

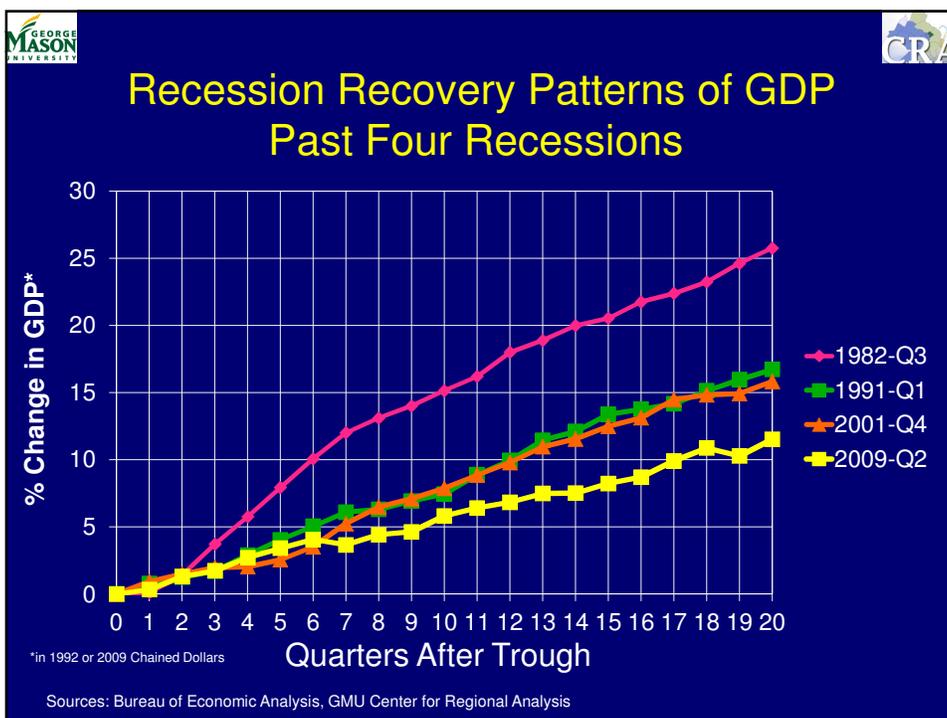


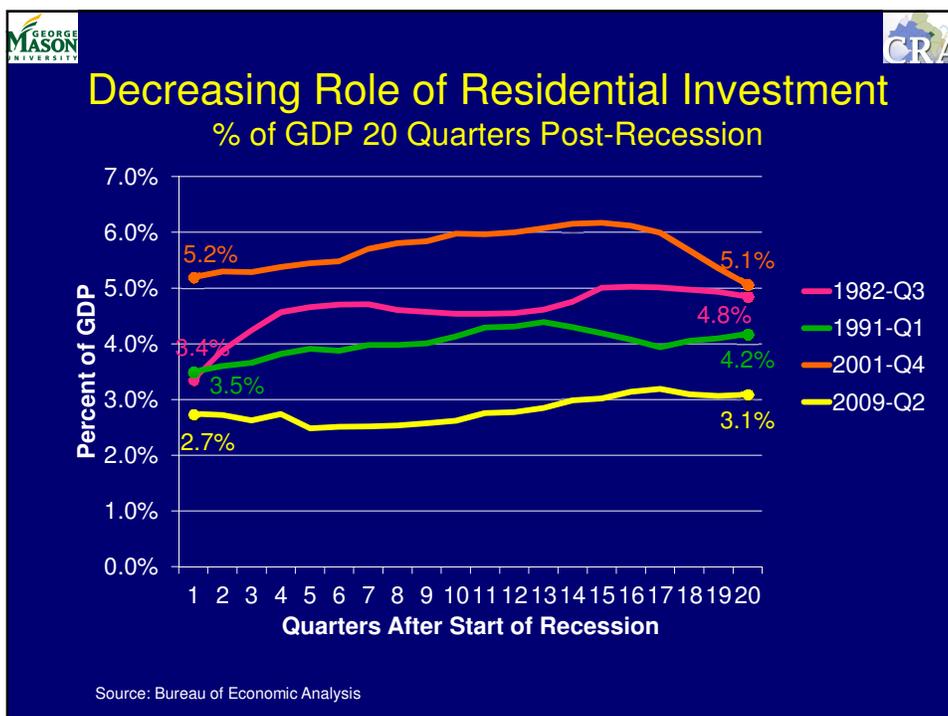
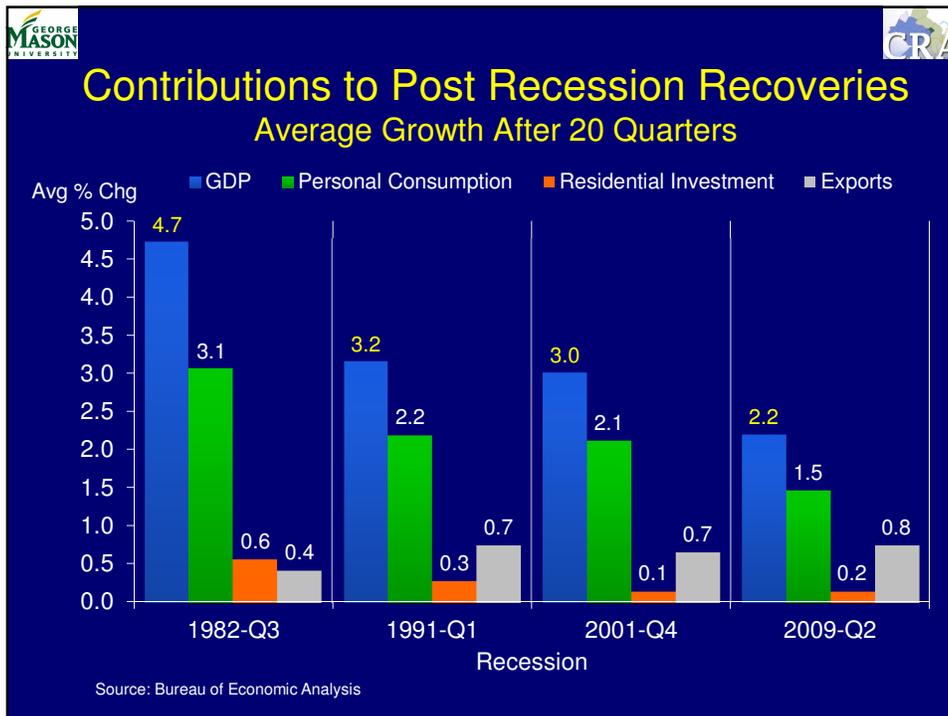

West Financial Services, Inc.

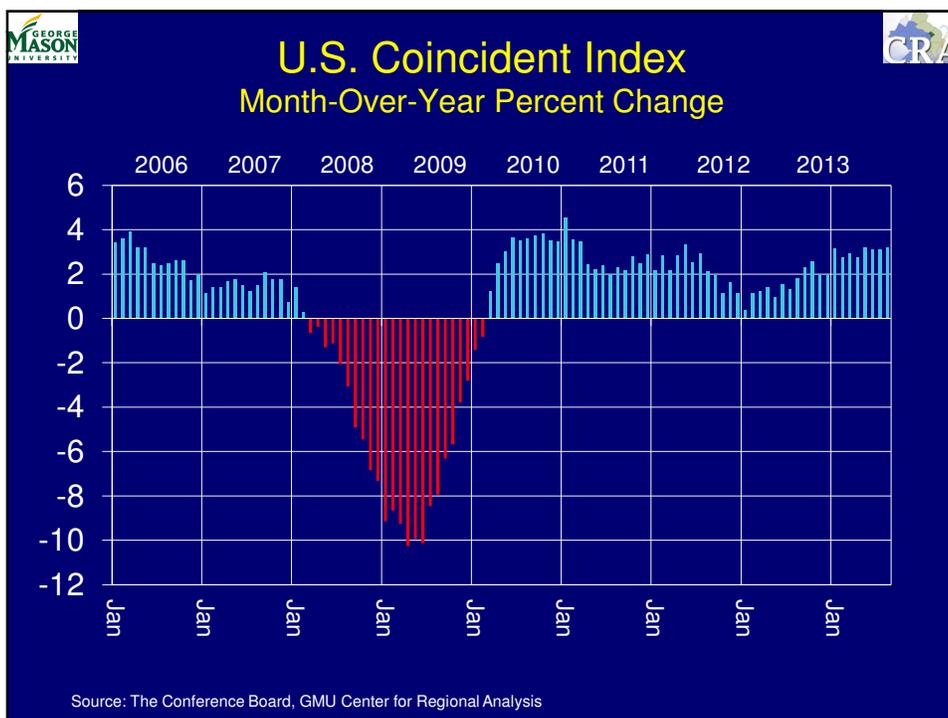
The Current Performance and Near-Term Outlook for the U.S. and Washington Area Economies

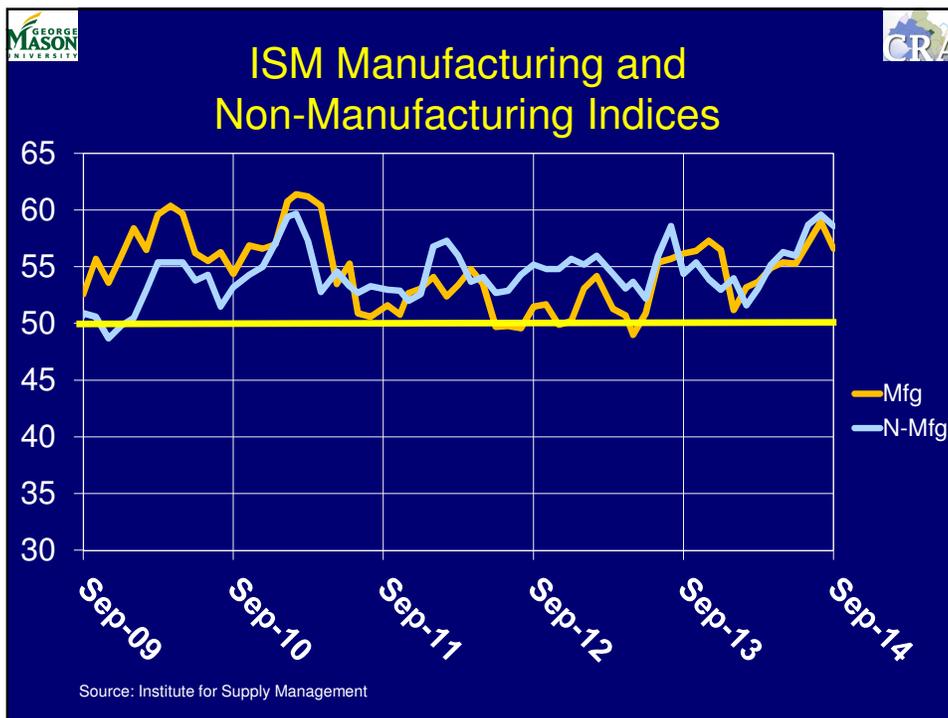
Stephen S. Fuller, Ph.D.
 Dwight Schar Faculty Chair and University Professor
 Director, Center for Regional Analysis
 George Mason University

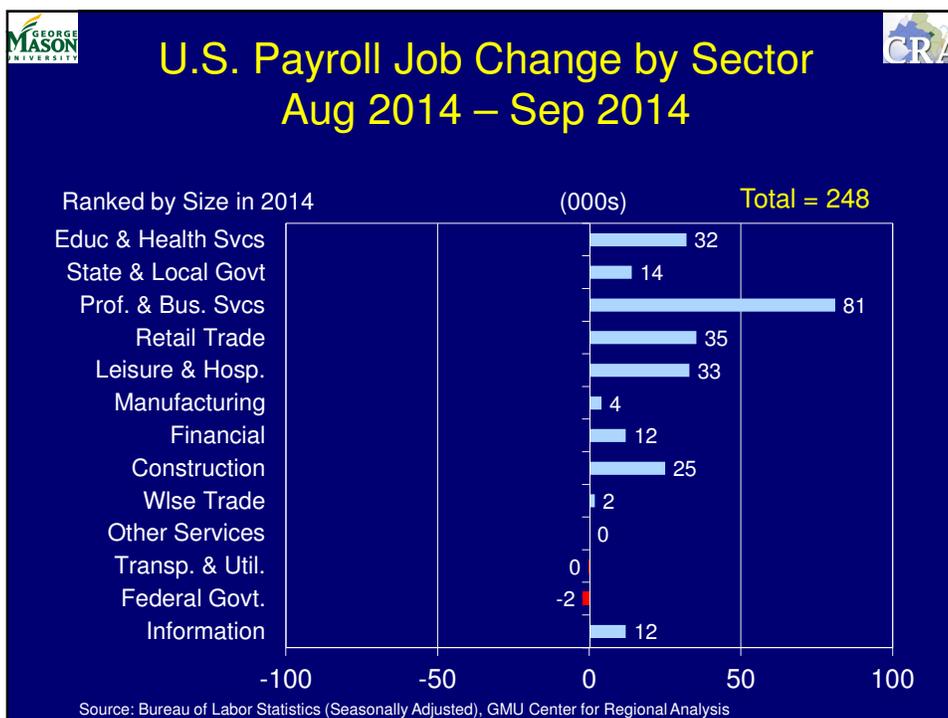
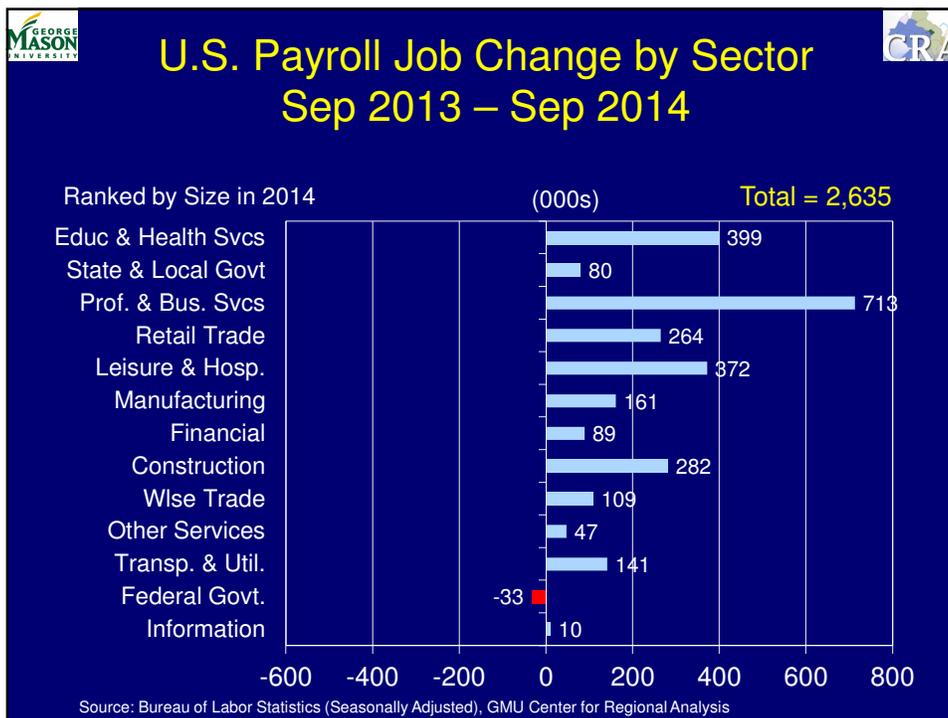
October 16, 2014

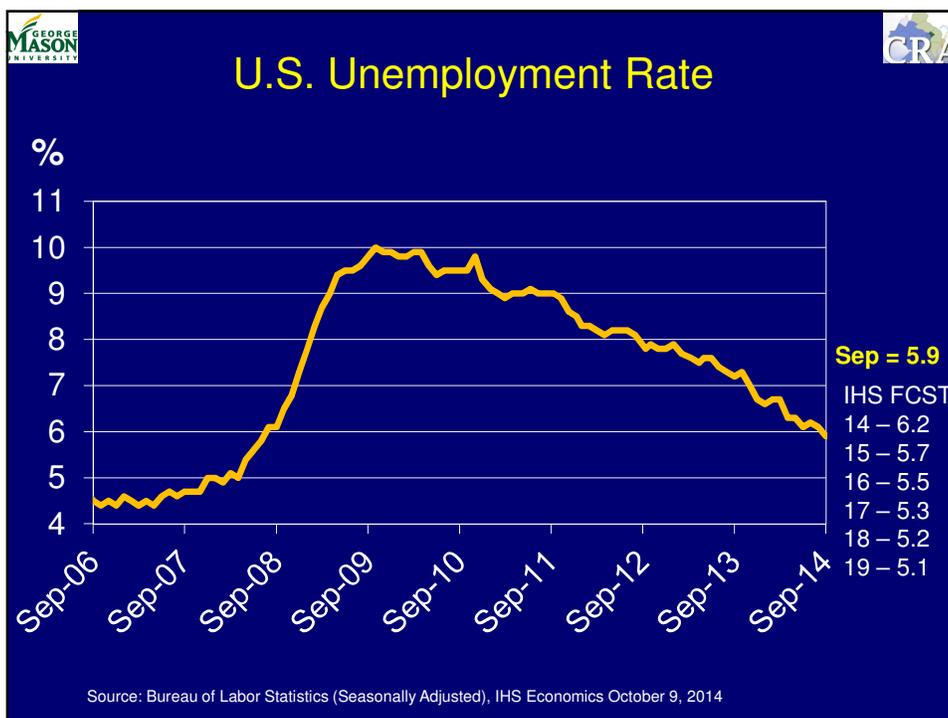
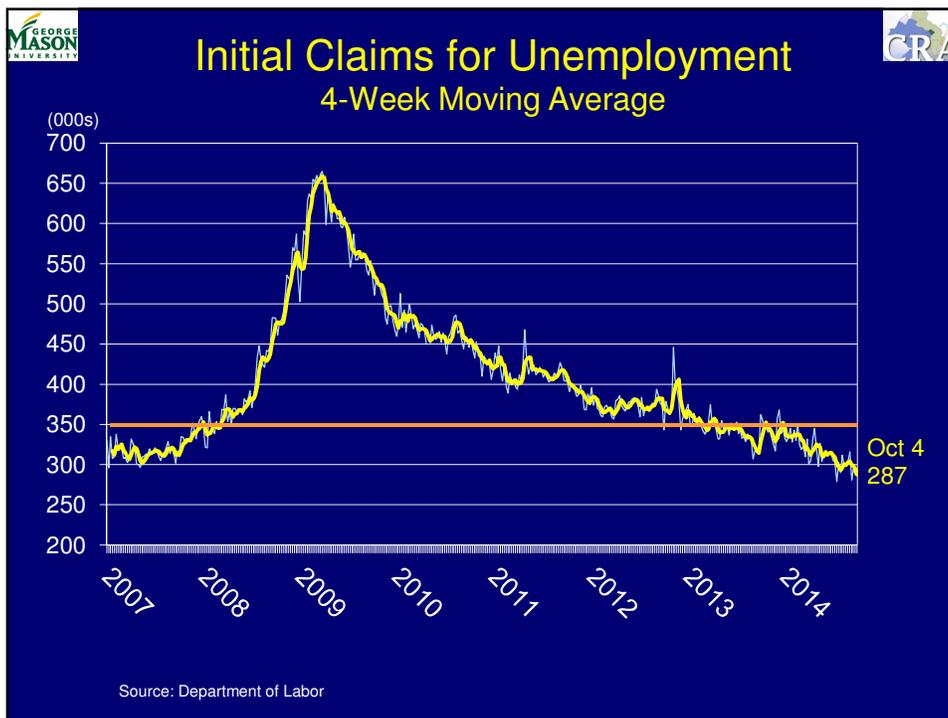


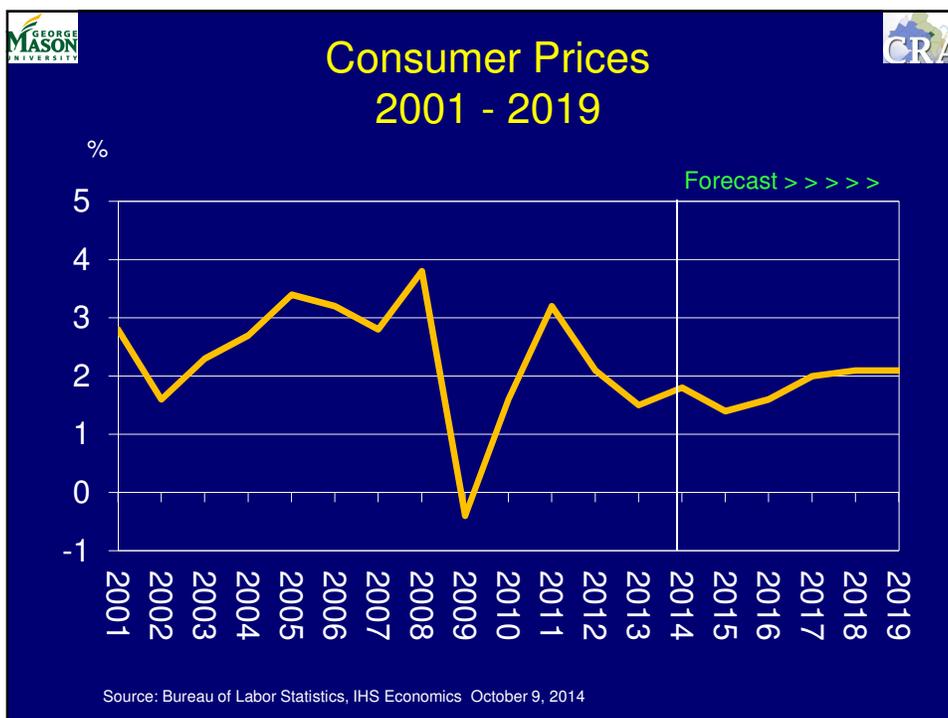


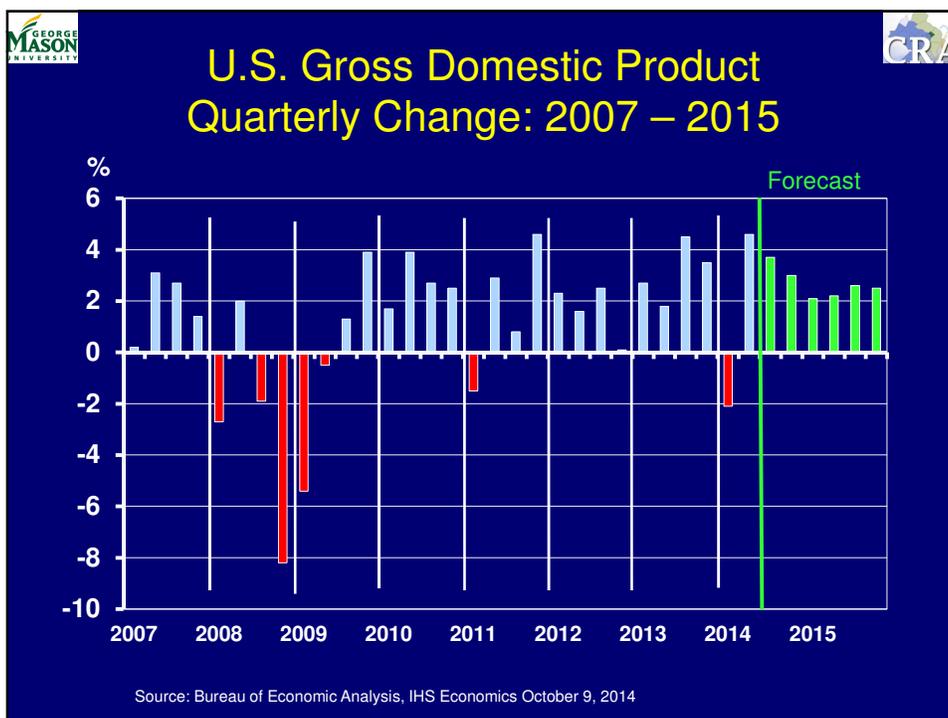
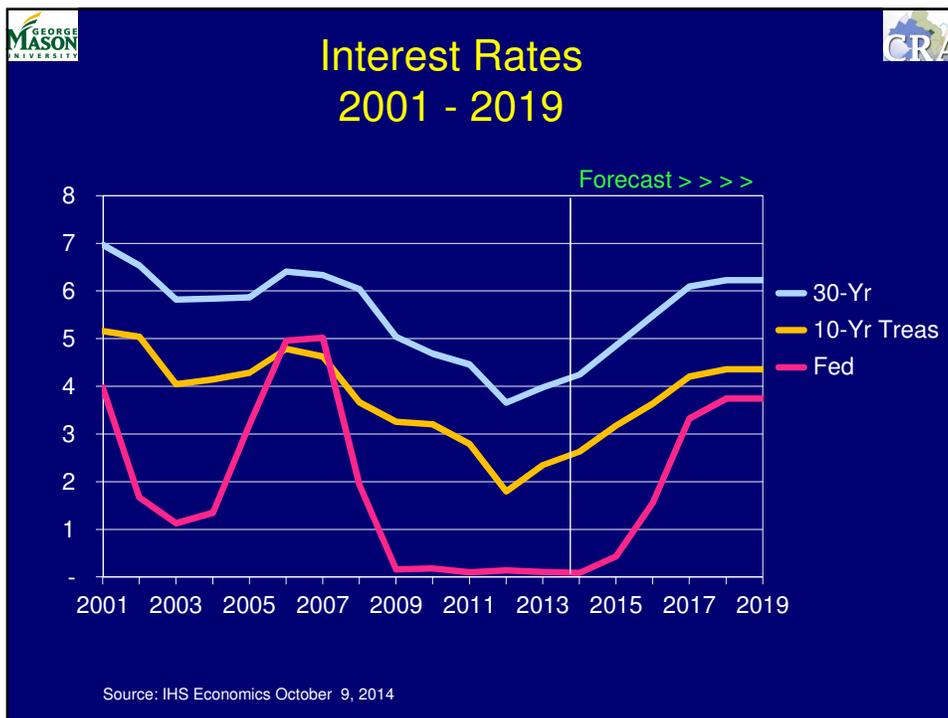






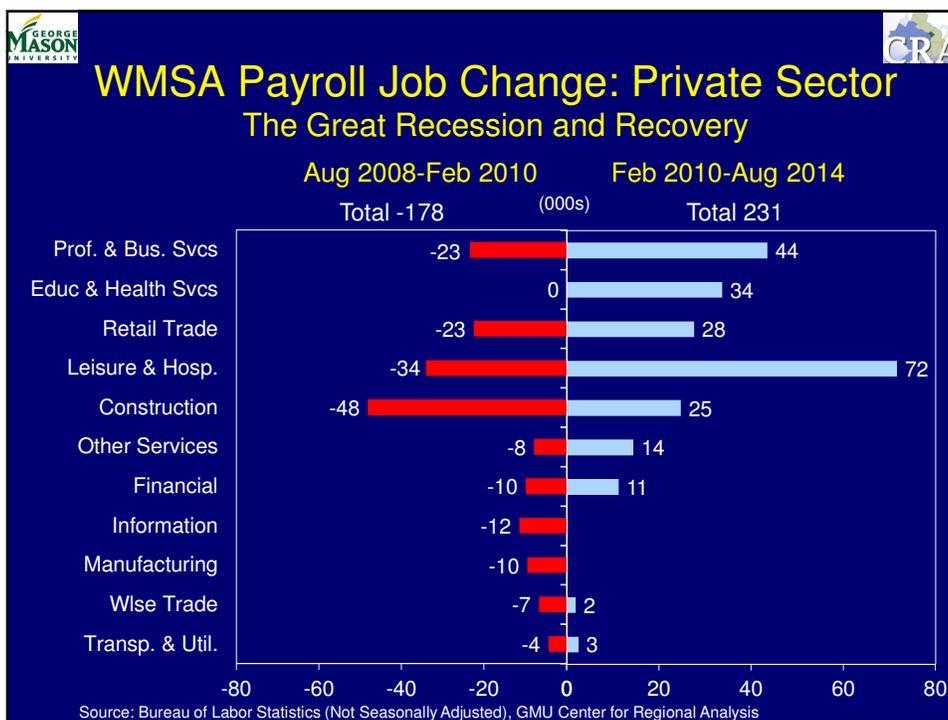


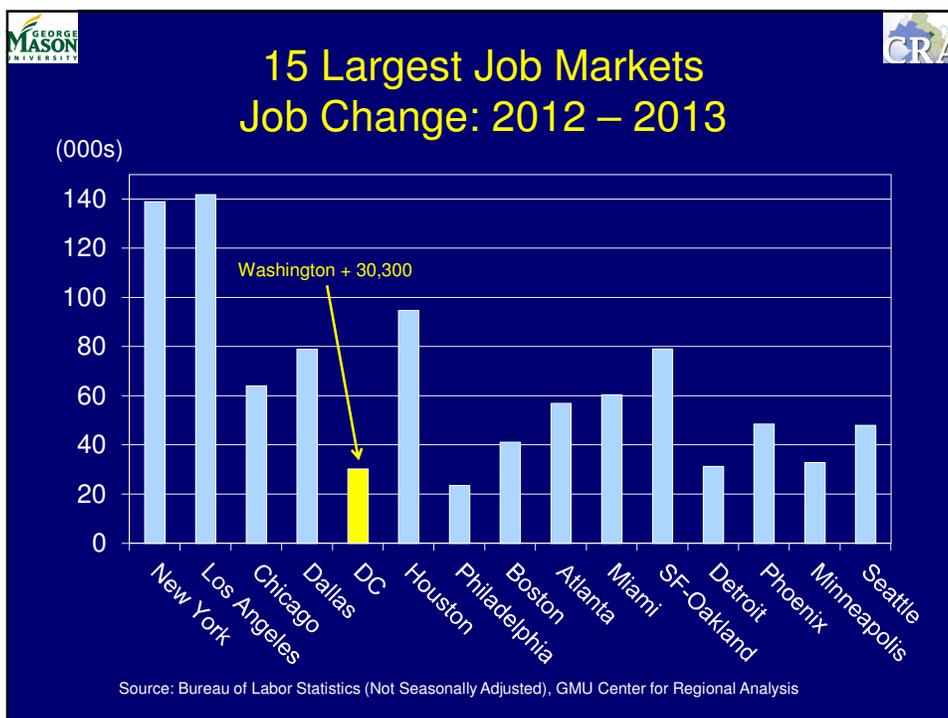
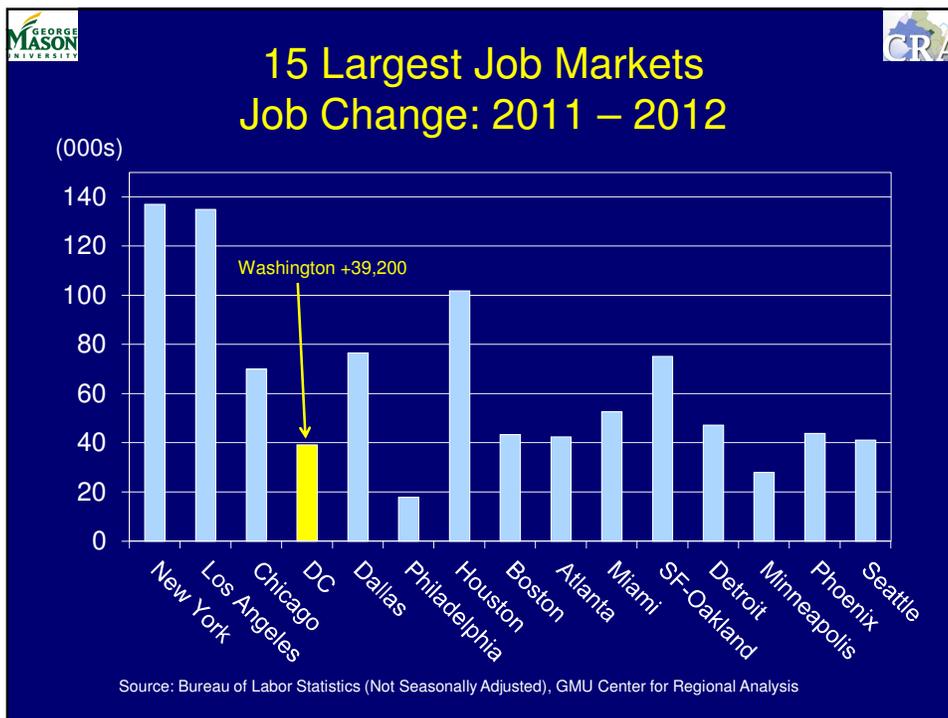


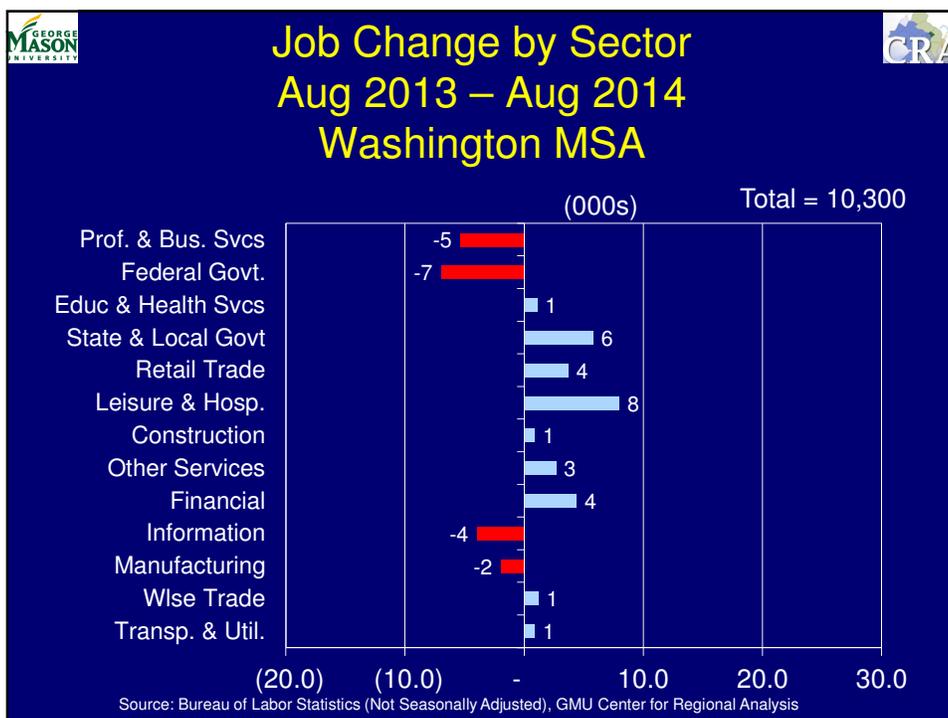
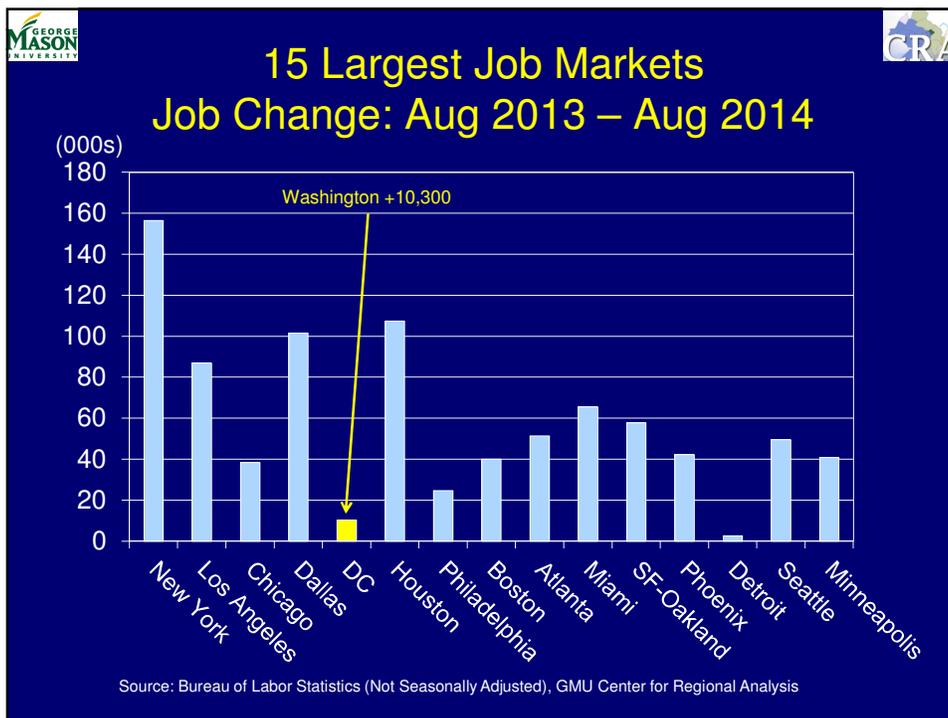


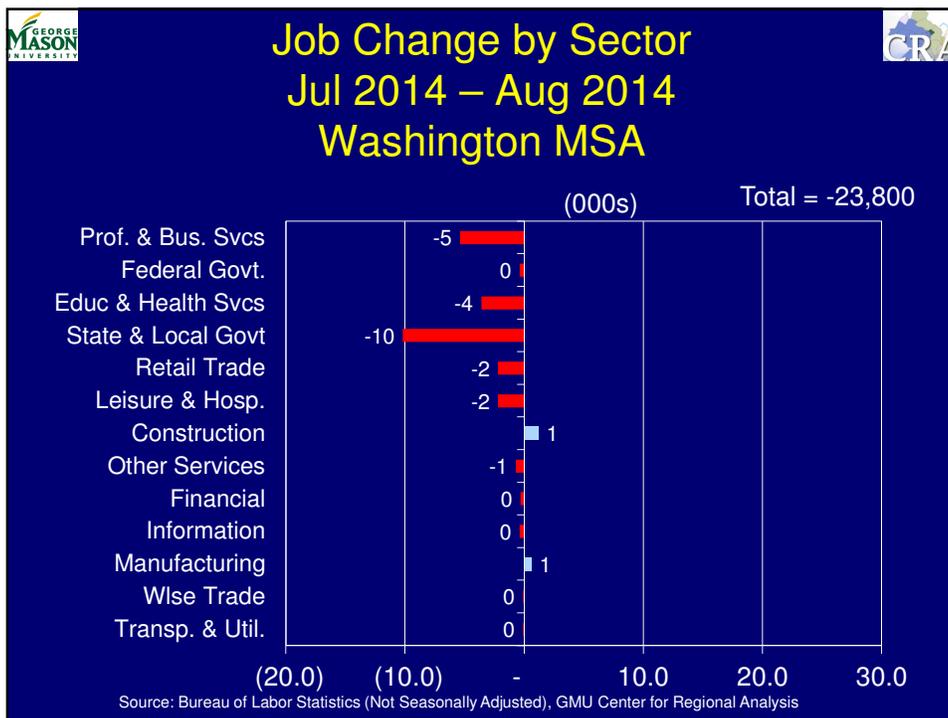


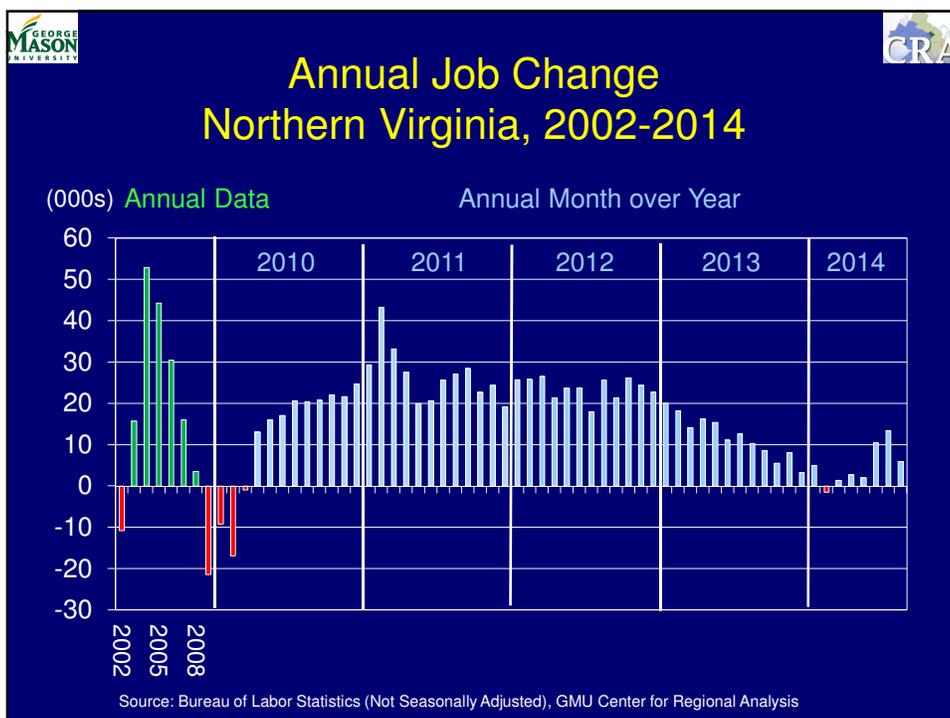
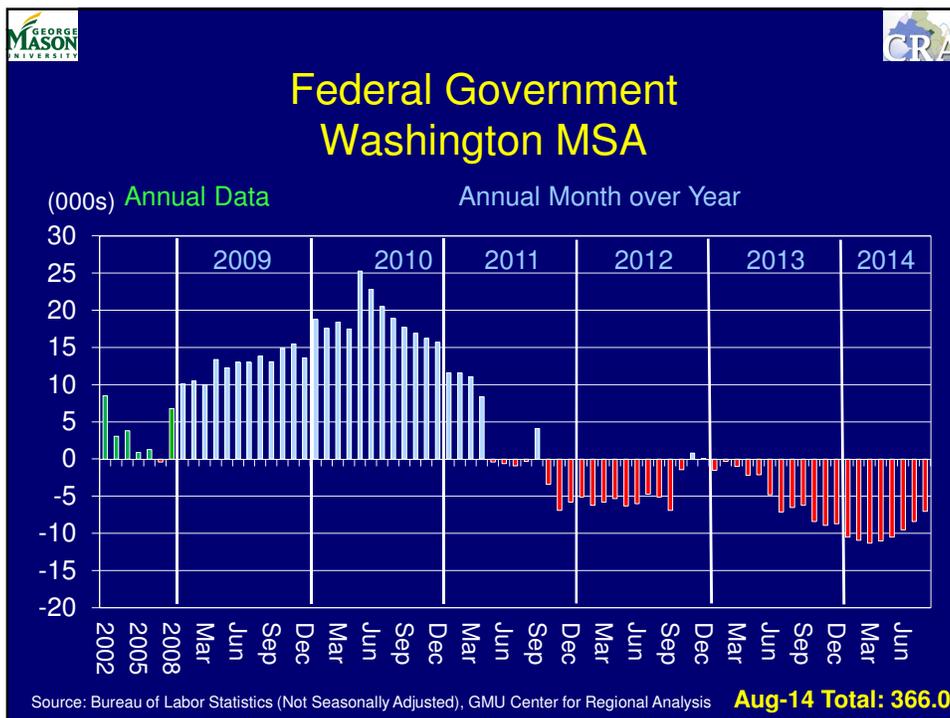

The Washington Metropolitan Area Economy

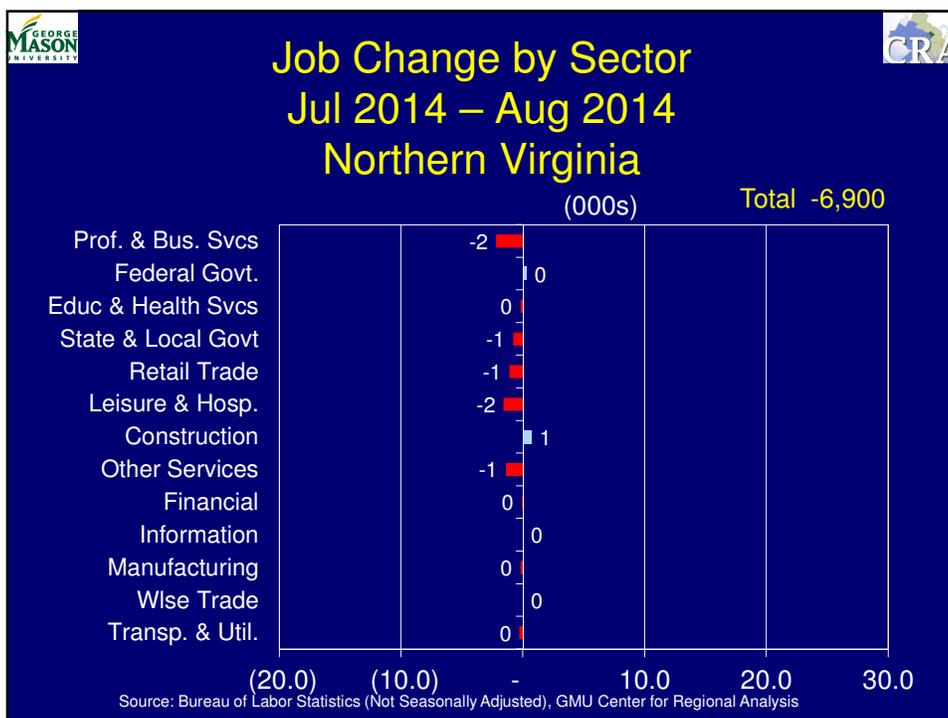
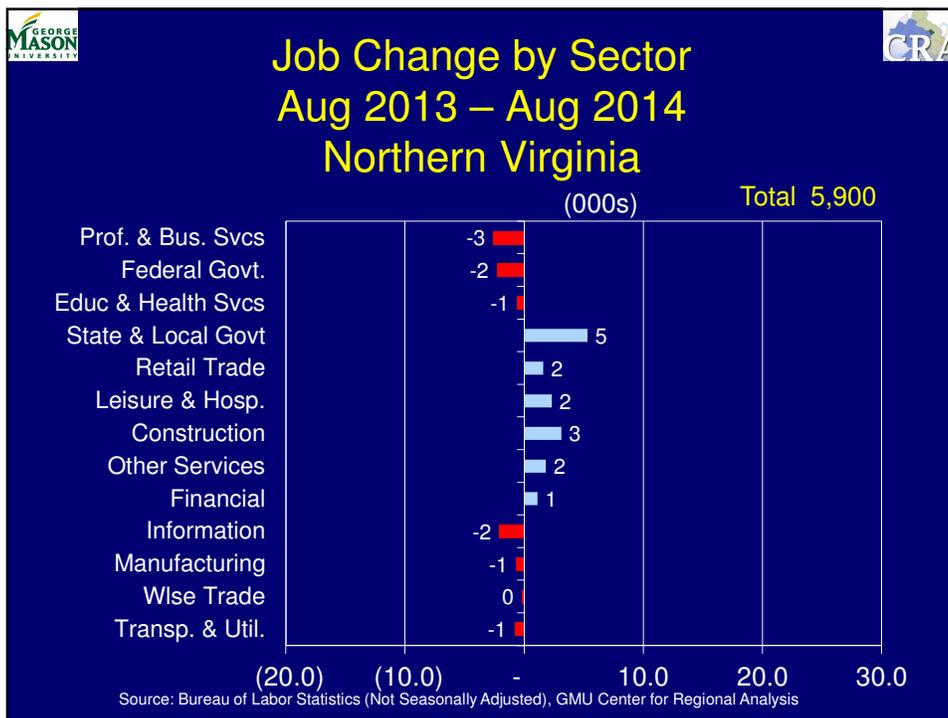


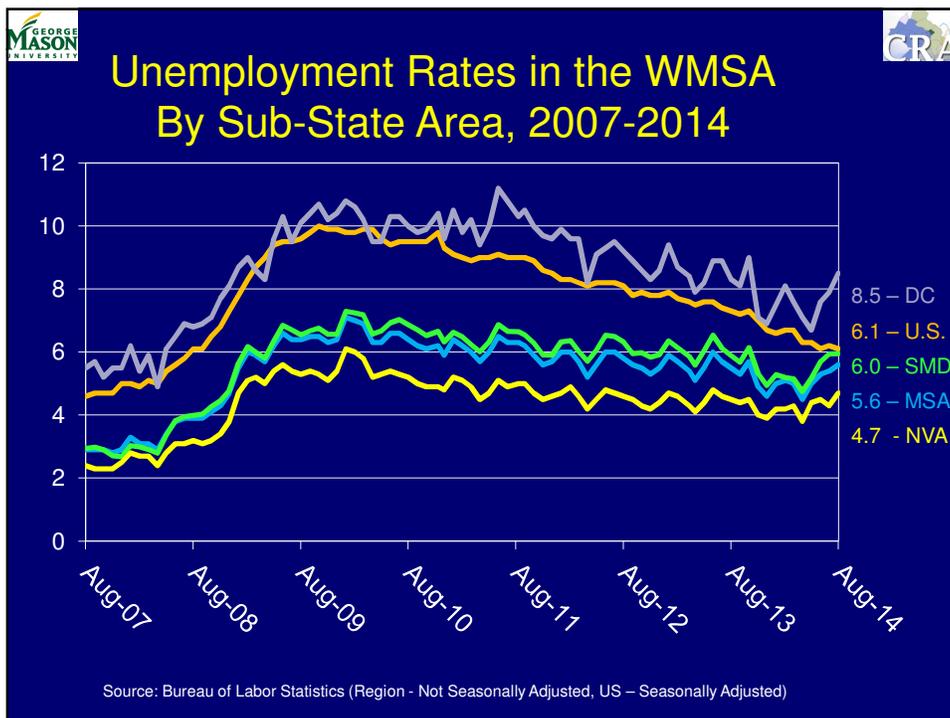




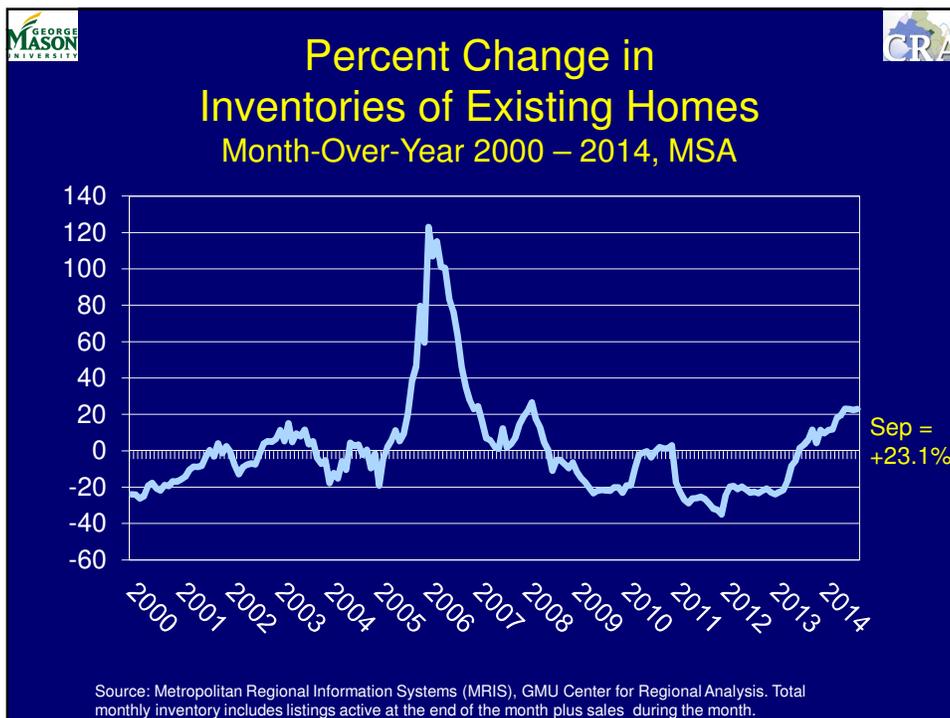


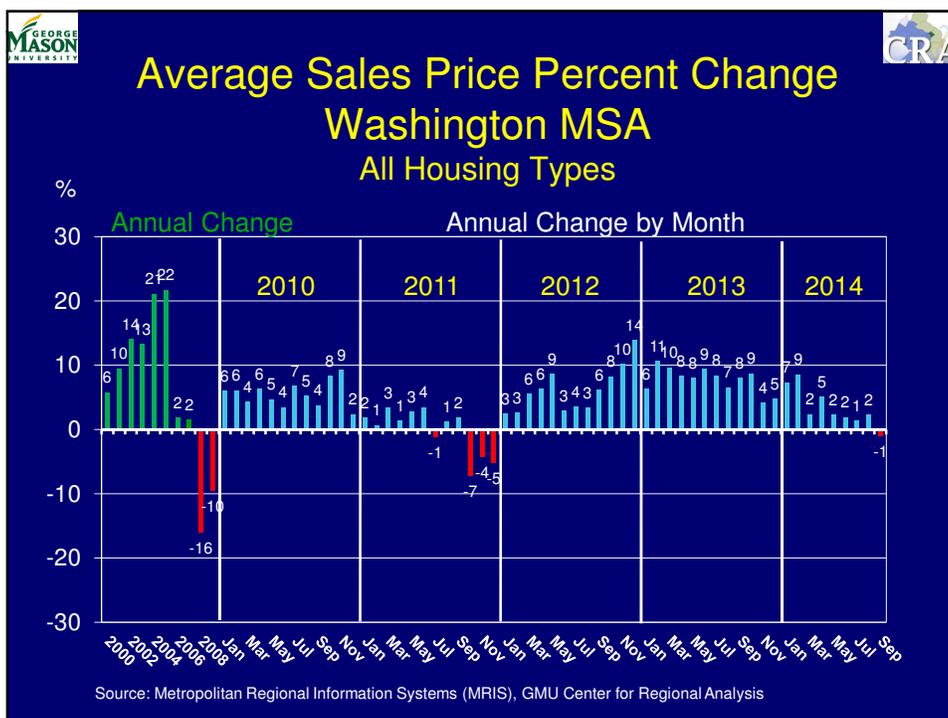


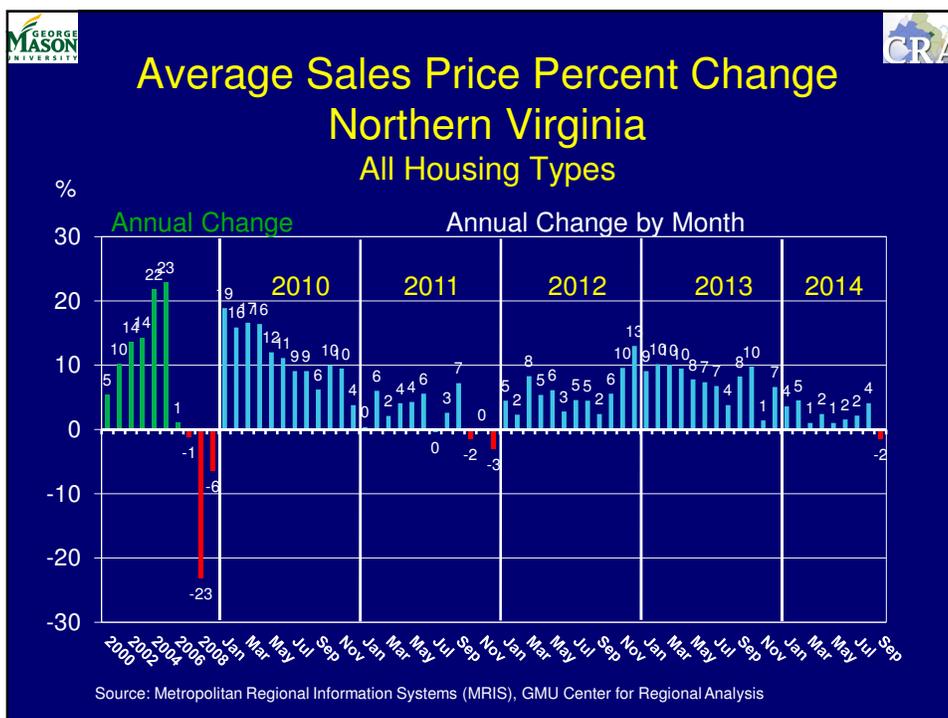
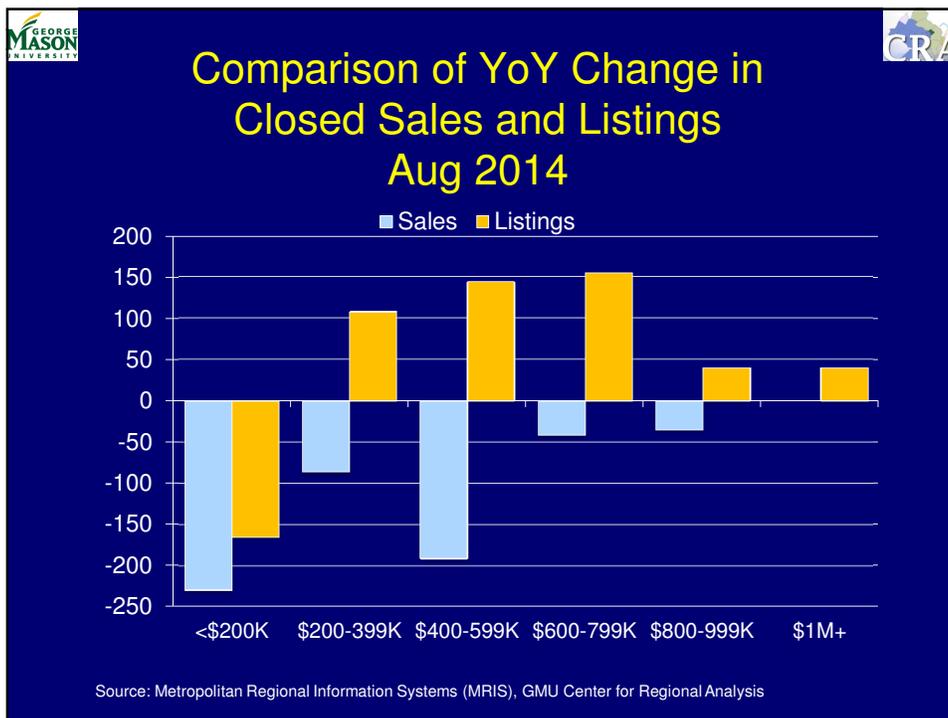


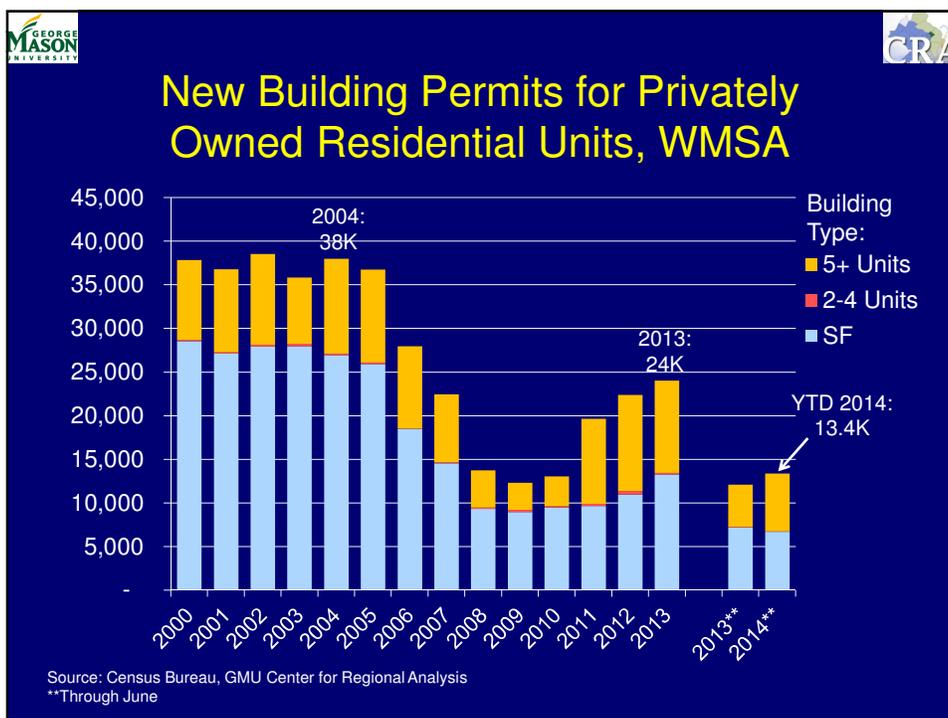
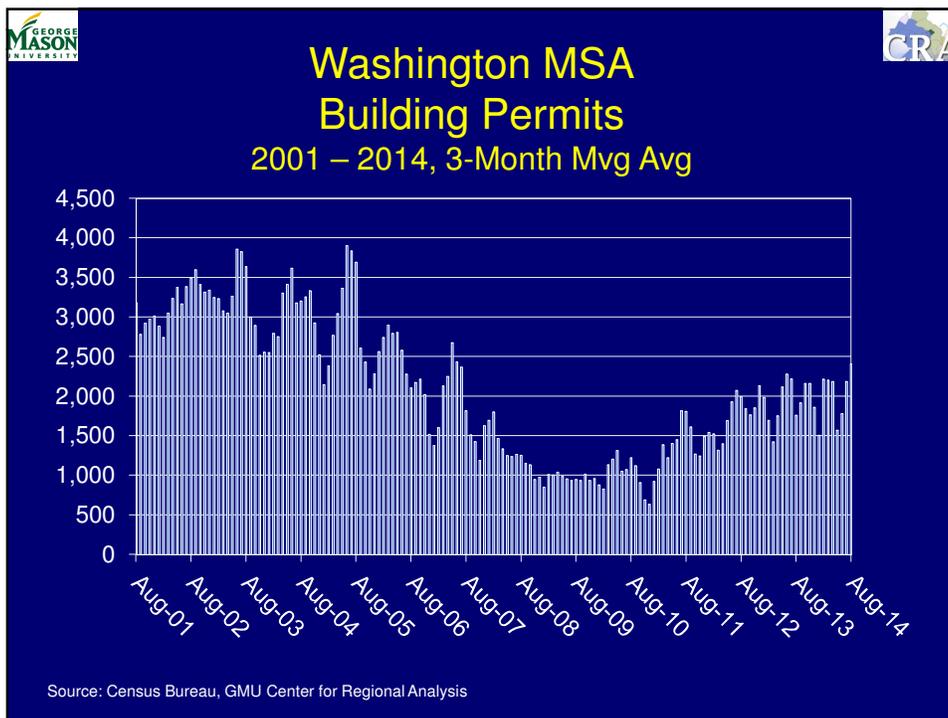


Housing Market Trends in the Washington Metropolitan Area



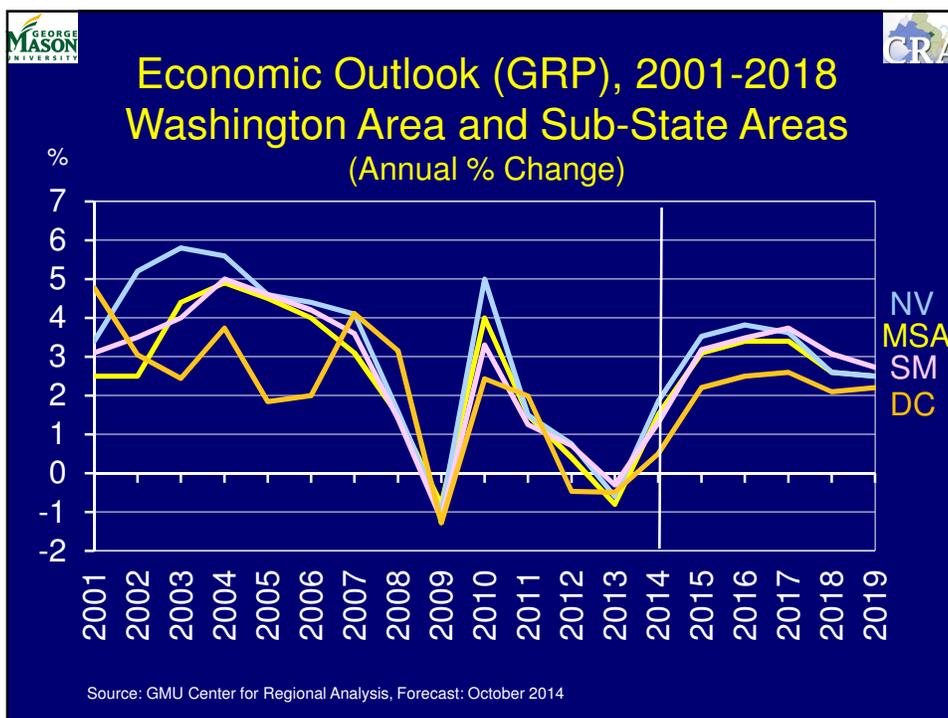






GEORGE MASON UNIVERSITY CRA

Economic Outlook for the Washington Metropolitan Area: 2014-2018

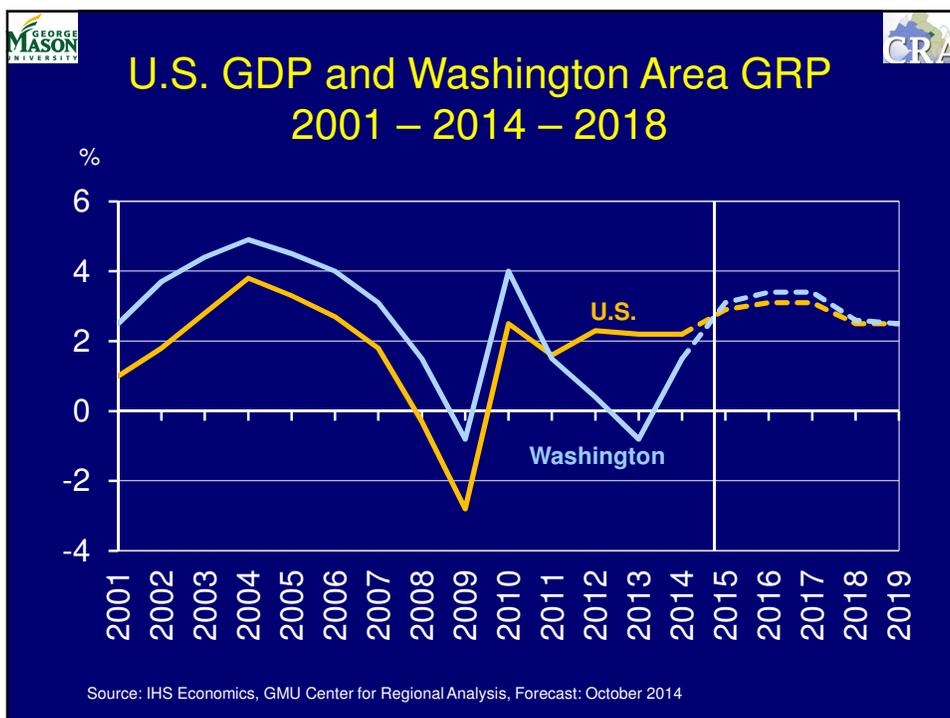


Employment Change in the WMSA by Sub-State Area (000s)

	2011	2012	2013	2014	2015	2016	2017	2018
D.C.	14.1	5.6	11.0	7.5	8.5	7.5	8.0	5.6
Sub. MD	4.4	4.8	6.7	12.1	17.0	20.5	22.6	18.0
No. VA	26.4	23.5	12.6	15.6	25.8	31.1	34.5	32.7
REGION	42.6	32.2	30.3	35.2	51.3	59.1	65.1	56.3

Average Annual Change 1990-2010 = 35,800

Source: BLS, IHS Economics, GMU Center for Regional Analysis
 NOTE: The regional totals include Jefferson, WV.





Thank You & Questions
cra.gmu.edu

Save The Date:
Center for Regional Analysis
Economic Conference
January 15, 2015