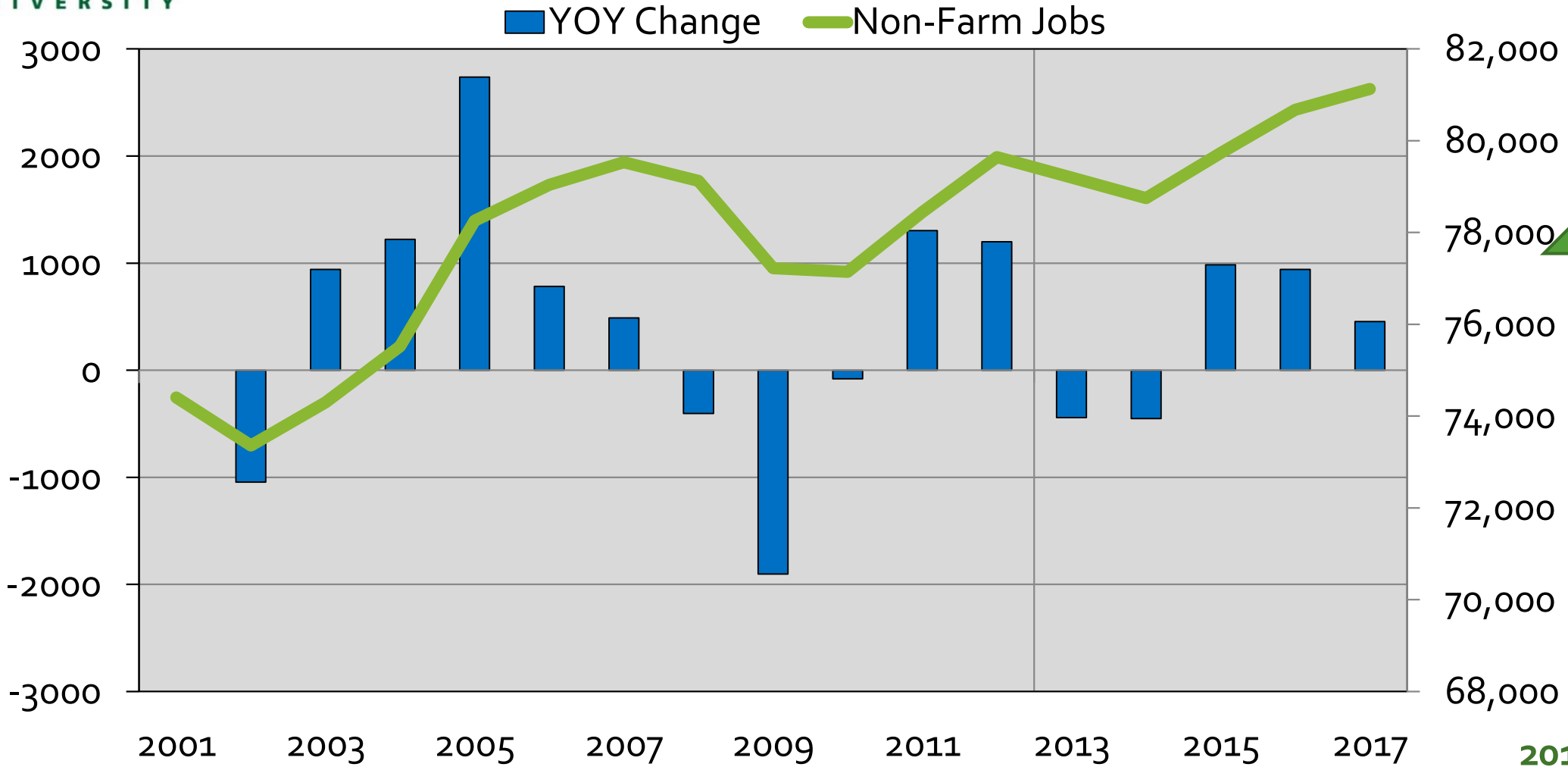


Washington Area Economy: Greater Springfield

Center for Regional Analysis
Schar School of Policy and Government
George Mason University

October, 2017

Annual Job Change – Greater Springfield



2016 - 2017
+455

2017 Q3
Total: 81,129 K

Source: EMSI 2017.3

Largest Industries by Employment: Greater Springfield

NAICS	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	2017 LQ	Avg. Earnings Per Job
9011	Federal Government, Civilian	7,026	7,125	1%	4.58	\$145,387
7225	Restaurants and Other Eating Places	6,030	6,998	16%	1.18	\$23,851
9039	Local Government, Excluding Education and Hospitals	5,040	5,308	5%	1.67	\$91,981
5415	Computer Systems Design and Related Services	4,159	4,055	(3%)	3.49	\$146,371
5617	Services to Buildings and Dwellings	2,735	2,843	4%	2.42	\$37,180
5416	Management, Scientific, and Technical Consulting Services	3,262	2,709	(17%)	3.39	\$140,090
4451	Grocery Stores	2,063	2,214	7%	1.44	\$40,603
2382	Building Equipment Contractors	2,618	2,142	(18%)	1.85	\$78,441
5413	Architectural, Engineering, and Related Services	2,267	2,052	(9%)	2.56	\$141,781
6233	Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly	1,560	1,998	28%	3.76	\$38,702

Highest Growth Industries 2012-2017: Greater Springfield

NAICS	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	2017 LQ	Avg. Earnings Per Job
3259	Other Chemical Product and Preparation Manufacturing	24	110	358%	2.41	\$175,740
3273	Cement and Concrete Product Manufacturing	25	107	328%	1.00	\$70,597
7121	Museums, Historical Sites, and Similar Institutions	20	46	130%	0.50	\$24,553
4541	Electronic Shopping and Mail-Order Houses	41	94	129%	0.43	\$82,252
6219	Other Ambulatory Health Care Services	164	373	127%	2.18	\$87,034
4884	Support Activities for Road Transportation	53	120	126%	2.07	\$56,717
5331	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	32	66	106%	4.95	\$119,119
3399	Other Miscellaneous Manufacturing	100	206	106%	1.31	\$62,790
5622	Waste Treatment and Disposal	95	183	93%	3.46	\$85,699
5629	Remediation and Other Waste Management Services	25	45	80%	0.56	\$58,278

Highest Growth Industries 2012-2017 (greater than 100 jobs): Greater Springfield

NAICS	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	2017 LQ	Avg. Earnings Per Job
6219	Other Ambulatory Health Care Services	164	373	127%	2.18	\$87,034
4543	Direct Selling Establishments	101	164	62%	2.21	\$98,471
8133	Social Advocacy Organizations	102	160	57%	1.34	\$69,686
8131	Religious Organizations	155	238	54%	2.21	\$33,200
6216	Home Health Care Services	249	366	47%	0.45	\$37,805
8129	Other Personal Services	188	268	43%	1.44	\$28,071
6213	Offices of Other Health Practitioners	336	468	39%	0.93	\$58,585
6116	Other Schools and Instruction	478	657	37%	2.79	\$56,167
6241	Individual and Family Services	124	168	35%	0.13	\$41,193
6214	Outpatient Care Centers	668	903	35%	1.77	\$75,234

Industries With Highest Relative Concentration: Greater Springfield

NAICS	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	2017 LQ	Avg. Earnings Per Job
2212	Natural Gas Distribution	640	799	25%	12.63	\$140,650
4859	Other Transit and Ground Passenger Transportation	362	464	28%	7.61	\$52,106
4855	Charter Bus Industry	81	116	43%	6.96	\$51,951
8112	Electronic and Precision Equipment Repair and Maintenance	495	373	(25%)	6.35	\$157,487
5331	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	32	66	106%	4.95	\$119,119
2373	Highway, Street, and Bridge Construction	1,173	864	(26%)	4.82	\$79,418
9011	Federal Government, Civilian	7,026	7,125	1%	4.58	\$145,387
2372	Land Subdivision	113	99	(12%)	4.45	\$162,881
4842	Specialized Freight Trucking	1,080	1,086	1%	4.23	\$55,371
6233	Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly	1,560	1,998	28%	3.76	\$38,702

Industries With Highest Change in Relative Concentration, 2012-2017: Greater Springfield

NAICS	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	2012 LQ	2017 LQ	2012 - 2017 Change in LQ	Avg. Earnings Per Job
2212	Natural Gas Distribution	640	799	25%	9.71	12.63	2.93	\$140,650
5331	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	32	66	106%	2.16	4.95	2.78	\$119,119
4855	Charter Bus Industry	81	116	43%	4.53	6.96	2.43	\$51,951
8141	Private Households	622	565	(9%)	1.42	3.61	2.19	\$29,323
3259	Other Chemical Product and Preparation Manufacturing	24	110	358%	0.46	2.41	1.95	\$175,740
5622	Waste Treatment and Disposal	95	183	93%	1.65	3.46	1.81	\$85,699
6219	Other Ambulatory Health Care Services	164	373	127%	1.02	2.18	1.16	\$87,034
6112	Junior Colleges	65	61	(6%)	2.24	3.31	1.07	\$34,793
4884	Support Activities for Road Transportation	53	120	126%	1.03	2.07	1.04	\$56,717
4543	Direct Selling Establishments	101	164	62%	1.29	2.21	0.93	\$98,471

Highest Growth Occupations 2012-2017: Greater Springfield

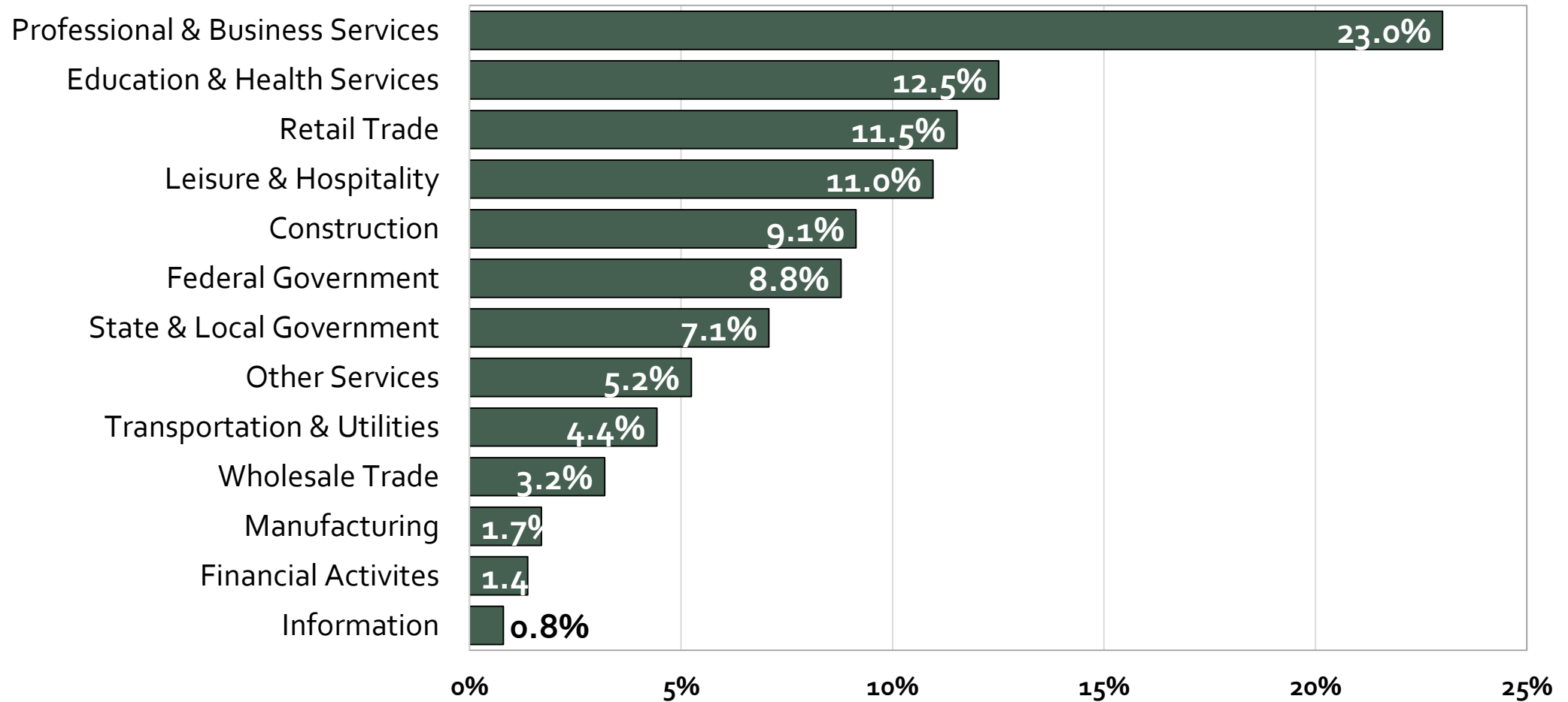
SOC	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	Avg. Hourly Earnings	2017 LQ
31-9097	Phlebotomists	36	63	75%	\$17.91	0.89
27-3091	Interpreters and Translators	25	38	52%	\$40.50	1.26
51-9023	Mixing and Blending Machine Setters, Operators, and Tenders	15	22	47%	\$24.46	0.30
49-9094	Locksmiths and Safe Repairers	13	19	46%	\$19.67	1.80
51-7011	Cabinetmakers and Bench Carpenters	25	36	44%	\$23.80	0.65
21-2011	Clergy	35	50	43%	\$19.73	1.77
21-2021	Directors, Religious Activities and Education	21	30	43%	\$26.23	2.61
47-4041	Hazardous Materials Removal Workers	24	34	42%	\$19.26	1.36
31-2011	Occupational Therapy Assistants	10	14	40%	\$30.03	0.60
45-2093	Farmworkers, Farm, Ranch, and Aquacultural Animals	13	18	38%	\$15.84	0.36

Highest Growth Occupations 2012-2017 (greater than 100 jobs): Greater Springfield

SOC	Description	2012 Jobs	2017 Jobs	2012 - 2017 % Change	Avg. Hourly Earnings	2017 LQ
25-3021	Self-Enrichment Education Teachers	151	199	32%	\$24.81	1.50
21-1014	Mental Health Counselors	127	165	30%	\$25.17	2.00
37-2021	Pest Control Workers	147	190	29%	\$19.54	4.52
27-2022	Coaches and Scouts	159	205	29%	\$23.54	1.57
39-2021	Nonfarm Animal Caretakers	158	203	28%	\$12.60	1.79
49-3021	Automotive Body and Related Repairers	125	159	27%	\$29.30	1.92
39-9031	Fitness Trainers and Aerobics Instructors	334	415	24%	\$22.27	2.74
31-1011	Home Health Aides	175	217	24%	\$12.18	0.41
31-9092	Medical Assistants	267	330	24%	\$18.63	0.91
53-3022	Bus Drivers, School or Special Client	316	390	23%	\$21.60	1.39

Employment Distribution, 2017

Greater Springfield



Source: EMSI 2017.3

Job Change by Sector – Greater Springfield 2016 –2017

Total = 455

