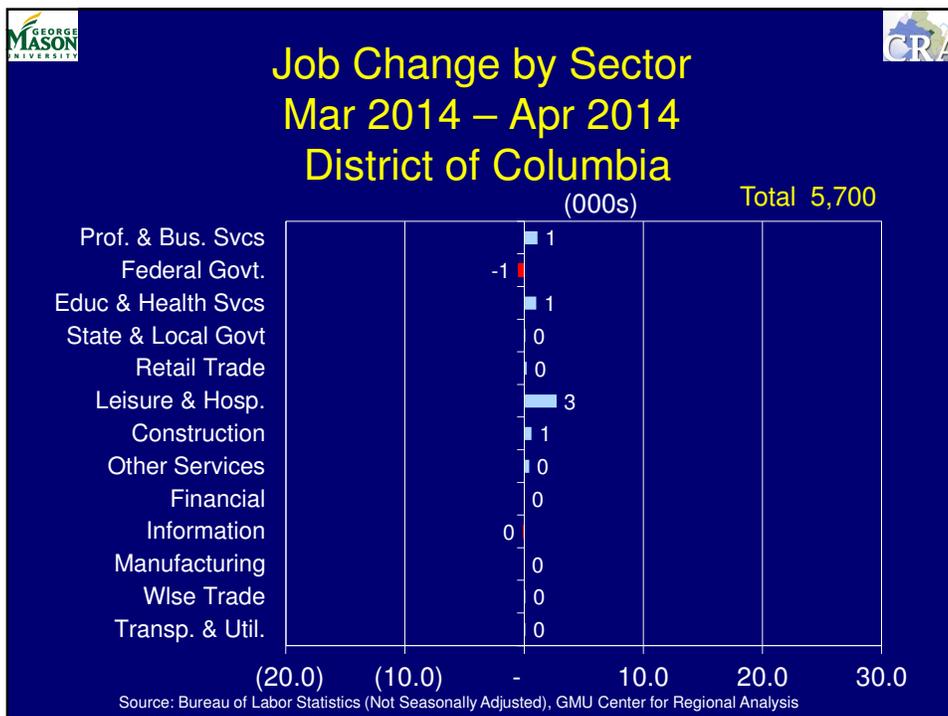
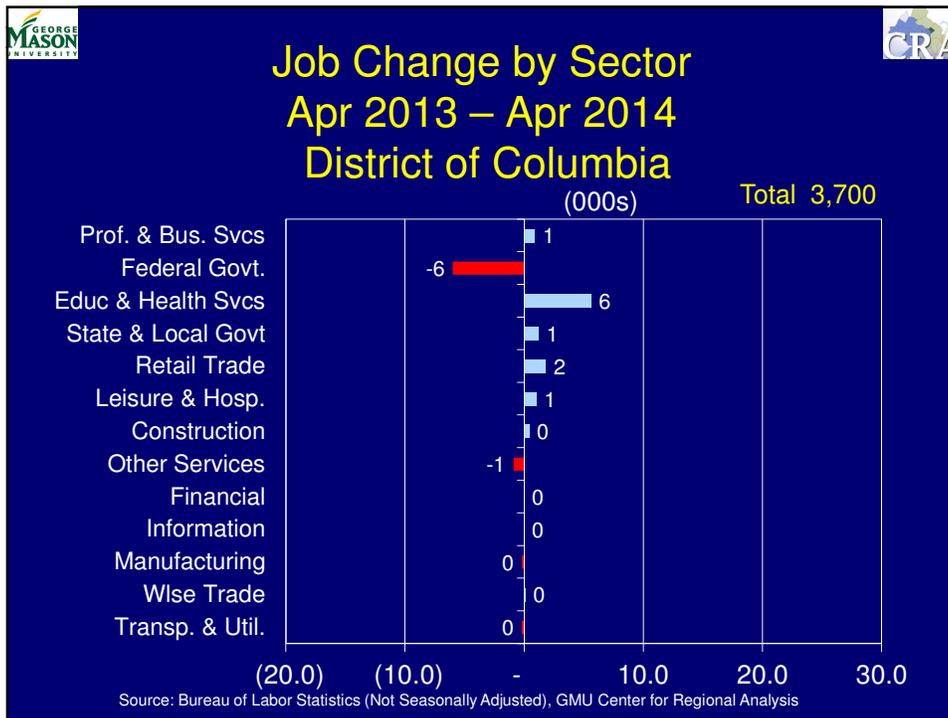
The Washington Economy: Current Performance

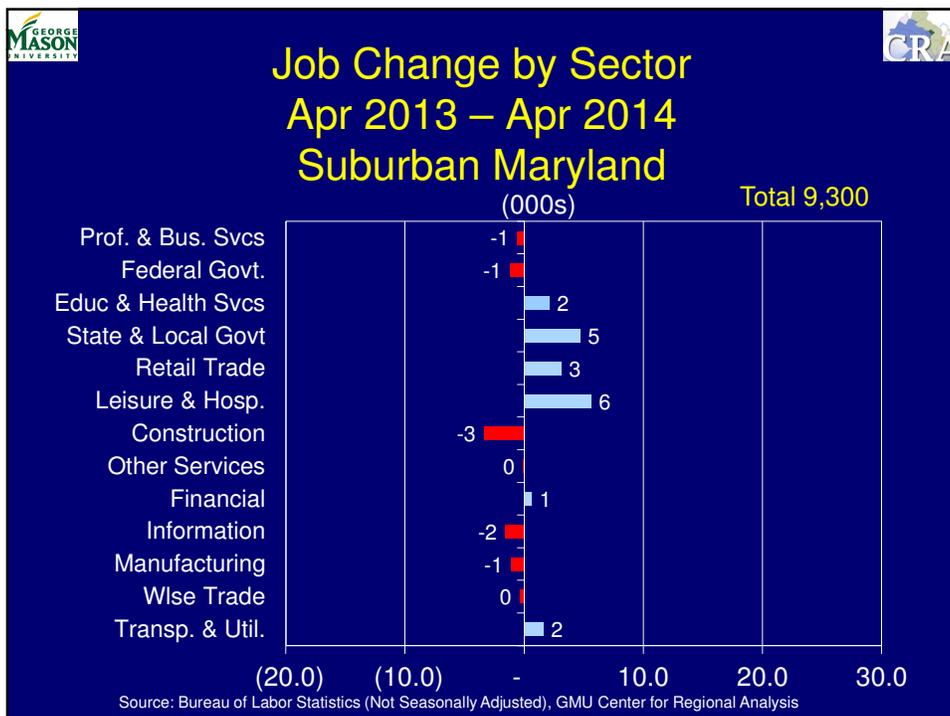
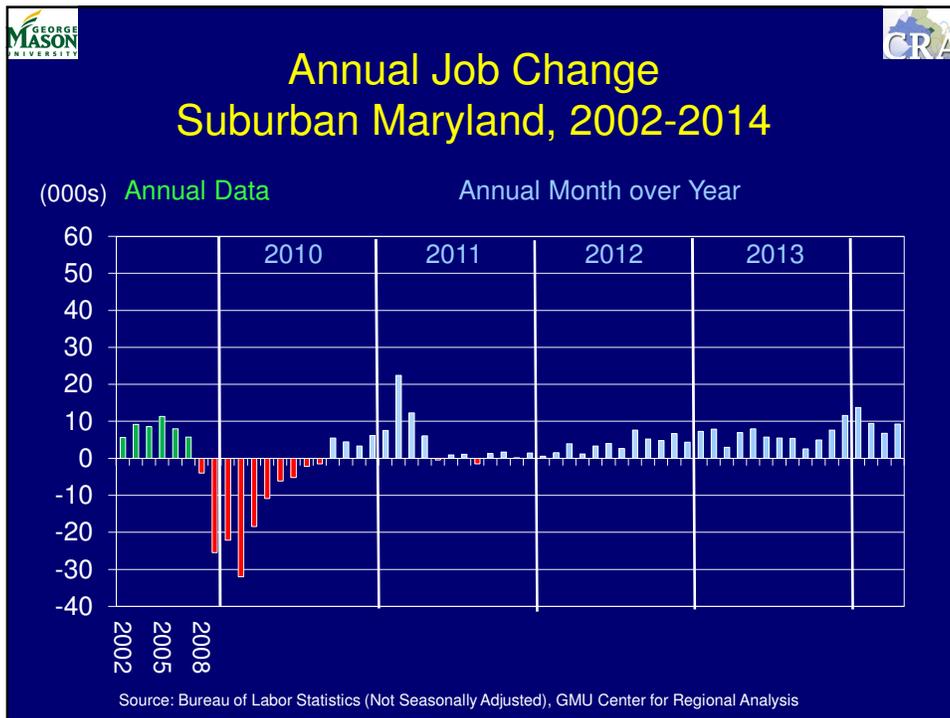


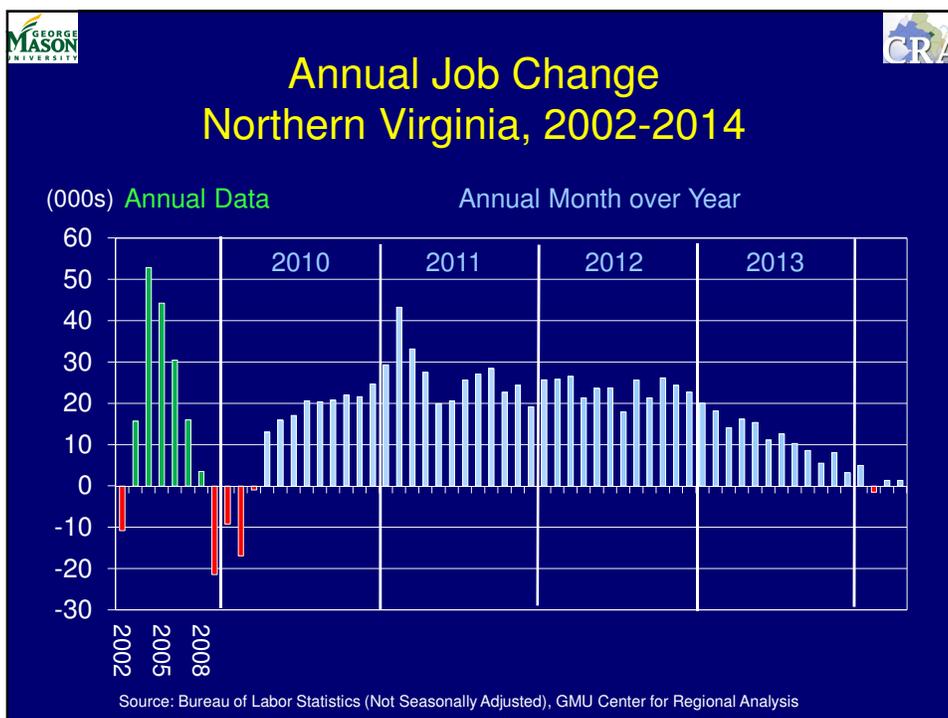
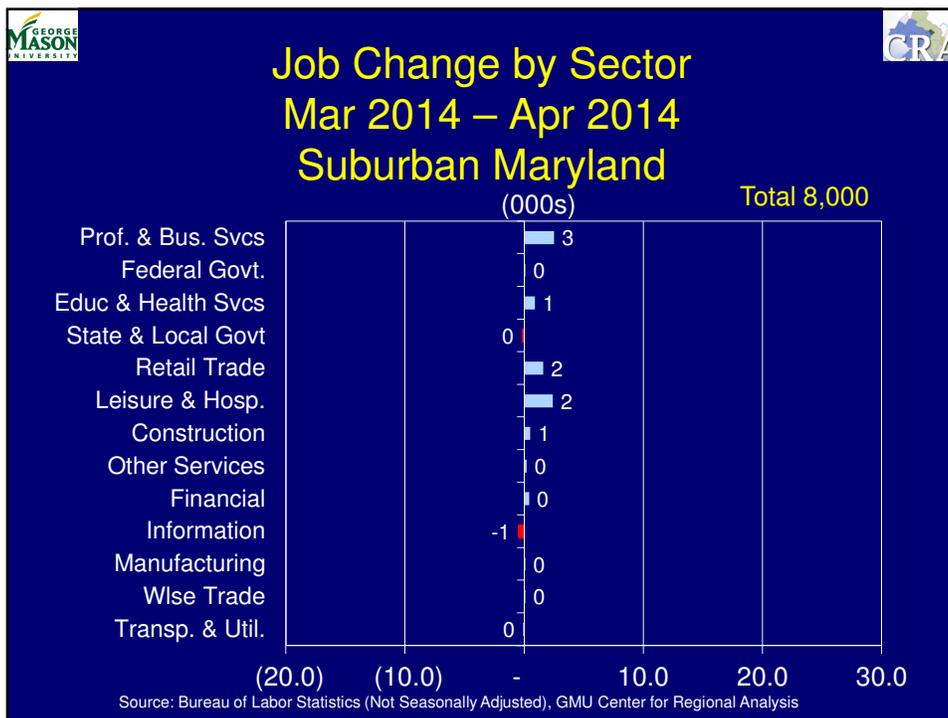


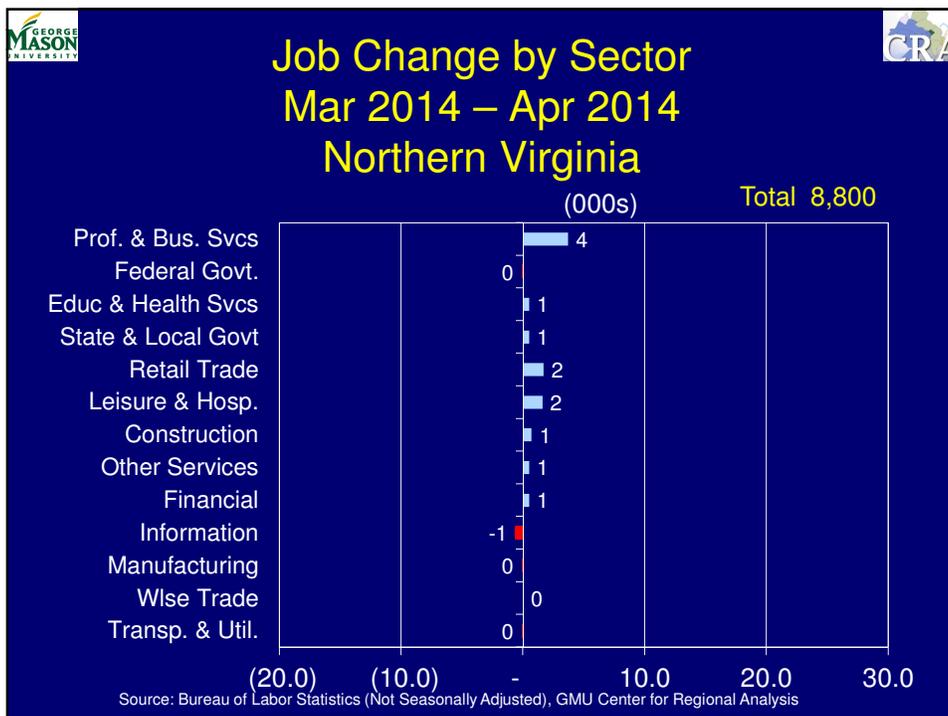
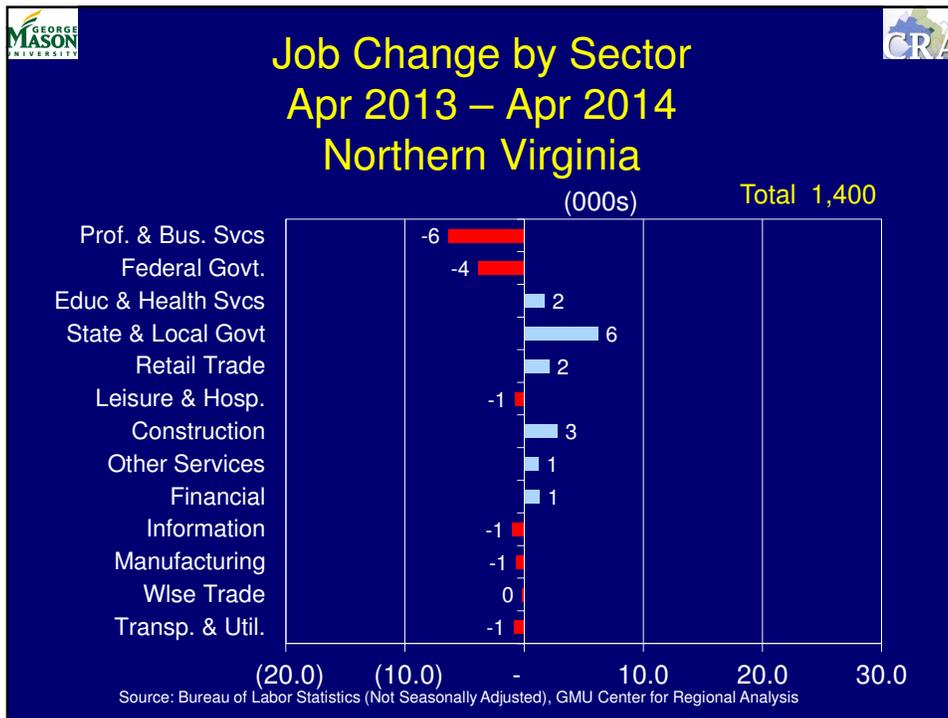


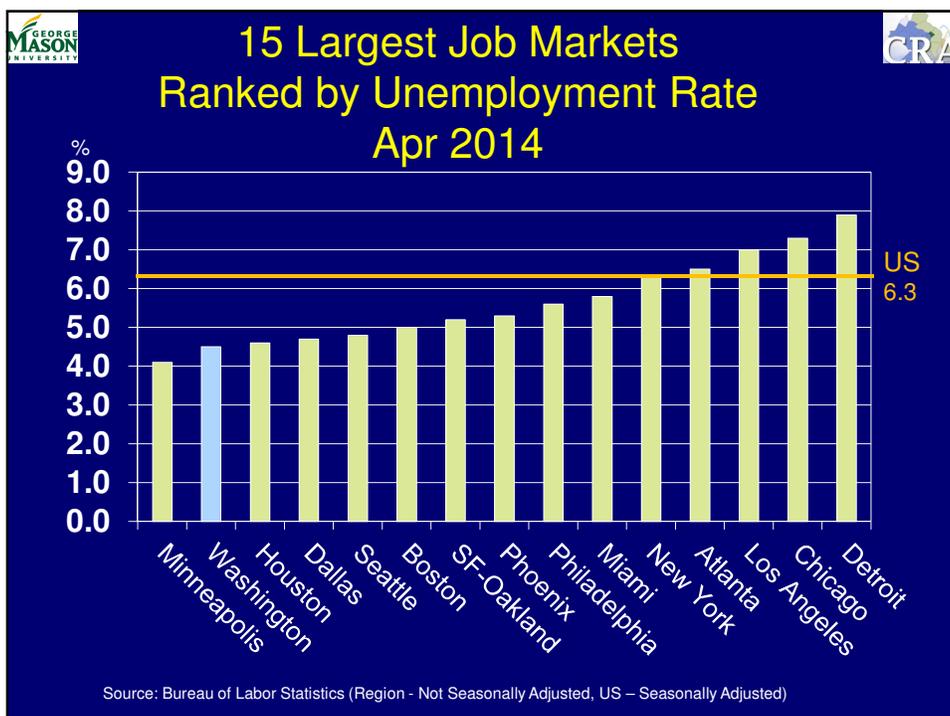
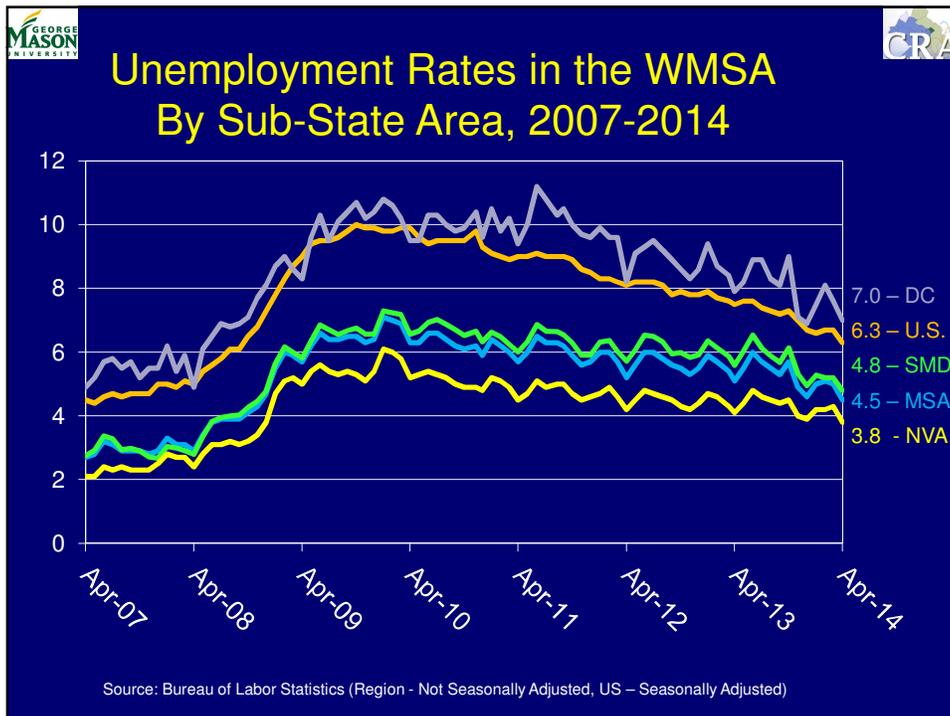






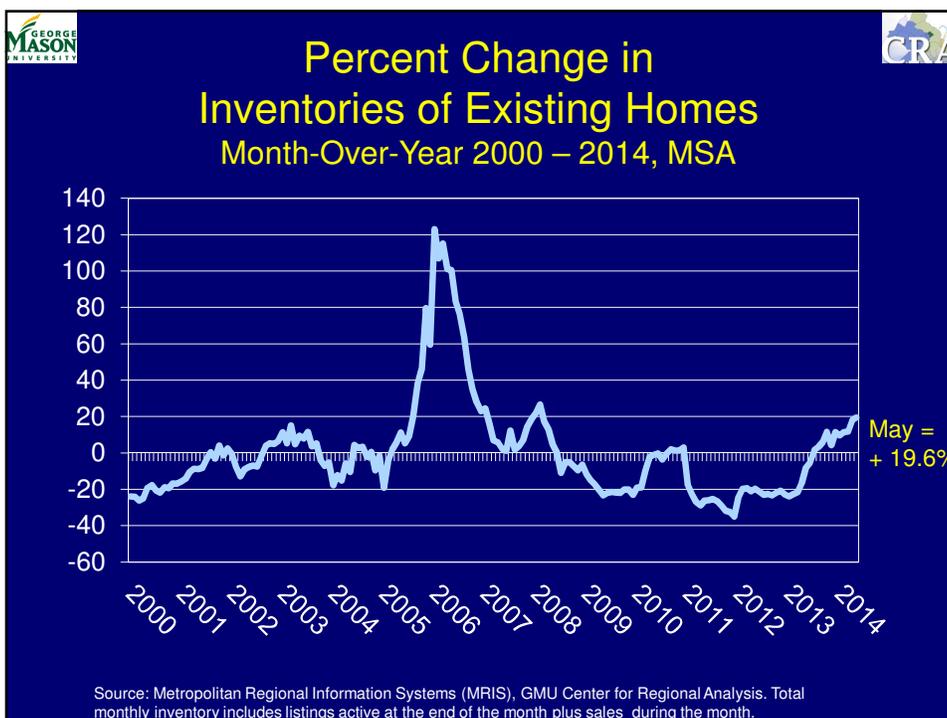


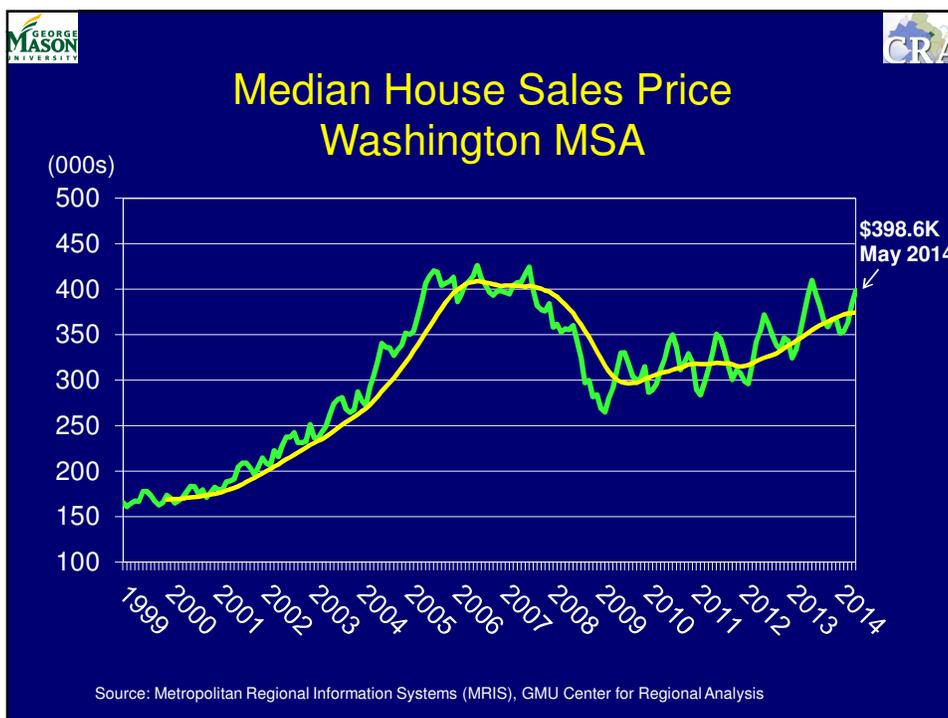


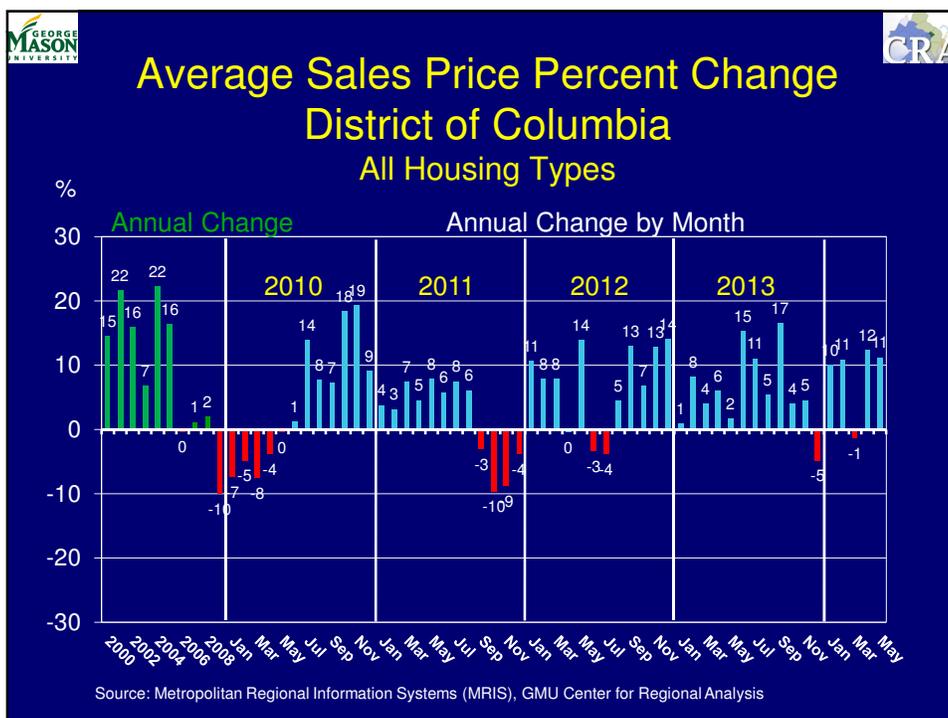
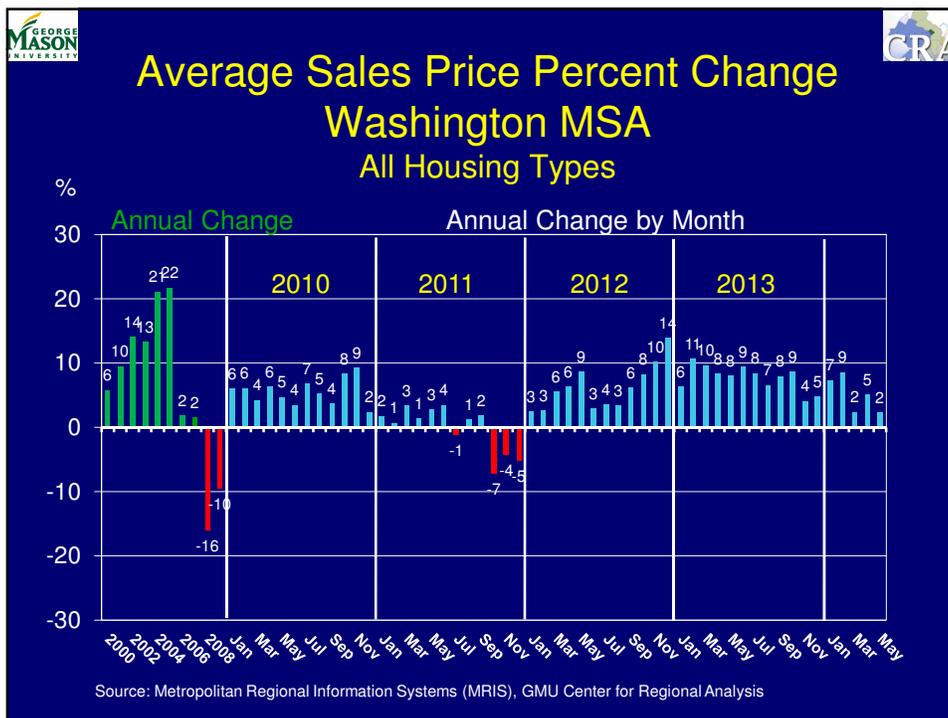


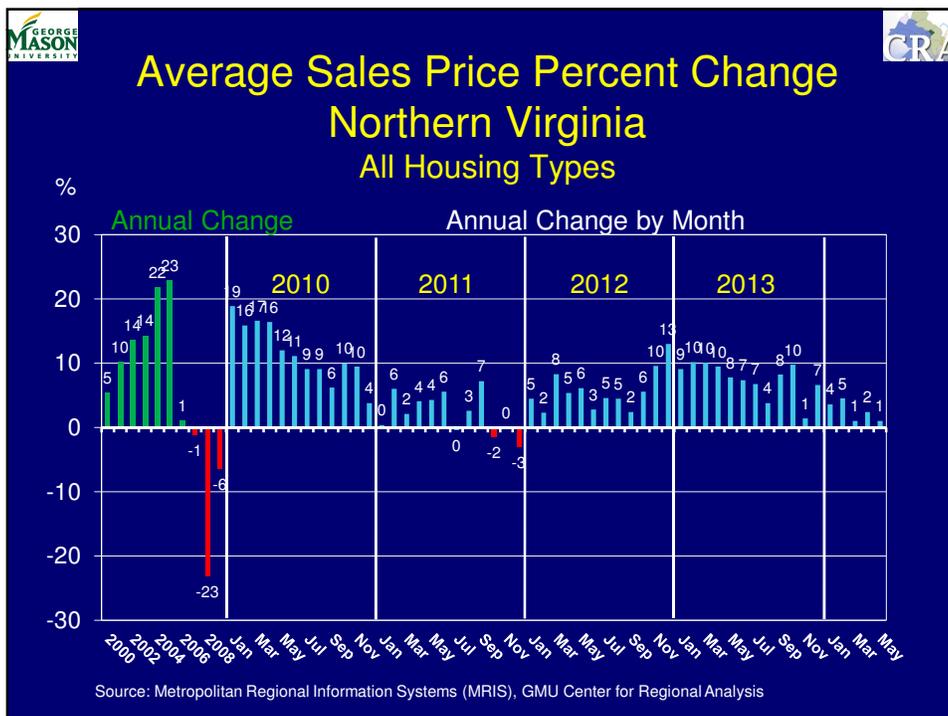
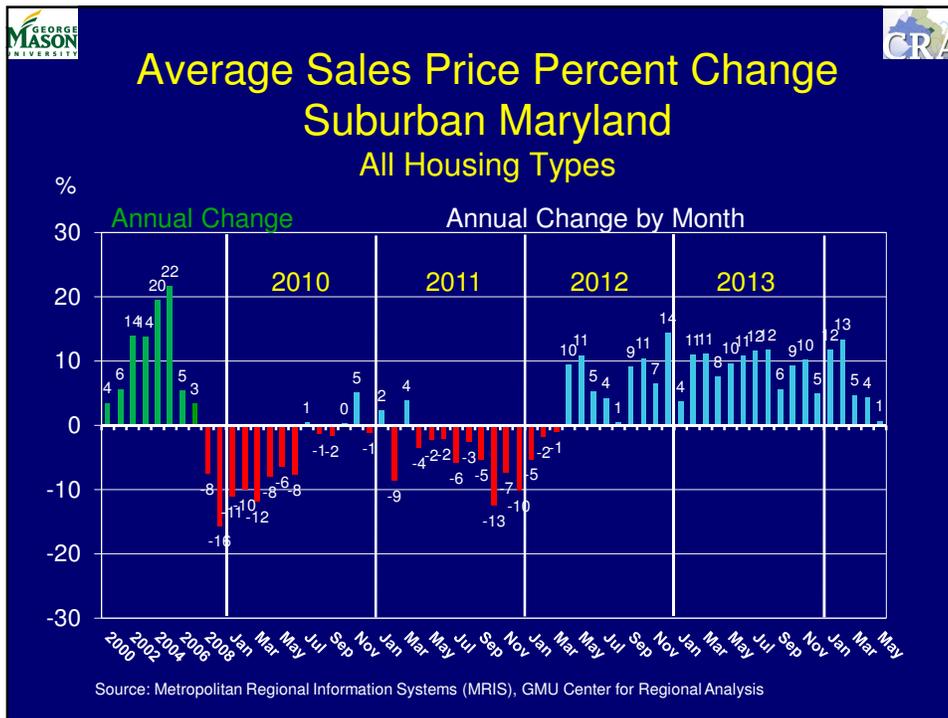
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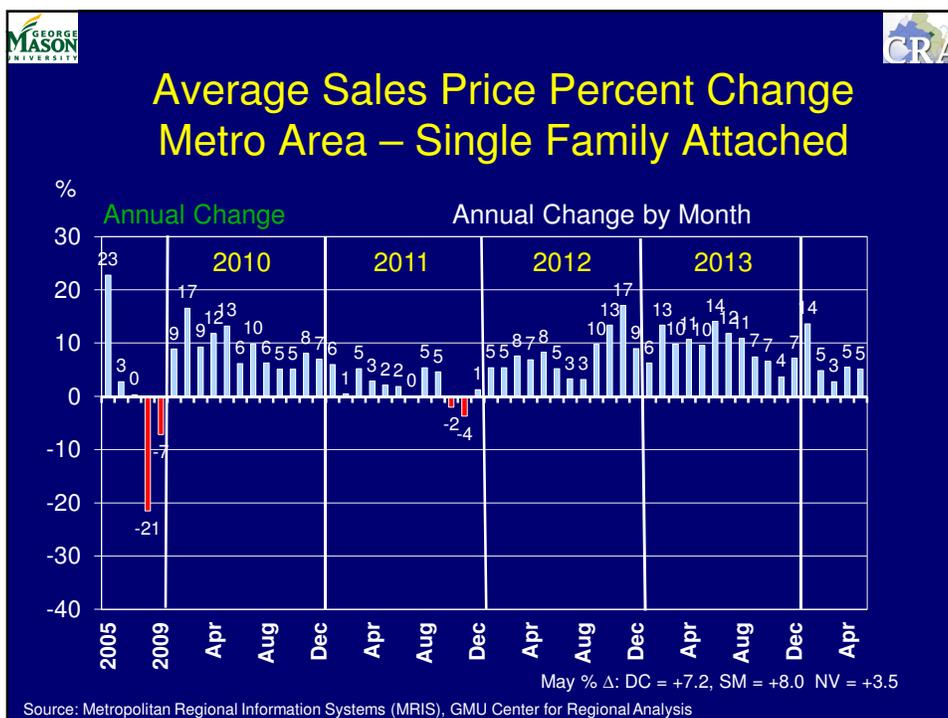
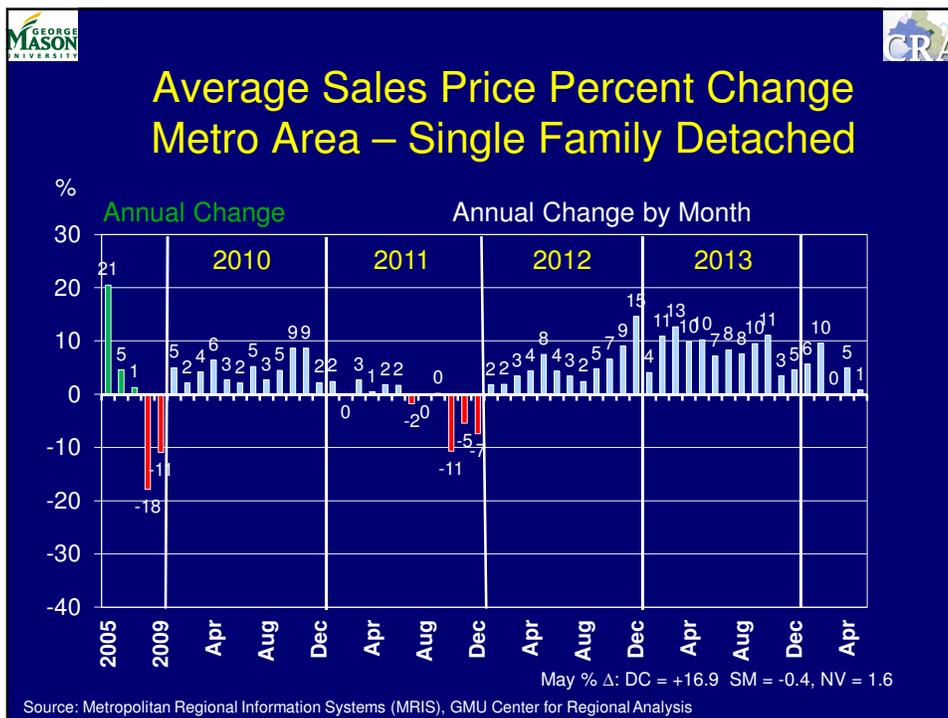
Housing Market Trends in the Washington Metro Area

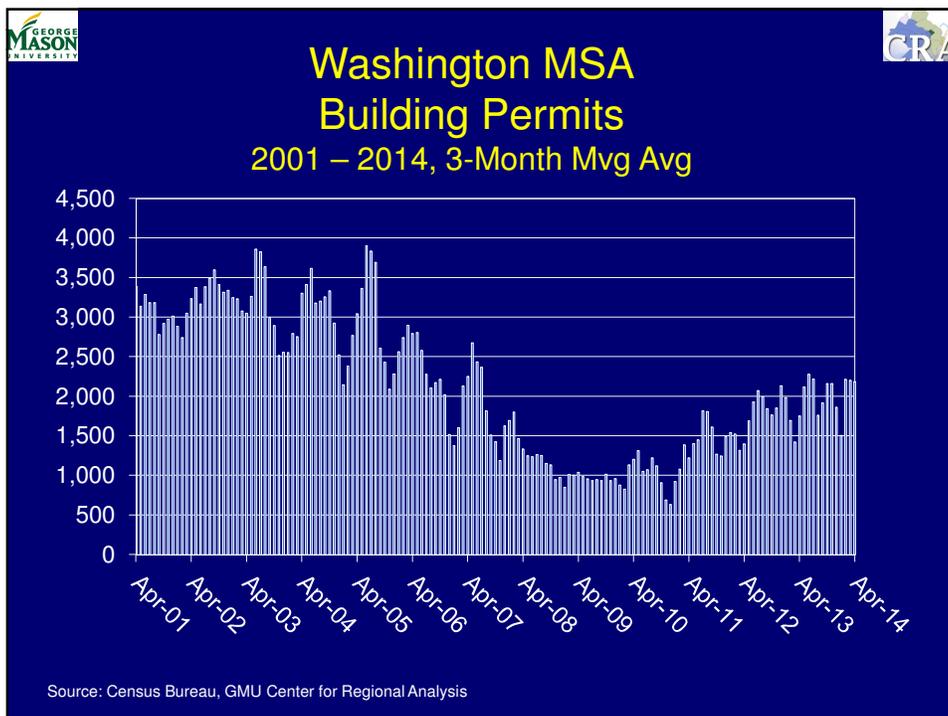
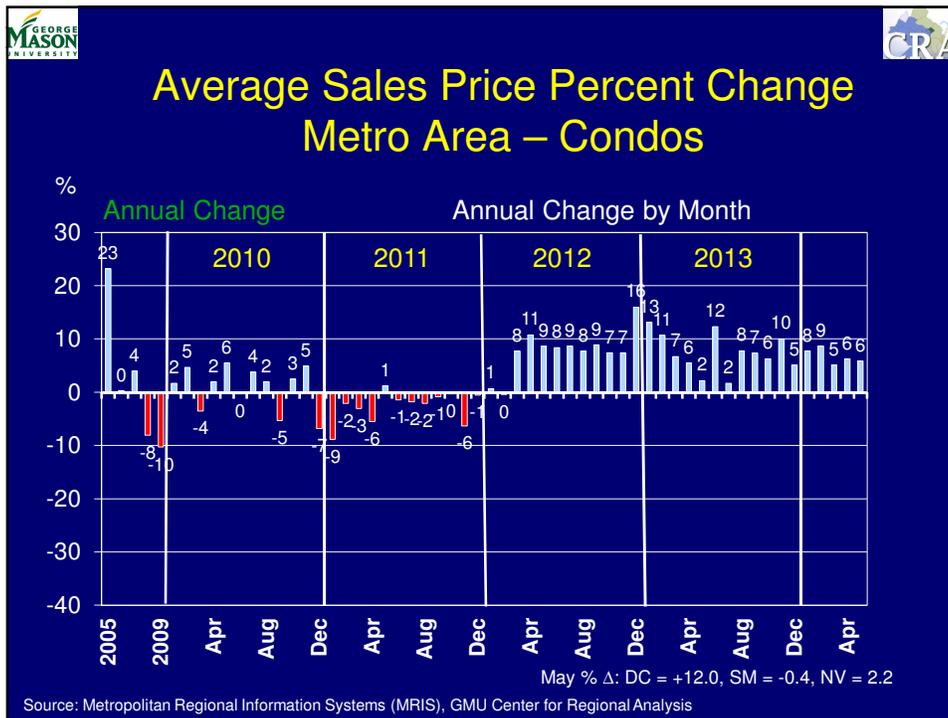






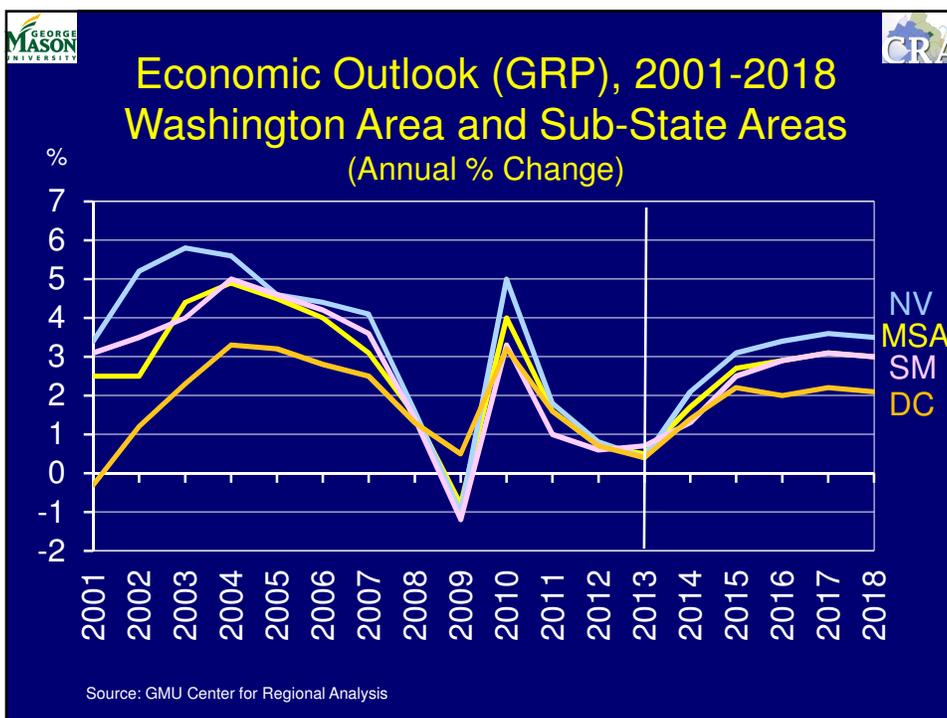






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Economic Outlook for the Washington Metro Area

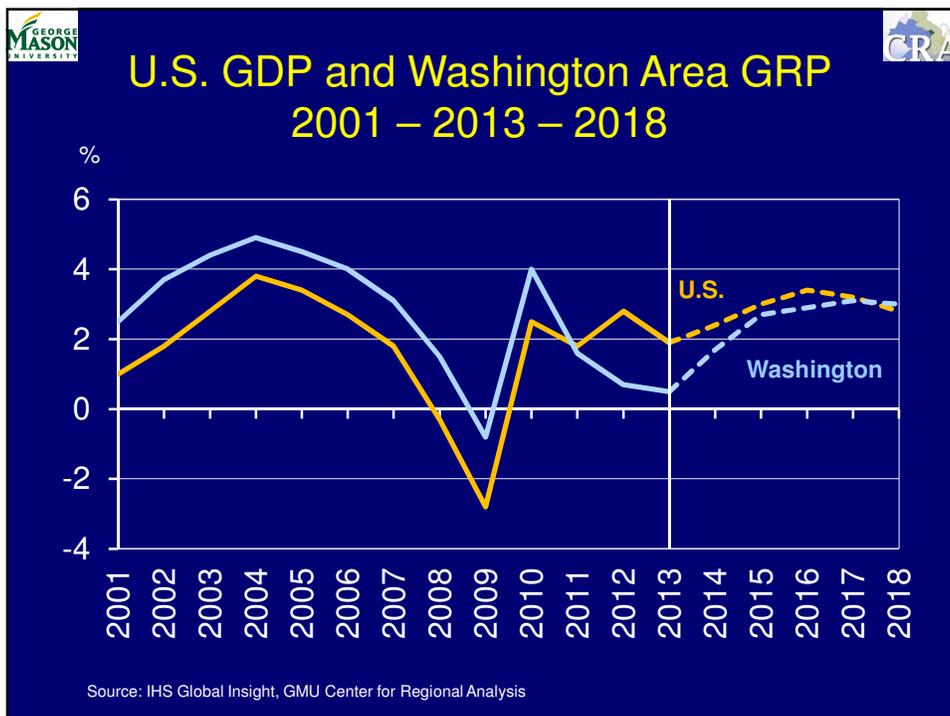


Employment Change in the WMSA by Sub-State Area (000s)

	2011	2012	2013	2014	2015	2016	2017	2018
D.C.	14.1	5.6	11.0	6.5	8.5	7.5	8.0	5.6
Sub. MD	4.4	4.8	6.7	12.1	17.0	20.5	22.6	18.0
No. VA	26.4	23.5	12.6	21.6	25.8	31.1	34.5	32.7
REGION	42.6	32.2	30.3	40.2	51.3	59.1	65.1	56.3

Average Annual Change 1990-2010 = 35,800

Source: BLS, IHS Global Insight, GMU Center for Regional Analysis
NOTE: The regional totals include Jefferson, WV.





Thank You
Questions

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